



ASIC

Australian Securities & Investments Commission

Commonwealth Bank Building
240 Queen Street, Brisbane
GPO Box 9827 Brisbane QLD 4001
DX 322 Brisbane

Telephone: (07) 3867 4700

Facsimile: (07) 3867 4725

Our Reference: 13-40003

26 April 2013

Piper Alderman
Level 23, Governor Macquarie Tower
1 Farrer Place
Sydney NSW 2000
Attention: Amanda Banton
Email: abanton@piperalderman.com.au

and

Russells
Level 21, 300 Queen Street
Brisbane QLD 4000
Attention: Stephen Russell
Email: SRussell@RussellsLaw.com.au

Dear Ms Banton & Mr Russell

LM Investment Management Limited (Administrators Appointed)
Supreme Court of Queensland proceeding number 3383 of 2013

I **enclose** by way of service a Notice of Intervention by the Commission dated and filed 26 April 2013 for the above proceeding.

Yours sincerely,

Anne Gubbins
Senior Lawyer

SUPREME COURT OF QUEENSLAND

**Registry: Brisbane
Number: BS3383/2013**

Applicant: RAYMOND EDWARD BRUCE AND VICKI PATRICIA BRUCE

AND

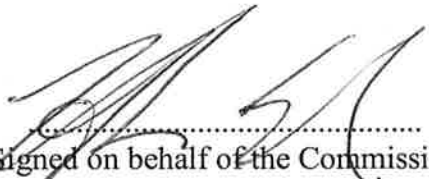
First Respondent: LM INVESTMENT MANAGEMENT LIMITED (ADMINISTRATORS APPOINTED), ACN 077 208 461, IN ITS CAPACITY AS RESPONSIBLE ENTITY OF THE LM FIRST MORTGAGE INCOME FUND

AND

Second Respondent: THE MEMBERS OF THE LM FIRST MORTGAGE INCOME FUND ARSN 089 343 288

The Australian Securities and Investments Commission, whose address for service is Level 20, Commonwealth Bank Building, 240 Queen Street, Brisbane, intervenes in this proceeding.

Date: 26 April 2013


Signed on behalf of the Commission

Name of signatory: Hugh Daniel Copley

Capacity of signatory: Solicitor for the Australian Securities and Investments Commission

NOTICE OF INTERVENTION BY THE COMMISSION

Filed on behalf of the Australian Securities and Investments Commission
Form 5, Rule 2.10

Australian Securities and Investments Commission
Level 20, 240 Queen Street
BRISBANE, QLD, 4000
Phone No: (07) 3867 4700
Fax No: (07) 3867 4790
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