

SUPREME COURT OF QUEENSLAND

REGISTRY: Brisbane  
NUMBER: BS3508/2015

IN THE MATTER OF LM INVESTMENT MANAGEMENT LIMITED (IN  
LIQUIDATION) (RECEIVERS AND MANAGERS APPOINTED)

First Applicant: JOHN RICHARD PARK AS LIQUIDATOR OF LM INVESTMENT  
MANAGEMENT LIMITED (IN LIQUIDATION) (RECEIVERS  
AND MANAGERS APPOINTED) ACN 007 208 461 THE  
RESPONSIBLE ENTITY OF THE LM FIRST MORTGAGE  
INCOME FUND ARSN 089 343 288

AND

Second Applicant: LM INVESTMENT MANAGEMENT LIMITED (IN  
LIQUIDATION) (RECEIVERS AND MANAGERS APPOINTED)  
ACN 077 208 461 THE RESPONSIBLE ENTITY OF LM FIRST  
MORTGAGE INCOME FUND ARSN 089 343 288

AND

First Respondent: DAVID WHYTE AS THE PERSON APPOINTED TO SUPERVISE  
THE WINDING UP OF THE LM FIRST MORTGAGE INCOME  
FUND ARSN 089 343 288 PURSUANT TO SECTION 601NF OF  
THE CORPORATIONS ACT 2001

AND

Second Respondent: SAID JAHANI IN HIS CAPACITY AS RECEIVER AND  
MANAGER OF THE ASSETS, UNDERTAKING, RIGHTS AND  
INTERESTS OF LM INVESTMENT MANAGEMENT LIMITED  
(IN LIQUIDATION) (RECEIVERS AND MANAGERS  
APPOINTED) ACN 077 208 461 AS THE RESPONSIBLE ENTITY  
OF THE LM CURRENCY PROTECTED AUSTRALIAN INCOME  
FUND ARSN 110 247 875 AND THE LM INSTITUTIONAL  
CURRENCY PROTECTED AUSTRALIAN INCOME FUND  
ARSN 122 052 868

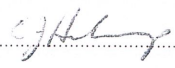
FIFTH AFFIDAVIT OF RENEE LOBB



I, **RENEE LOBB**, care of Level 20, Central Plaza One, 345 Queen Street, Brisbane in the state of  
Queensland, Chartered Accountant state on oath:

Page 1

Deponent .....

Taken by  .....

**FIFTH AFFIDAVIT OF RENEE LOBB**

Filed on behalf of the Applicants  
Form 46, Version 1  
Uniform Civil Procedure Rules 1999  
Rule 43

**Russells**

Level 18, 300 Queen Street  
Brisbane QLD 4000  
Tel: (07) 3004 8888  
Fax: (07) 3004 8899  
Ref: MKR:FHJ:20190205

1. I am a Managing Director in the Corporate Finance/Restructuring Division of FTI Consulting (Australia) Pty Ltd (**FTI**). I assist Mr John Park, who is the Liquidator of the Second Applicant (**LMIM**), in the day to day administration of the winding-up.
2. I refer to the Application made by Mr Park in respect of his Corporate, Category 1 and Category 2 remuneration from 1 November 2020 to 31 November 2021 and for future remuneration for the LM Australian Income Fund ARSN 133 497 917 (**AIF**) and the LM Australian Structured Products Fund ARSN 149 875 669 (**ASPF**) filed in this proceeding on 15 February 2022 (CFI-320) (**the Application**).
3. On 23 March 2021, the Honourable Justice Callaghan made an order in respect of, *inter alia*, giving notice of future applications such as the Application to the members and creditors of LMIM (CFI-306) (**the Order**).
4. I have recently taken steps to comply with paragraph 9 of the Order for service of the Application to be effected on:
  - (a) the Members of the AIF;
  - (b) the Members of the ASPF;
  - (c) the Members of LM Currency Protected Australian Income Fund ARSN 110 247 875 (**CPAIF**); and
  - (d) the Members of LM Institutional Currency Protected Australian Income Fund ARSN 122 052 868 (**ICPAIF**),(collectively (**the Funds**)).
5. Further, I have recently undertaken steps to comply with paragraph 10 of the Order for the service of the Application to be effected on the creditors of LMIM (**the Creditors**).
6. Now produced and shown to me and marked "**RL-05**" is an indexed, paginated bundle of documents to which I shall refer to in my affidavit. References to numbers in square brackets are references to page numbers of "**RL-05**".

#### Uploading documents to the website

7. On 16 February 2022, I caused to be uploaded to the website [www.lminvestmentadministration.com](http://www.lminvestmentadministration.com) (**the Website**) copies of the following documents:

---

Page 2

Deponent .....

Taken by .....

- (a) Notice to Members of the AIF;
  - (b) the Order; and
  - (c) the Thirteenth Affidavit of Ms Kelly-Anne Trenfield sworn 14 February 2022.
8. On 17 February 2022, I caused to be uploaded to the Website copies of the following documents:
- (a) the Application;
  - (b) Notice to Members of the AIF;
  - (c) Notice to Members of the ASPF;
  - (d) Notice to Members of the CPAIF;
  - (e) Notice to Members of the ICPAIF; and
  - (f) Notice to the Creditors of LMIM.

**Notice to the members of the Funds and the Creditors**

9. I am responsible for causing other FTI Consulting staff members to maintain and update the register of the members of each of the Funds (excluding the register of the members of the AIF and ASPF) and the register of the Creditors under the supervision of Mr Park and Ms Trenfield. The register of the members of the AIF and ASPF is maintained by a third-party service provider, Advanced Share Registry.

*AIF*

10. On 9 February 2022, I requested that an up-to-date copy of the register of the members of the AIF be sent to me by the team who monitor the email address [admin@advancedshare.com.au](mailto:admin@advancedshare.com.au) from Advanced Share Registry (**AIF Register**). The AIF Register I received and reviewed was sent to me on 9 February 2022 by Lydia Gan. A true copy of the email from Lydia Gan at Advanced Share Registry is at pages [1] to [2] of exhibit "RL-05". I have not included a copy of the AIF Register in this affidavit as it contains confidential information.
11. As a result of the review of the AIF Register, I identified 557 email addresses and 186 mail addresses. There were two investors who did not have an email address or mail

address on the AIF register. Following removal of duplicate email and mail addresses, I identified 172 unique email addresses and 54 unique mail addresses.

12. On 16 February 2022, I caused to be sent emails attaching a notice to the members of the AIF (**Notice to AIF Members**) to the 172 unique email addresses of those members of the AIF who hold an email address on the AIF Register. A true copy of the emails and the Notice to AIF Members are at pages [3] to [6] of exhibit "**RL-05**".
13. On 17 February 2022, I caused to be sent by pre-paid post the Notice to AIF Members to the 54 unique mail addresses of those members of the AIF who do not hold an email address on the AIF Register. A true copy of the Notice to AIF Members sent by pre-paid post is at pages [5] to [6] of exhibit "**RL-05**".
14. Between 16 February 2022 and 21 February 2022, 17 automatic email responses were received stating that the email I had caused to be sent as described in paragraph 12 herein, had not been delivered. 1 further email was received requesting the Notice to AIF Members be sent to an alternative email address. I caused the Notice to AIF Members to be sent to the alternative email address on 22 February 2022.
15. On 22 February 2022, I caused to be sent by pre-paid post a copy of the Notice to AIF Members to 16 mail addresses. These mail addresses were from the AIF Register and were in respect of the members of the AIF whom an automatic email response was received as described in paragraph 14 herein. A true copy of the Notice to AIF Members sent by pre-paid post is at pages [5] to [6] of exhibit "**RL-05**". The remainder of the members of the AIF where an email delivery failure was received either did not have addresses on file or had incomplete addresses which were insufficient to enable a notice to be reissued via post.
16. I have not received any notice in response to the Notice to AIF Members sent in accordance with paragraphs 12 to 15 herein that any member of the AIF intends to appear at the hearing of the Application. I am also informed by Russells, the Applicants' solicitor, that they have not received any response from a member of the AIF to the Notice to the AIF Members.

*ASPF*

17. On 9 February 2022, I requested an up-to-date copy of the register of the members of the ASPF Fund be sent to me by the team who monitor the email address



CPAIF

24. On 16 February 2022, I reviewed the register of the members of the Funds in respect of the CPAIF (**CPAIF Register**) and identified 1,590 email addresses and 996 mail addresses. There were 110 investors who did not have an email address or mail address on the CPAIF register. Following removal of duplicate email and mail addresses, I identified 835 unique email addresses and 617 unique mail addresses.
25. On 16 February 2022, I caused to be sent emails attaching a notice to the members of the CPAIF (**Notice to CPAIF Members**) to the 835 unique email addresses of those members of the CPAIF who hold an email address on the CPAIF Register. A true copy of the emails and Notice to CPAIF Members are at pages [10] to [20] of exhibit "RL-05".
26. On 17 February 2022, I caused to be sent by pre-paid post the Notice to CPAIF Members to the 617 unique mail addresses of those members of the CPAIF who do not hold an email address on the CPAIF Register. A true copy of the Notice to CPAIF Members sent by pre-paid post is at pages [19] to [20] of exhibit "RL-05".
27. Between 16 February 2022 and 21 February 2022, 234 automatic email responses were received stating that the email I had caused to be sent as described in paragraph 25 herein had not been delivered. Four further emails were received requesting the Notice to CPAIF Members be sent to an alternative email address. I caused the Notice to CPAIF Members to be sent to the alternative email addresses, three on 22 February 2022 and one on 23 February 2022.
28. On 22 February 2022, I caused to be sent by pre-paid post a copy of the Notice to CPAIF Members to 212 mail addresses. These mail addresses were from the CPAIF Register and were in respect of the members of the CPAIF whom an automatic email response was received as described in paragraph 27 herein. A true copy of the Notice to CPAIF Members sent by pre-paid post is at pages [19] to [20] of exhibit "RL-05". The remainder of the members of the CPAIF where an email delivery failure was received either did not have addresses on file or had incomplete addresses which were insufficient to enable a notice to be reissued via post.
29. I have not received any notice in response to the Notice to CPAIF Members sent in accordance with paragraphs 25 to 28 herein that any member of the CPAIF intends to appear at the hearing of the Application. I am also informed by Russells that they have not received any response from a member of the CPAIF to the Notice to the CPAIF

Members.

*ICPAIF*

30. On 16 February 2022, I reviewed the register of the members of the Funds in respect of the ICPAIF (**ICPAIF Register**) and I identified 333 email addresses and eight mail addresses. Following removal of duplicate email and mail addresses, I identified 21 unique email addresses and eight unique mail addresses.
31. On 16 February 2022, I caused to be sent an email attaching a notice to the members of the ICPAIF (**Notice to ICPAIF Members**) to the 33 unique email addresses of those members of the ICPAIF who hold an email address on the ICPAIF Register. A true copy of the Notice to ICPAIF Members sent by email is at pages [21] to [23] of exhibit "**RL-05**".
32. On 17 February 2022, I caused to be sent by pre-paid post the Notice to ICPAIF Members to the eight unique mail addresses of those members of the ICPAIF who do not hold an email address on the ICPAIF Register. A true copy of the Notice to ICPAIF Members sent by pre-paid post is at pages [22] to [23] of exhibit "**RL-05**".
33. Between 16 February 2022 and 21 February 2022, 1 automatic email response was received stating that the email I had caused to be sent as described in paragraph 31 herein, had not been delivered.
34. On 22 February 2022, I caused to be sent by pre-paid post a copy of the Notice to ICPAIF Members to 1 mail address. These mail addresses were from the ICPAIF Register and were in respect of the members of the ICPAIF whom an automatic email response was received as referred to in paragraph 33 herein. A true copy of the Notice to ICPAIF Members sent by pre-paid post is at pages [22] to [23] of exhibit "**RL-05**".
35. I have not received any notice in response to the Notice to ICPAIF Members sent in accordance with paragraphs 31 to 34 herein that any member of the ICPAIF intends to appear at the hearing of the Application. I am also informed by Russells that they have not received any response from a member of the ICPAIF to the Notice to the ICPAIF Members.

*The Creditors of LMIM*

36. On 16 February 2022, I caused the Creditor's register in respect of the LMIM (**Creditor's Register**) to be extracted by an FTI Consulting staff member and reviewed. 553 email addresses and 101 mail addresses not previously marked return to sender in our system were identified. There were 50 creditors who either did not have an email address or mail address on the Creditor's register or had an incomplete mail address. Following removal of duplicate email and mail addresses, 503 unique email addresses and 50 unique mail addresses were identified.
37. On 16 February 2022, I caused to be sent emails attaching the notice to the Creditors (**Notice to Creditors**) to the 503 unique email addresses of those Creditors who hold an email address on the Creditor's Register. A true copy of the emails and the Notice to Creditors are at pages [24] to [30] of exhibit "RL-05".
38. On 17 February 2022, after removing duplicate addresses, I caused to be sent by pre-paid post the Notice to Creditors to the 50 unique mail addresses of those Creditors who do not hold an email address on the Creditor's Register. A true copy of the Notice to Creditors sent by pre-paid post is at pages [29] to [30] of exhibit "RL-05".
39. Between 16 February 2022 and 22 February 2022, 217 automatic email responses were received stating that the email I had caused to be sent as described in paragraph 37 herein had not been delivered. A further three automatic email responses were received requesting the Notice to Creditors be issued to an alternative email address and I caused the Notice to Creditors to be issued to the provided alternative email addresses, two on 22 February 2022 and one on 23 February 2022.
40. On 22 February 2022, I caused to be sent by prepaid post a copy of the Notice to Creditors to 18 mail addresses. These mail addresses were from the Creditor's Register and were in respect of the Creditors whom an automatic email response was received as described in paragraph 39 herein. A true copy of the Notice to Creditors sent by pre-paid post is at pages [29] to [30] of exhibit "RL-05". The remainder of the Creditors where an email delivery failure was received either did not have addresses on file or had incomplete addresses which were insufficient to enable a notice to be reissued via post.



41. I have not received any notice in response to the Notice to Creditors sent in accordance with paragraphs 37 to 40 herein that any Creditor intends to appear at the hearing of the Application. I am also informed by Russells that they have not received any response from a Creditor to the Notice to Creditors.
42. All the facts and circumstances herein deposed to are within my own knowledge, save such as are deposed to from information only, and my means of knowledge and sources of information appear in this my affidavit.

Sworn by the **RENEE LOBB** on 24 February 2022 at Brisbane in the presence of:

.....  
**RENEE LOBB**  
Deponent

.....  
Name: **CAROLINE JOY HALCOCK**  
~~Lawyer/Commissioner for Declarations/JP~~



SUPREME COURT OF QUEENSLAND

REGISTRY: Brisbane  
NUMBER: BS3508/2015

IN THE MATTER OF LM INVESTMENT MANAGEMENT LIMITED (IN LIQUIDATION) (RECEIVERS AND MANAGERS APPOINTED)

First Applicant: JOHN RICHARD PARK AS LIQUIDATOR OF LM INVESTMENT MANAGEMENT LIMITED (IN LIQUIDATION) (RECEIVERS AND MANAGERS APPOINTED) ACN 007 208 461 THE RESPONSIBLE ENTITY OF THE LM FIRST MORTGAGE INCOME FUND ARSN 089 343 288

AND

Second Applicant: LM INVESTMENT MANAGEMENT LIMITED (IN LIQUIDATION) (RECEIVERS AND MANAGERS APPOINTED) ACN 077 208 461 THE RESPONSIBLE ENTITY OF LM FIRST MORTGAGE INCOME FUND ARSN 089 343 288

AND

First Respondent: DAVID WHYTE AS THE PERSON APPOINTED TO SUPERVISE THE WINDING UP OF THE LM FIRST MORTGAGE INCOME FUND ARSN 089 343 288 PURSUANT TO SECTION 601NF OF THE CORPORATIONS ACT 2001

AND

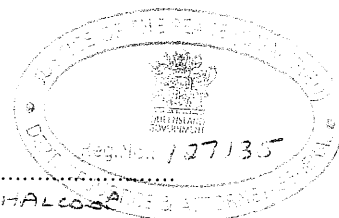
Second Respondent: SAID JAHANI IN HIS CAPACITY AS RECEIVER AND MANAGER OF THE ASSETS, UNDERTAKING, RIGHTS AND INTERESTS OF LM INVESTMENT MANAGEMENT LIMITED (IN LIQUIDATION) (RECEIVERS AND MANAGERS APPOINTED) ACN 077 208 461 AS THE RESPONSIBLE ENTITY OF THE LM CURRENCY PROTECTED AUSTRALIAN INCOME FUND ARSN 110 247 875 AND THE LM INSTITUTIONAL CURRENCY PROTECTED AUSTRALIAN INCOME FUND ARSN 122 052 868

CERTIFICATE OF EXHIBIT

Exhibit "RL-05" to the affidavit of RENEE LOBB sworn on 24 February 2022.

.....  
**RENEE LOBB**  
Deponent

.....  
Name **CAROLINE JOY HALCOX**  
Lawyer/Commissioner for Declarations/JP



**CERTIFICATE OF EXHIBIT**  
Filed on behalf of the Applicants  
Form 47, Version 2  
Uniform Civil Procedure Rules 1999  
Rule 43

2945804

**Russells**  
Level 18, 300 Queen Street  
Brisbane QLD 4000  
Tel: (07) 3004 8888  
Fax: (07) 3004 8899  
Ref: MKR:FHJ:20190205

**SUPREME COURT OF QUEENSLAND**

REGISTRY: Brisbane  
NUMBER: BS3508/2015

**IN THE MATTER OF LM INVESTMENT MANAGEMENT LIMITED (IN  
LIQUIDATION) (RECEIVERS AND MANAGERS APPOINTED)**

First Applicant: **JOHN RICHARD PARK AS LIQUIDATOR OF LM INVESTMENT  
MANAGEMENT LIMITED (IN LIQUIDATION) (RECEIVERS  
AND MANAGERS APPOINTED) ACN 007 208 461 THE  
RESPONSIBLE ENTITY OF THE LM FIRST MORTGAGE  
INCOME FUND ARSN 089 343 288**

**AND**

Second Applicant: **LM INVESTMENT MANAGEMENT LIMITED (IN  
LIQUIDATION) (RECEIVERS AND MANAGERS APPOINTED)  
ACN 077 208 461 THE RESPONSIBLE ENTITY OF LM FIRST  
MORTGAGE INCOME FUND ARSN 089 343 288**

**AND**

First Respondent: **DAVID WHYTE AS THE PERSON APPOINTED TO SUPERVISE  
THE WINDING UP OF THE LM FIRST MORTGAGE INCOME  
FUND ARSN 089 343 288 PURSUANT TO SECTION 601NF OF  
THE CORPORATIONS ACT 2001**

**AND**

Second Respondent: **SAID JAHANI IN HIS CAPACITY AS RECEIVER AND  
MANAGER OF THE ASSETS, UNDERTAKING, RIGHTS AND  
INTERESTS OF LM INVESTMENT MANAGEMENT LIMITED  
(IN LIQUIDATION) (RECEIVERS AND MANAGERS  
APPOINTED) ACN 077 208 461 AS THE RESPONSIBLE ENTITY  
OF THE LM CURRENCY PROTECTED AUSTRALIAN INCOME  
FUND ARSN 110 247 875 AND THE LM INSTITUTIONAL  
CURRENCY PROTECTED AUSTRALIAN INCOME FUND  
ARSN 122 052 868**

**INDEX TO EXHIBIT "RL-05"**

<b>Doc No.</b>	<b>Description</b>	<b>Date</b>	<b>Page No.</b>
1.	Chain of emails between Ms Lobb and Ms Gan without attachments	09/02/2022	1 to 2
2.	Emails to the members of the AIF with Notice to AIF Members attachment	16/02/2022	3 to 6

**INDEX TO EXHIBIT**

**Russells**

Level 18, 300 Queen Street  
Brisbane QLD 4000  
Tel: (07) 3004 8888  
Fax: (07) 3004 8899  
Ref: MKR:FHJ:20190205

<b>Doc No.</b>	<b>Description</b>	<b>Date</b>	<b>Page No.</b>
3.	Email to the members of the ASPF with Notice to ASPF Members attachment	16/02/2022	7 to 9
4.	Emails to the members of the CPAIF with Notice to CPAIF Members attachment	16/02/2022	10 to 20
5.	Email to the members of the ICPAIF with Notice to ICPAIF Members attachment	16/02/2022	21 to 23
6.	Emails to the creditors of LMIM with Notice to Creditors attachment	16/02/2022	24 to 30

"RL-05"

**From:** Lydia Gan <l.gan@advancedshare.com.au>  
**Sent:** Wednesday, 9 February 2022 11:50 AM  
**To:** Lobb, Renee  
**Subject:** [EXTERNAL] RE: AIF and ASPF registries  
**Attachments:** AIF Register - Version 2\_updated (LMI).xlsx; ASPF Register - Version 1\_updated (LMX).xlsx

Dear Renee,

Please kindly see attached spreadsheets for AIF and ASPF registers as requested.

Please contact me on 08 9389 8033 or reply to this email should you have any queries.

Kind Regards

**Lydia Gan | Account Manager**

**Advanced Share Registry Limited**

---

Email: [l.gan@advancedshare.com.au](mailto:l.gan@advancedshare.com.au)

Direct number: (08) 6500 2104

Phone: 1300 113 258 (Australia) or +61 8 9389 8033 (International)

Fax: + 61 8 6370 4203

[www.advancedshare.com.au](http://www.advancedshare.com.au)



---

Advanced Share Registry Limited (Head Office) • 110 Spring HWY • Nedlands • 6009 • Western Australia • Australia

Advanced Share Registry Limited (Branch) • Suite 5H • 325 Pitt Street • Sydney • 2000 • New South Wales • Australia

This message is confidential. It may also be privileged or otherwise protected by work product immunity or other legal rules. If you have received it by mistake, please let us know by e-mail reply and delete it from your system; you may not copy this message or disclose its contents to anyone. Please send us by fax any message containing deadlines as incoming e-mails are not screened for response deadlines. The integrity and security of this message cannot be guaranteed on the Internet.

**From:** Lobb, Renee <[Renee.Lobb@ftriconsulting.com](mailto:Renee.Lobb@ftriconsulting.com)>  
**Sent:** Wednesday, 9 February 2022 7:17 AM  
**To:** Admin <[admin@advancedshare.com.au](mailto:admin@advancedshare.com.au)>  
**Cc:** Trenfield, Kelly <[Kelly.Trenfield@ftriconsulting.com](mailto:Kelly.Trenfield@ftriconsulting.com)>  
**Subject:** AIF and ASPF registries

Good morning.

Please may I have a copy of the current AIF and ASPF registers in excel for our records. We require these shortly to serve documents on members of the funds.

Thank you.

"RL-05"

**Renee Lobb**

Managing Director, Corporate Finance & Restructuring

**FTI Consulting**

+61 7 3225 4976 D | +61 408 811 969 M | +61 7 3225 4999 F

[renee.lobb@fticonsulting.com](mailto:renee.lobb@fticonsulting.com)

Level 20, CP1

345 Queen Street

Brisbane QLD 4000, Australia

[www.fticonsulting.com](http://www.fticonsulting.com)

*Liability limited by a scheme approved under Professional Standards Legislation. Scheme may not apply to all services.*

**Proudly supporting**



*FTI Consulting acknowledges that we stand on the stolen lands of the First Nations peoples and would like to pay our respects to Elders past, present and emerging. We extend solidarity and hope for a future where all are afforded justice, dignity and peace.*

**Confidentiality Notice:**

This email and any attachments may be confidential and protected by legal privilege. If you are not the intended recipient, be aware that any disclosure, copying, distribution or use of the e-mail or any attachment is prohibited. If you have received this email in error, please notify us immediately by replying to the sender and then delete this copy and the reply from your system. Thank you for your cooperation.

"RL-05"

**From:** Robinson, Tobias <Tobias.Robinson@fticonsulting.com>  
**Sent:** Wednesday, 16 February 2022 5:03 PM  
**Subject:** AIF - Notice to Members  
**Attachments:** Schedule 1 Notice - AIF dated 16.02.2022.pdf

Dear Investor,

Please find attached a notice to members concerning an application made by the Liquidators for the determining and fixing of their remuneration.

Further documentation with respect to the application is available on the home pages of the [www.lminvestmentadministration.com](http://www.lminvestmentadministration.com) website.

Regards,

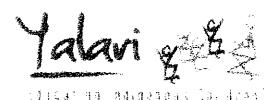
**Tobias Robinson**  
Associate, Corporate Finance & Restructuring

**FTI Consulting**  
[tobias.robinson@fticonsulting.com](mailto:tobias.robinson@fticonsulting.com)

Level 20, CP1  
345 Queen Street  
Brisbane QLD 4000, Australia  
[www.fticonsulting.com](http://www.fticonsulting.com)

*Liability limited by a scheme approved under Professional Standards Legislation. Scheme may not apply to all services.*

**Proudly supporting**



*FTI Consulting acknowledges that we stand on the stolen lands of the First Nations peoples and would like to pay our respects to Elders past, present and emerging. We extend solidarity and hope for a future where all are afforded justice, dignity and peace*

"RL-05"

**From:** Robinson, Tobias <Tobias.Robinson@fticonsulting.com>  
**Sent:** Wednesday, 16 February 2022 4:54 PM  
**Subject:** AIF - Notice to Members  
**Attachments:** Schedule 1 Notice - AIF dated 16.02.2022.pdf

Dear Investor,

Please find attached a notice to members concerning an application made by the Liquidators for the determining and fixing of their remuneration.

Further documentation with respect to the application is available on the home pages of the [www.liminvestmentsadministration.com](http://www.liminvestmentsadministration.com) website.

Regards,

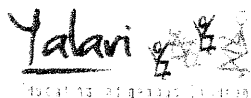
**Tobias Robinson**  
Associate, Corporate Finance & Restructuring

**FTI Consulting**  
[tobias.robinson@fticonsulting.com](mailto:tobias.robinson@fticonsulting.com)

Level 20, CP1  
345 Queen Street  
Brisbane QLD 4000, Australia  
[www.fticonsulting.com](http://www.fticonsulting.com)

*Liability limited by a scheme approved under Professional Standards Legislation. Scheme may not apply to all services.*

**Proudly supporting**



*FTI Consulting acknowledges that we stand on the stolen lands of the First Nations peoples and would like to pay our respects to Elders past, present and emerging. We extend solidarity and hope for a future where all are afforded justice, dignity and peace*



"RL-05"  
SCHEDULE 1

NOTICE TO MEMBERS

**TO: LM Australian Income Fund ARSN 133 497 917**

John Richard Park is the liquidator of LM Investment Management Limited (in liquidation) (receivers and managers appointed) ACN 077 208 461 ("LMIM"), which remains the responsible entity of the:

**LM First Mortgage Income Fund ARSN 089 343 288 ("FMIF");**

**LM Australian Income Fund ARSN 133 497 917 ("AIF");**

**LM Australian Structured Products Fund ARSN 149 875 669 ("ASPF");**

**LM Currency Protected Australian Income Fund ARSN 110 247 875 ("CPAIF"); or**

**LM Institutional Currency Protected Australian Income Fund ARSN 122 052 868 ("ICPAIF")**

**TAKE NOTICE** that John Richard Park, the liquidator of LMIM, has applied to the Supreme Court of Queensland for:

- (a) the determination of his remuneration as liquidator of the Second Applicant, for the period:

**1 November 2020 to 31 November 2021, in the sum of \$141,931.90 (including GST).**

- (b) an order permitting him to be paid that remuneration of \$136,381.85 (including GST) from the scheme property of:

**AIF (\$37,293.12) (including GST);**

**FMIF (\$33,071.31) (including GST);**

**ASPF (\$32,732.52) (including GST);**

**ICPAIF (\$7,266.60) (including GST); and**

**CPAIF (\$26,018.30) (including GST).**

"RL-05"

- (c) an order that he is entitled to remuneration as liquidator of the Second Applicant, in respect of the AIF and the ASPF for the period:

**1 December 2021 to the date of the finalisation of the winding up of the AIF, in an amount up to the sum of \$66,000.00 (including GST); and**

**1 December 2021 to the date of the finalisation of the winding up of the ASPF, in an amount up to the sum of \$66,000.00 (including GST).**

- (d) an order permitting him to draw a sum or sums for his remuneration:

**up to the amount of \$66,000.00 (including GST) from the AIF for the period 1 December 2021 to the date for finalisation of the winding up of the AIF; and**

**up to the amount of \$66,000.00 (including GST) from the ASPF for the period 1 December 2021 to the date for finalisation of the winding up of the ASPF.**

The application is set down for hearing on 6 May 2022.

Copies of the application and other court documents filed in the proceeding will be available on the website [www.lminvestmentadministration.com](http://www.lminvestmentadministration.com). Any member who reasonably requires a hardcopy of the application and other court documents should call Russells Lawyers on +61 7 3004 8888.

The members of AIF are not respondents to the application but any member is entitled to be heard in the application if they wish. Any member who wishes to appear and to make submissions at the hearing of the application must file a Notice of Appearance in Form 4 to the Rules for Proceedings under the *Corporations Act 2001* which are in Chapter 23 of the *Uniform Civil Procedure Rules 1999*; and serve a copy of that notice on Russells, the solicitors for John Richard Park as liquidator of LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) ACN 007 208 461 the Responsible Entity of the LM First Mortgage Income Fund ARSN 089 343 288, at their office at Level 18, 300 Queen Street, Brisbane, QLD 4000. Tel. +61 7 3004 8888 Fax +61 1 3004 8899 E-mail: [Service@RussellsLaw.com.au](mailto:Service@RussellsLaw.com.au).

This notice is given pursuant to an order of the Supreme Court of Queensland made on 23 March 2021. A copy of the order may be seen on the website

[www.lminvestmentadministration.com](http://www.lminvestmentadministration.com).

Dated: 16 February 2022

"RL-05"

**From:** Robinson, Tobias <Tobias.Robinson@fticonsulting.com>  
**Sent:** Wednesday, 16 February 2022 5:10 PM  
**Subject:** ASPF - Notice to Members  
**Attachments:** Schedule 1 Notice - ASPF dated 16.02.2022.pdf

Dear Investor,

Please find attached a notice to members concerning an application made by the Liquidators for the determining and fixing of their remuneration.

Further documentation with respect to the application is available on the home page of the [www.lmiinvestmentadministration.com](http://www.lmiinvestmentadministration.com) website.

Regards,

**Tobias Robinson**  
Associate, Corporate Finance & Restructuring

**FTI Consulting**  
[tobias.robinson@fticonsulting.com](mailto:tobias.robinson@fticonsulting.com)

Level 20, CP1  
345 Queen Street  
Brisbane QLD 4000, Australia  
[www.fticonsulting.com](http://www.fticonsulting.com)

*Liability limited by a scheme approved under Professional Standards Legislation. Scheme may not apply to all services.*

**Proudly supporting**



*FTI Consulting acknowledges that we stand on the stolen lands of the First Nations peoples and would like to pay our respects to Elders past, present and emerging. We extend solidarity and hope for a future where all are afforded justice, dignity and peace.*

"RL-05"  
SCHEDULE 1

NOTICE TO MEMBERS

**TO: LM Australian Structured Products Fund ARSN 149 875 669**

John Richard Park is the liquidator of LM Investment Management Limited (in liquidation) (receivers and managers appointed) ACN 077 208 461 ("LMIM"), which remains the responsible entity of the:

**LM First Mortgage Income Fund ARSN 089 343 288 ("FMIF");**

**LM Australian Income Fund ARSN 133 497 917 ("AIF");**

**LM Australian Structured Products Fund ARSN 149 875 669 ("ASPF");**

**LM Currency Protected Australian Income Fund ARSN 110 247 875 ("CPAIF"); or**

**LM Institutional Currency Protected Australian Income Fund ARSN 122 052 868 ("ICPAIF")**

**TAKE NOTICE** that John Richard Park, the liquidator of LMIM, has applied to the Supreme Court of Queensland for:

- (a) the determination of his remuneration as liquidator of the Second Applicant, for the period:

**1 November 2020 to 31 November 2021, in the sum of \$141,931.90 (including GST).**

- (b) an order permitting him to be paid that remuneration of \$136,381.85 (including GST) from the scheme property of:

**AIF (\$37,293.12) (including GST);**

**FMIF (\$33,071.31) (including GST);**

**ASPF (\$32,732.52) (including GST);**

**ICPAIF (\$7,266.60) (including GST); and**

**CPAIF (\$26,018.30) (including GST).**

"RL-05"

- (c) an order that he is entitled to remuneration as liquidator of the Second Applicant, in respect of the AIF and the ASPF for the period:

**1 December 2021 to the date of the finalisation of the winding up of the AIF, in an amount up to the sum of \$66,000.00 (including GST); and**

**1 December 2021 to the date of the finalisation of the winding up of the ASPF, in an amount up to the sum of \$66,000.00 (including GST).**

- (d) an order permitting him to draw a sum or sums for his remuneration:

**up to the amount of \$66,000.00 (including GST) from the AIF for the period 1 December 2021 to the date for finalisation of the winding up of the AIF; and**

**up to the amount of \$66,000.00 (including GST) from the ASPF for the period 1 December 2021 to the date for finalisation of the winding up of the ASPF.**

The application is set down for hearing on 6 May 2022.

Copies of the application and other court documents filed in the proceeding will be available on the website [www.lminvestmentadministration.com](http://www.lminvestmentadministration.com). Any member who reasonably requires a hard copy of the application and other court documents should call Russells Lawyers on +61 7 3004 8888.

The members of ASPF are not respondents to the application but any member is entitled to be heard in the application if they wish. Any member who wishes to appear and to make submissions at the hearing of the application must file a Notice of Appearance in Form 4 to the Rules for Proceedings under the *Corporations Act 2001* which are in Chapter 23 of the *Uniform Civil Procedure Rules 1999*; and serve a copy of that notice on Russells, the solicitors for John Richard Park as liquidator of LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) ACN 007 208 461 the Responsible Entity of the LM First Mortgage Income Fund ARSN 089 343 288, at their office at Level 18, 300 Queen Street, Brisbane, QLD 4000. Tel. +61 7 3004 8888 Fax +61 1 3004 8899 E-mail: [Service@RussellsLaw.com.au](mailto:Service@RussellsLaw.com.au).

This notice is given pursuant to an order of the Supreme Court of Queensland made on 23 March 2021. A copy of the order may be seen on the website

[www.lminvestmentadministration.com](http://www.lminvestmentadministration.com).

Dated: 16 February 2022

"RL-05"

**From:** Robinson, Tobias <Tobias.Robinson@fticonsulting.com>  
**Sent:** Wednesday, 16 February 2022 5:24 PM  
**Subject:** CPAIF - Notice to Members  
**Attachments:** Schedule 1 Notice - CPAIF dated 16.02.2022.pdf

Dear Investor,

Please find attached a notice to members concerning an application made by the Liquidators for the determining and fixing of their remuneration.

Further documentation with respect to the application is available on the home page of the [www.iminvestmentsadministration.com](http://www.iminvestmentsadministration.com) website.

Regards,

**Tobias Robinson**  
Associate, Corporate Finance & Restructuring

**FTI Consulting**  
[tobias.robinson@fticonsulting.com](mailto:tobias.robinson@fticonsulting.com)

Level 20, CP1  
345 Queen Street  
Brisbane QLD 4000, Australia  
[www.fticonsulting.com](http://www.fticonsulting.com)

*Liability limited by a scheme approved under Professional Standards Legislation. Scheme may not apply to all services.*

**Proudly supporting**



*FTI Consulting acknowledges that we stand on the stolen lands of the First Nations peoples and would like to pay our respects to Elders past, present and emerging. We extend solidarity and hope for a future where all are afforded justice, dignity and peace.*

"RL-05"

**From:** Robinson, Tobias <Tobias.Robinson@fticonsulting.com>  
**Sent:** Wednesday, 16 February 2022 5:27 PM  
**Subject:** CPAIF - Notice to Members  
**Attachments:** Schedule 1 Notice - CPAIF dated 16.02.2022.pdf

Dear Investor,

Please find attached a notice to members concerning an application made by the Liquidators for the determining and fixing of their remuneration.

Further documentation with respect to the application is available on the home page of the [www.uminvestmentadministration.com](http://www.uminvestmentadministration.com) website.

Regards,

**Tobias Robinson**  
Associate, Corporate Finance & Restructuring

**FTI Consulting**  
[tobias.robinson@fticonsulting.com](mailto:tobias.robinson@fticonsulting.com)

Level 20, CP1  
345 Queen Street  
Brisbane QLD 4000, Australia  
[www.fticonsulting.com](http://www.fticonsulting.com)

*Liability limited by a scheme approved under Professional Standards Legislation. Scheme may not apply to all services.*

**Proudly supporting**



*FTI Consulting acknowledges that we stand on the stolen lands of the First Nations peoples and would like to pay our respects to Elders past, present and emerging. We extend solidarity and hope for a future where all are afforded justice, dignity and peace*

"RL-05"

**From:** Robinson, Tobias <Tobias.Robinson@fticonsulting.com>  
**Sent:** Wednesday, 16 February 2022 5:29 PM  
**Subject:** CPAIF - Notice to Members  
**Attachments:** Schedule 1 Notice - CPAIF dated 16.02.2022.pdf

Dear Investor,

Please find attached a notice to members concerning an application made by the Liquidators for the determining and fixing of their remuneration.

Further documentation with respect to the application is available on the home page of the [www.lmiinvestmentadministration.com](http://www.lmiinvestmentadministration.com) website.

Regards,

**Tobias Robinson**  
Associate, Corporate Finance & Restructuring

**FTI Consulting**  
[tobias.robinson@fticonsulting.com](mailto:tobias.robinson@fticonsulting.com)

Level 20, CP1  
345 Queen Street  
Brisbane QLD 4000, Australia  
[www.fticonsulting.com](http://www.fticonsulting.com)

*Liability limited by a scheme approved under Professional Standards Legislation. Scheme may not apply to all services.*

**Proudly supporting**



*FTI Consulting acknowledges that we stand on the stolen lands of the First Nations peoples and would like to pay our respects to Elders past, present and emerging. We extend solidarity and hope for a future where all are afforded justice, dignity and peace.*



"RL-05"

**From:** Robinson, Tobias <Tobias.Robinson@fticonsulting.com>  
**Sent:** Wednesday, 16 February 2022 5:32 PM  
**Subject:** CPAIF - Notice to Members  
**Attachments:** Schedule 1 Notice - CPAIF dated 16.02.2022.pdf

Dear Investor,

Please find attached a notice to members concerning an application made by the Liquidators for the determining and fixing of their remuneration.

Further documentation with respect to the application is available on the home page of the [www.lmiinvestmentadministration.com](http://www.lmiinvestmentadministration.com) website.

Regards,

**Tobias Robinson**  
Associate, Corporate Finance & Restructuring

**FTI Consulting**  
[tobias.robinson@fticonsulting.com](mailto:tobias.robinson@fticonsulting.com)

Level 20, CP1  
345 Queen Street  
Brisbane QLD 4000, Australia  
[www.fticonsulting.com](http://www.fticonsulting.com)

*Liability limited by a scheme approved under Professional Standards Legislation. Scheme may not apply to all services.*

**Proudly supporting**



*FTI Consulting acknowledges that we stand on the stolen lands of the First Nations peoples and would like to pay our respects to Elders past, present and emerging. We extend solidarity and hope for a future where all are afforded justice, dignity and peace.*

"RL-05"

**From:** Robinson, Tobias <Tobias.Robinson@fticonsulting.com>  
**Sent:** Wednesday, 16 February 2022 5:34 PM  
**Subject:** CPAIF - Notice to Members  
**Attachments:** Schedule 1 Notice - CPAIF dated 16.02.2022.pdf

Dear Investor,

Please find attached a notice to members concerning an application made by the Liquidators for the determining and fixing of their remuneration.

Further documentation with respect to the application is available on the home page of the [www.lminvestmentadministration.com](http://www.lminvestmentadministration.com) website.

Regards,

**Tobias Robinson**  
Associate, Corporate Finance & Restructuring

**FTI Consulting**  
[tobias.robinson@fticonsulting.com](mailto:tobias.robinson@fticonsulting.com)

Level 20, CP1  
345 Queen Street  
Brisbane QLD 4000, Australia  
[www.fticonsulting.com](http://www.fticonsulting.com)

*Liability limited by a scheme approved under Professional Standards Legislation. Scheme may not apply to all services.*

**Proudly supporting**



*FTI Consulting acknowledges that we stand on the stolen lands of the First Nations peoples and would like to pay our respects to Elders past, present and emerging. We extend solidarity and hope for a future where all are afforded justice, dignity and peace*

"RL-05"

**From:** Robinson, Tobias <Tobias.Robinson@fticonsulting.com>  
**Sent:** Wednesday, 16 February 2022 5:15 PM  
**Subject:** CPAIF - Notice to Members  
**Attachments:** Schedule 1 Notice - CPAIF dated 16.02.2022.pdf

Dear Investor,

Please find attached a notice to members concerning an application made by the Liquidators for the determining and fixing of their remuneration.

Further documentation with respect to the application is available on the home page of the [www.jminvestmentadministration.com](http://www.jminvestmentadministration.com) website.

Regards,

**Tobias Robinson**  
Associate, Corporate Finance & Restructuring

**FTI Consulting**  
[tobias.robinson@fticonsulting.com](mailto:tobias.robinson@fticonsulting.com)

Level 20, CP1  
345 Queen Street  
Brisbane QLD 4000, Australia  
[www.fticonsulting.com](http://www.fticonsulting.com)

*Liability limited by a scheme approved under Professional Standards Legislation. Scheme may not apply to all services.*

**Proudly supporting**



*FTI Consulting acknowledges that we stand on the stolen lands of the First Nations peoples and would like to pay our respects to Elders past, present and emerging. We extend solidarity and hope for a future where all are afforded justice, dignity and peace.*

"RL-05"

**From:** Robinson, Tobias <Tobias.Robinson@fticonsulting.com>  
**Sent:** Wednesday, 16 February 2022 5:17 PM  
**Subject:** CPAIF - Notice to Members  
**Attachments:** Schedule 1 Notice - CPAIF dated 16.02.2022.pdf

Dear Investor,

Please find attached a notice to members concerning an application made by the Liquidators for the determining and fixing of their remuneration.

Further documentation with respect to the application is available on the home page of the [www.lminvestmentadministration.com](http://www.lminvestmentadministration.com) website.

Regards,

**Tobias Robinson**  
Associate, Corporate Finance & Restructuring

**FTI Consulting**  
[tobias.robinson@fticonsulting.com](mailto:tobias.robinson@fticonsulting.com)

Level 20, CP1  
345 Queen Street  
Brisbane QLD 4000, Australia  
[www.fticonsulting.com](http://www.fticonsulting.com)

*Liability limited by a scheme approved under Professional Standards Legislation. Scheme may not apply to all services.*

**Proudly supporting**



*FTI Consulting acknowledges that we stand on the stolen lands of the First Nations peoples and would like to pay our respects to Elders past, present and emerging. We extend solidarity and hope for a future where all are afforded justice, dignity and peace.*

"RL-05"

**From:** Robinson, Tobias <Tobias.Robinson@fticonsulting.com>  
**Sent:** Wednesday, 16 February 2022 5:20 PM  
**Subject:** CPAIF - Notice to Members  
**Attachments:** Schedule 1 Notice - CPAIF dated 16.02.2022.pdf

Dear Investor,

Please find attached a notice to members concerning an application made by the Liquidators for the determining and fixing of their remuneration.

Further documentation with respect to the application is available on the home page of the [www.lminvestmentadministration.com](http://www.lminvestmentadministration.com) website.

Regards,

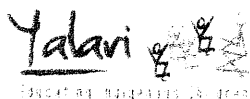
**Tobias Robinson**  
Associate, Corporate Finance & Restructuring

**FTI Consulting**  
[tobias.robinson@fticonsulting.com](mailto:tobias.robinson@fticonsulting.com)

Level 20, CP1  
345 Queen Street  
Brisbane QLD 4000, Australia  
[www.fticonsulting.com](http://www.fticonsulting.com)

*Liability limited by a scheme approved under Professional Standards Legislation. Scheme may not apply to all services.*

**Proudly supporting**



*FTI Consulting acknowledges that we stand on the stolen lands of the First Nations peoples and would like to pay our respects to Elders past, present and emerging. We extend solidarity and hope for a future where all are afforded justice, dignity and peace.*

"RL-05"

**From:** Robinson, Tobias <Tobias.Robinson@fticonsulting.com>  
**Sent:** Wednesday, 16 February 2022 5:22 PM  
**Subject:** CPAIF - Notice to Members  
**Attachments:** Schedule 1 Notice - CPAIF dated 16.02.2022.pdf

Dear Investor,

Please find attached a notice to members concerning an application made by the Liquidators for the determining and fixing of their remuneration.

Further documentation with respect to the application is available on the home page of the [www.jminvestmentadministration.com](http://www.jminvestmentadministration.com) website.

Regards,

**Tobias Robinson**  
Associate, Corporate Finance & Restructuring

**FTI Consulting**  
[tobias.robinson@fticonsulting.com](mailto:tobias.robinson@fticonsulting.com)

Level 20, CP1  
345 Queen Street  
Brisbane QLD 4000, Australia  
[www.fticonsulting.com](http://www.fticonsulting.com)

*Liability limited by a scheme approved under Professional Standards Legislation. Scheme may not apply to all services.*

**Proudly supporting**



*FTI Consulting acknowledges that we stand on the stolen lands of the First Nations peoples and would like to pay our respects to Elders past, present and emerging. We extend solidarity and hope for a future where all are afforded justice, dignity and peace.*

"RL-05"

**SCHEDULE 1**

**NOTICE TO MEMBERS**

**TO: The Members of LM Currency Protected Australian Income Fund ARSN 110 247 875**

John Richard Park is the liquidator of LM Investment Management Limited (in liquidation) (receivers and managers appointed) ACN 077 208 461 ("LMIM"), which remains the responsible entity of the:

**LM First Mortgage Income Fund ARSN 089 343 288 ("FMIF");**

**LM Australian Income Fund ARSN 133 497 917 ("AIF");**

**LM Australian Structured Products Fund ARSN 149 875 669 ("ASPF");**

**LM Currency Protected Australian Income Fund ARSN 110 247 875 ("CPAIF"); or**

**LM Institutional Currency Protected Australian Income Fund ARSN 122 052 868 ("ICPAIF")**

**TAKE NOTICE** that John Richard Park, the liquidator of LMIM, has applied to the Supreme Court of Queensland for:

- (a) the determination of his remuneration as liquidator of the Second Applicant, for the period:

**1 November 2020 to 31 November 2021, in the sum of \$141,931.90 (including GST).**

- (b) an order permitting him to be paid that remuneration of \$136,381.85 (including GST) from the scheme property of:

**AIF (\$37,293.12) (including GST);**

**FMIF (\$33,071.31) (including GST);**

**ASPF (\$32,732.52) (including GST);**

**ICPAIF (\$7,266.60) (including GST); and**

**CPAIF (\$26,018.30) (including GST).**

"RL-05"

- (c) an order that he is entitled to remuneration as liquidator of the Second Applicant, in respect of the AIF and the ASPF for the period:

**1 December 2021 to the date of the finalisation of the winding up of the AIF, in an amount up to the sum of \$66,000.00 (including GST); and**

**1 December 2021 to the date of the finalisation of the winding up of the ASPF, in an amount up to the sum of \$66,000.00 (including GST).**

- (d) an order permitting him to draw a sum or sums for his remuneration:

**up to the amount of \$66,000.00 (including GST) from the AIF for the period 1 December 2021 to the date for finalisation of the winding up of the AIF; and**

**up to the amount of \$66,000.00 (including GST) from the ASPF for the period 1 December 2021 to the date for finalisation of the winding up of the ASPF.**

The application is set down for hearing on 6 May 2022.

Copies of the application and other court documents filed in the proceeding will be available on the website [www.lminvestmentadministration.com](http://www.lminvestmentadministration.com). Any member who reasonably requires a hard copy of the application and other court documents should call Russells Lawyers on +61 7 3004 8888.

The members of CPAIF are not respondents to the application but any member is entitled to be heard in the application if they wish. Any member who wishes to appear and to make submissions at the hearing of the application must file a Notice of Appearance in Form 4 to the Rules for Proceedings under the *Corporations Act 2001* which are in Chapter 23 of the *Uniform Civil Procedure Rules 1999*; and serve a copy of that notice on Russells, the solicitors for John Richard Park as liquidator of LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) ACN 007 208 461 the Responsible Entity of the LM First Mortgage Income Fund ARSN 089 343 288, at their office at Level 18, 300 Queen Street, Brisbane, QLD 4000. Tel. +61 7 3004 8888 Fax +61 1 3004 8899 E-mail: [Service@RussellsLaw.com.au](mailto:Service@RussellsLaw.com.au).

This notice is given pursuant to an order of the Supreme Court of Queensland made on 23 March 2021. A copy of the order may be seen on the website

[www.lminvestmentadministration.com](http://www.lminvestmentadministration.com).

Dated: 16 February 2022



"RL-05"

**From:** Robinson, Tobias <Tobias.Robinson@fticonsulting.com>  
**Sent:** Wednesday, 16 February 2022 4:40 PM  
**Subject:** ICPAIF - Notice to Members  
**Attachments:** Schedule 1 Notice - ICPAIF dated 16.02.2022.pdf

Dear Investor,

Please find attached a notice to members concerning an application made by the Liquidators for the determining and fixing of their remuneration.

Further documentation with respect to the application is available on the home pages of the [www.lminvestmentadministration.com](http://www.lminvestmentadministration.com) website.

Regards,

**Tobias Robinson**  
Associate, Corporate Finance & Restructuring

**FTI Consulting**  
[tobias.robinson@fticonsulting.com](mailto:tobias.robinson@fticonsulting.com)

Level 20, CP1  
345 Queen Street  
Brisbane QLD 4000, Australia  
[www.fticonsulting.com](http://www.fticonsulting.com)

*Liability limited by a scheme approved under Professional Standards Legislation. Scheme may not apply to all services.*

**Proudly supporting**



*FTI Consulting acknowledges that we stand on the stolen lands of the First Nations peoples and would like to pay our respects to Elders past, present and emerging. We extend solidarity and hope for a future where all are afforded justice, dignity and peace.*

"RL-05"

**SCHEDULE 1**

**NOTICE TO MEMBERS**

**TO: The Members of LM Institutional Currency Protected Australian Income Fund ARSN 122 052 868**

John Richard Park is the liquidator of LM Investment Management Limited (in liquidation) (receivers and managers appointed) ACN 077 208 461 ("LMIM"), which remains the responsible entity of the:

**LM First Mortgage Income Fund ARSN 089 343 288 ("FMIF");**

**LM Australian Income Fund ARSN 133 497 917 ("AIF");**

**LM Australian Structured Products Fund ARSN 149 875 669 ("ASPF");**

**LM Currency Protected Australian Income Fund ARSN 110 247 875 ("CPAIF"); or**

**LM Institutional Currency Protected Australian Income Fund ARSN 122 052 868 ("ICPAIF")**

**TAKE NOTICE** that John Richard Park, the liquidator of LMIM, has applied to the Supreme Court of Queensland for:

- (a) the determination of his remuneration as liquidator of the Second Applicant, for the period:

**1 November 2020 to 31 November 2021, in the sum of \$141,931.90 (including GST).**

- (b) an order permitting him to be paid that remuneration of \$136,381.85 (including GST) from the scheme property of:

**AIF (\$37,293.12) (including GST);**

**FMIF (\$33,071.31) (including GST);**

**ASPF (\$32,732.52) (including GST);**

**ICPAIF (\$7,266.60) (including GST); and**

**CPAIF (\$26,018.30) (including GST).**

"RL-05"

- (c) an order that he is entitled to remuneration as liquidator of the Second Applicant, in respect of the AIF and the ASPF for the period:

**1 December 2021 to the date of the finalisation of the winding up of the AIF, in an amount up to the sum of \$66,000.00 (including GST); and**

**1 December 2021 to the date of the finalisation of the winding up of the ASPF, in an amount up to the sum of \$66,000.00 (including GST).**

- (d) an order permitting him to draw a sum or sums for his remuneration:

**up to the amount of \$66,000.00 (including GST) from the AIF for the period 1 December 2021 to the date for finalisation of the winding up of the AIF; and**

**up to the amount of \$66,000.00 (including GST) from the ASPF for the period 1 December 2021 to the date for finalisation of the winding up of the ASPF.**

The application is set down for hearing on 6 May 2022.

Copies of the application and other court documents filed in the proceeding will be available on the website [www.lminvestmentadministration.com](http://www.lminvestmentadministration.com). Any member who reasonably requires a hard copy of the application and other court documents should call Russells Lawyers on +61 7 3004 8888.

The members of ICPAIF are not respondents to the application but any member is entitled to be heard in the application if they wish. Any member who wishes to appear and to make submissions at the hearing of the application must file a Notice of Appearance in Form 4 to the Rules for Proceedings under the *Corporations Act 2001* which are in Chapter 23 of the *Uniform Civil Procedure Rules 1999*; and serve a copy of that notice on Russells, the solicitors for John Richard Park as liquidator of LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) ACN 007 208 461 the Responsible Entity of the LM First Mortgage Income Fund ARSN 089 343 288, at their office at Level 18, 300 Queen Street, Brisbane, QLD 4000. Tel. +61 7 3004 8888 Fax +61 1 3004 8899 E-mail: [Service@RussellsLaw.com.au](mailto:Service@RussellsLaw.com.au).

This notice is given pursuant to an order of the Supreme Court of Queensland made on 23 March 2021. A copy of the order may be seen on the website

[www.lminvestmentadministration.com](http://www.lminvestmentadministration.com).

Dated: 16 February 2022

"RL-05"

**From:** Robinson, Tobias <Tobias.Robinson@fticonsulting.com>  
**Sent:** Wednesday, 16 February 2022 5:51 PM  
**Subject:** LMIM - Notice to Creditors  
**Attachments:** Schedule 2 Notice - Creditors dated 16.02.2022.pdf

Dear creditor,

Please find attached a notice to creditors concerning an application made by the Liquidators for the determining and fixing of their remuneration.

Further documentation with respect to the application is available on the home page of the [www.lminvestmentadministration.com](http://www.lminvestmentadministration.com) website.

Regards,

**Tobias Robinson**  
Associate, Corporate Finance & Restructuring

**FTI Consulting**  
[tobias.robinson@fticonsulting.com](mailto:tobias.robinson@fticonsulting.com)

Level 20, CP1  
345 Queen Street  
Brisbane QLD 4000, Australia  
[www.fticonsulting.com](http://www.fticonsulting.com)

*Liability limited by a scheme approved under Professional Standards Legislation. Scheme may not apply to all services.*

**Proudly supporting**



*FTI Consulting acknowledges that we stand on the stolen lands of the First Nations peoples and would like to pay our respects to Elders past, present and emerging. We extend solidarity and hope for a future where all are afforded justice, dignity and peace*

"RL-05"

**From:** Robinson, Tobias <Tobias.Robinson@fticonsulting.com>  
**Sent:** Wednesday, 16 February 2022 5:45 PM  
**Subject:** LMIM - Notice to Creditors  
**Attachments:** Schedule 2 Notice - Creditors dated 16.02.2022.pdf

Dear creditor,

Please find attached a notice to creditors concerning an application made by the Liquidators for the determining and fixing of their remuneration.

Further documentation with respect to the application is available on the home page of the [www.lminvestmentadministration.com](http://www.lminvestmentadministration.com) website.

Regards,

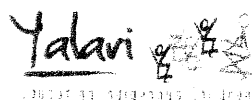
**Tobias Robinson**  
Associate, Corporate Finance & Restructuring

**FTI Consulting**  
[tobias.robinson@fticonsulting.com](mailto:tobias.robinson@fticonsulting.com)

Level 20, CP1  
345 Queen Street  
Brisbane QLD 4000, Australia  
[www.fticonsulting.com](http://www.fticonsulting.com)

*Liability limited by a scheme approved under Professional Standards Legislation. Scheme may not apply to all services.*

**Proudly supporting**



*FTI Consulting acknowledges that we stand on the stolen lands of the First Nations peoples and would like to pay our respects to Elders past, present and emerging. We extend solidarity and hope for a future where all are afforded justice, dignity and peace.*

"RL-05"

**From:** Robinson, Tobias <Tobias.Robinson@fticonsulting.com>  
**Sent:** Wednesday, 16 February 2022 5:47 PM  
**Subject:** LMIM - Notice to Creditors  
**Attachments:** Schedule 2 Notice - Creditors dated 16.02.2022.pdf

Dear creditor,

Please find attached a notice to creditors concerning an application made by the Liquidators for the determining and fixing of their remuneration.

Further documentation with respect to the application is available on the home page of the [www.liminvestmentadministration.com](http://www.liminvestmentadministration.com) website.

Regards,

**Tobias Robinson**  
Associate, Corporate Finance & Restructuring

**FTI Consulting**  
[tobias.robinson@fticonsulting.com](mailto:tobias.robinson@fticonsulting.com)

Level 20, CP1  
345 Queen Street  
Brisbane QLD 4000, Australia  
[www.fticonsulting.com](http://www.fticonsulting.com)

*Liability limited by a scheme approved under Professional Standards Legislation. Scheme may not apply to all services.*

**Proudly supporting**



*FTI Consulting acknowledges that we stand on the stolen lands of the First Nations peoples and would like to pay our respects to Elders past, present and emerging. We extend solidarity and hope for a future where all are afforded justice, dignity and peace*

"RL-05"

**From:** Robinson, Tobias <Tobias.Robinson@fticonsulting.com>  
**Sent:** Wednesday, 16 February 2022 5:49 PM  
**Subject:** LMIM - Notice to Creditors  
**Attachments:** Schedule 2 Notice - Creditors dated 16.02.2022.pdf

Dear creditor,

Please find attached a notice to creditors concerning an application made by the Liquidators for the determining and fixing of their remuneration.

Further documentation with respect to the application is available on the home page of the [www.lminvestmentadministration.com](http://www.lminvestmentadministration.com) website.

Regards,

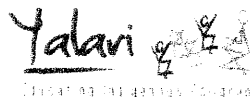
**Tobias Robinson**  
Associate, Corporate Finance & Restructuring

**FTI Consulting**  
[tobias.robinson@fticonsulting.com](mailto:tobias.robinson@fticonsulting.com)

Level 20, CP1  
345 Queen Street  
Brisbane QLD 4000, Australia  
[www.fticonsulting.com](http://www.fticonsulting.com)

*Liability limited by a scheme approved under Professional Standards Legislation. Scheme may not apply to all services.*

**Proudly supporting**



*FTI Consulting acknowledges that we stand on the stolen lands of the First Nations peoples and would like to pay our respects to Elders past, present and emerging. We extend solidarity and hope for a future where all are afforded justice, dignity and peace.*

"RL-05"

**From:** Robinson, Tobias <Tobias.Robinson@fticonsulting.com>  
**Sent:** Wednesday, 16 February 2022 5:50 PM  
**Subject:** LMIM - Notice to Creditors  
**Attachments:** Schedule 2 Notice - Creditors dated 16.02.2022.pdf

Dear creditor,

Please find attached a notice to creditors concerning an application made by the Liquidators for the determining and fixing of their remuneration.

Further documentation with respect to the application is available on the home page of the [www.lminvestmentadministration.com](http://www.lminvestmentadministration.com) website.

Regards,

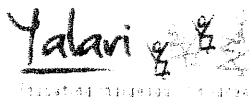
**Tobias Robinson**  
Associate, Corporate Finance & Restructuring

**FTI Consulting**  
[tobias.robinson@fticonsulting.com](mailto:tobias.robinson@fticonsulting.com)

Level 20, CP1  
345 Queen Street  
Brisbane QLD 4000, Australia  
[www.fticonsulting.com](http://www.fticonsulting.com)

*Liability limited by a scheme approved under Professional Standards Legislation. Scheme may not apply to all services.*

**Proudly supporting**



*FTI Consulting acknowledges that we stand on the stolen lands of the First Nations peoples and would like to pay our respects to Elders past, present and emerging. We extend solidarity and hope for a future where all are afforded justice, dignity and peace.*



"RL-05"

**SCHEDULE 2**

**NOTICE TO CREDITORS**

**TO: The Creditors of LM Investment Management Limited (in liquidation) (receivers appointed)**

John Richard Park is the liquidator of LM Investment Management Limited (in liquidation) (receivers appointed) ("LMIM"), which remains the responsible entity of the LM First Mortgage Income Fund ARSN 089 343 288 ("FMIF"), LM Australian Income Fund ARSN 133 497 917 ("AIF"), LM Australian Structured Products Fund ARSN 149 875 669 ("ASPF"), LM Cash Performance Fund ARSN 087 304 032 ("CPF"), LM Currency Protected Australian Income Fund ARSN 110 247 875 ("CPAIF") and LM Institutional Currency Protected Australian Income Fund ARSN 122 052 868 ("ICPAIF").

**TAKE NOTICE** that John Richard Park, the liquidator of LMIM, has applied to the Supreme Court of Queensland for:

- (a) the determination of his remuneration as liquidator of the Second Applicant, for the period 1 November 2020 to 31 November 2021, in the sum of \$141,931.90 (including GST);
- (b) an order permitting him to be paid that remuneration of \$136,381.85 (including GST) as follows:
  - (i) from the scheme property of the AIF, \$37,293.12 (including GST);
  - (ii) from the scheme property of the FMIF, \$33,071.31 (including GST);
  - (iii) from the scheme property of the ASPF, \$32,732.52 (including GST);
  - (iv) from the scheme property of the ICPAIF, \$7,266.60 (including GST); and
  - (v) from the scheme property of the CPAIF, \$26,018.30 (including GST).
- (c) an order that he is entitled to remuneration as liquidator of the Second Applicant, in respect of the AIF and the ASPF for the period:
  - (i) 1 December 2021 to the date of the finalisation of the winding up of the AIF, in an amount up to the sum of \$66,000.00 (including GST); and
  - (ii) 1 December 2021 to the date of the finalisation of the winding up of the ASPF, in an amount up to the sum of \$66,000.00 (including GST).

"RL-05"

- (d) an order permitting him to draw a sum or sums for his remuneration:
  - (i) up to the amount of \$66,000.00 (including GST) from the AIF for the period 1 December 2021 to the date for finalisation of the winding up of the AIF;  
and
  - (ii) up to the amount of \$66,000.00 (including GST) from the ASPF for the period 1 December 2021 to the date for finalisation of the winding up of the ASPF.

The application is set down for hearing 6 May 2022.

Copies of the application and other court documents filed in the proceeding will be available on the website [www.lminvestmentadministration.com](http://www.lminvestmentadministration.com). Any creditor who reasonably requires a hardcopy of the application and other court documents should call Russells Lawyers on +61 73004 8888.

The creditors of LMIM are not respondents to the application but any creditor is entitled to be heard in the application if they wish. Any creditor who wishes to appear and to make submissions

at the hearing of the application must file a Notice of Appearance in Form 4 to the Rules for Proceedings under the *Corporations Act 2001* which are in Chapter 23 of the *Uniform Civil Procedure Rules 1999*; and serve a copy of that notice on Russells, the solicitors for John Richard Park as liquidator of LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) ACN 007 208 461 the Responsible Entity of the LM First Mortgage Income Fund ARSN 089 343 288, at its office at Level 18, 300 Queen Street, Brisbane, QLD 4000. Tel. +61 7 3004 8888 Fax +61 1 3004 8899 E-mail: [Service@RussellsLaw.com.au](mailto:Service@RussellsLaw.com.au).

This notice is given pursuant to an order of the Supreme Court of Queensland made on 23 March 2021. A copy of the order may be seen on the website [www.lminvestmentadministration.com](http://www.lminvestmentadministration.com).

Dated: 16 February 2022