SUPREME COURT OF QUEENSLAND

REGISTRY:

Brisbane

NUMBER:

3383/2013

Applicants:

RAYMOND EDWARD BRUCE AND

VICKI PATRICIA BRUCE

AND

First Respondent:

LM INVESTMENT MANAGEMENT LIMITED (ADMINISTRATORS APPOINTED), ACN 077 208 461, IN ITS CAPACITY AS RESPONSIBLE ENTITY OF THE LM FIRST MORTGAGE INCOME FUND

AND

Second Respondent:

THE MEMBERS OF THE LM FIRST MORTGAGE INCOME FUND ARSN 089 343 288

AFFIDAVIT

I, MICHAEL JAMES BALTINS of Level 23, Governor Macquarie Tower, 1 Farrer Place, Sydney NSW 2000, affirm:

- 1. I refer to my affidavit affirmed 6 May 2013.
- 2. Since swearing that affidavit, it has come to my attention that the schedule at pages 101 to 166 of the exhibit to my affidavit sworn 6 May 2013 contains an error. At page 103 of the exhibit, reference is made to "LMIM ATF LM Wholesale Mortgage Income Fund". That reference should be to Trilogy Funds Management Limited as responsible entity of the LM Wholesale Mortgage Income Fund.

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Signed:

JAMES BALTINS

Tak

Piper Alderman

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Level 23, Governor Macquarie Tower, 1 Farrer

Place, SYDNEY 2000

Filed on Behalf of the Applicants

AFFIDAVIT OF MICHAEL

Ref: AB:SB:384396

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·	NS on 8 July 2013 in Sydney, Australia in the
Presence of:	
MAS Hand	
N/HE	[.ff
Deponent	Wilness Micholas Briags
	Name:
	Solicitor/ Justice of the Peace