

NOTICE TO CREDITORS

TO: The Creditors of LM Investment Management Limited (in liquidation) (receivers appointed)

John Richard Park is the liquidator of LM Investment Management Limited (in liquidation) (receivers appointed) (“**LMIM**”), which remains the responsible entity of the LM First Mortgage Income Fund ARSN 089 343 288 (“**FMIF**”), LM Currency Protected Australian Income Fund ARSN 110 247 875 (“**CPAIF**”) and LM Institutional Currency Protected Australian Income Fund ARSN 122 052 868 (“**ICPAIF**”).

TAKE NOTICE that John Richard Park, the liquidator of LMIM, has applied to the Supreme Court of Queensland for:

- (a) the determination of his corporate remuneration as liquidator of the Second Applicant for the period 1 December 2021 to 31 January 2024 to be fixed, or alternatively determined in the sum of \$15,954.40 (including GST);
- (b) the determination of his Category 1 remuneration as liquidator of the Second Applicant, in respect of the FMIF, for the period 1 December 2021 to 31 January 2024, be fixed, or alternatively determined in the sum of \$82,065.50 (including GST);
- (c) his entitlement to Category 1 remuneration as liquidator of the Second Applicant, in respect of the FMIF, for the period 1 February 2024 to the date of the finalisation of the winding up for the FMIF, in an amount up to the sum of \$55,000 (including GST);
- (d) the determination of his Category 2 remuneration as liquidator of the Second Applicant, in respect of the FMIF, to be fixed or alternatively determined, in the sum of \$50,417.40 (including GST);
- (e) an order permitting him to:
 - (i) be paid remuneration of \$132,482.90 (including GST), such sum to include:
 - (A) \$82,065.50 for Category 1 remuneration for the period 1 December 2021 to 31 January 2024; and
 - (B) \$50,417.40 for Category 2 remuneration for the period 1 December 2021 to 31 January 2024; and
 - (ii) draw a sum or sums up to the amount of \$55,000 (including GST) for Category 1 remuneration for the period 1 February 2024 to the date of finalisation of the winding up of the FMIF,

from the scheme property of the FMIF; and

- (f) approval of his claim for payment from the scheme property of the FMIF:
- (i) the sum of \$450,423.15 (including GST), being for legal costs and interest charges on outstanding legal costs; plus
 - (ii) the sum of \$919.05 (including GST), being for expenses,
- he has incurred in connection with the Second Applicant acting as Responsible Entity for the FMIF.

The application is set down for hearing 27 May 2024.

Copies of the application and other court documents filed in the proceeding will be available on the website www.lminvestmentadministration.com. Any creditor who reasonably requires a hardcopy of the application and other court documents should call Russells Lawyers on +61 7 3004 8888.

The creditors of LMIM are not respondents to the application but any creditor is entitled to be heard in the application if they wish. Any creditor who wishes to appear and to make submissions at the hearing of the application must file a Notice of Appearance in Form 4 to the Rules for Proceedings under the *Corporations Act 2001* which are in Chapter 23 of the *Uniform Civil Procedure Rules 1999*; and serve a copy of that notice on Russells, the solicitors for John Richard Park as liquidator of LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) ACN 007 208 461 the Responsible Entity of the LM First Mortgage Income Fund ARSN 089 343 288, at its office at Level 18, 300 Queen Street, Brisbane, QLD 4000. Tel. +61 7 3004 8888 Fax +61 1 3004 8899 E-mail: Service@RussellsLaw.au.

This notice is given pursuant to orders of the Supreme Court of Queensland made on 23 March 2021 and 3 May 2024. Copies of the orders may be seen on the website www.lminvestmentadministration.com.

Dated: 15 May 2024