

SUPREME COURT OF QUEENSLAND

REGISTRY: Brisbane
NUMBER: 3508 of 2015

IN THE MATTER OF LM INVESTMENT MANAGEMENT LIMITED (IN LIQUIDATION) (RECEIVERS APPOINTED) ACN 077 208 461

First Applicants: **JOHN RICHARD PARK AND GINETTE DAWN MULLER AS LIQUIDATORS OF LM INVESTMENT MANAGEMENT LIMITED (IN LIQUIDATION) (RECEIVERS APPOINTED) ACN 077 208 461 THE RESPONSIBLE ENTITY OF THE LM FIRST MORTGAGE INCOME FUND ARSN 089 343 288**

AND

Second Applicant: **LM INVESTMENT MANAGEMENT LIMITED (IN LIQUIDATION)(RECEIVERS APPOINTED) ACN 077 208 461 THE RESPONSIBLE ENTITY OF THE LM FIRST MORTGAGE INCOME FUND ARSN 089 343 288**

AND

Respondent: **DAVID WHYTE AS THE PERSON APPOINTED TO SUPERVISE THE WINDING UP OF THE LM FIRST MORTGAGE INCOME FUND ARSN 089 343 288 PURSUANT TO SECTION 601NF OF THE CORPORATIONS ACT 2001**

CERTIFICATE OF EXHIBIT

VOLUME 3 OF 4

Pages 520 to 828

SWORN by **JOHN RICHARD PARK** on 28 January, 2016 in the presence of:



Deponent



Solicitor/~~Barrister~~/Justice of the Peace

STEPHANIE WILLIAMSON

AFFIDAVIT OF JOHN RICHARD PARK	Russells SOLICITOR
Filed on behalf of the Applicants	Level 18
Form 46 Rule 431	300 Queen Street
	BRISBANE 4000
	Phone: 07 3004 8888
	Fax: 07 3004 8899
	SCPR_20141565_026.doc

SUPREME COURT OF QUEENSLAND

REGISTRY: Brisbane
NUMBER: 3508 of 2015

IN THE MATTER OF LM INVESTMENT MANAGEMENT LIMITED (IN LIQUIDATION) (RECEIVERS APPOINTED) ACN 077 208 461

First Applicants: **JOHN RICHARD PARK AND GINETTE DAWN MULLER AS LIQUIDATORS OF LM INVESTMENT MANAGEMENT LIMITED (IN LIQUIDATION) (RECEIVERS APPOINTED) ACN 077 208 461 THE RESPONSIBLE ENTITY OF THE LM FIRST MORTGAGE INCOME FUND ARSN 089 343 288**

AND

Second Applicant: **LM INVESTMENT MANAGEMENT LIMITED (IN LIQUIDATION)(RECEIVERS APPOINTED) ACN 077 208 461 THE RESPONSIBLE ENTITY OF THE LM FIRST MORTGAGE INCOME FUND ARSN 089 343 288**

AND

Respondent: **DAVID WHYTE AS THE PERSON APPOINTED TO SUPERVISE THE WINDING UP OF THE LM FIRST MORTGAGE INCOME FUND ARSN 089 343 288 PURSUANT TO SECTION 601NF OF THE CORPORATIONS ACT 2001**

INDEX TO EXHIBIT "JRP-1"

Exhibit No.	Description	Page No.
VOLUME 1 - pages 1 to 279		
1.	ASIC extract for LMIM dated 20 January, 2016.	1 - 32
2.	Order of Chief Justice de Jersey dated 12 April, 2013.	33 - 34

INDEX TO EXHIBIT

Filed on behalf of the Applicants
Form 46 Rule 431

Russells
Level 18
300 Queen Street
BRISBANE 4000
Phone: 07 3004 8888
Fax: 07 3004 8899

SCPR_20141565_026.doc

3.	Historical Services Agreements, dated 1 July, 2010 and 24 September, 2012.	35 - 53
4.	LMA Service Agreement dated 21 March, 2013.	54 - 70
5.	Bundle of Custody Agreement, dated various.	71 - 166
6.	Bundle of Controllership appointment and indemnity deeds, dated various.	167 - 279
VOLUME 2 - PAGES 280 to 519		
6.	Bundle of Controllership appointment and indemnity deeds, dated various.	280 - 346
7.	Deed of Termination dated 26 September, 2014.	347 - 354
8.	Bundle of correspondence passing between FTI Consulting, BDO, McGrath Nichol and their respective legal representatives, dated various.	355 - 487
9.	FTI Consulting schedules of rates, dated various.	488 - 490
10.	ARITA Code extract.	491 - 519
VOLUME 3 - pages 520 to 828		
11.	List of Creditors dated 19 November, 2015.	520 - 535
12.	List of creditors dated 31 July, 2013.	536 - 546
13.	Minutes of Meetings of Creditors, dated 31 July, 2013 and 1 August, 2013.	547 - 591
14.	Category 2 Schedule.	592 - 593
15.	Bundle of Schedules showing Category 1 tasks for FMIF.	594 - 603
16.	Bundle of ARITA tables for Category 1 - FMIF.	604 - 610
17.	Bundle of Schedules of narrations for Category 1 - FMIF.	611 - 678
18.	Schedule of Disbursements for Category 1 - FMIF.	679 - 681
19.	Bundle of ARITA tables for Category 1 - other Funds.	682 - 701
20.	Bundle of Schedules of narrations for Category 1 - other Funds.	702 - 828
VOLUME 4 - pages 829 to 1102		
21.	Bundle of invoices and ARITA tables for Category 2.	829 - 869
22.	Bundle of Schedules of the narrations for Category 2.	870 - 1102

Creditor Listing by Claim Type: 8974 - LM Investment Management Limited (In Liquidation)

All Creditor Claim Types as at 19/11/2015 (Filter: All)

PREFERRED (EMPLOYEE) CREDITORS									
	RATA	Advised	Claimed	Admitted	Rejected	Under Consid.	Distributed	Remaining	Control Value
LEAVE OF ABSENCE									
Skeggs, Michael (Mr)	0.00	0.00	5,604.37	0.00	0.00	5,604.37	0.00	5,604.37	5,604.37
Williams, Sarah (Ms)	0.00	0.00	465.95	0.00	0.00	465.95	0.00	465.95	465.95
Total Leave of Absence:	0.00	0.00	6,070.32	0.00	0.00	6,070.32	0.00	6,070.32	6,070.32
RETRENCHMENT									
Skeggs, Michael (Mr)	27,776.30	27,776.30	22,257.53	0.00	0.00	22,257.53	0.00	22,257.53	22,257.53
Williams, Sarah (Ms)	0.00	0.00	3,865.29	0.00	0.00	3,865.29	0.00	3,865.29	3,865.29
Total Retrenchment:	27,776.30	27,776.30	26,122.82	0.00	0.00	26,122.82	0.00	26,122.82	26,122.82
TOTAL PREFERRED (EMPLOYEE) CREDITORS:	27,776.30	27,776.30	32,193.14	0.00	0.00	32,193.14	0.00	32,193.14	32,193.14
UNSECURED CREDITORS									
UNSECURED									
Energy Australia Pty Ltd	0.00	0.00	5,208.95	0.00	0.00	5,208.95	0.00	5,208.95	5,208.95
Foxtel Pty Ltd	0.00	0.00	312.80	0.00	0.00	312.80	0.00	312.80	312.80
Total Unsecured:	0.00	0.00	5,521.75	0.00	0.00	5,521.75	0.00	5,521.75	5,521.75
UNSECURED: ADVISORS									
Abbey International	4,427.39	4,427.39	0.00	0.00	0.00	0.00	0.00	0.00	4,427.39
Abby Associates	1,040.49	1,040.49	0.00	0.00	0.00	0.00	0.00	0.00	1,040.49
Abraxas Wealth Manag	779.33	779.33	0.00	0.00	0.00	0.00	0.00	0.00	779.33
Absolute Financial Solutions Ltd	2,713.47	2,713.47	0.00	0.00	0.00	0.00	0.00	0.00	2,713.47
Acclaim Investor Services	366.88	366.88	0.00	0.00	0.00	0.00	0.00	0.00	366.88
Accord Financial Solutions Pty Ltd	7,473.88	7,473.88	0.00	0.00	0.00	0.00	0.00	0.00	7,473.88
Accum Financial Planning Pty Ltd	2,625.63	2,625.63	0.00	0.00	0.00	0.00	0.00	0.00	2,625.63
Action Tax and Accounting Ltd	24,253.03	24,253.03	17,123.08	0.00	0.00	17,123.08	0.00	17,123.08	17,123.08
ACUMA Wealth Managem	12,523.24	12,523.24	137,352.13	0.00	0.00	137,352.13	0.00	137,352.13	137,352.13
AD Rowan Holdings Pty Ltd	1,154.91	1,154.91	0.00	0.00	0.00	0.00	0.00	0.00	1,154.91
Adamson Bernays Kyle & Jones	3,954.94	3,954.94	0.00	0.00	0.00	0.00	0.00	0.00	3,954.94
Adelaide Investment & Insurance Group	123,629.16	123,629.16	0.00	0.00	0.00	0.00	0.00	0.00	123,629.16
AdvanWealth Management (*RTS*)	2,045.48	2,045.48	0.00	0.00	0.00	0.00	0.00	0.00	2,045.48
Advice Financial	5,709.24	5,709.24	0.00	0.00	0.00	0.00	0.00	0.00	5,709.24
Advice Professionals (Australia)	97,250.12	97,250.12	0.00	0.00	0.00	0.00	0.00	0.00	97,250.12
AdviceFirst Ltd	6,203.08	6,203.08	0.00	0.00	0.00	0.00	0.00	0.00	6,203.08
Advocate Advisory Pty Ltd	17,237.94	17,237.94	17,237.94	0.00	0.00	17,237.94	0.00	17,237.94	17,237.94
Aecetia Private Weal	2,519.59	2,519.59	0.00	0.00	0.00	0.00	0.00	0.00	2,519.59
AES International	21,305.48	21,305.48	0.00	0.00	0.00	0.00	0.00	0.00	21,305.48
Affinia Financial Adviser (Pivotal)	5,375.02	5,375.02	0.00	0.00	0.00	0.00	0.00	0.00	5,375.02

UNSECURED CREDITORS

UNSECURED: ADVISORS

	RATA	Advised	Claimed	Admitted	Rejected	Under Consid.	Distributed	Remaining	Control Value
Affinity Consulting Group Ltd	1,246.91	1,246.91	0.00	0.00	0.00	0.00	0.00	0.00	1,246.91
Affinity Global Wealth	2,099.01	2,099.01	0.00	0.00	0.00	0.00	0.00	0.00	2,099.01
Alan Clarke Financial Services Ltd-NZ	1,723.61	1,723.61	0.00	0.00	0.00	0.00	0.00	0.00	1,723.61
Albion Capital Strat	161,285.56	161,285.56	0.00	0.00	0.00	0.00	0.00	0.00	161,285.56
Alexander Beard Group	507.30	507.30	0.00	0.00	0.00	0.00	0.00	0.00	507.30
Alliance Partnership	3,249.51	3,249.51	0.00	0.00	0.00	0.00	0.00	0.00	3,249.51
Allied Financial Solutions Pty Ltd	8,742.14	8,742.14	0.00	0.00	0.00	0.00	0.00	0.00	8,742.14
Alpha Wealth Advisory Services Pty Ltd	0.00	0.00	58,923.26	0.00	0.00	58,923.26	0.00	58,923.26	58,923.26
Alpha Wealth Financial Services Pty Ltd	10,000.00	10,000.00	0.00	0.00	0.00	0.00	0.00	0.00	10,000.00
Alpha Wealth Financial Services-Infocus	11,319.40	11,319.40	0.00	0.00	0.00	0.00	0.00	0.00	11,319.40
Amici International	975.38	975.38	0.00	0.00	0.00	0.00	0.00	0.00	975.38
AMP Financial Planning Pty Limited	2,860.00	2,860.00	0.00	0.00	0.00	0.00	0.00	0.00	2,860.00
Anderson's Investment Services Pty Ltd	13,823.48	13,823.48	0.00	0.00	0.00	0.00	0.00	0.00	13,823.48
Andrew & Anita Solom	1,404.07	1,404.07	0.00	0.00	0.00	0.00	0.00	0.00	1,404.07
Andrew Caddick T/As	12,894.50	12,894.50	0.00	0.00	0.00	0.00	0.00	0.00	12,894.50
Andrew Robinson	247,559.39	247,559.39	200,000.00	0.00	0.00	200,000.00	0.00	200,000.00	200,000.00
Andrew Robinson ATF Mackenzie Alex Robinson	1.00	1.00	3,706.61	0.00	0.00	3,706.61	0.00	3,706.61	3,706.61
Andrew Walters & Sharon Huyshe	0.00	0.00	40,777.89	0.00	0.00	40,777.89	0.00	40,777.89	40,777.89
Anthony Smalley Financial Consultant	2,247.31	2,247.31	871.96	0.00	0.00	871.96	0.00	871.96	871.96
ANZ Singapore	27,021.76	27,021.76	0.00	0.00	0.00	0.00	0.00	0.00	27,021.76
Aon Botswana (Pty) Ltd	1,549.73	1,549.73	0.00	0.00	0.00	0.00	0.00	0.00	1,549.73
AON Wealth Management Ltd	2,366.58	2,366.58	0.00	0.00	0.00	0.00	0.00	0.00	2,366.58
APOGEE Financial Planning	1,139.25	1,139.25	0.00	0.00	0.00	0.00	0.00	0.00	1,139.25
Appleby Global Investments Ltd	1,756.78	1,756.78	0.00	0.00	0.00	0.00	0.00	0.00	1,756.78
Ark Wealth Management	1,690.78	1,690.78	0.00	0.00	0.00	0.00	0.00	0.00	1,690.78
Ark Total Wealth Pty Limited	1,464.17	1,464.17	0.00	0.00	0.00	0.00	0.00	0.00	1,464.17
ASB Securities Limited	354.61	354.61	0.00	0.00	0.00	0.00	0.00	0.00	354.61
Asst Licensee Pty Ltd	732.07	732.07	0.00	0.00	0.00	0.00	0.00	0.00	732.07
Ashley Law	668.90	668.90	0.00	0.00	0.00	0.00	0.00	0.00	668.90
Asia Offshore Invest	24,120.62	24,120.62	44,314.03	0.00	0.00	44,314.03	0.00	44,314.03	44,314.03
Asian Global International	7,536.88	7,536.88	0.00	0.00	0.00	0.00	0.00	0.00	7,536.88
AsiaPac Investment Consultants-P Nears	10,565.96	10,565.96	0.00	0.00	0.00	0.00	0.00	0.00	10,565.96
Asset & Investment Management Services	1,194.64	1,194.64	0.00	0.00	0.00	0.00	0.00	0.00	1,194.64
Asset Management Int	15,612.29	15,612.29	0.00	0.00	0.00	0.00	0.00	0.00	15,612.29
Astute Financial Management Associates Ltd	75,129.54	75,129.54	75,093.70	0.00	0.00	75,093.70	0.00	75,093.70	75,093.70
AustAsia Financial Planning Pty Ltd	1,952.12	1,952.12	0.00	0.00	0.00	0.00	0.00	0.00	1,952.12
Austbrokers Phillips Pty Ltd	13,116.16	13,116.16	0.00	0.00	0.00	0.00	0.00	0.00	13,116.16
Austern Morris Associ	2,359.18	2,359.18	0.00	0.00	0.00	0.00	0.00	0.00	2,359.18
Australian Financial Planning Group P/L	297.04	297.04	0.00	0.00	0.00	0.00	0.00	0.00	297.04
Australian Financial Services Limited	68,804.36	68,804.36	0.00	0.00	0.00	0.00	0.00	0.00	68,804.36
Australian Unity Personal Financial Services Ltd	23,652.97	23,652.97	0.00	0.00	0.00	0.00	0.00	0.00	23,652.97
AWAUT ATF Absolute Wealth Advisors Unit Trust	6,089.90	6,089.90	0.00	0.00	0.00	0.00	0.00	0.00	6,089.90

UNSECURED CREDITORS

UNSECURED: ADVISORS

	RATA	Advised	Claimed	Admitted	Rejected	Under Consid.	Distributed	Remaining	Control Value
AWMI Ltd T/A Argentum Wealth Management Ltd	7,571.54	7,571.54	0.00	0.00	0.00	0.00	0.00	0.00	7,571.54
AXA Financial Planning Limited / AMP	2,396.72	2,396.72	0.00	0.00	0.00	0.00	0.00	0.00	2,396.72
Axis Investment Centre Pty Ltd	3,135.13	3,135.13	0.00	0.00	0.00	0.00	0.00	0.00	3,135.13
Banner Financial Services	3,241.67	3,241.67	0.00	0.00	0.00	0.00	0.00	0.00	3,241.67
Bay Financial Centre Ltd	754.32	754.32	0.00	0.00	0.00	0.00	0.00	0.00	754.32
Bay Financial Partners Limited	22,131.08	22,131.08	0.00	0.00	0.00	0.00	0.00	0.00	22,131.08
BDO Wealth Management (NSW) Pty Limited	7,418.07	7,418.07	0.00	0.00	0.00	0.00	0.00	0.00	7,418.07
Beresford's Financial Planning Pty Ltd	134.86	134.86	0.00	0.00	0.00	0.00	0.00	0.00	134.86
Berry Actuarial Planning Pty Ltd	488.06	488.06	0.00	0.00	0.00	0.00	0.00	0.00	488.06
Bespoke Financial Solution Pty Ltd	75.35	75.35	0.00	0.00	0.00	0.00	0.00	0.00	75.35
BH Financial Service	1,224.57	1,224.57	0.00	0.00	0.00	0.00	0.00	0.00	1,224.57
Blackard Ltd t/as Blackmore Wealth Management	24,157.05	24,157.05	5,435.77	0.00	0.00	5,435.77	0.00	5,435.77	5,435.77
BlackBridge Capital Management Corp. (*RTS*)	0.00	0.00	24,415.80	0.00	0.00	24,415.80	0.00	24,415.80	24,415.80
Bluestar AMG Holding	2,027.94	2,027.94	0.00	0.00	0.00	0.00	0.00	0.00	2,027.94
BMAR Enterprises Ltd t/as Apex Investment Services	111,336.79	111,336.79	213,915.89	0.00	0.00	213,915.89	0.00	213,915.89	213,915.89
Bob Symons	3,353.56	3,353.56	0.00	0.00	0.00	0.00	0.00	0.00	3,353.56
Brasscorp Limited	239.35	239.35	0.00	0.00	0.00	0.00	0.00	0.00	239.35
Brian Smith	2,970.40	2,970.40	0.00	0.00	0.00	0.00	0.00	0.00	2,970.40
Bridges Financial Services Pty Ltd	38,893.06	38,893.06	0.00	0.00	0.00	0.00	0.00	0.00	38,893.06
Broadgate Financial	1,678.64	1,678.64	0.00	0.00	0.00	0.00	0.00	0.00	1,678.64
Bryan Kelly	4,147.49	4,147.49	0.00	0.00	0.00	0.00	0.00	0.00	4,147.49
BTL Financial Service	10,952.46	10,952.46	0.00	0.00	0.00	0.00	0.00	0.00	10,952.46
Business and Estate Planning Specialists Holdings	1,652.30	1,652.30	0.00	0.00	0.00	0.00	0.00	0.00	1,652.30
Butler and Butler Investment Services Pty Ltd	610.02	610.02	0.00	0.00	0.00	0.00	0.00	0.00	610.02
Callahan & Associates Pty Ltd Pearce	2,786.94	2,786.94	0.00	0.00	0.00	0.00	0.00	0.00	2,786.94
Camelot NZ Limited Partnership	9,053.92	9,053.92	0.00	0.00	0.00	0.00	0.00	0.00	9,053.92
Campbell & Co	2,996.35	2,996.35	0.00	0.00	0.00	0.00	0.00	0.00	2,996.35
Campbell Alexander L	1,092.83	1,092.83	0.00	0.00	0.00	0.00	0.00	0.00	1,092.83
Cannings Financial Services	2,157.47	2,157.47	0.00	0.00	0.00	0.00	0.00	0.00	2,157.47
Capital Management Group Ltd-Philippines	25,994.65	25,994.65	0.00	0.00	0.00	0.00	0.00	0.00	25,994.65
Capital Management International (CMT) Ltd	1,577.90	1,577.90	0.00	0.00	0.00	0.00	0.00	0.00	1,577.90
Capstone Financial Planning	7,863.91	7,863.91	0.00	0.00	0.00	0.00	0.00	0.00	7,863.91
Caterer Goodman Part	204.81	204.81	0.00	0.00	0.00	0.00	0.00	0.00	204.81
Cecil Bass	1,333.56	1,333.56	0.00	0.00	0.00	0.00	0.00	0.00	1,333.56
Centric Wealth Advisers Ltd	42,108.93	42,108.93	0.00	0.00	0.00	0.00	0.00	0.00	42,108.93
Charlton Layfield As	131.90	131.90	0.00	0.00	0.00	0.00	0.00	0.00	131.90
Charter Financial Planning Ltd	113,518.63	113,518.63	0.00	0.00	0.00	0.00	0.00	0.00	113,518.63
Chris Saunders T/A C	619.97	619.97	0.00	0.00	0.00	0.00	0.00	0.00	619.97
Chris Van Altena (Ac	323.16	323.16	0.00	0.00	0.00	0.00	0.00	0.00	323.16
Chris Wright Consulting	11,970.83	11,970.83	0.00	0.00	0.00	0.00	0.00	0.00	11,970.83
CitiBridge Consulting	12,416.40	12,416.40	0.00	0.00	0.00	0.00	0.00	0.00	12,416.40
City Financial Indep	3,993.49	3,993.49	0.00	0.00	0.00	0.00	0.00	0.00	3,993.49

UNSECURED CREDITORS										Remaining	Control Value
UNSECURED: ADVISORS											
Clark Financial Limited	577.83	577.83	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	577.83
Classic Financial So	649.34	649.34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	649.34
Clearview Financial Advice Pty Ltd	64,458.25	64,458.25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	64,458.25
Clearwater International Ltd	1,536.72	1,536.72	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,536.72
Cleary Wealth Management Ltd	3,763.91	3,763.91	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,763.91
Clubkey Offshore Financial Services	8,462.00	8,462.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	8,462.00
CMI Ltd-EUR	90.13	90.13	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	90.13
CMI Ltd-GBP	101.81	101.81	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	101.81
Cole Murray Group Ltd	1,463.85	1,463.85	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,463.85
Collins Group Limited t/as MMG Advisory Partners	70,909.50	70,909.50	16,214.21	0.00	0.00	0.00	0.00	0.00	0.00	16,214.21	16,214.21
Collins St Investments Advisors Pty Ltd	30,642.77	30,642.77	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	30,642.77
Coltman Investment Services Ltd	8,977.70	8,977.70	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	8,977.70
Commerzbank (S.E.A.) Ltd	52,641.46	52,641.46	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	52,641.46
Commonwealth Securities	319.63	319.63	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	319.63
Consultum Financial Advisers Pty Ltd	12,163.82	12,163.82	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	12,163.82
Continental Finandia	13,475.27	13,475.27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	13,475.27
Coreharbour Ltd	4,051.81	4,051.81	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,051.81
Cornerstone Financial Planning Pty Ltd	2,019.47	2,019.47	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,019.47
Covenant International	920.10	920.10	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	920.10
Craigian International	4,818.22	4,818.22	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,818.22
Craigis Investment Partners	1,369.85	1,369.85	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,369.85
Credenda Associates	431.17	431.17	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	431.17
Crossmark Securities	2,325.65	2,325.65	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,325.65
Crystal Australia Investments Pty Ltd	976.03	976.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	976.03
Crystal Financial So	506.19	506.19	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	506.19
David Carroll	1,933.48	1,933.48	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,933.48
David Wheelhouse t/as David Wheelhouse	130.20	130.20	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	130.20
Dean Evans & Associates Pty Limited	20,392.93	20,392.93	27,223.20	0.00	0.00	0.00	0.00	0.00	0.00	27,223.20	27,223.20
Dean Kavanagh Advisory Services Pty Ltd	32,266.13	32,266.13	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	32,266.13
Decisionmakers (Auckland) Ltd	16,824.57	16,824.57	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	16,824.57
Dennis Green & Associates Ltd	8,920.81	8,920.81	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	8,920.81
Dennis Green & Assoc-X John Gattley	4,678.06	4,678.06	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,678.06
deVere Group Limited GmbH	44.88	44.88	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	44.88
deVere Group-China	709.27	709.27	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	709.27
deVere Group-Japan	11,595.45	11,595.45	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	11,595.45
Dillon Eustace	0.00	1,963.52	62,178.56	0.00	0.00	0.00	0.00	0.00	0.00	62,178.56	62,178.56
Dixon Advisory & Superannuation Services	1,708.08	1,708.08	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,708.08
Dover Financial Advisers Pty Ltd	32,401.04	32,401.04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	32,401.04
Draycott Corporation	2,106.90	2,106.90	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,106.90
Eddie Gomes trading	376.03	376.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	376.03
Edwardis Khatun Advis	1,475.16	1,475.16	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,475.16
EFS (BVI) Limited Thailand	12,224.03	12,224.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	12,224.03

UNSECURED CREDITORS

UNSECURED: ADVISORS

	RATA	Advised	Claimed	Admitted	Rejected	Under Consid.	Distributed	Remaining	Control Value
Einfach Ertragreich	6,907.63	6,907.63	0.00	0.00	0.00	0.00	0.00	0.00	6,907.63
Elite Asset Management (EAM) Group	3,594.42	3,594.42	0.00	0.00	0.00	0.00	0.00	0.00	3,594.42
Elite Investment Group	6,131.78	6,131.78	0.00	0.00	0.00	0.00	0.00	0.00	6,131.78
Ellwood Wealth Manag	916.82	916.82	0.00	0.00	0.00	0.00	0.00	0.00	916.82
EMM Consulting Co Ltd	53.61	53.61	0.00	0.00	0.00	0.00	0.00	0.00	53.61
Employment & Study Abroad Ltd	42,049.16	42,049.16	40,984.63	0.00	0.00	40,984.63	0.00	40,984.63	40,984.63
Equity Financial Services Australia P/L	1,294.79	1,294.79	0.00	0.00	0.00	0.00	0.00	0.00	1,294.79
Equity International	6,853.79	6,853.79	0.00	0.00	0.00	0.00	0.00	0.00	6,853.79
Equity Investment Advisers & Sharebrokers Ltd	3,233.89	3,233.89	0.00	0.00	0.00	0.00	0.00	0.00	3,233.89
Ernest Maude Interna	1,000.39	1,000.39	0.00	0.00	0.00	0.00	0.00	0.00	1,000.39
Euro-Independent Far East Ltd	2,570.68	2,570.68	14,500.00	0.00	0.00	14,500.00	0.00	14,500.00	14,500.00
Farrington Group Ltd	14,522.68	14,522.68	0.00	0.00	0.00	0.00	0.00	0.00	14,522.68
FCP Insurance Consul	42,727.20	42,727.20	42,151.02	0.00	0.00	42,151.02	0.00	42,151.02	42,151.02
FHE Co Ltd	34,222.85	34,222.85	121,484.25	0.00	0.00	121,484.25	0.00	121,484.25	121,484.25
Fides Financial Services SA	0.00	0.00	378,491.94	0.00	0.00	378,491.94	0.00	378,491.94	378,491.94
Fides Placement Fees	37,202.21	37,202.21	0.00	0.00	0.00	0.00	0.00	0.00	37,202.21
Fiducian Financial Services Pty Ltd	116.51	116.51	0.00	0.00	0.00	0.00	0.00	0.00	116.51
Finance World Ltd T/	15,446.96	15,446.96	0.00	0.00	0.00	0.00	0.00	0.00	15,446.96
Financial Flexibili	278.83	278.83	0.00	0.00	0.00	0.00	0.00	0.00	278.83
Financial Index Australia Pty Ltd	835.76	835.76	0.00	0.00	0.00	0.00	0.00	0.00	835.76
Financial Management	119.87	119.87	0.00	0.00	0.00	0.00	0.00	0.00	119.87
Financial Management Professionals P/L	1,205.37	1,205.37	0.00	0.00	0.00	0.00	0.00	0.00	1,205.37
Financial Page International	49,368.98	49,368.98	0.00	0.00	0.00	0.00	0.00	0.00	49,368.98
Financial Partners L	701.23	701.23	0.00	0.00	0.00	0.00	0.00	0.00	701.23
Financial Partners Ltd	174,166.48	174,166.48	483,056.07	0.00	0.00	483,056.07	0.00	483,056.07	483,056.07
Financial Partners-SM	210.19	210.19	0.00	0.00	0.00	0.00	0.00	0.00	210.19
Financial Planning Services (Aust) P/L	43,870.88	43,870.88	0.00	0.00	0.00	0.00	0.00	0.00	43,870.88
Financial Services Partners Pty Limited	2,913.88	2,913.88	0.00	0.00	0.00	0.00	0.00	0.00	2,913.88
Financial Solutions Canterbury Ltd	84,957.71	84,957.71	120,115.24	0.00	0.00	120,115.24	0.00	120,115.24	120,115.24
Financial Solutions Holdings Ltd	3,122.69	3,122.69	0.00	0.00	0.00	0.00	0.00	0.00	3,122.69
Financial Wisdom Ltd	82,896.25	82,896.25	0.00	0.00	0.00	0.00	0.00	0.00	82,896.25
Findlay Arthur Phillips	603.65	603.65	0.00	0.00	0.00	0.00	0.00	0.00	603.65
FinGuard Financial Planning Pty Ltd	2,113.53	2,113.53	0.00	0.00	0.00	0.00	0.00	0.00	2,113.53
Finovia Pty Limited	3,379.80	3,379.80	0.00	0.00	0.00	0.00	0.00	0.00	3,379.80
First Financial Planning Ltd	4,063.69	4,063.69	0.00	0.00	0.00	0.00	0.00	0.00	4,063.69
First Lead Investments Consultant Limited	1,962.52	1,962.52	25,000.00	0.00	0.00	25,000.00	0.00	25,000.00	25,000.00
Fitzpatricks Dealer Group Pty Ltd	8,353.31	8,353.31	0.00	0.00	0.00	0.00	0.00	0.00	8,353.31
FNZ Custodians Ltd	58,144.48	58,144.48	0.00	0.00	0.00	0.00	0.00	0.00	58,144.48
Forsyth Barr	21,428.05	21,428.05	0.00	0.00	0.00	0.00	0.00	0.00	21,428.05
Forsythes Financial Planning Pty Limited	6,301.23	6,301.23	0.00	0.00	0.00	0.00	0.00	0.00	6,301.23
Fortune Consolidated	214.50	214.50	0.00	0.00	0.00	0.00	0.00	0.00	214.50
Fortune Prosperity A	1,959.59	1,959.59	0.00	0.00	0.00	0.00	0.00	0.00	1,959.59

UNSECURED CREDITORS	RATA	Advised	Claimed	Admitted	Rejected	Under Consid.	Distributed	Remaining	Control Value
UNSECURED: ADVISORS									
Foxbridge Trading Ltd	3,105.50	3,105.50	0.00	0.00	0.00	0.00	0.00	0.00	3,105.50
FP-Japan	4,398.98	4,398.98	0.00	0.00	0.00	0.00	0.00	0.00	4,398.98
FP-Mondial Dubai LLC	59,741.99	59,741.99	0.00	0.00	0.00	0.00	0.00	0.00	59,741.99
FP-Mondial HK Ltd	96,451.38	96,451.38	0.00	0.00	0.00	0.00	0.00	0.00	96,451.38
Fraser Jamieson	3,416.99	3,416.99	0.00	0.00	0.00	0.00	0.00	0.00	3,416.99
Fraser Mackinlay Ins	368.52	368.52	0.00	0.00	0.00	0.00	0.00	0.00	368.52
Future Wealth Management Ltd	2,940.43	2,940.43	0.00	0.00	0.00	0.00	0.00	0.00	2,940.43
Futures Financial Group Pty Ltd	20,469.84	20,469.84	0.00	0.00	0.00	0.00	0.00	0.00	20,469.84
Futuro Financial Services Pty Ltd	13,614.68	13,614.68	0.00	0.00	0.00	0.00	0.00	0.00	13,614.68
Garvan-John Cook	9,513.58	9,513.58	0.00	0.00	0.00	0.00	0.00	0.00	9,513.58
Generation Wealth Management Ltd	280,795.41	280,795.41	470,000.00	0.00	0.00	470,000.00	0.00	470,000.00	470,000.00
Genesis International Consultancy Co Ltd	15,689.41	15,689.41	0.00	0.00	0.00	0.00	0.00	0.00	15,689.41
Genesys Wealth Advisers Limited	17,939.18	17,939.18	0.00	0.00	0.00	0.00	0.00	0.00	17,939.18
Gerald Gates & Associates Ltd	5,360.25	5,360.25	0.00	0.00	0.00	0.00	0.00	0.00	5,360.25
Gift Edge International (Group) Ltd	2,434.39	2,434.39	0.00	0.00	0.00	0.00	0.00	0.00	2,434.39
Gladstone Morgan Int	28,485.54	28,485.54	0.00	0.00	0.00	0.00	0.00	0.00	28,485.54
Global Financial Consultants Pty Ltd	315.14	315.14	0.00	0.00	0.00	0.00	0.00	0.00	315.14
Global Investments	212,776.56	212,776.56	303,536.14	0.00	0.00	303,536.14	0.00	303,536.14	303,536.14
Global Investments (Far East) Limited	23,163.36	23,163.36	0.00	0.00	0.00	0.00	0.00	0.00	23,163.36
Global Investments Mexico	8,824.08	8,824.08	0.00	0.00	0.00	0.00	0.00	0.00	8,824.08
Global Management Services (Far East)	1,430.75	1,430.75	0.00	0.00	0.00	0.00	0.00	0.00	1,430.75
Global Partners t/as	4,922.05	4,922.05	0.00	0.00	0.00	0.00	0.00	0.00	4,922.05
Global Wealth Manage	20,938.82	20,938.82	0.00	0.00	0.00	0.00	0.00	0.00	20,938.82
Global Wealth Management-China	5,172.88	5,172.88	0.00	0.00	0.00	0.00	0.00	0.00	5,172.88
Global Wealth Management-Japan	5,574.03	5,574.03	0.00	0.00	0.00	0.00	0.00	0.00	5,574.03
Globaleye Insurance	4,413.26	4,413.26	0.00	0.00	0.00	0.00	0.00	0.00	4,413.26
GlobalNet Ltd	39,601.07	39,601.07	0.00	0.00	0.00	0.00	0.00	0.00	39,601.07
Globalprice Inc	111.72	111.72	0.00	0.00	0.00	0.00	0.00	0.00	111.72
Godfrey Pembroke Limited	2,148.43	2,148.43	0.00	0.00	0.00	0.00	0.00	0.00	2,148.43
Gold Financial Pty Ltd	14,203.78	14,203.78	0.00	0.00	0.00	0.00	0.00	0.00	14,203.78
Graham Schneeberger	810.86	810.86	28,866.47	0.00	0.00	28,866.47	0.00	28,866.47	28,866.47
Greenwood Private We	3,442.04	3,442.04	0.00	0.00	0.00	0.00	0.00	0.00	3,442.04
Growth Plus Financial Group	637.95	637.95	0.00	0.00	0.00	0.00	0.00	0.00	637.95
GS Johnston & Co	5,002.24	5,002.24	0.00	0.00	0.00	0.00	0.00	0.00	5,002.24
Guardianfp Ltd known as Guardian Advice	2,103.15	2,103.15	0.00	0.00	0.00	0.00	0.00	0.00	2,103.15
Guild Financial Services Limited	10,831.40	10,831.40	12,838.21	0.00	0.00	12,838.21	0.00	12,838.21	12,838.21
GWM Adviser Services Ltd	12,252.34	12,252.34	0.00	0.00	0.00	0.00	0.00	0.00	12,252.34
Hales Douglass Financial Services	667.99	667.99	0.00	0.00	0.00	0.00	0.00	0.00	667.99
Hattersley Maxwell Investment Services	1,023.45	1,023.45	0.00	0.00	0.00	0.00	0.00	0.00	1,023.45
Hayton Wealth Management Limited	3,250.64	3,250.64	0.00	0.00	0.00	0.00	0.00	0.00	3,250.64
Health Professional Services Ltd	1,887.43	1,887.43	0.00	0.00	0.00	0.00	0.00	0.00	1,887.43
Henderson Maxwell Pty Ltd	42.45	42.45	0.00	0.00	0.00	0.00	0.00	0.00	42.45

UNSECURED CREDITORS

UNSECURED: ADVISORS

	RATA	Advised	Claimed	Admitted	Rejected	Under Consid.	Distributed	Remaining	Control Value
Henry Financial Services Ltd	4,580.39	4,580.39	0.00	0.00	0.00	0.00	0.00	0.00	4,580.39
HFS Asset Management Limited	12,487.96	12,487.96	0.00	0.00	0.00	0.00	0.00	0.00	12,487.96
Highfield Financial	457.41	457.41	0.00	0.00	0.00	0.00	0.00	0.00	457.41
Hill Rogers Financial Services Pty Ltd	1,976.44	1,976.44	0.00	0.00	0.00	0.00	0.00	0.00	1,976.44
Hillross Financial Services Ltd	54,825.73	54,825.73	0.00	0.00	0.00	0.00	0.00	0.00	54,825.73
HMW Strategic Solutions Pty Ltd	2,671.66	2,671.66	0.00	0.00	0.00	0.00	0.00	0.00	2,671.66
HN Financial Services Pty Ltd	8,941.34	8,941.34	0.00	0.00	0.00	0.00	0.00	0.00	8,941.34
HNW Planning Pty Ltd	1,112.44	1,112.44	0.00	0.00	0.00	0.00	0.00	0.00	1,112.44
Holborn Assets Ltd	3,139.66	3,139.66	0.00	0.00	0.00	0.00	0.00	0.00	3,139.66
Hollingsworth Intern	5,345.81	5,345.81	0.00	0.00	0.00	8,960.00	0.00	8,960.00	8,960.00
Howden Insurance Bro	780.03	780.03	0.00	0.00	0.00	0.00	0.00	0.00	780.03
IFA Japan Co Ltd	1,896.19	1,896.19	0.00	0.00	0.00	0.00	0.00	0.00	1,896.19
IFA-Asia Associates	857.17	857.17	456.11	0.00	0.00	456.11	0.00	456.11	456.11
IFAST Platform Services (HK) Ltd	18,220.70	18,220.70	0.00	0.00	0.00	0.00	0.00	0.00	18,220.70
IFG Asia Limited	3,966.89	3,966.89	0.00	0.00	0.00	0.00	0.00	0.00	3,966.89
IFM (Securities) Pty Ltd	1,340.27	1,340.27	0.00	0.00	0.00	0.00	0.00	0.00	1,340.27
IFP Financial Planning Pty Ltd	1,220.34	1,220.34	0.00	0.00	0.00	0.00	0.00	0.00	1,220.34
IMP Asia	85,172.89	85,172.89	85,172.89	0.00	0.00	85,172.89	0.00	85,172.89	85,172.89
Imperial Investment Services	794.91	794.91	0.00	0.00	0.00	0.00	0.00	0.00	794.91
Imperium Capital-Indonesia	11,615.14	11,615.14	0.00	0.00	0.00	0.00	0.00	0.00	11,615.14
Imperium Capital-Malaysia	28,207.57	28,207.57	0.00	0.00	0.00	0.00	0.00	0.00	28,207.57
INCA Consultants Ltd	0.00	0.00	8,000.00	0.00	0.00	8,000.00	0.00	8,000.00	8,000.00
Independent Investment Brokers (No.2) Ltd	545.92	545.92	0.00	0.00	0.00	0.00	0.00	0.00	545.92
Independent Planners	20,575.62	20,575.62	0.00	0.00	0.00	0.00	0.00	0.00	20,575.62
Infinity Financial S	933.86	933.86	0.00	0.00	0.00	0.00	0.00	0.00	933.86
Infinity Financial Solutions Ltd-Thailand	18,037.96	18,037.96	0.00	0.00	0.00	0.00	0.00	0.00	18,037.96
Infinity Financial Solutions Malaysia	11,832.08	11,832.08	0.00	0.00	0.00	0.00	0.00	0.00	11,832.08
Infocus Money Management	9,595.25	9,595.25	0.00	0.00	0.00	0.00	0.00	0.00	9,595.25
Infocus Money Management	61,940.99	61,940.99	0.00	0.00	0.00	0.00	0.00	0.00	61,940.99
Infocus Securities	43,513.00	43,513.00	0.00	0.00	0.00	0.00	0.00	0.00	43,513.00
ING Financial Planning	12,545.37	12,545.37	0.00	0.00	0.00	0.00	0.00	0.00	12,545.37
Insight Investment Services Pty Ltd	1,524.05	1,524.05	0.00	0.00	0.00	0.00	0.00	0.00	1,524.05
Inter-Alliance International	545.46	545.46	0.00	0.00	0.00	0.00	0.00	0.00	545.46
Inter-Alliance Worldnet Ltd	232.56	232.56	0.00	0.00	0.00	0.00	0.00	0.00	232.56
International Commerce Corporation	11,448.57	11,448.57	13,416.43	0.00	0.00	13,416.43	0.00	13,416.43	13,416.43
International Finance	251.66	251.66	0.00	0.00	0.00	0.00	0.00	0.00	251.66
International Invest	128.97	128.97	0.00	0.00	0.00	0.00	0.00	0.00	128.97
International Solution	9,020.13	9,020.13	0.00	0.00	0.00	0.00	0.00	0.00	9,020.13
InterPrac Financial Planning	487.19	487.19	0.00	0.00	0.00	0.00	0.00	0.00	487.19
Intersav (Thailand) Co. Ltd	30,322.61	30,322.61	30,304.91	0.00	0.00	30,304.91	0.00	30,304.91	30,304.91
Intertrust Private Partners (BVI) Ltd	7,726.96	7,726.96	2,500.00	0.00	0.00	2,500.00	0.00	2,500.00	2,500.00
Investment Custodial Services Limited	58,080.25	58,080.25	0.00	0.00	0.00	0.00	0.00	0.00	58,080.25

UNSECURED CREDITORS

UNSECURED: ADVISORS

	RATA	Advised	Claimed	Admitted	Rejected	Under Consid.	Distributed	Remaining	Control Value
Investment Planning Services	43,692.30	43,692.30	0.00	0.00	0.00	0.00	0.00	0.00	43,692.30
Investment Professionals Pty Ltd	71,293.19	71,293.19	0.00	0.00	0.00	0.00	0.00	0.00	71,293.19
Investment Solutions Northland Limited	41,668.14	41,668.14	6,826.04	0.00	0.00	6,826.04	0.00	6,826.04	6,826.04
Investment Solutions-Orewa	1,590.71	1,590.71	0.00	0.00	0.00	0.00	0.00	0.00	1,590.71
Investor Link (NZ)	15,006.70	15,006.70	0.00	0.00	0.00	0.00	0.00	0.00	15,006.70
Investorlink Securities Limited	376.23	376.23	0.00	0.00	0.00	0.00	0.00	0.00	376.23
InvestSMART Financial Services Pty Ltd	1,572.47	1,572.47	0.00	0.00	0.00	0.00	0.00	0.00	1,572.47
IPAA Pty Ltd	66.43	66.43	0.00	0.00	0.00	0.00	0.00	0.00	66.43
ipac financial planning Hong Kong Ltd-MN	9,795.55	9,795.55	0.00	0.00	0.00	0.00	0.00	0.00	9,795.55
IPP Wealth Planners	3,299.27	3,299.27	0.00	0.00	0.00	0.00	0.00	0.00	3,299.27
J M Penlington & Assoc Investment Advisers	23,372.76	23,372.76	0.00	0.00	0.00	0.00	0.00	0.00	23,372.76
JA Hordern Pty Ltd	92,491.89	92,491.89	0.00	0.00	0.00	0.00	0.00	0.00	92,491.89
Jakarta Insurance & Investment Brokers	6,686.87	6,686.87	14,000.00	0.00	0.00	14,000.00	0.00	14,000.00	14,000.00
Javelin Wealth Management	1,201.09	1,201.09	0.00	0.00	0.00	0.00	0.00	0.00	1,201.09
Jigsaw Wealth Management Pte Ltd	2,062.25	2,062.25	0.00	0.00	0.00	0.00	0.00	0.00	2,062.25
Joe Curio Enterprise	28,155.26	28,155.26	28,859.41	0.00	0.00	28,859.41	0.00	28,859.41	28,859.41
John Fraser Investments Pty Ltd	27,397.45	27,397.45	0.00	0.00	0.00	0.00	0.00	0.00	27,397.45
John Jenner International Ltd	7,471.69	7,471.69	0.00	0.00	0.00	0.00	0.00	0.00	7,471.69
John O'Sullivan	0.00	0.00	680,000.00	0.00	0.00	680,000.00	0.00	680,000.00	680,000.00
JP & Associates Inc	2,923.83	2,923.83	0.00	0.00	0.00	0.00	0.00	0.00	2,923.83
Kaye Consulting Pty Ltd	15,108.20	15,108.20	15,108.20	0.00	0.00	15,108.20	0.00	15,108.20	15,108.20
Kepler Group (SC) Limited	2,667.82	2,667.82	0.00	0.00	0.00	0.00	0.00	0.00	2,667.82
Kepler Group Caterbury Ltd	5,635.16	5,635.16	0.00	0.00	0.00	0.00	0.00	0.00	5,635.16
Kepler Group Central Otago Limited	3,734.39	3,734.39	0.00	0.00	0.00	0.00	0.00	0.00	3,734.39
Kepler Group Southland Ltd	7,757.48	7,757.48	0.00	0.00	0.00	0.00	0.00	0.00	7,757.48
Kepler Group Southland/Central Otago Limited	25,350.42	25,350.42	0.00	0.00	0.00	0.00	0.00	0.00	25,350.42
Keystone Financial Planning Pty Ltd	11,657.20	11,657.20	15,000.00	0.00	0.00	15,000.00	0.00	15,000.00	15,000.00
Kingsley Squire International Ltd	12,598.72	12,598.72	20,125.59	0.00	0.00	20,125.59	0.00	20,125.59	20,125.59
Kingston Financial Pty Limited	4,791.35	4,791.35	0.00	0.00	0.00	0.00	0.00	0.00	4,791.35
Knightbridge Manage	549.61	549.61	0.00	0.00	0.00	0.00	0.00	0.00	549.61
Lac Leman Overseas Financial Consult Ltd	12,948.74	12,948.74	0.00	0.00	0.00	0.00	0.00	0.00	12,948.74
Lawton Asia Co Ltd	14,232.70	14,232.70	0.00	0.00	0.00	0.00	0.00	0.00	14,232.70
Leblond Associates Co Ltd	2,158.07	2,158.07	0.00	0.00	0.00	0.00	0.00	0.00	2,158.07
LifePlus Insurance Brokers LLC	9,238.93	9,238.93	0.00	0.00	0.00	0.00	0.00	0.00	9,238.93
Lighthouse Financial Solutions Ltd	5,230.32	5,230.32	0.00	0.00	0.00	0.00	0.00	0.00	5,230.32
Lime Financial Plann	7,309.84	7,309.84	0.00	0.00	0.00	0.00	0.00	0.00	7,309.84
Limerick Consultants Limited	237.39	237.39	0.00	0.00	0.00	0.00	0.00	0.00	237.39
Lionsgate Financial Group Pty Ltd	155,939.00	155,939.00	0.00	0.00	0.00	0.00	0.00	0.00	155,939.00
Littley Partners Pty Ltd	0.00	0.00	19,924.20	0.00	0.00	19,924.20	0.00	19,924.20	19,924.20
LM CPAIF	24,663.58	24,663.58	0.00	0.00	0.00	0.00	0.00	0.00	24,663.58
LM Investment Mgmt International Ltd	44,555.47	44,555.47	0.00	0.00	0.00	0.00	0.00	0.00	44,555.47
LM Prospect Dealer	253.71	253.71	0.00	0.00	0.00	0.00	0.00	0.00	253.71

UNSECURED CREDITORS

UNSECURED: ADVISORS

	RATA	Advised	Claimed	Admitted	Rejected	Under Consid.	Distributed	Remaining	Control Value
London Partners Vic Pty Ltd	5,140.98	5,140.98	0.00	0.00	0.00	0.00	0.00	0.00	5,140.98
Lonsdale Financial (fka Avenue Capital)	5,095.02	5,095.02	0.00	0.00	0.00	0.00	0.00	0.00	5,095.02
Lonsdale Financial Group	13,676.69	13,676.69	0.00	0.00	0.00	0.00	0.00	0.00	13,676.69
Lume Financial Group Pty Limited	3,366.64	3,366.64	0.00	0.00	0.00	0.00	0.00	0.00	3,366.64
M & S Accounting Services Pty Ltd	18,287.62	18,287.62	0.00	0.00	0.00	0.00	0.00	0.00	18,287.62
Madison Financial Group	44,068.99	44,068.99	0.00	0.00	0.00	0.00	0.00	0.00	44,068.99
Magellan Tresidder Tuohy Ltd	181,536.65	181,536.65	181,536.65	0.00	0.00	181,536.65	0.00	181,536.65	181,536.65
Malcolm Fairest T/A Key Financial Solutions	4,087.02	4,087.02	0.00	0.00	0.00	0.00	0.00	0.00	4,087.02
Manhattan Asset Management Company Limited	557.92	557.92	561.00	0.00	0.00	561.00	0.00	561.00	561.00
Marie Quinn Financial Services Ltd	541.90	541.90	0.00	0.00	0.00	0.00	0.00	0.00	541.90
Mark Plummer	0.00	0.00	8,998.65	0.00	0.00	8,998.65	0.00	8,998.65	8,998.65
Matrix Planning Solutions Limited	9,600.49	9,600.49	0.00	0.00	0.00	0.00	0.00	0.00	9,600.49
Mawson Securities Pty Ltd (*RTS*)	318.52	318.52	0.00	0.00	0.00	0.00	0.00	0.00	318.52
MBA Berkeley Burke Financial Services	3,017.31	3,017.31	0.00	0.00	0.00	0.00	0.00	0.00	3,017.31
MBMG International Co Ltd	39,383.69	39,383.69	0.00	0.00	0.00	0.00	0.00	0.00	39,383.69
McPherson & Associates Pty Ltd	94.71	94.71	0.00	0.00	0.00	0.00	0.00	0.00	94.71
Meritum Financial Group Pty Ltd	2,711.79	2,711.79	0.00	0.00	0.00	0.00	0.00	0.00	2,711.79
Meyado Private Wealth	1,290.09	1,290.09	0.00	0.00	0.00	0.00	0.00	0.00	1,290.09
Meyer Asset Management Ltd	33,758.54	33,758.54	0.00	0.00	0.00	0.00	0.00	0.00	33,758.54
MFSP Financial Management Limited	3,823.25	3,823.25	0.00	0.00	0.00	0.00	0.00	0.00	3,823.25
Michael Smith	5,889.58	5,889.58	0.00	0.00	0.00	0.00	0.00	0.00	5,889.58
Michael Welter t/as Michael Welter	4,901.27	4,901.27	3,000.00	0.00	0.00	3,000.00	0.00	3,000.00	3,000.00
Midas Capital	1,182.03	1,182.03	0.00	0.00	0.00	0.00	0.00	0.00	1,182.03
MIF Holding Adviser	4,941.99	4,941.99	0.00	0.00	0.00	0.00	0.00	0.00	4,941.99
Milestone Financial Services (Canterbury) Ltd	817.37	817.37	0.00	0.00	0.00	0.00	0.00	0.00	817.37
Milestone Financial Services (Central) Ltd	2,353.48	2,353.48	0.00	0.00	0.00	0.00	0.00	0.00	2,353.48
Millennium3 Financial Services Pty Ltd	36,001.42	36,001.42	0.00	0.00	0.00	0.00	0.00	0.00	36,001.42
Misr Capital	0.00	0.00	2,000.00	0.00	0.00	2,000.00	0.00	2,000.00	2,000.00
Mitre Wealth Management Ltd	2,068.52	2,068.52	0.00	0.00	0.00	0.00	0.00	0.00	2,068.52
MMG Advisory Partners Ltd-Albany	170,339.11	170,339.11	0.00	0.00	0.00	0.00	0.00	0.00	170,339.11
MMG Advisory Partners Ltd-Dunedin	0.00	0.00	6,239.99	0.00	0.00	6,239.99	0.00	6,239.99	6,239.99
Momentum Wealth Inte	8,769.04	8,769.04	0.00	0.00	0.00	0.00	0.00	0.00	8,769.04
Money Managers Partners Solutions Pty Ltd	1,628.85	1,628.85	0.00	0.00	0.00	0.00	0.00	0.00	1,628.85
Moneylink Financial Planning	11,479.35	11,479.35	0.00	0.00	0.00	0.00	0.00	0.00	11,479.35
Moneyplan Australia (MP) Pty Ltd	8,254.19	8,254.19	0.00	0.00	0.00	0.00	0.00	0.00	8,254.19
Moneyplan Australia Pty Ltd	785.89	785.89	0.00	0.00	0.00	0.00	0.00	0.00	785.89
Montpelier Malaysia Ltd	30,491.74	30,491.74	0.00	0.00	0.00	0.00	0.00	0.00	30,491.74
Montpelier Nordic Ltd-Malaysia	5,540.76	5,540.76	0.00	0.00	0.00	0.00	0.00	0.00	5,540.76
Montpelier Private Clients Limited	7,293.77	7,293.77	16,166.88	0.00	0.00	16,166.88	0.00	16,166.88	16,166.88
MPV International Limited	1,711.63	1,711.63	0.00	0.00	0.00	0.00	0.00	0.00	1,711.63
Muirfield Financial Services Pty Ltd	12,889.54	12,889.54	0.00	0.00	0.00	0.00	0.00	0.00	12,889.54
MWM Investments Ltd	1,489.55	1,489.55	0.00	0.00	0.00	0.00	0.00	0.00	1,489.55

UNSECURED CREDITORS

UNSECURED: ADVISORS

	RATA	Advised	Claimed	Admitted	Rejected	Under Consid.	Distributed	Remaining	Control Value
My Adviser Pty Ltd	1,583.43	1,583.43	0.00	0.00	0.00	0.00	0.00	0.00	1,583.43
MyState Financial Limited	14,552.07	14,552.07	0.00	0.00	0.00	0.00	0.00	0.00	14,552.07
National Financial Solutions	2,124.29	2,124.29	0.00	0.00	0.00	0.00	0.00	0.00	2,124.29
National Money Marke	961.63	961.63	0.00	0.00	0.00	0.00	0.00	0.00	961.63
Nav Limited	7,983.42	7,983.42	0.00	0.00	0.00	0.00	0.00	0.00	7,983.42
Neville Ward Direct Pty Limited	1,280.32	1,280.32	0.00	0.00	0.00	0.00	0.00	0.00	1,280.32
Nixon Drexler Advisory Pty Ltd	284.59	284.59	0.00	0.00	0.00	0.00	0.00	0.00	284.59
NLNM Limited T/A Kennard & Associates	4,731.97	4,731.97	0.00	0.00	0.00	0.00	0.00	0.00	4,731.97
Noble Insurance Brok	3.42	3.42	0.00	0.00	0.00	0.00	0.00	0.00	3.42
Nordic Consult Ltd	730.85	730.85	0.00	0.00	0.00	0.00	0.00	0.00	730.85
Nordic Invest Ltd	146,755.54	146,755.54	0.00	0.00	0.00	0.00	0.00	0.00	146,755.54
Novatex Pty Limited	82,215.18	82,215.18	0.00	0.00	0.00	0.00	0.00	0.00	82,215.18
Nuview Limited T/as Nuview Wealth Solutions	24,786.28	24,786.28	0.00	0.00	0.00	0.00	0.00	0.00	24,786.28
Ocean Park Capital Ltd	25,769.43	25,769.43	0.00	0.00	0.00	0.00	0.00	0.00	25,769.43
OFS (Asia) Ltd	9,437.81	9,437.81	66,737.65	0.00	0.00	66,737.65	0.00	66,737.65	66,737.65
OFS Asia (HK) Limited	2,852.52	2,852.52	0.00	0.00	0.00	0.00	0.00	0.00	2,852.52
OFS Spain	3,336.83	3,336.83	0.00	0.00	0.00	0.00	0.00	0.00	3,336.83
OFS Spain (trading style Global Partners Ltd)	1,466.73	1,466.73	0.00	0.00	0.00	0.00	0.00	0.00	1,466.73
Omniwealth Services Pty Ltd	4,880.15	4,880.15	0.00	0.00	0.00	0.00	0.00	0.00	4,880.15
One International	14,616.61	14,616.61	0.00	0.00	0.00	0.00	0.00	0.00	14,616.61
Orb Global Wealth Ma	2,509.13	2,509.13	0.00	0.00	0.00	0.00	0.00	0.00	2,509.13
ORD Minnett	579.08	579.08	0.00	0.00	0.00	0.00	0.00	0.00	579.08
O'Sullivan Capital Management	691,766.65	691,766.65	0.00	0.00	0.00	0.00	0.00	0.00	691,766.65
Our Retirement Pty Ltd	1,843.13	1,843.13	0.00	0.00	0.00	0.00	0.00	0.00	1,843.13
Outlook Financial Solutions Pty Ltd	3,259.73	3,259.73	0.00	0.00	0.00	0.00	0.00	0.00	3,259.73
Outstanding Paperwork	36.75	36.75	0.00	0.00	0.00	0.00	0.00	0.00	36.75
Oxford Investment Services Ltd	538.04	538.04	0.00	0.00	0.00	0.00	0.00	0.00	538.04
P & J Financial Planning Pty Ltd	8,135.99	8,135.99	0.00	0.00	0.00	0.00	0.00	0.00	8,135.99
P J Wannan & Associates Limited	215.63	215.63	0.00	0.00	0.00	0.00	0.00	0.00	215.63
Pacific Financial Services	1,740.32	1,740.32	0.00	0.00	0.00	0.00	0.00	0.00	1,740.32
Panoramic Holdings L	2,289.04	2,289.04	0.00	0.00	0.00	0.00	0.00	0.00	2,289.04
Papworth Asset Management Ltd	280.61	280.61	0.00	0.00	0.00	0.00	0.00	0.00	280.61
Paragem Pty Ltd	7,620.73	7,620.73	0.00	0.00	0.00	0.00	0.00	0.00	7,620.73
Partners Financial S	19,874.05	19,874.05	0.00	0.00	0.00	0.00	0.00	0.00	19,874.05
Pascoe Barton	469.76	469.76	0.00	0.00	0.00	0.00	0.00	0.00	469.76
Patron Financial Services Pty Ltd	54,017.48	54,017.48	0.00	0.00	0.00	0.00	0.00	0.00	54,017.48
Paul Newson Consultants Ltd	23,058.39	23,058.39	0.00	0.00	0.00	0.00	0.00	0.00	23,058.39
Paul Rowe	9,556.85	9,556.85	152,280.28	0.00	0.00	152,280.28	0.00	152,280.28	152,280.28
Paul Sinkiss t/as Pa	890.25	890.25	0.00	0.00	0.00	0.00	0.00	0.00	890.25
PCP International Ma	1,438.65	1,438.65	0.00	0.00	0.00	0.00	0.00	0.00	1,438.65
Personal Finance Management International (PFM)	984.92	984.92	0.00	0.00	0.00	0.00	0.00	0.00	984.92
Personal Financial Services (PFS) Ltd	982.47	982.47	0.00	0.00	0.00	0.00	0.00	0.00	982.47

UNSECURED CREDITORS										Remaining	Control Value
UNSECURED: ADVISORS											
Peter Smith-Fin. Services Ltd	763.85	763.85	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	763.85
PFS International Consultants Ltd	7,581.74	7,581.74	13,057.28	0.00	0.00	0.00	0.00	0.00	0.00	13,057.28	13,057.28
PI Ltd	2,593.72	2,593.72	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,593.72
PIC (Europe) S.A.	382.00	382.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	382.00
Pinn Deavin Securities Pty Ltd	13,971.33	13,971.33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	13,971.33
Pinnacle Wealth Management	163.86	163.86	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	163.86
Platform Wealth	1,432.60	1,432.60	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,432.60
Platinum Financial S	299.05	299.05	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	299.05
Platinum Financial Services Ltd	1,074.04	1,074.04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,074.04
Portfolio Builders (S) Pte Ltd	4,921.19	4,921.19	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,921.19
Portfolio Professionals Ltd	422.17	422.17	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	422.17
Portsmouth Mann Inte	166.79	166.79	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	166.79
Portsmouth Mann International Ltd	8,168.17	8,168.17	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	8,168.17
Premier Pension Solution	1,236.99	1,236.99	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,236.99
Premium Finance Group Ltd	5,029.47	5,029.47	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	5,029.47
Premium Wealth Management Limited	13,229.69	13,229.69	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	13,229.69
Principal Financial Services Pty Ltd	4,162.96	4,162.96	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,162.96
Private Client Portfolio Investment Management	12,174.44	12,174.44	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	12,174.44
Private Management Consultancy	5,058.74	5,058.74	8,223.84	0.00	0.00	0.00	0.00	0.00	0.00	8,223.84	8,223.84
Private Offshore Por	266.16	266.16	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	266.16
Private Portfolio Se	10.10	10.10	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	10.10
Professional Investment Services Pty Ltd	239,487.82	239,487.82	1.00	0.00	0.00	0.00	0.00	0.00	0.00	1.00	1.00
Profile Financial Services Pty Ltd	18,912.29	18,912.29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	18,912.29
Progressive Financial Planning Ltd	4,436.23	4,436.23	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,436.23
PSK Financial Services	0.00	0.00	15,000.00	0.00	0.00	0.00	0.00	0.00	0.00	15,000.00	15,000.00
PT Gemini Executive Mulla Sejata	1,341.29	1,341.29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,341.29
PT Merchant Partners	0.00	0.00	15,000.00	0.00	0.00	0.00	0.00	0.00	0.00	15,000.00	15,000.00
PWM Group Limited	124.90	124.90	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	124.90
Pyramid Capital Corp	244.11	244.11	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	244.11
Qatar Agent Insurance	314.70	314.70	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	314.70
Qrops Retirement Solutions	8,692.63	8,692.63	16,856.13	0.00	0.00	0.00	0.00	0.00	0.00	16,856.13	16,856.13
Quadrant Financial Services Ltd	3,586.98	3,586.98	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	3,586.98
Quadrant Securities Pty Ltd	106,101.48	106,101.48	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	106,101.48
Questor Capital Ltd	1,312.55	1,312.55	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,312.55
Quicksilver Ltd	2,141.86	2,141.86	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,141.86
Raymond Lish & Associates Ltd	204.11	204.11	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	204.11
RBS Morgans	8,426.14	8,426.14	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	8,426.14
Regency Internationa	2,338.45	2,338.45	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,338.45
Regent Insurance Con	6,631.33	6,631.33	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	6,631.33
Results Financial Services Pty Ltd	8,524.68	8,524.68	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	8,524.68
RetireInvest Camberwell	2,330.34	2,330.34	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,330.34
RetireInvest Mt Waverley	2,295.76	2,295.76	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	2,295.76

UNSECURED CREDITORS										Remaining	Distributed	Under Consid.	Rejected	Admitted	Claimed	Advised	RATA
UNSECURED: ADVISORS																	
RGM Financial Services Pty Ltd										0.00	0.00	0.00	0.00	0.00	0.00	18,707.62	18,707.62
RI Advice Group Pty Ltd										0.00	0.00	0.00	0.00	0.00	0.00	4,489.54	4,489.54
Richmond Asset Manag										0.00	0.00	0.00	0.00	0.00	0.00	537.35	537.35
Richmond Asset Management										0.00	0.00	0.00	0.00	0.00	0.00	38,083.69	38,083.69
Risk & Investment Advisors Australia Pty Ltd										0.00	0.00	0.00	0.00	0.00	0.00	2,027.47	2,027.47
Rob Poynton t/as Positive Solutions										0.00	0.00	0.00	0.00	0.00	0.00	38,512.39	38,512.39
Roger Donazzan										0.00	0.00	0.00	0.00	0.00	0.00	52,971.78	52,971.78
Royal Knight LLC t/as WWH Investments										0.00	0.00	0.00	0.00	0.00	0.00	37,974.24	37,974.24
RSM Bird Cameron Financial Services Ltd										0.00	0.00	0.00	0.00	0.00	0.00	13,491.69	13,491.69
Sapientia International Ltd										732,026.93	0.00	732,026.93	0.00	0.00	0.00	452,931.36	732,026.93
Saving Works										0.00	0.00	0.00	0.00	0.00	0.00	1,397.23	1,397.23
Schreiber Associates International										22,140.52	0.00	22,140.52	0.00	0.00	0.00	18,531.65	22,140.52
SCI Group Ltd										0.00	0.00	0.00	0.00	0.00	0.00	4,556.66	4,556.66
Seagrims Pty Ltd										0.00	0.00	0.00	0.00	0.00	0.00	1,750.02	1,750.02
Securities Admin Services Ltd										0.00	0.00	0.00	0.00	0.00	0.00	296.13	296.13
Securitor Financial Group Ltd										0.00	0.00	0.00	0.00	0.00	0.00	15,825.94	15,825.94
Selby & Associates Financial Services Pty Ltd										0.00	0.00	0.00	0.00	0.00	0.00	675.10	675.10
Select Asset Managem										0.00	0.00	0.00	0.00	0.00	0.00	448.50	448.50
Select Asset Management Limited										0.00	0.00	0.00	0.00	0.00	0.00	3,523.67	3,523.67
Sentry Financial Planning (fka AFG Fin)										0.00	0.00	0.00	0.00	0.00	0.00	2,913.45	2,913.45
Sentry Financial Services Ltd (NZ)										0.00	0.00	0.00	0.00	0.00	0.00	7,088.04	7,088.04
Sentry Financial Services Pty Ltd										0.00	0.00	0.00	0.00	0.00	0.00	32,032.85	32,032.85
Shadforths Limited										0.00	0.00	0.00	0.00	0.00	0.00	682.05	682.05
Shun Wah & Associates										0.00	0.00	0.00	0.00	0.00	0.00	213.15	213.15
Simon Blakeway										0.00	0.00	0.00	0.00	0.00	0.00	1,790.66	1,790.66
Simplepage Ltd t/as Flairstyle Ltd										27,074.00	0.00	27,074.00	0.00	0.00	0.00	3,460.50	27,074.00
Sindair James Inter										4,129,144.15	0.00	4,129,144.15	0.00	0.00	0.00	8,555.08	4,129,144.15
SMF Wealth Management Pty Ltd										0.00	0.00	0.00	0.00	0.00	0.00	15,021.87	15,021.87
SMS Advisor Group Pty Ltd										0.00	0.00	0.00	0.00	0.00	0.00	4,637.72	4,637.72
Solomon Independent Financial Advisors Ltd										0.00	0.00	0.00	0.00	0.00	0.00	102.14	102.14
Solutions 2 Retirement Pty Ltd										0.00	0.00	0.00	0.00	0.00	0.00	35,922.93	35,922.93
Solutions Wealth Strategies Pty Ltd										0.00	0.00	0.00	0.00	0.00	0.00	545.02	545.02
South West Insurance Services										0.00	0.00	0.00	0.00	0.00	0.00	14,521.96	14,521.96
Southern Financial Planning Ltd T/As Rohan										0.00	0.00	0.00	0.00	0.00	0.00	10,435.54	10,435.54
Sovereign Financial Group Pty Ltd										0.00	0.00	0.00	0.00	0.00	0.00	5,123.85	5,123.85
SRFM Ltd										0.00	0.00	0.00	0.00	0.00	0.00	1,561.68	1,561.68
St James International										0.00	0.00	0.00	0.00	0.00	0.00	652.82	652.82
Staples Australia Pty Ltd										7,617.24	0.00	7,617.24	0.00	0.00	0.00	0.00	7,617.24
Steene Investment Guernsey Ltd/Stein Sovereign										33,537.15	0.00	33,537.15	0.00	0.00	0.00	5,468.52	33,537.15
Stephens Rosen Quant Ltd										0.00	0.00	0.00	0.00	0.00	0.00	152.42	152.42
Strategic Financial Planning Limited										0.00	0.00	0.00	0.00	0.00	0.00	35,755.56	35,755.56
Strategic Private Wealth Pty Ltd										60,000.00	0.00	60,000.00	0.00	0.00	0.00	0.00	60,000.00

UNSECURED CREDITORS

UNSECURED: ADVISORS

	RATA	Advised	Claimed	Admitted	Rejected	Under Consid.	Distributed	Remaining	Control Value
Strategic Solutions Pty Ltd	16,385.24	16,385.24	0.00	0.00	0.00	0.00	0.00	0.00	16,385.24
Strategic Wealth Advice Pty Ltd (Comm to McLofts	39,666.49	39,666.49	0.00	0.00	0.00	0.00	0.00	0.00	39,666.49
Swiss Offshore Limited	4,275.75	4,275.75	0.00	0.00	0.00	0.00	0.00	0.00	4,275.75
Synchronised Business Services Pty Ltd	10,625.39	10,625.39	0.00	0.00	0.00	0.00	0.00	0.00	10,625.39
Temple Bar International	1,966.31	1,966.31	0.00	0.00	0.00	0.00	0.00	0.00	1,966.31
Tenbridge Consulting	620.24	620.24	0.00	0.00	0.00	0.00	0.00	0.00	620.24
TFS Fin Planning t/a ipac north qld	185,442.41	185,442.41	0.00	0.00	0.00	0.00	0.00	0.00	185,442.41
TG Holborn (HK) Ltd	2,164.38	2,164.38	0.00	0.00	0.00	0.00	0.00	0.00	2,164.38
The Advies Group	1,993.86	1,993.86	0.00	0.00	0.00	0.00	0.00	0.00	1,993.86
The FinancialLink Group Pty Ltd	1,551.67	1,551.67	0.00	0.00	0.00	0.00	0.00	0.00	1,551.67
The Fry Group	5,525.11	5,525.11	0.00	0.00	0.00	0.00	0.00	0.00	5,525.11
The Personal Wealth	3,827.91	3,827.91	0.00	0.00	0.00	0.00	0.00	0.00	3,827.91
The Salisbury Group Pty Limited	3,053.98	3,053.98	0.00	0.00	0.00	0.00	0.00	0.00	3,053.98
Thistle Financial Services Ltd T/A Shore Associates	27,829.48	27,829.48	0.00	0.00	0.00	0.00	0.00	0.00	27,829.48
Thor Financial Servi	870.52	870.52	0.00	0.00	0.00	0.00	0.00	0.00	870.52
Thornton Group (Australia) Pty Ltd	37,457.27	37,457.27	0.00	0.00	0.00	0.00	0.00	0.00	37,457.27
Three Sixty Financial Inc	12,768.10	12,768.10	0.00	0.00	0.00	0.00	0.00	0.00	12,768.10
Tim Whiteley t/a Has	211.95	211.95	0.00	0.00	0.00	0.00	0.00	0.00	211.95
Titanium Planners Pty Ltd	396.34	396.34	0.00	0.00	0.00	0.00	0.00	0.00	396.34
Tom Forman Consultan	145.16	145.16	0.00	0.00	0.00	0.00	0.00	0.00	145.16
Topnotch Asia	47,302.44	47,302.44	0.00	0.00	0.00	0.00	0.00	0.00	47,302.44
Total Financial Solutions Australia P/L	66,383.50	66,383.50	0.00	0.00	0.00	0.00	0.00	0.00	66,383.50
Total Portfolio Management Pty Ltd	399.04	399.04	0.00	0.00	0.00	0.00	0.00	0.00	399.04
Total Wealth Management	729.44	729.44	0.00	0.00	0.00	0.00	0.00	0.00	729.44
Transact Wealth Group Ltd	28,485.07	28,485.07	0.00	0.00	0.00	0.00	0.00	0.00	28,485.07
Transact Wealth-Maisey	6,516.23	6,516.23	0.00	0.00	0.00	0.00	0.00	0.00	6,516.23
Trinity Solutions Ltd	1,358.02	1,358.02	0.00	0.00	0.00	0.00	0.00	0.00	1,358.02
TTG (HK) Limited	18,779.85	18,779.85	0.00	0.00	0.00	0.00	0.00	0.00	18,779.85
Unity Financial Partners SRL	140.73	140.73	0.00	0.00	0.00	0.00	0.00	0.00	140.73
Vantage Consulting Co Ltd	2,808.78	2,808.78	0.00	0.00	0.00	0.00	0.00	0.00	2,808.78
Vicary Securities Pty Ltd	7,466.71	7,466.71	0.00	0.00	0.00	0.00	0.00	0.00	7,466.71
Vojtech Panacek IZ	2,658.86	2,658.86	0.00	0.00	0.00	0.00	0.00	0.00	2,658.86
Warren Borlase Insurance & Financial Planning	1,061.99	1,061.99	0.00	0.00	0.00	0.00	0.00	0.00	1,061.99
Warrington Scott Financial Consultants Pty Ltd	635.12	635.12	0.00	0.00	0.00	0.00	0.00	0.00	635.12
Ways to Wealth Limited	90.06	90.06	0.00	0.00	0.00	0.00	0.00	0.00	90.06
WB Financial Management	1,255.46	1,255.46	0.00	0.00	0.00	0.00	0.00	0.00	1,255.46
Wealth Building Strategies	19,253.79	19,253.79	0.00	0.00	0.00	0.00	0.00	0.00	19,253.79
Wealth Management Group Ltd	20,388.75	20,388.75	0.00	0.00	0.00	0.00	0.00	0.00	20,388.75
Wealth Managers Pty Ltd	44,133.43	44,133.43	0.00	0.00	0.00	0.00	0.00	0.00	44,133.43
Wealth Plus Solutions Pty Ltd T/A Aequitas Financial	7,879.13	7,879.13	0.00	0.00	0.00	0.00	0.00	0.00	7,879.13
WealthDesign Ltd	21,292.79	21,292.79	0.00	0.00	0.00	0.00	0.00	0.00	21,292.79
Wealthsure Pty Ltd	135,678.86	135,678.86	0.00	0.00	0.00	0.00	0.00	0.00	135,678.86

UNSECURED CREDITORS

UNSECURED: ADVISORS

	RATA	Advised	Claimed	Admitted	Rejected	Under Consid.	Distributed	Remaining	Control Value
WealthVine Pty Ltd (Arthur Graham)	53,536.85	53,536.85	0.00	0.00	0.00	0.00	0.00	0.00	53,536.85
Wealthy & Wise Ltd	3,021.87	3,021.87	0.00	0.00	0.00	0.00	0.00	0.00	3,021.87
Wentworth Financial Services Pty Ltd	7,881.52	7,881.52	0.00	0.00	0.00	0.00	0.00	0.00	7,881.52
West Auckland Wealth Management	2,436.86	2,436.86	0.00	0.00	0.00	0.00	0.00	0.00	2,436.86
Western Pearl Limited	517.25	517.25	0.00	0.00	0.00	0.00	0.00	0.00	517.25
Westminster Financial Services	8,645.07	8,645.07	23,336.38	0.00	0.00	23,336.38	0.00	23,336.38	23,336.38
Wheeler Investment Advisors Pty Ltd	2,839.39	2,839.39	0.00	0.00	0.00	0.00	0.00	0.00	2,839.39
WHK Financial Planning Pty Ltd	55,530.31	55,530.31	0.00	0.00	0.00	0.00	0.00	0.00	55,530.31
WHK Financial Services	12,258.36	12,258.36	0.00	0.00	0.00	0.00	0.00	0.00	12,258.36
WHK FP-Northern NSW	12,859.82	12,859.82	0.00	0.00	0.00	0.00	0.00	0.00	12,859.82
WHK Prescott	31,558.14	31,558.14	0.00	0.00	0.00	0.00	0.00	0.00	31,558.14
WHK Rutherford Financial Planning	348.47	348.47	0.00	0.00	0.00	0.00	0.00	0.00	348.47
World Wide Broker (T	287.59	287.59	0.00	0.00	0.00	0.00	0.00	0.00	287.59
Worldwide Broker-Netherlands	2,222.25	2,222.25	0.00	0.00	0.00	0.00	0.00	0.00	2,222.25
Worldwide Broker-Portugal	174.70	174.70	0.00	0.00	0.00	0.00	0.00	0.00	174.70
Worldwide Broker-S	5,870.59	5,870.59	0.00	0.00	0.00	0.00	0.00	0.00	5,870.59
Wright Planning Pty Ltd	2,684.28	2,684.28	0.00	0.00	0.00	0.00	0.00	0.00	2,684.28
Yew Khoon Chang	576.17	576.17	0.00	0.00	0.00	0.00	0.00	0.00	576.17
Ying Li Investment Management	9,773.01	9,773.01	0.00	0.00	0.00	0.00	0.00	0.00	9,773.01
Total Unsecured: Advisors:	9,327,864.38	9,329,827.90	9,711,843.22	0.00	0.00	9,711,843.22	0.00	9,711,843.22	16,224,781.50

UNSECURED: CORPORATE CREDITORS

AECOM Australia Pty Ltd	0.00	0.00	61,796.42	0.00	0.00	61,796.42	0.00	61,796.42	61,796.42
Austcorp No. 20 Pty Ltd	0.00	0.00	9,886,488.04	0.00	0.00	9,886,488.04	0.00	9,886,488.04	9,886,488.04
Consultum	0.00	0.00	11,000.00	0.00	0.00	11,000.00	0.00	11,000.00	11,000.00
Corporate Traveller QLD107	0.00	0.00	198.01	0.00	0.00	198.01	0.00	198.01	198.01
CSG (NSW) Telecommunications Pty Ltd	0.00	0.00	3,212.00	0.00	0.00	3,212.00	0.00	3,212.00	3,212.00
Deputy Commissioner of Taxation	1,055,192.00	1,055,192.00	760,414.74	0.00	0.00	760,414.74	0.00	760,414.74	760,414.74
Drake Pty Ltd	1.00	1.00	0.00	0.00	0.00	0.00	0.00	0.00	1.00
EQHO Communications Ltd	1.00	1.00	0.00	0.00	0.00	0.00	0.00	0.00	1.00
Ernst and Young	1.00	1.00	0.00	0.00	0.00	0.00	0.00	0.00	1.00
Grace Records Management (QLD) Pty Ltd	0.00	0.00	1,743.59	0.00	0.00	1,743.59	0.00	1,743.59	1,743.59
Green Design Indoor Plant Hire Pty Ltd	0.00	0.00	594.33	0.00	0.00	594.33	0.00	594.33	594.33
Hickey Lawyers	0.00	0.00	114,565.00	0.00	0.00	114,565.00	0.00	114,565.00	114,565.00
Isentia Pty Ltd	0.00	0.00	1,978.82	0.00	0.00	1,978.82	0.00	1,978.82	1,978.82
Klein & Co. Computer Forensics Pty Ltd	0.00	25,858.00	25,858.00	0.00	0.00	25,858.00	0.00	25,858.00	25,858.00
KordaMentha Pty Ltd and Calibre Capital Limited in	0.00	0.00	12,340,377.87	0.00	0.00	12,340,377.87	0.00	12,340,377.87	12,340,377.87
LM New Zealand	1.00	1.00	0.00	0.00	0.00	0.00	0.00	0.00	1.00
Pikes & Verskers Lawyers	0.00	0.00	68,358.54	0.00	0.00	68,358.54	0.00	68,358.54	68,358.54
PKF Chartered Accountants	0.00	0.00	22,084.15	0.00	0.00	22,084.15	0.00	22,084.15	22,084.15
Shred-X Pty Ltd	0.00	0.00	84.47	0.00	0.00	84.47	0.00	84.47	84.47
Tadmit Printers Production	0.00	0.00	4,544.06	0.00	0.00	4,544.06	0.00	4,544.06	4,544.06

UNSECURED CREDITORS										Control Value
	RATA	Advised	Claimed	Admitted	Rejected	Under Consid.	Distributed	Remaining		
UNSECURED: CORPORATE CREDITORS										
Trend Personnel	0.00	0.00	10,071.60	0.00	0.00	10,071.60	0.00	10,071.60	10,071.60	
Web Design Magic Pty Ltd	0.00	0.00	2,324.40	0.00	0.00	2,324.40	0.00	2,324.40	2,324.40	
William Partners	1.00	1.00	0.00	0.00	0.00	0.00	0.00	0.00	1.00	
Total Unsecured: Corporate Creditors:	1,055,197.00	1,081,055.00	23,315,694.04	0.00	0.00	23,315,694.04	0.00	23,315,694.04	23,315,699.04	
UNSECURED: FUND CREDITORS										
Asgard Capital Management Limited	0.00	0.00	7,354,498.75	0.00	0.00	7,354,498.75	0.00	7,354,498.75	7,354,498.75	
Bell Gully	1,683.08	1,683.08	0.00	0.00	0.00	0.00	0.00	0.00	1,683.08	
Box Advertising Pty Ltd	1,683.08	1,683.05	14,322.00	0.00	0.00	14,322.00	0.00	14,322.00	14,322.00	
BT Portfolio Services Limited	0.00	0.00	14,530,114.00	0.00	0.00	14,530,114.00	0.00	14,530,114.00	14,530,114.00	
Chandler Communication	4,068.88	4,068.88	0.00	0.00	0.00	0.00	0.00	0.00	4,068.88	
Custom House Currency Exchange (Australia) Pty Ltd	0.00	0.00	1,622,954.47	0.00	0.00	1,622,954.47	0.00	1,622,954.47	1,622,954.47	
Ernst and Young	10,539.17	10,539.17	158,896.51	0.00	0.00	158,896.51	0.00	158,896.51	158,896.51	
Glendside Group (Qld) Pty Ltd	19,396.14	19,396.14	19,396.14	0.00	0.00	19,396.14	0.00	19,396.14	19,396.14	
Host Capital Limited	0.00	0.00	15,259.35	0.00	0.00	15,259.35	0.00	15,259.35	15,259.35	
InfoCapital N.V	0.00	0.00	7,463.30	0.00	0.00	7,463.30	0.00	7,463.30	7,463.30	
Michael Edesess	0.00	0.00	20,000.00	0.00	0.00	20,000.00	0.00	20,000.00	20,000.00	
Monaghan Lawyers	181,992.65	181,992.65	0.00	0.00	0.00	0.00	0.00	0.00	181,992.65	
Norton Rose Fulbright Australia	46,757.00	46,757.00	409,668.85	0.00	0.00	409,668.85	0.00	409,668.85	409,668.85	
Peter Raymond & Margaret Alison Moody	0.00	0.00	1.00	0.00	0.00	1.00	0.00	1.00	1.00	
PKF Chartered Accountants	3,847.80	3,847.80	0.00	0.00	0.00	0.00	0.00	0.00	3,847.80	
PricewaterhouseCoopers	0.00	0.00	86,562.00	0.00	0.00	86,562.00	0.00	86,562.00	86,562.00	
Primus Compliance Group Pte Ltd	0.00	0.00	867.33	0.00	0.00	867.33	0.00	867.33	867.33	
RWG Accountants and Advisors Pty Ltd	6,600.00	6,600.00	0.00	0.00	0.00	0.00	0.00	0.00	6,600.00	
The Creative Partnership	5,697.00	5,697.00	9,286.26	0.00	0.00	9,286.26	0.00	9,286.26	9,286.26	
Thomson Geer (A Firm)	10,450.00	10,450.00	0.00	0.00	0.00	0.00	0.00	0.00	10,450.00	
We Love Creative Co	660.00	660.00	1,320.00	0.00	0.00	1,320.00	0.00	1,320.00	1,320.00	
Western Union	4,494.00	4,494.00	0.00	0.00	0.00	0.00	0.00	0.00	4,494.00	
WMS Chartered Accountants	9,350.00	9,350.00	0.00	0.00	0.00	0.00	0.00	0.00	9,350.00	
Total Unsecured: Fund Creditors:	307,218.80	307,218.77	24,250,609.96	0.00	0.00	24,250,609.96	0.00	24,250,609.96	24,473,096.37	
UNSECURED: INVESTOR CLAIMS										
Alison Pockett	0.00	0.00	62,490.68	0.00	0.00	62,490.68	0.00	62,490.68	62,490.68	
Dean Percival & Emily Percival	0.00	0.00	62,490.68	0.00	0.00	62,490.68	0.00	62,490.68	62,490.68	
Mr Ozawa	1.00	1.00	1.00	0.00	0.00	1.00	0.00	1.00	1.00	
Sandeep Mand & Mayuki Mitsumori	600,000.00	600,000.00	600,000.00	0.00	0.00	600,000.00	0.00	600,000.00	600,000.00	
The Percivals	1.00	1.00	1.00	0.00	0.00	1.00	0.00	1.00	1.00	
Total Unsecured: Investor Claims:	600,002.00	600,002.00	724,983.36	0.00	0.00	724,983.36	0.00	724,983.36	724,983.36	
UNSECURED: TRADE CREDITORS										
Clive Reed	0.00	0.00	1.00	0.00	0.00	1.00	0.00	1.00	1.00	

19/11/2015 3:51 PM

Page 15

DATA	Advised	Claimed	Admitted	Rejected	Under Consid.	Distributed	Remaining	Control Value
DATA								

[illegible]

DATE	AMOUNT	DATE	AMOUNT
0.00	0.00	0.00	0.00
132,714.68	132,714.68	132,714.68	132,714.68
0.00	0.00	0.00	0.00
132,714.68	132,714.68	132,714.68	132,714.68

82.18	11,318,103.67	58,141,367.01	0.00	58,141,367.01	0.00	58,141,367.01	64,876,796.70
-------	---------------	---------------	------	---------------	------	---------------	---------------

58.48	11,345,879.97	58,173,560.15	0.00	58,173,560.15	0.00	58,173,560.15	64,908,989.84
-------	---------------	---------------	------	---------------	------	---------------	---------------

THE TRUST COMPANY (TRUSTEES) LTD											
The Custom House	0.00	1,622,954.47	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	58,161.39
We Love Creative Co	1,320.00	1,320.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	1,622,955.47
Western Union	4,484.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	680.00
WMS Chartered Accountants	1.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	4,484.00
Total Unsecured Fund Creditors:	386,686.29	23,800,662.04	8,349.76	1.00	0.00	0.00	0.00	0.00	0.00	0.00	9,350.00
											2,338,767.36

UNSECURED: ADVISORS

	RATA	Claimed	AIF	Corporate	Investor claims	AIFCPL	ASPF	MPF	CPF	MIF	CPAIF	ICPAIF	Total
Adelaide Investment & Insurance Group	123,628.16	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Advent Wealth Management	2,045.48	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Adviser Financial	5,709.24	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Adviser Professional (Australia)	97,250.12	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
AdviceFirst Ltd	6,203.08	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Advocate Advisory Pty Ltd	17,237.94	17,237.94	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Aecalia Private Weal	2,519.59	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
AES International	21,305.48	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Affinia Financial Adviser (Pivotal)	5,375.02	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Affinity Consulting Group Ltd	1,246.91	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Affinity Global Wealth	2,089.01	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Alan Clarke Financial Services Ltd-NZ	1,723.61	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Albion Capital Strat	161,285.56	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Alexander Beard Group	507.30	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Alliance Partnership	3,249.51	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Allied Financial Solutions Pty Ltd	8,742.14	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Alpha Wealth Advisory Services Pty Ltd	0.00	58,923.26	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Alpha Wealth Financial Services Pty Ltd	10,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Alpha Wealth Financial Services Pty Ltd	11,319.40	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Amic International	975.38	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
AMP Financial	2,860.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
AMP Financial Planning Pty Limited	13,823.48	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Anderson's Investment Services Pty Ltd	1,404.07	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Andrew & Anita Solom	12,894.50	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Andrew Caddick T/As	247,559.39	200,000.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Andrew Robinson	1.00	3,706.61	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Andrew Robinson ATF Mackenzie Alex Robinson	0.00	40,777.89	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Andrew Walters & Sharon Hystre	2,247.31	871.96	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Anthony Smalley Financial Consultant	27,021.76	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
ANZ Singapore	1,549.73	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Aon Botswana (Pty) Ltd	2,366.68	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
AON Wealth Management Ltd	1,199.25	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
APOGEE Financial Planning	1,786.78	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Appleby Global Investments Ltd	1,690.78	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Ark Wealth Management	1,484.17	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Ark Total Wealth Pty Limited	354.61	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
ASB Securities Limited	732.07	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Asst Licensee Pty Ltd	688.90	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Ashley Law	24,120.62	44,314.03	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Asia Offshore Invest	7,536.88	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Asian Global International	10,665.96	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
AsiaPac Investment Consultants-P Nears	1,194.84	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Asset & Investment Management Services	15,612.29	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Asset Management Int	75,129.54	75,093.70	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Asute Financial Management Associates Ltd	1,952.12	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
AusAsia Financial Planning Pty Ltd	13,116.16	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Ausbrokers Phillips Pty Ltd	2,369.18	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Austen Morris Assoc	297.04	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Australian Financial Planning Group P/L	68,804.36	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Australian Financial Services Limited	23,652.97	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Australian Unity Personal Financial Services Ltd	6,089.90	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
AWAUT ATF Absolute Wealth Advisors Unit Trust	7,571.54	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
AWM Ltd T/A Argentum Wealth Management Ltd	2,396.72	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
AXA Financial Planning Limited / AMP													

Credenda Associates	431.17	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.0
---------------------	--------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	------	-----

542

543

[illegible]

The Trust Company (PTAL)	22,008.56	75,566.62	3,596.69	0.00	0.00	3,596.69	40,821.36	3,596.69	13,780.04	10,202.15	0.00	75,593.62
--------------------------	-----------	-----------	----------	------	------	----------	-----------	----------	-----------	-----------	------	-----------

MINUTES OF MEETING OF COMMITTEE OF CREDITORS

**LM Investment Management Limited
(ADMINISTRATORS APPOINTED)
(RECEIVERS & MANAGERS APPOINTED)
ACN 077 208 461
(the Company or LMIM)**

**HELD AT FTI CONSULTING, 22 MARKET STREET, BRISBANE, QUEENSLAND
ON 31 July 2013 AT 10:30AM (Brisbane AEST)**

PRESENT:

Ginette Muller- FTI Consulting

Andrew Weatherley- FTI Consulting

Glenn O'Kearney- FTI Consulting

Mohamed Almulla- FTI Consulting

Committee of Creditors:

Michael Welter – Topnotch Asia Ltd

Dan Marino – Hickey Lawyers

Shaan Palmer – Piper Alderman as proxy for Strategic
Private Wealth Pty Ltd

Paul Rowe – Himself

Peter Schmidt – Norton Rose

Michael Whiting- Sinclair James International Corporation
Ltd

Marnie McLaren - BT Portfolio Services Ltd / Asgard Capital
Management Ltd

Brendan Maloney – Financial Partners Limited

Brendan Maloney as proxy for the following creditors:

- Asia Offshore Investment Laboratory Ltd;
- Global Investments International Ltd; and
- Magellan Tressider Tuohy Ltd.

Observer:

Alison Pockett – Magellan Tresidder Tuohy Ltd

CHAIRPERSON:

Ginette Muller

QUORUM:

The Chairperson declared that a quorum was present.

UPDATE:

The Chairperson advised on 11 July 2013 Anthony Connelly and Joseph Hayes were appointed Receivers and Managers of the First Mortgage Income Fund.

The Chairperson generally discussed findings of the Report to Creditors dated 25 July 2013 which included the financial position of the Company as well as preliminary investigations. The Chairperson advised dividend to creditors is unknown due to contingent status of the Company's liabilities.

The Chairperson also provided an update on legal proceedings surrounding the Company.

The Chairperson provided an opportunity for questions and answers:

Creditors queried the basis of calculation of remuneration, whether there was an agreed rate, and how funds would be drawn. The Chairperson advised the costs were not agreed and in Australia, the creditors approve the remuneration of the Administrator(s), which are usually based on an hourly rate. In this instance, a significant portion of the fees were payable by the different funds.

Creditors queried the reasons estimated fees in the report were in excess to actual fees incurred. The Chairperson advised these are estimated costs based on various tasks which need to be attended to by the Chairperson in relation to litigation / reporting to creditors and other matters.

Creditors also expressed a view there was insufficient time given to creditors prior to calling of the meeting. The Chairperson advised the notifications and reporting were done pursuant to the Act.

Creditors queried the impact on some of investors who invested funds prior to appointment of Administrators that had not been allocated to a specific fund. The Chairperson advised a claim has to be made against the fund, if the fund cannot satisfy their claim then investors would need to claim against the Company.

Creditors queried whether their client is asking for redemption, they can be viewed as a creditor. The Chairperson advised that is possible (i.e. if the Managed Performance Fund (MPF) accepted the redemption claim and has not paid, then the investor may be a creditor).

Creditors queried whether rates of insolvency practitioners are set by an authority in Australia. The Chairperson advised due to competition rules there are no set rates and noted most insolvency firms involved in this matter had comparable rates.

Creditors queried how duplication could be avoided given the various appointees and whether the Administrators will be taking further action against the Director. Andrew Weatherley of FTI Consulting advised it is difficult for FTI Consulting to bring a claim for any breach of duties because is more difficult to prove. Mr. Weatherley noted it is easier for the liquidators of LM Administration Pty Ltd and trustees of MPF to bring proceedings against the Director given the loan amounts.

Creditors asked how the Administrators' fees compare to the Company's management fees previously as a percentage. Glenn O'Kearney of FTI Consulting advised for the period it is less than 1% of the assets managed, and therefore less than the Company's prior management fees as responsible entity of the funds.

Creditors asked whether the Administrators fees will taper off or will same level of costs be maintained. The Chairperson advised these costs will reduce in time as efficiency is improved. There is however a level of contingency regarding litigation which affects these costs.

Andrew Weatherley advised this is the last opportunity for the committee of creditors outside the general body of creditors to discuss and approve resolutions because when the Company goes into liquidation tomorrow, the current committee of creditors will be dismantled and there will be an opportunity for a new committee of inspection to be formed.

Creditors queried the benefits of the Company going into liquidation now. The Chairperson advised there are no real choices other than liquidation for the Company pursuant to the law and there was no Deed of Company Arrangement proposed.

ADMINISTRATORS REMUNERATION:

The Chairperson tabled the following documents:

- Breakdown of total remuneration for 19 March 2019 to 30 June 2013 per code/job;
- Weekly summary of remuneration claimed for period 19 March 2013 to 30 June 2013;
- Schedule of FTI Consulting Rates effective 1 October 2012;
- Summary of work completed for remuneration claimed for period 19 March 2013 to 30 June 2013;
- Summary by employee of remuneration claimed for period 19 March 2013 to 30 June 2013; and
- Detailed time report for period 19 March 2013 to 30 June 2013.

The Chairperson then proposed the following motion:

"That the remuneration of the Administrators and their staff in the amount of \$2,429,702.49 (excluding GST) for the period 19 March 2013 to 30 June 2013, calculated on the basis of time at the Schedule of FTI Consulting Rates be approved by the Committee of Creditors of pursuant to Section 449E(1)(a) of the Corporations Act 2001".

The Chairperson declared the resolution passed as follows:

For	4
Against	3
Abstain	4
Total	11

CLOSURE:

The Meeting was then closed at 11:24am.

Confirmed as correct.

DATED: 23rd August 2013



Ginette Muller
Chairperson

Our Ref: MHA/ABW_8974_COCmin2 - v2.doc

MINUTES OF SECOND MEETING(S) OF CREDITORS

**LM Investment Management Ltd ACN 077 208 461
(Administrators Appointed) (Receivers and Managers Appointed)
("The Company")**

**Held at Training Room Level 1, 38 Cavill Avenue, Surfers Paradise, Queensland
on 1 August 2013 at 12:00 pm**

INTRODUCTION

Ginette Muller, introduced herself and welcomed the creditors to the Second Meeting of Creditors of LM Investment Management Ltd (Administrators Appointed) (Receivers and Managers Appointed). She introduced FTI Consulting staff Glenn O'Kearney, Andrew Weatherley and Mohamed Almulla sitting at head table.

The Chairperson advised the meeting had been called pursuant to Section 439A of the Corporations Act.

The Chairperson declared the meeting of LM Investment Management Ltd (Administrators Appointed) (Receivers and Managers Appointed) open and that in accordance with Section 439B(1) of the Corporations Act, which provides the Administrator must preside at a meeting called pursuant to Section 439A of the Corporations Act, she would be chairing the meeting.

The creditors were advised the purposes of the meeting were:

- To consider the Administrators' report concerning the business, property, affairs and financial circumstances of the Company.
- To approve the Administrators' remuneration.
- To consider and resolve
 - That the meeting be adjourned for up to 45 business days pursuant to Section 439B(2) of the Corporations Act, or
 - To resolve pursuant to Section 439C of the Corporations Act that:
 - (i) the Company should execute a Deed of Company Arrangement
 - (ii) the Company's administration should end; or
 - (iii) the Company should be wound up.
- If wound up, consider and resolve to appoint alternative Liquidators to the Company.
- To consider any other business that may be lawfully brought forward.

ATTENDANCE

The Chairperson considered the attendance register and confirmed it accorded with the creditors present, both in person and by proxy. An attendance register is ***attached** to these minutes.

ADMISSION OF PROXIES

The Chairperson confirmed the receipt of the proof of debt and appointment of proxies and accepted them for voting purposes. She reserved the right to re-examine any documents should a voting dispute arise.

Where there is a difference, she advised the meeting she would treat the claim as disputed to enable the relevant creditors to reserve all of their rights with respect to these claims.

QUORUM

It was noted based on proxies received and persons present at the meeting, that a quorum was present.

TIME AND PLACE CONVENIENT

The Chairperson declared that the meeting was convened at a time and place convenient to the majority of creditors and tabled the following documents:

- A copy of the Notice of Meeting of Creditors dated 25 July 2013 and sent to all creditors; and
- A copy of the advertisement of Notice of Meeting published on the Australian Securities and Investment Commission Insolvency Notices Board on 29 July 2013.

VOTING PROCEDURES

The Chairperson informed those creditors present meeting at the meeting of their entitlement to vote. She advised creditors that motions were to be resolved on the voices unless a poll was demanded by any creditor.

If a poll is demanded, a resolution is carried if:

- a majority of the creditors voting (whether in person, or by proxy) vote in favour; and
- the value of the debts owed by the Company to those voting in favour of the resolution is more than half the total debts owed to all creditors voting.

The Chairperson explained she may exercise a casting vote if no result is reached for or against a resolution.

ADMINISTRATORS' REPORT TO CREDITORS AND UPDATE TO CREDITORS

The Chairperson advised the meeting that:

- John Park and Ginette Muller were appointed as Administrators of LM Investment Management Limited on 19 March 2013 pursuant to Section 436A of the *Corporations Act 2001 (Cth)*. They were also appointed as Administrators of LM Administration Pty Ltd (LMA) on the same date.
- The Company was established on 31 January 1997 and is an unlisted public company which holds an AFSL authorising it to operate managed investment schemes and to provide financial and life insurance products.
- The main activity of the Company was its role as Responsible Entity /Manager of the funds, which operated both nationally and internationally from offices including via wholly/partly owned subsidiaries on the Gold Coast, Sydney, Hong Kong, London, Dubai, Queenstown, Toronto, Bangkok and Johannesburg.
- The Administrators filed an application in the Supreme Court of Queensland seeking an Order that the period within which the Administrators must convene the second meeting of creditors of the Company be extended up to and including 25 July 2013.

- At the date of the Administrators appointment the Company was the Responsible Entity/Manager for the following funds (the Funds):
 - LM Australian Income Fund
 - LM Australian Income Fund Currency Protected LUXM
 - LM Australian Structured Products Fund
 - LM Managed Performance Fund (MPF) - ceased 12 April 2013
 - LM Cash Performance Fund
 - LM First Mortgage Income Fund (MIF)
 - LM Currency Protected Australian Income Fund
 - LM Institutional Currency Protected Income Fund
- On 11 July 2013, Anthony Connelly and Joseph Hayes of McGrath Nicol were appointed as Receivers and Managers of assets of MIF by Deutsche Bank. The Administrators are working with McGrath Nicol and expect Deutsche Bank to be paid out within a relatively short period of time.
- During the course of the appointment there has been a fairly significant amount of litigation surrounding the 2 main funds, being MPF and MIF.
 - **MPF**
 - Administrators appointment triggered resignation of trustee of MPF. Administrators applied to court to remedy and a party applied to appoint KordaMentha and Calibre Capital as new trustees. Court orders KordaMentha and Calibre Capital as new trustees on 12 April 2012.
 - **MIF**
 - Trilogy Funds Management Ltd funded two New Zealand residents to seek an order from the Supreme Court of Queensland to replace the Company as temporary responsible entity of the MIF. Other parties intervened seeking various forms of relief as to the winding up of the MIF, and the fate of the Company. The proceedings were heard on 15 to 17 July, 2013 and the Judge reserved her judgement, which is currently pending.
 - The Australian Securities and Investment Commission, who was previously seeking to appoint PricewaterhouseCoopers as receivers and managers have now seek to appoint Ferriers Hodgson instead. The Administrators have attended Court hearings regarding this matter since 17 July 2013.
- The assets of the Company in own right are:
 - Cash at Bank: \$1M
 - Related Party Loans: Circa \$780k mainly to subsidiaries and LMA which are not recoverable

- Shares: Value of shares in overseas subsidiaries- est recovery \$30k
- Property/Other Investments: Book value of circa \$5.4M which include
 - 20 Albatross Avenue, Mermaid Beach (57%)
 - 38 Cavil Avenue, Surfers Paradise (66.66%)
- Liabilities of the Company include:
 - Employee Entitlements: \$32k
 - ATO: \$108k (excl that incurred as trustee for MPF)
 - Trade Creditors: Circa \$530k
 - Fund Creditors: Expect all to be paid from various funds however if funds do not have the capacity to repay these debts, then creditors may have a claim against LMIM as a responsible entity/trustee. Fund creditors include:
 - MPF
 - Adviser Commissions \$2,700,776
 - Other MPF creditors \$874,280 (includes ATO debt of approximately \$662,542)
 - MIF (and feeder funds)
 - Adviser Commissions \$7,431,887
 - Other trade creditors \$363,994
 - Other Fund Creditors \$15,016
 - Investors/Other: Unknown- where investors class or group and other parties can make out claims for breach of trust or misleading and deceptive conduct against the Company.
 - The Administrators preliminary investigations reveal:
 - There does not appear there were any preferential payments made in 6 months prior to appointment.
 - There may be some uncommercial or director related transactions.
 - It appears the Company may have been trading insolvent, however this appears to have only occurred for a very short period of time (February/March 2013).
 - Further investigations are required into all avenues.
 - There were certain assets identified in the report an appearing to be owned by the Company directors, which on further investigation are not held.
 - The estimated dividend to creditors from the winding up of the Company is unknown. The Administrators anticipate a dividend to creditors may be distributed in liquidation, however at this stage are unable to quantify the quantum due to the commercially sensitive nature

of the property related assets of the Company, the unknown recoveries in relation to voidable transactions, and unknown quantum of creditor claims.

QUESTIONS AND ANSWERS

The Chairperson opened the meeting to questions.

Creditors queried the involvement of Trilogy, whether directly or indirectly, in the appointment of KordaMentha and Calibre Capital as trustees of MPF. The Chairperson directed the question to the representatives of Piper Alderman and KordaMentha present at the meeting. Both parties indicated Trilogy was not involved to the best of their knowledge.

Creditors also queried whether 20 Albatross Avenue, Mermaid Beach is on the market to be sold for the benefit of creditors. Glenn O'Kearney advised the Company is joint owner of the property and the Administrators are liaising with other owner to sell the property.

ADMINISTRATORS' REMUNERATION

The Chairperson advised pursuant to Section 449E(1) of the Corporations Act, the Administrator of a company under administration is entitled to such remuneration as is fixed by resolution of creditors passed at the second meeting of creditors or if no remuneration is fixed, such remuneration as the court fixes on the application of the Administrator.

The Chairperson tabled the following:

- Schedule of FTI Consulting Rates effective 1 July 2013;
- Summary by employee of remuneration claimed for period 1 July 2013 to 14 July 2013;
- Summary of work completed for remuneration claimed for period 1 July 2013 to 14 July 2013;
- Summary of estimated work to be completed for remuneration claimed for period 15 July 2013 to 1 August 2013;
- Summary by employee of estimated remuneration claimed for period 15 July 2013 to 1 August 2013; and
- Detailed time report for period 1 July 2013 to 31 July 2013.

The Chairperson advised the meeting the Committee of Creditors were asked to approve the Administrators remuneration for the period 19 March 2013 to 30 June 2013 in the amount of \$2,429,702.49 (exclusive of GST). The Chairperson confirmed the Committee of Creditors had approved the remuneration on 31 July 2013.

Creditors should note the gross remuneration includes the costs incurred on behalf of the Company as Responsible Entity/Trustee of the funds that may be met as outlays from the Company or the respective Funds.

For present purposes, the Administrators are seeking approval only of the gross quantum of the remuneration from creditors for 1 July 2013 to 31 July 2013.

The Chairperson noted remuneration for the period 1 July 2013 to 31 July 2013 was \$817,782 (exclusive of GST) and the Administrators would seek approval from creditors for this amount. This compares to the estimate contained within the Report to Creditors of \$1,005,232 (Exclusive of GST).

The Chairperson advised pursuant to regulation 5.6.33(1) of the Corporations Regulations, the Chairperson (Administrators) cannot vote proxies in relation to a resolution for the approval of her fees. Accordingly, the Chairperson would abstain from voting.

The Chairperson opened the meeting to questions in relation to the remuneration. Creditors queried whether there was an estimate of what future fees may be.

The Chairperson advised it is quite difficult as the role of the Administrators may change at any given time considering the MIF court proceedings. However if the Administrators were to keep their current roles in the Company, it is expected fees will taper off significantly going forward given the initial set up and administration work had been completed.

The Chairperson then sought a party to propose the following motion:

"That the remuneration of the Administrators and their staff in the amount of \$817,782 (exclusive of GST) for the period 1 July 2013 to 31 July 2013, calculated on the basis of time at the Schedule of FTI Consulting Rates as at 1 July 2013, be approved by the creditors of LM Investment Management Limited pursuant to Section 449E(1)(b) of the Corporations Act 2001.

PROPOSED: Graham Staerk as proxy for Consultum

The Chairperson declared the resolution passed. No proxies in the Liquidators name exercised.

RESOLUTION ON COMPANY'S FUTURE

The Chairperson advised it was time for the creditors to vote on the Company's future.

She advised the meeting that there was no current proposal to appoint a different Liquidator.

The Chairperson then proposed the following motion:

"That pursuant to Section 439C of the Corporations Act the Company be wound up and that pursuant to Section 499(2A), John Park and Ginette Muller be confirmed as Liquidators of the Company."

PROPOSED: Chairperson as proxy for Norton Rose

The Chairperson declared the resolution carried unanimously.

QUESTIONS AND ANSWERS

The Chairperson asked if creditors had any further queries prior to the closing of the meeting.

Creditors queried the identity of the joint venture party who owned 38 Cavil Avenue. The Chairperson advised this party is a partner with PKF Chartered Accountants.

Creditors queried the program with investigations program now the Company is in Liquidation. The Chairperson advised the Liquidators will move to finalise the investigations and pursue avenues of recovery where possible and report to ASIC if any offences come to the Liquidators' attention.

CLOSURE OF MEETING

As there was no further business, the Chairperson declared the meeting closed at 12:32pm.

Signed as a true and correct record.

A handwritten signature in black ink, consisting of several loops and a trailing flourish, positioned above a horizontal line.

Ginette Muller
Chairperson

Our ref: 8974_LMIM mins2nd mgt.doc

Meeting Attendance Register - Creditors

LM Investment Management Limited (Administrators Appointed)

Second Meeting of Creditors held at Training Room, Level 1, 38 Cavill Avenue, Surfers Paradise QLD 4217 on Thursday, August 01, 2013 at 12:00 PM

Chairperson: Ginette Dawn Muller

All Creditors

Creditor Name	Name of Proxy or Attorney (A-1)	Creditor Claimed Amount (A-1)	Admitted to Vote for (A-1)	Signature of Person Attending (A-1)
Abbey International		4,427.39	4,427.39	
Abby Associates		1,040.49	1,040.49	
Abraxas Wealth Manag		779.33	779.33	
Absolute Financial Solutions Ltd		2,713.47	2,713.47	
Acclaim Investor Services		366.88	366.88	
Accord Financial Solutions Pty Ltd		7,473.88	7,473.88	
Accum Financial Planning Pty Ltd		2,625.63	2,625.63	
Action Tax and Accounting Ltd		17,123.08	17,123.08	
ACUMA Wealth Managem		137,352.13	137,352.13	
AD Rowan Holdings Pty Ltd		1,154.91	1,154.91	
Adamson Bernays Kyle & Jones		3,954.94	3,954.94	
Adelaide Investment & Insurance Group		123,629.16	123,629.16	
AdvanWealth Management		2,045.48	2,045.48	
Advice Financial		5,709.24	5,709.24	
Advice Professionals (Australia)		97,250.12	97,250.12	
AdviceFirst Ltd		6,203.08	6,203.08	
Advocate Advisory Pty Ltd		17,237.94	17,237.94	
Accetta Private Weal		2,519.59	2,519.59	
AES International		21,305.48	21,305.48	

Meeting Attendance Register - Creditors

LM Investment Management Limited (Administrators Appointed)

Second Meeting of Creditors held at Training Room, Level 1, 38 Cavill Avenue, Surfers Paradise QLD 4217 on Thursday, August 01, 2013 at 12:00 PM

Chairperson: Ginette Dawn Muller

All Creditors

Creditor Name	Name of Proxy or Attorney	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Affinia Financial Adviser (Pivotal)		5,375.02	5,375.02	
Affinity Consulting Group Ltd		1,246.91	1,246.91	
Affinity Global Wealth		2,099.01	2,099.01	
Alan Clarke Financial Services Ltd-AZ		1,723.61	1,723.61	
Albion Capital Strat		161,285.56	161,285.56	
Alexander Beard Group		507.30	507.30	
Alliance Partnership		3,249.51	3,249.51	
Allied Financial Solutions Pty Ltd		8,742.14	8,742.14	
Alpha Wealth Advisory Services Pty Ltd		58,923.26	58,923.26	
Alpha Wealth Financial Services Pty Ltd		10,000.00	10,000.00	
Alpha Wealth Financial Services-Infocus		11,319.40	11,319.40	
Amici International		975.38	975.38	
ANP Financial Planning Pty Limited		2,860.00	2,860.00	
Anderson's Investment Services Pty Ltd		13,823.48	13,823.48	
Andrew & Anita Solom		1,404.07	1,404.07	
Andrew Caddick T/As		12,894.50	12,894.50	
Andrew Robinson		200,000.00	200,000.00	
Andrew Robinson ATF Mackenzie Alex Robinson		3,706.61	3,706.61	
Andrew Walters & Sharon Huyshe		40,777.89	40,777.89	
Anthony Smalley Financial Consultant		871.96	871.96	

Meeting Attendance Register - Creditors

LM Investment Management Limited (Administrators Appointed)

Second Meeting of Creditors held at Training Room, Level 1, 38 Cavill Avenue, Surfers Paradise QLD 4217 on Thursday, August 01, 2013 at 12:00 PM

Chairperson: Ginette Dawn Muller

All Creditors

Creditor Name	Name of Proxy or Attorney	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
ANZ Singapore		27,021.76	27,021.76	
Aon Botswana (Pty) Ltd		1,549.73	1,549.73	
AON Wealth Management Ltd		2,366.58	2,366.58	
APOGEE Financial Planning		1,139.25	1,139.25	
Appleby Global Investments Ltd		1,756.78	1,756.78	
Arck Wealth Management		1,690.78	1,690.78	
Ark Total Wealth Pty Limited		1,464.17	1,464.17	
ASB Securities Limited		354.61	354.61	
Asset Licensee Pty Ltd		732.07	732.07	
Asgard Capital Management Limited	Marnie McLaren	7,354,498.75	7,354,498.75	<i>Marnie McLaren</i>
Ashley Law		668.90	668.90	
Asia Offshore Invest		44,314.03	44,314.03	
Asia Pacific Pensions				
Asian Global International		7,536.88	7,536.88	
AsiaPac Investment Consultants-P Nears		10,565.96	10,565.96	
ASIC				
Asset & Investment Management Services		1,194.64	1,194.64	
Asset Management Int		15,612.29	15,612.29	
Astute Financial Management Associates Ltd		75,093.70	75,093.70	
AustAsia Financial Planning Pty Ltd		1,952.12	1,952.12	

Meeting Attendance Register - Creditors

LM Investment Management Limited (Administrators Appointed)

Second Meeting of Creditors held at Training Room, Level 1, 38 Cavill Avenue, Surfers Paradise QLD 4217 on Thursday, August 01, 2013 at 12:00 PM

Chairperson: Ginette Dawn Muller

All Creditors

Creditor Name	Name of Proxy or Attorney	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Austbrokers Phillips Pty Ltd		13,116.16	13,116.16	
Austcorp No. 20 Pty Ltd		9,886,488.04	9,886,488.04	
Austen Morris Associ		2,359.18	2,359.18	
Australia and New Zealand Banking Group Limited		14,379,962.00	14,379,962.00	
Australian Financial Planning Group P/L		297.04	297.04	
Australian Financial Services Limited		68,804.36	68,804.36	
Australian Unity Personal Financial Services Ltd		23,652.97	23,652.97	
AWAUT ATF Absolute Wealth Advisors Unit Trust		6,088.90	6,088.90	
AWIMI Ltd T/A Argentum Wealth Management Ltd		7,571.54	7,571.54	
AXA Financial Planning Limited / AMP		2,396.72	2,396.72	
Axis Investment Centre Pty Ltd		3,135.13	3,135.13	
Banner Financial Services		3,241.67	3,241.67	
Bay Financial Centre Ltd		754.32	754.32	
Bay Financial Partners Limited		22,131.08	22,131.08	
BDO Wealth Management (NSW) Pty Limited		7,418.07	7,418.07	
Bell Gully		1,683.08	1,683.08	
Beresford's Financial Planning Pty Ltd		134.86	134.86	
Berry Actuarial Planning Pty Ltd		488.06	488.06	
Bespoke Financial Solution Pty Ltd		75.35	75.35	
BH Financial Service		1,224.57	1,224.57	

Meeting Attendance Register - Creditors

LM Investment Management Limited (Administrators Appointed)

Second Meeting of Creditors held at Training Room, Level 1, 38 Cavill Avenue, Surfers Paradise QLD 4217 on Thursday, August 01, 2013 at 12:00 PM

Chairperson: Ginette Dawn Muller

All Creditors

Creditor Name	Name of Proxy or Attorney	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Blackard Ltd t/as Blackmore Wealth Management		5,435.77	5,435.77	
Blackbridge Capital Management Corp.		24,415.80	24,415.80	
Bluestar AMG Holding		2,027.94	2,027.94	
BMAR Enterprises Ltd t/as Apex Investment Services		213,915.89	213,915.89	
Bob Symons		3,353.56	3,353.56	
Box Advertising Pty Ltd		14,322.00	14,322.00	
Brasscorp Limited		239.35	239.35	
Brian Smith		2,970.40	2,970.40	
Bridges Financial Services Pty Ltd		38,893.05	38,893.05	
Broadgate Financial		1,678.64	1,678.64	
Bryan Kelly		4,147.49	4,147.49	
BT Portfolio Services Limited	Marnie McLaren	14,530,114.00	14,530,114.00	Via Telephone
BTL Financial Service		10,952.46	10,952.46	
Business and Estate Planning Specialists Holdings Pty Ltd		1,652.30	1,652.30	
Butler and Butler Investment Services Pty Ltd		610.02	610.02	
Callahan & Associates Pty Ltd Pearce		2,786.94	2,786.94	
Camelot NZ Limited Partnership		9,053.92	9,053.92	
Campbell & Co		2,996.35	2,996.35	
Campbell Alexander L		1,092.83	1,092.83	
Carnings Financial Services		2,157.47	2,157.47	

Meeting Attendance Register - Creditors

LM Investment Management Limited (Administrators Appointed)

Second Meeting of Creditors held at Training Room, Level 1, 38 Cavill Avenue, Surfers Paradise QLD 4217 on Thursday, August 01, 2013 at 12:00 PM

Chairperson: Ginette Dawn Muller

All Creditors

Creditor Name	Name of Proxy or Attorney	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Capital Management Group Ltd-Philippines		25,994.65	25,994.65	
Capital Management International (CMI) Ltd		1,577.90	1,577.90	
Capital Platforms				
Capstone Financial (HK) Limited				
Capstone Financial Planning		7,863.91	7,863.91	
Caterer Goodman Part		204.81	204.81	
Cecil Bass		1,333.56	1,333.56	
Centric Wealth Advisers Ltd		42,108.93	42,108.93	
Chandler Communication		4,068.88	4,068.88	
Charlton Layfield As		131.90	131.90	
Charter Financial Planning Ltd		113,518.63	113,518.63	
Chris Saunders T/A C		619.97	619.97	
Chris Van Alkana (Ac		323.16	323.16	
Chris Wright Consulting		11,970.83	11,970.83	
CitiBridge Consulting		12,416.40	12,416.40	
City Financial Indep		3,993.49	3,993.49	
Clark Financial Limited		577.83	577.83	
Classic Financial So		649.34	649.34	
Clearview Financial Advice Pty Ltd		64,458.25	64,458.25	
Clearwater International Ltd		1,536.72	1,536.72	

Meeting Attendance Register - Creditors

LM Investment Management Limited (Administrators Appointed)

Second Meeting of Creditors held at Training Room, Level 1, 38 Cavill Avenue, Surfers Paradise QLD 4217 on Thursday, August 01, 2013 at 12:00 PM

Chairperson: Girette Dawn Muller

All Creditors

Creditor Name	Name of Proxy or Attorney	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Cleary Wealth Management Ltd		3,763.91	3,763.91	
Clive Reed		1.00	1.00	
Clubkey Offshore Financial Services		8,462.00	8,462.00	
CME Ltd-EUR		90.13	90.13	
CME Ltd-GBP		101.81	101.81	
Cole Murray Group Ltd		1,463.85	1,463.85	
Collins Group Limited t/as MMG Advisory Partners		16,214.21	16,214.21	
Collins St Investments Advisors Pty Ltd		30,642.77	30,642.77	
Coltman Investment Services Ltd		8,977.70	8,977.70	
Commerzbank (S.E.A.) Ltd		52,641.46	52,641.46	
Commonwealth Securities		319.63	319.63	
Consultum	Greene Peter Stark	11,000.00	11,000.00	
Consultum Financial Advisers Pty Ltd		12,163.82	12,163.82	
Continental Financia		13,475.27	13,475.27	
Coreharbour Ltd		4,051.81	4,051.81	
Cornestone Financial Planning Pty Ltd		2,019.47	2,019.47	
Covenant International		920.10	920.10	
Craigian International		4,818.22	4,818.22	
Craigs Investment Partners		1,369.85	1,369.85	
Credenda Associates		431.17	431.17	

Meeting Attendance Register - Creditors

LM Investment Management Limited (Administrators Appointed)

Second Meeting of Creditors held at Training Room, Level 1, 38 Cavill Avenue, Surfers Paradise QLD 4217 on Thursday, August 01, 2013 at 12:00 PM

Chairperson: Ginette Dawn Muller

All Creditors

Creditor Name	Name of Proxy or Attorney	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Crossmark Securities		2,325.65	2,325.65	
Crystal Australia Investments Pty Ltd		976.03	976.03	
Crystal Financial So		506.19	506.19	
CSG (NSW) Telecommunications Pty Ltd		3,212.00	3,212.00	
Custom House Currency Exchange (Australia) Pty Ltd	David Walter / Elan Saxon	1,622,954.47	1,622,954.47	<i>via telephone</i>
Custom House Currency Exchange (Australia) Pty Ltd	David Walter			
David Carroll		1,933.48	1,933.48	
David Wheelhouse / as David Wheelhouse		130.20	130.20	
Dean Evans & Associates Pty Limited		27,223.20	27,223.20	
Dean Kavanagh Advisory Services Pty Ltd		32,266.13	32,266.13	
Decisionmakers (Auckland) Ltd		16,824.57	16,824.57	
Dennis Green & Assoc-X John Gaitley		4,678.06	4,678.06	
Dennis Green & Associates Ltd		8,920.81	8,920.81	
Deputy Commissioner of Taxation		1,055,192.00	1,055,192.00	
Deputy Commissioner of Taxation		770,100.61	770,100.61	
Deutsche Bank Aktiengesellschaft				
deVere Group Limited GmbH		44.88	44.88	
deVere Group-China		709.27	709.27	
deVere Group-Japan		11,595.45	11,595.45	
Dillon Eustace		62,178.56	62,178.56	

Meeting Attendance Register - Creditors

LM Investment Management Limited (Administrators Appointed)

Second Meeting of Creditors held at Training Room, Level 1, 38 Cavill Avenue, Surfers Paradise QLD 4217 on Thursday, August 01, 2013 at 12:00 PM

Chairperson: Ginette Dawn Muller

All Creditors

Creditor Name	Name of Proxy or Attorney	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Dixon Advisory & Superannuation Services		1,708.08	1,708.08	
Dover Financial Advisers Pty Ltd		32,401.04	32,401.04	
DPZ Synergy				
Drake Pty Ltd		1.00	1.00	
Draycott Corporation		2,106.90	2,106.90	
Eddie Gomes trading		376.03	376.03	
Edwards Khabun Advis		1,475.16	1,475.16	
EPS (BVI) Limited Thailand		12,224.03	12,224.03	
Einfach Extragreich		6,907.63	6,907.63	
Elgin Associates (Asia) Ltd				
Elite Asset Management (EAM) Group		3,594.42	3,594.42	
Elite Investment Group		6,131.78	6,131.78	
Ellwood Wealth Manag		916.82	916.82	
EMM Consulting Co Ltd		53.61	53.61	
Employment & Study Abroad Ltd		40,984.63	40,984.63	
Energy Australia Pty Ltd		5,208.95	5,208.95	
EQHO Communications Ltd		1.00	1.00	
Equity Financial Services Australia P/L		1,294.79	1,294.79	
Equity International		6,853.79	6,853.79	
Equity Investment Advisers & Sharebrokers Ltd		3,233.89	3,233.89	

Meeting Attendance Register - Creditors

LM Investment Management Limited (Administrators Appointed)

Second Meeting of Creditors held at Training Room, Level 1, 38 Cavill Avenue, Surfers Paradise QLD 4217 on Thursday, August 01, 2013 at 12:00 PM

Chairperson: GINETTE DAWN MULLER

All Creditors

Creditor Name	Name of Proxy or Attorney	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Ernst Maude Intema		1,000.39	1,000.39	
Ernst and Young		158,896.51	158,896.51	
Ernst and Young		1.00	1.00	
Euro-Independent Far East Ltd		14,500.00	14,500.00	
Farrington Group Ltd		14,522.68	14,522.68	
FCP Insurance Consul		42,151.02	42,151.02	
FHE Co Ltd		121,484.25	121,484.25	
Fides Financial Services SA		378,491.94	378,491.94	
Fides Placement Fees		37,202.21	37,202.21	
Fiducian Financial Services Pty Ltd		116.51	116.51	
Finance World Ltd T/		15,446.96	15,446.96	
Financial Flexibili		278.83	278.83	
Financial Index Australia Pty Ltd		835.76	835.76	
Financial Management		119.87	119.87	
Financial Management Professionals P/L		1,205.37	1,205.37	
Financial Mentors Pty Ltd				
Financial Page International		49,368.98	49,368.98	
Financial Partners L		701.23	701.23	
Financial Partners Ltd		483,056.07	483,056.07	
Financial Partners-SM		210.19	210.19	

Meeting Attendance Register - Creditors

LM Investment Management Limited (Administrators Appointed)

Second Meeting of Creditors held at Training Room, Level 1, 38 Cavill Avenue, Surfers Paradise QLD 4217 on Thursday, August 01, 2013 at 12:00 PM

Chairperson: Ginette Dawn Muller

All Creditors

Creditor Name	Name of Proxy or Attorney	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
FP-Mondial Dubai LLC		59,741.99	59,741.99	
FP-Mondial HK Ltd		96,451.38	96,451.38	
Fraser Jamieson		3,416.99	3,416.99	
Fraser Mackinlay Ins		368.52	368.52	
Fraser Mackinlay Insurance Advisors Ltd				
Future Wealth Management Ltd		2,940.43	2,940.43	
Futures Financial Group Pty Ltd		20,469.84	20,469.84	
Futuro Financial Services Pty Ltd		13,614.68	13,614.68	
Garvan-John Cook		9,513.58	9,513.58	
Generation Wealth Management Ltd	The Chairperson	470,000.00	470,000.00	
Genesis International Consultancy Co Ltd		15,689.41	15,689.41	
Genesys Wealth Advisers Limited		17,939.18	17,939.18	
Gerald Gates & Associates Ltd		5,360.25	5,360.25	
Gilt Edge International (Group) Ltd		2,434.39	2,434.39	
Gladstone Morgan Int		28,485.54	28,485.54	
Glenside Group (Qld) Pty Ltd		19,396.14	19,396.14	
Global Financial Consultants Pty Ltd		315.14	315.14	
Global Investments	Brandon Moloney	303,536.14	303,536.14	
Global Investments (Far East) Limited		23,163.36	23,163.36	
Global Investments Mexico		8,824.08	8,824.08	

Meeting Attendance Register - Creditors

LM Investment Management Limited (Administrators Appointed)

Second Meeting of Creditors held at Training Room, Level 1, 38 Cavill Avenue, Surfers Paradise QLD 4217 on Thursday, August 01, 2013 at 12:00 PM

Chairperson: Ginette Dawn Muller

All Creditors

Creditor Name	Name of Proxy or Attorney	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Global Management Services (Far East)		1,430.75	1,430.75	
Global Partners t/as		4,922.05	4,922.05	
Global Portfolio Strategies (GPS)				
Global Wealth Manage		20,938.82	20,938.82	
Global Wealth Management-China		5,172.88	5,172.88	
Global Wealth Management-Japan		5,574.03	5,574.03	
Globaleye Insurance		4,413.26	4,413.26	
GlobalNet Ltd		39,601.07	39,601.07	
Globalprice Inc		111.72	111.72	
Godfrey Pembroke Limited		2,148.43	2,148.43	
Gold Financial Pty Ltd		14,203.78	14,203.78	
Grace Records Management		1,743.59	1,743.59	
Graham Schneberger		28,866.47	28,866.47	
Green Design Indoor Plant Hire Pty Ltd		594.33	594.33	
Greenwood Private We		3,442.04	3,442.04	
Growth Plus Financial Group		637.95	637.95	
GS Johnston & Co		5,002.24	5,002.24	
Guardian International Financial Planning				
GuardianIP Ltd known as Guardian Advice		2,103.15	2,103.15	
Guild Financial Services Limited		12,838.21	12,838.21	

Meeting Attendance Register - Creditors

LM Investment Management Limited (Administrators Appointed)

Second Meeting of Creditors held at Training Room, Level 1, 38 Cavill Avenue, Surfers Paradise QLD 4217 on Thursday, August 01, 2013 at 12:00 PM

Chairperson: Ginette Dawn Muller

All Creditors

Creditor Name	Name of Proxy or Attorney	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
GWM Adviser Services Ltd		12,252.34	12,252.34	
Hales Douglas Financial Services		667.99	667.99	
Hattersley Maxwell Investment Services		1,023.45	1,023.45	
Haydon Wealth Management Limited		3,250.64	3,250.64	
Health Professional Services Ltd		1,887.43	1,887.43	
Heleen Gryparis				
Henderson Maxwell Pty Ltd		42.45	42.45	
Henry Financial Services Ltd		4,580.39	4,580.39	
HFS Asset Management Limited		12,487.96	12,487.96	
Hickey Lawyers		114,565.00	114,565.00	
Highfield Financial		457.41	457.41	
Hill Rogers Financial Services Pty Ltd		1,976.44	1,976.44	
Willross Financial Services Ltd		54,825.73	54,825.73	
HMW Strategic Solutions Pty Ltd		2,671.66	2,671.66	
HN Financial Services Pty Ltd		8,941.34	8,941.34	
HMW Planning Pty Ltd		1,112.44	1,112.44	
Holborn Assets Ltd		3,139.66	3,139.66	
Hollingsworth Intern		8,960.00	8,960.00	
Host Capital Limited		15,259.35	15,259.35	
Howden Insurance Bro		780.03	780.03	

Meeting Attendance Register - Creditors

LM Investment Management Limited (Administrators Appointed)

Second Meeting of Creditors held at Training Room, Level 1, 38 Cavill Avenue, Surfers Paradise QLD 4217 on Thursday, August 01, 2013 at 12:00 PM

Chairperson: Ginette Dawn Muller

All Creditors

Creditor Name	Name of Proxy or Attorney	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
HP Financial Services (Australia) Pty Ltd				
IFA Japan Co Ltd		1,896.19	1,896.19	
IFA-Asia Associates		456.11	456.11	
IFAST Platform Services (HK) Ltd		18,220.70	18,220.70	
IFG Asia Limited		3,966.89	3,966.89	
IFM (Securities) Pty Ltd		1,340.27	1,340.27	
IFP Financial Planning Pty Ltd		1,220.34	1,220.34	
IMP Asia		85,172.89	85,172.89	
Imperial Investment Services		794.91	794.91	
Imperium Capital-Indonesia		11,615.14	11,615.14	
Imperium Capital-Malaysia		28,207.57	28,207.57	
INCA Consultants Ltd		8,000.00	8,000.00	
Independent Investment Brokers (No.2) Ltd		545.92	545.92	
Independent Planners		20,575.62	20,575.62	
Infinity Financial S		933.86	933.86	
Infinity Financial Solutions Ltd-Thailand		18,037.96	18,037.96	
Infinity Financial Solutions Malaysia		11,832.08	11,832.08	
InfoCapital N.V		7,463.28	7,463.28	
Infocus Money Management		9,595.25	9,595.25	
Infocus Money Management		61,940.99	61,940.99	

Meeting Attendance Register - Creditors

LM Investment Management Limited (Administrators Appointed)

Second Meeting of Creditors held at Training Room, Level 1, 38 Cavill Avenue, Surfers Paradise QLD 4217 on Thursday, August 01, 2013 at 12:00 PM

Chairperson: Ginette Dawn Muller

All Creditors

Creditor Name	Name of Proxy or Attorney	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Infocus Securities		43,513.00	43,513.00	
ING Financial Planning		12,545.37	12,545.37	
Insight Investment Services Pty Ltd		1,524.05	1,524.05	
Inter-Alliance International		545.46	545.46	
Inter-Alliance Worldnet Ltd		232.56	232.56	
International Commerce Corporation		11,448.57	11,448.57	
International Finance		251.66	251.66	
International Invest		128.97	128.97	
International Solution		9,020.13	9,020.13	
InterPrac Financial Planning		487.19	487.19	
Intersey (Thailand) Co. Ltd		30,304.91	30,304.91	
Intertrust Private Partners (BVI) Ltd		2,500.00	2,500.00	
Investment Custodial Services Limited		58,080.25	58,080.25	
Investment Planning Services		43,692.30	43,692.30	
Investment Professionals Pty Ltd		71,293.19	71,293.19	
Investment Solutions Northland Limited		6,826.04	6,826.04	
Investment Solutions-Orewa		1,590.71	1,590.71	
Investor Link (NZ)		15,006.70	15,006.70	
Investorlink Securities Limited		376.23	376.23	
InvestSMART Financial Services Pty Ltd		1,572.47	1,572.47	

LM Investment Management Limited (Administrators Appointed)

Second Meeting of Creditors held at Training Room, Level 1, 38 Cavill Avenue, Surfers Paradise QLD 4217 on Thursday, August 01, 2013 at 12:00 PM

Chairperson: Ginette Dawn Muller

All Creditors

[illegible]

Meeting Attendance Register - Creditors

LM Investment Management Limited (Administrators Appointed)

Second Meeting of Creditors held at Training Room, Level 1, 38 Cavill Avenue, Surfers Paradise QLD 4217 on Thursday, August 01, 2013 at 12:00 PM

Chairperson: Ginette Dawn Muller

All Creditors

Creditor Name	Name of Proxy or Attorney (1-2)	Creditor Claimed Amount (3-2)	Admitted to Vote for (1-2)	Signature of Person Attending (3-2)
J M Penlington & Assoc Investment Advisers		23,372.76	23,372.76	
JA Hordern Pty Ltd		92,491.89	92,491.89	
Jakarta Insurance & Investment Brokers		14,000.00	14,000.00	
Jan Harm Van Der Walt				
Jani Associates				
Javelin Wealth Management		1,201.09	1,201.09	
Jigsaw Wealth Management Pty Ltd		2,062.25	2,062.25	
Joe Curio Enterprise		28,859.41	28,859.41	
John Fraser Investments Pty Ltd		27,397.45	27,397.45	
John Jenner International Ltd		7,471.69	7,471.69	
JP & Associates Inc		2,923.83	2,923.83	
Kaye Consulting Pty Ltd	Kaye Gurnie	15,108.20	15,108.20	Not present
Kepler Group (SC) Limited		2,667.82	2,667.82	
Kepler Group Caterbury Ltd		5,635.16	5,635.16	
Kepler Group Central Otago Limited		3,734.39	3,734.39	
Kepler Group Southland Ltd		7,757.48	7,757.48	
Kepler Group Southland/Central Otago Limited		25,350.42	25,350.42	
Keystone Financial Planning Pty Ltd	Francene Mulder	15,000.00	15,000.00	Francene Mulder
Kingsley Squire International Ltd		20,125.59	20,125.59	

Meeting Attendance Register - Creditors

LM Investment Management Limited (Administrators Appointed)

Second Meeting of Creditors held at Training Room, Level 1, 38 Cavill Avenue, Surfers Paradise QLD 4217 on Thursday, August 01, 2013 at 12:00 PM

Chairperson: Ginette Dawn Muller

All Creditors

Creditor Name	Name of Proxy or Attorney	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Kingsdon Financial Pty Limited		4,791.35	4,791.35	
Klein & Co. Computer Forensics Pty Ltd		25,858.00	25,858.00	
Knightbridge Manage		549.61	549.61	
KordiaMentha Pty Ltd and Calibre Capital Limited in their capacity as trustees of the LM Managed Performance Fund	David Johnstone	12,340,377.87	12,340,377.87	Via telephone
KordiaMentha Pty Ltd and Calibre Capital Limited in their capacity as trustees of the LM Managed Performance Fund	David Johnstone	1.00	1.00	Via telephone
Lac Leman Overseas Financial Consult Ltd		12,948.74	12,948.74	
Lawrence Financial Services Ltd				
Lawton Asia Co Ltd		14,232.70	14,232.70	
Leblond Associates Co Ltd		2,158.07	2,158.07	
Lenahan & Co				
Lenahan & Co				
LifePlus Insurance Brokers LLC		9,238.93	9,238.93	
Lighthouse Financial Solutions Ltd		5,230.32	5,230.32	
Lime Financial Plann		7,309.84	7,309.84	
Limerick Consultants Limited		237.39	237.39	
Lionsgate Financial Group Pty Ltd		155,939.00	155,939.00	
Littley Partners Pty Ltd		19,924.20	19,924.20	
LM CPAIF		24,663.58	24,663.58	
LM Investment Mgmt International Ltd		44,555.47	44,555.47	
LM New Zealand		1.00	1.00	

Meeting Attendance Register - Creditors

LM Investment Management Limited (Administrators Appointed)

Second Meeting of Creditors held at Training Room, Level 1, 38 Cavill Avenue, Surfers Paradise QLD 4217 on Thursday, August 01, 2013 at 12:00 PM

Chairperson: Ginette Dawn Muller

All Creditors

Creditor Name	Name of Proxy or Attorney	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
LM Prospect Dealer		253.71	253.71	
London Partners Vic Pty Ltd		5,140.98	5,140.98	
Lonsdale Financial (f/a Avenue Capital)		5,095.02	5,095.02	
Lonsdale Financial Group		13,676.68	13,676.68	
Lume Financial Group Pty Limited		3,366.64	3,366.64	
M & S Accounting Services Pty Ltd		18,287.62	18,287.62	
Madison Financial Group		44,068.99	44,068.99	
Magellan Tresidder Tuohy Ltd	Simon Utster	181,536.65	181,536.65	<i>Via telephone</i>
Malcolm Fairrest T/A Key Financial Solutions		4,087.02	4,087.02	
Manhattan Asset Management Company Limited		561.00	561.00	
Marie Quinn Financial Services Ltd		541.90	541.90	
Mark Plummer		8,998.65	8,998.65	
Mesako Watanabe & Associates Limited				
Matrix Planning Solutions Limited		9,600.49	9,600.49	
Mawson Securities Pty Ltd		318.52	318.52	
MBA Berkeley Burke Financial Services		3,017.31	3,017.31	
MBMG International Co Ltd		39,383.69	39,383.69	
McPherson & Associates Pty Ltd		94.71	94.71	
Meritum Financial Group Pty Ltd		2,711.79	2,711.79	
Meyado Private Wealth		1,290.09	1,290.09	

Meeting Attendance Register - Creditors

LM Investment Management Limited (Administrators Appointed)

Second Meeting of Creditors held at Training Room, Level 1, 38 Cavill Avenue, Surfers Paradise QLD 4217 on Thursday, August 01, 2013 at 12:00 PM

Chairperson: Ghette Dawn Muller

All Creditors

Creditor Name	Name of Proxy or Attorney	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Meyer Asset Management Ltd		33,758.54	33,758.54	
MFSP Financial Management Limited		3,823.25	3,823.25	
Michael Edess		20,000.00	20,000.00	
Michael Smith		5,889.58	5,889.58	
Michael Weiter				
Michael Weiter v/as Michael Weiter		3,000.00	3,000.00	
Midas Capital		1,182.03	1,182.03	
MTF Holding Adviser		4,941.99	4,941.99	
Milestone Financial Services (Canterbury) Ltd		817.37	817.37	
Milestone Financial Services (Central) Ltd		2,353.48	2,353.48	
Millennium Investment Corporation				
Millennium3 Financial Services Pty Ltd		36,001.42	36,001.42	
Misc Capital		2,000.00	2,000.00	
Mitre Wealth Management Ltd		2,068.52	2,068.52	
MING Advisory Partners Ltd-Albany		170,339.11	170,339.11	
MING Advisory Partners Ltd-Dunedin		6,239.99	6,239.99	
Momentum Wealth Inta		8,769.04	8,769.04	
Money Managers Partners Solutions Pty Ltd		1,628.85	1,628.85	
Moneylink Financial Planning		11,479.35	11,479.35	
Moneyplan Australia (MP) Pty Ltd		8,254.19	8,254.19	

Meeting Attendance Register - Creditors

LM Investment Management Limited (Administrators Appointed)

Second Meeting of Creditors held at Training Room, Level 1, 38 Cavill Avenue, Surfers Paradise QLD 4217 on Thursday, August 01, 2013 at 12:00 PM

Chairperson: Ghette Dawn Muller

All Creditors

Creditor Name	Name of Proxy or Attorney	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Moneyplan Australia Pty Ltd		785.89	785.89	
Monaghan Lawyers		181,992.65	181,992.65	
Montpelier Malaysia Ltd		30,491.74	30,491.74	
Montpelier Nordic Ltd-Malaysia		5,540.76	5,540.76	
Montpelier Private Clients Limited		16,166.88	16,166.88	
MPV International Limited		1,711.63	1,711.63	
Mr Ozawa		1.00	1.00	
Muirfield Financial Services Pty Ltd		12,889.54	12,889.54	
MWM Investments Ltd		1,489.55	1,489.55	
My Adviser Pty Ltd		1,583.43	1,583.43	
MyState Financial Limited		14,552.07	14,552.07	
National Financial Solutions		2,124.29	2,124.29	
National Money Marke		961.63	961.63	
Nav Limited		7,983.42	7,983.42	
Neville Ward Direct Pty Limited		1,280.32	1,280.32	
Nixon Drexler Advisory Pty Ltd		284.59	284.59	
NILNM Limited T/A Kennard & Associates		4,731.97	4,731.97	
Noble Insurance Brok		3.42	3.42	
Nordic Consult Ltd		730.85	730.85	
Nordic Invest Ltd		146,755.54	146,755.54	

Mandred

Meeting Attendance Register - Creditors

LM Investment Management Limited (Administrators Appointed)

Second Meeting of Creditors held at Training Room, Level 1, 38 Cavill Avenue, Surfers Paradise QLD 4217 on Thursday, August 01, 2013 at 12:00 PM

Chairperson: Ginette Dawn Muller

All Creditors

Creditor Name	Name of Proxy or Attorney	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Norton Rose Australia	The Chairperson	409,668.85	409,668.85	
Novalax Pty Limited		82,215.18	82,215.18	
Nuview Limited T/as Nuview Wealth Solutions		24,786.28	24,786.28	
O'Donnell Kerr Financial Planners				
O'Sullivan Capital Management		691,766.65	691,766.65	
Ocean Park Capital Ltd		25,769.43	25,769.43	
OFS (Asia) Ltd		66,737.65	66,737.65	
OFS Asia (HK) Limited		2,852.52	2,852.52	
OFS Spain		3,336.83	3,336.83	
OFS Spain (trading style Global Partners Ltd)		1,466.73	1,466.73	
Omnirealth Services Pty Ltd		4,880.15	4,880.15	
One International		14,616.61	14,616.61	
Optimo Financial Pty Limited				
Orb Global Wealth Ma		2,509.13	2,509.13	
ORD Minnett		579.08	579.08	
Our Retirement Pty Ltd		1,843.13	1,843.13	
Outlook Financial Solutions Pty Ltd		3,259.73	3,259.73	
Outstanding Paperwork		36.75	36.75	
Oxford Investment Services Ltd		538.04	538.04	
Oyster Bay Management Ltd				

Meeting Attendance Register - Creditors

LM Investment Management Limited (Administrators Appointed)

Second Meeting of Creditors held at Training Room, Level 1, 38 Cavill Avenue, Surfers Paradise QLD 4217 on Thursday, August 01, 2013 at 12:00 PM

Chairperson: Gnette Dawn Muller

All Creditors

Creditor Name	Name of Proxy or Attorney	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
P & J Financial Planning Pty Ltd		8,135.99	8,135.99	
P J Wannan & Associates Limited		215.63	215.63	
Pacific Financial Services		1,740.32	1,740.32	
Panoramic Holdings L		2,289.04	2,289.04	
Papworth Asset Management Ltd		280.61	280.61	
Paragem Pty Ltd		7,620.73	7,620.73	
Partners Financial S		19,874.05	19,874.05	
Pascoe Barton		469.76	469.76	
Patron Financial Services Pty Ltd		54,017.48	54,017.48	
Paul Newson Consultants Ltd		23,058.39	23,058.39	
Paul Rowe		152,280.28	152,280.28	
Paul Sinkiss t/as Pa		890.25	890.25	
PCP International Ma		1,438.65	1,438.65	
Perfect Solutions Holdings Limited				
Personal Finance Management International (PFMI)		984.92	984.92	
Personal Financial Services (PFS) Ltd		982.47	982.47	
Peter Smith-Fin. Services Ltd		763.85	763.85	
PFS International Consultants Ltd		13,057.28	13,057.28	
PFS International Consultants Ltd				
PI Ltd		2,593.72	2,593.72	

Meeting Attendance Register - Creditors

LM Investment Management Limited (Administrators Appointed)

Second Meeting of Creditors held at Training Room, Level 1, 38 Cavill Avenue, Surfers Paradise QLD 4217 on Thursday, August 01, 2013 at 12:00 PM

Chairperson: Gineke Dawn Muller

All Creditors

Creditor Name	Name of Proxy or Attorney	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
PGC (Europe) S.A.		382.00	382.00	
Pikes & Verekers Lawyers		68,358.54	68,358.54	
Pinn Deavin Securities Pty Ltd		13,971.33	13,971.33	
Pinnacle Wealth Management		163.86	163.86	
PKF Chartered Accountants		22,084.15	22,084.15	
PKF Chartered Accountants		3,847.80	3,847.80	
Platform Wealth		1,432.60	1,432.60	
Platinum Financial S		299.05	299.05	
Platinum Financial Services Ltd		1,074.04	1,074.04	
Portfolio Builders (S) Pte Ltd		4,921.19	4,921.19	
Portfolio Professionals Ltd		422.17	422.17	
Portsmouth Mann Inte		166.79	166.79	
Portsmouth Mann International Ltd		8,168.17	8,168.17	
Premier Pension Solution		1,236.99	1,236.99	
Premium Finance Group Ltd		5,029.47	5,029.47	
Premium Wealth Management Limited		13,229.69	13,229.69	
Primus Compliance Group Pte Ltd		867.33	867.33	
Principal Financial Services Pty Ltd		4,162.96	4,162.96	
Private Client Portfolio Investment Management Limited		12,174.44	12,174.44	
Private Management Consultancy		8,223.84	8,223.84	

Meeting Attendance Register - Creditors

LM Investment Management Limited (Administrators Appointed)

Second Meeting of Creditors held at Training Room, Level 1, 38 Cavill Avenue, Surfers Paradise QLD 4217 on Thursday, August 01, 2013 at 12:00 PM

Chairperson: Ginette Dawn Muller

All Creditors

Creditor Name	Name of Proxy or Attorney	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Private Offshore Por		266.16	266.16	
Private Portfolio Se		10.10	10.10	
Professional Investment Services Pty Ltd	Matthew Dallit	1.00	1.00	<i>Matthew Dallit</i>
Profile Financial Services Pty Ltd		18,912.29	18,912.29	
Progressive Financial Planning Ltd		4,436.23	4,436.23	
Prosperity Insurance Brokerage				
PSK Financial Services		15,000.00	15,000.00	
PT Gemini Executive Mulla Sejela		1,341.29	1,341.29	
PT Merchant Partners		15,000.00	15,000.00	
PUG International Co Ltd				
PWM Group Limited		124.90	124.90	
Pyramid Capital Corp		244.11	244.11	
Qatar Agent Insurance		314.70	314.70	
Qrops Retirement Solutions		16,856.13	16,856.13	
Quadrant Financial Services Ltd		3,586.98	3,586.98	
Quadrant Securities Pty Ltd		106,101.48	106,101.48	
Questor Capital Ltd		1,312.55	1,312.55	
Quicksilver Ltd		2,141.86	2,141.86	
Raymond Lish & Associates Ltd		204.11	204.11	
RBS Morgans		8,426.14	8,426.14	

Meeting Attendance Register - Creditors

LM Investment Management Limited (Administrators Appointed)

Second Meeting of Creditors held at Training Room, Level 1, 38 Cavill Avenue, Surfers Paradise QLD 4217 on Thursday, August 01, 2013 at 12:00 PM

Chairperson: Ginette Dawn Muller

All Creditors

Creditor Name	Name of Proxy or Attorney	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Regency International		2,338.45	2,338.45	
Regent Insurance Con		6,631.33	6,631.33	
Regent Insurance Consultants Inc.				
Results Financial Services Pty Ltd		8,524.68	8,524.68	
Retire Easy				
RetireInvest Camberwell		2,330.34	2,330.34	
RetireInvest Mt Waverley		2,295.76	2,295.76	
RGM Financial Services Pty Ltd		18,707.62	18,707.62	
RI Advice Group Pty Ltd		4,489.54	4,489.54	
Richmond Asset Manag		537.35	537.35	
Richmond Asset Management		38,083.69	38,083.69	
Risk & Investment Advisors Australia Pty Ltd		2,027.47	2,027.47	
Rob Poynton Vias Positive Solutions		38,512.39	38,512.39	
Robusto Asset Management (trading style Global Partners)				
Roger Donazzan		52,971.78	52,971.78	
Royal Knight LLC (Vas WWH Investments		37,974.24	37,974.24	
RSM Bird Cameron Financial Services Ltd		13,491.69	13,491.69	
RWG Accountants and Advisors Pty Ltd		6,600.00	6,600.00	
Sandeep & Mayurki Nand		1.00	1.00	
Sapientia International Ltd		732,026.93	732,026.93	

Meeting Attendance Register - Creditors

LM Investment Management Limited (Administrators Appointed)

Second Meeting of Creditors held at Training Room, Level 1, 38 Cavill Avenue, Surfers Paradise QLD 4217 on Thursday, August 01, 2013 at 12:00 PM

Chairperson: Ginette Dawn Muller

All Creditors

Creditor Name	Name of Proxy or Attorney	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Saving Works		1,397.23	1,397.23	
Schreiber Associates International		22,140.52	22,140.52	
SCI Group Ltd		4,556.66	4,556.66	
Seagrims Pty Ltd		1,750.02	1,750.02	
Securities Admin Services Ltd		296.13	296.13	
Securitor Financial Group Ltd		15,825.94	15,825.94	
Selby & Associates Financial Services Pty Ltd		675.10	675.10	
Select Asset Managem		448.50	448.50	
Select Asset Management Limited		3,523.67	3,523.67	
Sentry Financial Planning (The AFG Fin)		2,913.45	2,913.45	
Sentry Financial Services Ltd (NZ)		7,088.04	7,088.04	
Sentry Financial Services Pty Ltd		32,032.85	32,032.85	
Shadforth's Limited		682.05	682.05	
Shenton Ltd				
Shenton Pty Ltd				
Shred-X Pty Ltd		84.47	84.47	
Shun Wah & Associates		213.15	213.15	
Simon Blakeway		1,790.66	1,790.66	
Simplepage Ltd t/as Flairstyle Ltd		27,074.00	27,074.00	
Sindair James Inter		4,129,144.15	4,129,144.15	

Meeting Attendance Register - Creditors

LM Investment Management Limited (Administrators Appointed)

Second Meeting of Creditors held at Training Room, Level 1, 38 Cavill Avenue, Surfers Paradise QLD 4217 on Thursday, August 01, 2013 at 12:00 PM

Chairperson: Ginette Dawn Muller

All Creditors

Creditor Name	Name of Proxy or Attorney	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Skeggs, Michael (Mr)	Ginette Muller (Administrator)	27,861.90	27,861.90	
SMF Wealth Management Pty Ltd		15,021.87	15,021.87	
SMS Advisor Group Pty Ltd		4,637.72	4,637.72	
SMT Fund Services (Ireland) Limited		17,221.20	17,221.20	
Solomon Independent Financial Advisors Ltd		102.14	102.14	
Solutions 2 Retirement Pty Ltd		35,922.93	35,922.93	
Solutions Wealth Strategies Pty Ltd		545.02	545.02	
South West Insurance Services		14,521.96	14,521.96	
Southern Financial Planning Ltd T/as Rohan Financial Solutions		10,435.54	10,435.54	
Sovereign Financial Group Pty Ltd		5,123.85	5,123.85	
SSEFM Ltd		1,561.68	1,561.68	
St James International		652.82	652.82	
Staff Check Pty Ltd				
Staples Australia Pty Ltd		7,617.24	7,617.24	
Steere Investment Guernsey Ltd/Stein Sovereign Group		33,537.15	33,537.15	
Stephens Rosen Quant Ltd		152.42	152.42	
StonyPath Management Ltd				
Strategic Financial Planning Limited		35,755.56	35,755.56	
Strategic Private Wealth Pty Ltd		60,000.00	60,000.00	
Strategic Solutions Pty Ltd		16,385.24	16,385.24	

Meeting Attendance Register - Creditors

LM Investment Management Limited (Administrators Appointed)

Second Meeting of Creditors held at Training Room, Level 1, 38 Cavill Avenue, Surfers Paradise QLD 4217 on Thursday, August 01, 2013 at 12:00 PM

Chairperson: GINETTE DAWN MULLER

All Creditors

Creditor Name	Name of Proxy or Attorney	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Strategic Wealth Advice Pty Ltd (Comm to M1.0ffs P/L t/a Sterling Financial Strategies)		39,666.49	39,666.49	
Stuart Langan				
Swiss Offshore Limited		4,275.75	4,275.75	
Synchronised Business Services Pty Ltd		10,625.39	10,625.39	
Temple Bar International		1,966.31	1,966.31	
Tenbridge Consulting		620.24	620.24	
TFS Fin Planning t/a ipac north qld		185,442.41	185,442.41	
TG Holborn (HK) Ltd		2,164.38	2,164.38	
The Advies Group		1,993.86	1,993.86	
The Creative Partnership		9,286.26	9,286.26	
The Financial Link Group Pty Ltd		1,551.67	1,551.67	
The Fry Group		5,525.11	5,525.11	
The Percivals		1.00	1.00	
The Personal Wealth		3,827.91	3,827.91	
The Salisbury Group Pty Limited		3,053.98	3,053.98	
The Trust Company (PTAL) Limited		71,969.93	71,969.93	
Thistle Financial Services Ltd T/A Shore Associates Wealth Solutions		27,829.48	27,829.48	
Thomsons Lawyers		10,450.00	10,450.00	
Thor Financial Servi		870.52	870.52	
Thornton Group (Australia) Pty Ltd		37,457.27	37,457.27	

Meeting Attendance Register - Creditors

LM Investment Management Limited (Administrators Appointed)

Second Meeting of Creditors held at Training Room, Level 1, 38 Cavill Avenue, Surfers Paradise QLD 4217 on Thursday, August 01, 2013 at 12:00 PM

Chairperson: Ginette Dawn Muller

All Creditors

Creditor Name	Name of Proxy or Attorney	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Three Sixty Financial Inc		12,768.10	12,768.10	
ThreeSixty Research				
Tim Whiteley t/a Has		211.95	211.95	
Titanium Planners Pty Ltd		396.34	396.34	
Tom Forman Consultan		145.16	145.16	
Tony Moro				
Topnotch Asia		217,410.72	217,410.72	
Total Financial Solutions Australia P/L		66,383.50	66,383.50	
Total Portfolio Management Pty Ltd		399.04	399.04	
Total Wealth Management		729.44	729.44	
Transact Wealth Group Ltd		28,485.07	28,485.07	
Transact Wealth-Malsey		6,516.23	6,516.23	
Trend Personnel		10,071.60	10,071.60	
Trinity Solutions Ltd		1,358.02	1,358.02	
TTG (HK) Limited		16,779.55	16,779.55	
Tudor McLeod Global Real Estate Master Fund Ltd				
Tyco Australia Pty Ltd t/as ADT Fire Monitoring		511.25	511.25	
Unity Financial Partners SRL		140.73	140.73	
Vantage Consulting Co Ltd		2,808.78	2,808.78	
Veda Advantage Information Services & Solution				

Meeting Attendance Register - Creditors

LM Investment Management Limited (Administrators Appointed)

Second Meeting of Creditors held at Training Room, Level 1, 38 Cavill Avenue, Surfers Paradise QLD 4217 on Thursday, August 01, 2013 at 12:00 PM

Chairperson: GINETTE DAWN MULLER

All Creditors

Creditor Name	Name of Proxy or Attorney	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Vicary Securities Pty Ltd		7,466.71	7,466.71	
Vistra				
Vojtech Panacek IZ		2,655.45	2,655.45	
Warren Borlase Insurance & Financial Planning Limited		1,061.99	1,061.99	
Warrington Scott Financial Consultants Pty Ltd		635.12	635.12	
Ways to Wealth Limited		90.06	90.06	
WB Financial Management		1,255.46	1,255.46	
We Love Creative Co		1,320.00	1,320.00	
Wealth Building Strategies		19,253.79	19,253.79	
Wealth Infinity Investment Services Comp				
Wealth Management Group Ltd		20,388.75	20,388.75	
Wealth Managers Pty Ltd		44,133.43	44,133.43	
Wealth Plus Solutions Pty Ltd T/A Aquilas Financial Services		7,879.13	7,879.13	
WealthDesign Ltd		21,292.79	21,292.79	
Wealthsure Pty Ltd		135,678.86	135,678.86	
WealthVine Pty Ltd (Arthur Graham)		53,536.85	53,536.85	
Wealthy & Wise Ltd		3,021.87	3,021.87	
Web Design Magic Pty Ltd		2,324.40	2,324.40	
Wentworth Financial Services Pty Ltd		7,881.52	7,881.52	
West Auckland Wealth Management		2,436.86	2,436.86	

Meeting Attendance Register - Creditors

LM Investment Management Limited (Administrators Appointed)

Second Meeting of Creditors held at Training Room, Level 1, 38 Cavill Avenue, Surfers Paradise QLD 4217 on Thursday, August 01, 2013 at 12:00 PM

Chairperson: Ginette Dawn Muller

All Creditors

Creditor Name	Name of Proxy or Attorney	Creditor Claimed Amount	Admitted to Vote for	Signature of Person Attending
Western Pearl Limited		517.25	517.25	
Western Union	David Walker - Elan Saxon	4,494.00	4,494.00	Mr. T. Saxon
Westminster Financial Services		23,336.38	23,336.38	
Wheeler Investment Advisors Pty Ltd		2,839.39	2,839.39	
WHK Financial Planning Pty Ltd		55,530.31	55,530.31	
WHK Financial Services		12,258.36	12,258.36	
WHK FP-Northern NSW		12,859.82	12,859.82	
WHK Prescott		31,558.14	31,558.14	
WHK Rutherford's Financial Planning		348.47	348.47	
William Partners		1.00	1.00	
Williams, Sarah (Ms)		4,331.24	4,331.24	
Witroy Holding Ltd				
WMS Chartered Accountants		9,350.00	9,350.00	
World Wide Broker (T)		287.59	287.59	
Worldwide Broker-Netherlands		2,222.25	2,222.25	
Worldwide Broker-Portugal		174.70	174.70	
Worldwide Broker-S		5,870.59	5,870.59	
Wright Planning Pty Ltd		2,684.28	2,684.28	
WYNN Global				
Yew Khoo Chang		576.17	576.17	

LM Investment Management Limited (Administrators Appointed)

Chairperson: Gnette Dawn Muller

[illegible]

Meeting Attendance Register - Observers

LM Investment Management Limited (Administrators Appointed)

Second Meeting of Creditors held at Training Room, Level 1, 38 Cavill Avenue, Surfers Paradise QLD 4217 on Thursday, August 01, 2013 at 12:00 PM

Chairperson: Ginette Dawn Muller

All Creditors

Observers Name	Signature of Person Attending
EDWARD VS HUYEN	
Leanne Troy	
Simon Tidner	
Alison Pockett	
Chow Siow Wan	Via telephone
Jordan Davis	Via telephone
Romana Roach	Via telephone
Roland Patterson Clark	Via telephone
David Minahan	Via telephone
Shaan Palmer	Via telephone

via teleconference. Magellan Trustee Tuckey Ltd
 First Lead Investments Limited
 Generation Wealth Management Limited
 Western Union Business Solutions (Australia) P/L
 Keystone Financial Planning P/L
 Boultaxe Pty Ltd
 Paper Alderman for Strategic Private Wealth

CATEGORY 2 CLAIMS - Recorded Cost excluding GST	19 March 2013 to 30 June 2013	31 July 2013	31 August 2013	30 September 2013	31 October 2013	30 November 2013	31 December 2013	Mar 14 Qtr	June 14 Qtr	Sept 14 Qtr	Dec 14 Qtr	Jan-June 2015	Sept 15 Qtr	TOTAL
LM Investment Management Ltd (LMIM)	\$669,544.49	\$87,360.50	\$118,171.00	\$75,629.50	\$45,968.50	\$29,936.50	\$16,310.00	\$69,391.50	\$64,850.00	\$50,608.00	\$40,147.50	\$96,685.50	\$43,740.00	\$1,408,342.99
LM Administration Pty Ltd (LMA) invoiced to LMIM	\$403,873.50	\$69,839.00 n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	\$473,712.50
	\$1,073,417.99	\$157,199.50	\$118,171.00	\$75,629.50	\$45,968.50	\$29,936.50	\$16,310.00	\$69,391.50	\$64,850.00	\$50,608.00	\$40,147.50	\$96,685.50	\$43,740.00	\$1,882,055.49

Summary of allocations across Funds

Fund Name	30 June 2013	31 July 2013	30 August 2013	30 September 2013	31 October 2013	30 November 2013	31 December 2013	March 14 Qtr	June 14 Qtr	Sept 14 Qtr	Dec 14 Qtr	Jan-June 2015	Sept 15 Qtr	TOTAL
LM Cash Performance Fund	\$1,429.77	\$734.02	\$177.60	\$113.88	\$69.31	\$50.20	\$76.21	\$325.05	\$304.09	\$266.72	\$144.69 n/a	n/a	n/a	\$3,191.55
LM First Mortgage Income Fund	\$656,166.86	\$129,148.82	\$98,022.91	\$62,837.13	\$38,239.55	\$24,749.86	\$11,313.73	\$48,096.69	\$44,987.41	\$34,339.70	\$26,775.68	\$63,762.36	\$28,354.09	\$1,266,794.78
LM Australian Structured Products Fund	\$26,926.31	\$5,142.52	\$2,682.20	\$1,714.67	\$984.23	\$675.54	\$961.46	\$4,274.78	\$4,014.98	\$3,337.09	\$2,744.02	\$6,747.16	\$3,082.31	\$63,287.27
LM Managed Performance Fund	\$278,522.49 n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	n/a	\$278,522.49
LM Australian Income Fund	\$110,372.55	\$22,674.14	\$17,288.29	\$10,963.82	\$6,675.41	\$4,460.91	\$3,958.60	\$16,694.98	\$15,543.52	\$12,664.49	\$10,483.10	\$26,175.98	\$12,303.61	\$270,259.40
Grand Total	\$1,073,417.99	\$157,199.50	\$118,171.00	\$75,629.50	\$45,968.50	\$29,936.50	\$16,310.00	\$69,391.50	\$64,850.00	\$50,608.00	\$40,147.50	\$96,685.50	\$43,740.00	\$1,882,055.49

WORKINGS BELOW - Split based on % of Funds under Management (FUM)

19 March 2013 to 12 April 2013

Fund Name	FUM 31 March 13	FUM as percentage of Total	Allocation LMIM	Allocation LMA	Allocation WIP TOTAL
LM Cash Performance Fund	\$603,702.53	0.08%	\$309.77	\$108.49	\$418.26
LM First Mortgage Income Fund	\$279,428,966.81	37.89%	\$143,379.80	\$50,215.00	\$193,594.80
LM Australian Structured Products Fund	\$11,665,115.10	1.58%	\$5,985.57	\$2,096.29	\$8,081.86
LM Managed Performance Fund	\$402,011,070.81	54.52%	\$206,278.78	\$72,243.72	\$278,522.49
LM Australian Income Fund	\$43,690,889.31	5.92%	\$22,418.54	\$7,851.51	\$30,270.05
Grand Total	\$737,399,744.56	100%	\$378,372.46	\$132,515.00	\$510,887.46

13 April 2013 to 30 June 2013

Fund Name	FUM EOM June 2013	FUM as percentage of Total	Allocation LMIM	Allocation LMA	Allocation WIP TOTAL
LM Cash Performance Fund	\$603,702.53	0.18%	\$523.57	\$487.94	\$1,011.51
LM First Mortgage Income Fund	\$276,077,527.32	82.23%	\$239,432.42	\$223,139.64	\$462,572.06
LM Australian Structured Products Fund	\$11,246,960.84	3.35%	\$9,754.10	\$9,090.36	\$18,844.45
LM Australian Income Fund	\$47,807,687.06	14.24%	\$41,461.94	\$38,640.56	\$80,102.50
Grand Total	\$335,735,877.75	100%	\$291,172.03	\$271,358.50	\$562,530.53

Jul-13

Fund Name	FUM EOM July 2013	FUM as percentage of Total	Allocation LMIM	Allocation LMA	Allocation WIP TOTAL
LM Cash Performance Fund	\$503,702.53	0.15%	\$130.05	\$103.97	\$234.02
LM First Mortgage Income Fund	\$277,979,504.81	82.16%	\$71,771.89	\$57,376.93	\$129,148.82
LM Australian Structured Products Fund	\$11,068,737.61	3.27%	\$2,857.85	\$2,284.67	\$5,142.52
LM Australian Income Fund	\$48,803,742.67	14.42%	\$12,600.70	\$10,073.44	\$22,674.14
Grand Total	\$338,355,687.62	100%	\$87,960.50	\$69,839.00	\$157,199.50

Aug-13

Fund Name	FUM EOM Aug 2013	FUM as percentage of Total	Allocation WIP
LM Cash Performance Fund	\$503,702.53	0.15%	\$177.60
LM First Mortgage Income Fund	\$278,002,577.26	82.95%	\$98,022.91
LM Australian Structured Products Fund	\$7,606,980.21	2.27%	\$2,682.20
LM Australian Income Fund	\$49,031,279.60	14.63%	\$17,288.29
Grand Total	\$335,144,539.60	100%	\$118,171.00

Sep-13

Fund Name	FUM EOM Sept 2013	FUM as percentage of Total	Allocation WIP
LM Cash Performance Fund	\$503,702.53	0.15%	\$113.88
LM First Mortgage Income Fund	\$277,928,057.64	83.09%	\$62,837.13
LM Australian Structured Products Fund	\$7,583,957.35	2.27%	\$1,714.67
LM Australian Income Fund	\$48,492,898.91	14.50%	\$10,963.82
Grand Total	\$334,508,616.43	100%	\$75,629.50

Oct-13

Fund Name	FUM EOM Oct 2013	FUM as percentage of Total	Allocation WIP
LM Cash Performance Fund	\$503,702.53	0.15%	\$69.31
LM First Mortgage Income Fund	\$277,892,019.84	83.19%	\$38,239.55
LM Australian Structured Products Fund	\$7,152,513.28	2.14%	\$984.23
LM Australian Income Fund	\$48,511,075.02	14.52%	\$6,675.41
Grand Total	\$334,059,310.67	100%	\$45,968.50

Nov-13

Fund Name	FUM EOM Nov 2013	FUM as percentage of Total	Allocation WIP
LM Cash Performance Fund	\$564,036.23	0.17%	\$50.20
LM First Mortgage Income Fund	\$278,110,505.04	82.67%	\$24,749.86
LM Australian Structured Products Fund	\$7,590,941.43	2.26%	\$675.54
LM Australian Income Fund	\$50,126,580.33	14.90%	\$4,460.91
Grand Total	\$336,392,063.03	100%	\$29,936.50

Dec-13

Fund Name	FUM EOM Dec 2013	FUM as percentage of Total	Allocation WIP
LM Cash Performance Fund	\$564,036.23	0.47%	\$76.21
LM First Mortgage Income Fund	\$83,734,890.55	69.37%	\$11,313.73
LM Australian Structured Products Fund	\$7,115,945.32	5.89%	\$961.46
LM Australian Income Fund	\$29,298,324.86	24.27%	\$3,958.60
Grand Total	\$120,713,196.96	100%	\$16,310.00

Mar 14 Qtr

Fund Name	FUM average EOM Jan-Mar 2014	FUM as percentage of Total	Allocation WIP
LM Cash Performance Fund	\$565,912.76	0.47%	\$325.05
LM First Mortgage Income Fund	\$83,736,663.34	69.31%	\$48,096.69
LM Australian Structured Products Fund	\$7,442,423.36	6.16%	\$4,274.78
LM Australian Income Fund	\$29,066,081.24	24.06%	\$16,694.98
Grand Total	\$120,811,080.71	100%	\$69,391.50

June 14 Qtr

Fund Name	FUM average EOM Apr - June 2014	FUM as percentage of Total	Allocation WIP
LM Cash Performance Fund	\$565,912.76	0.47%	\$304.09
LM First Mortgage Income Fund	\$83,721,881.42	69.37%	\$44,987.41
LM Australian Structured Products Fund	\$7,471,908.04	6.19%	\$4,014.98
LM Australian Income Fund	\$28,926,591.62	23.97%	\$15,543.52
Grand Total	\$120,686,293.83	100%	\$64,850.00

Sept 14 Qtr

Fund Name	FUM average EOM July - Sept 2014	FUM as percentage of Total	Allocation WIP
LM Cash Performance Fund	\$599,246.09	0.53%	\$266.72
LM First Mortgage Income Fund	\$77,150,469.13	67.85%	\$34,339.70
LM Australian Structured Products Fund	\$7,497,394.91	6.59%	\$3,337.09
LM Australian Income Fund	\$28,453,111.15	25.02%	\$12,664.49
Grand Total	\$113,700,221.28	100%	\$50,608.00

Dec 14 Qtr

Fund Name	FUM EOM Dec 2014	FUM as percentage of Total	Allocation WIP
LM Cash Performance Fund	\$399,239.28	0.36%	\$144.69
LM First Mortgage Income Fund	\$73,880,612.53	66.69%	\$26,775.68
LM Australian Structured Products Fund	\$7,571,428.38	6.83%	\$2,744.02
LM Australian Income Fund	\$28,925,425.94	26.11%	\$10,483.10
Grand Total	\$110,776,706.13	100%	\$40,147.50

1 Jan 15 to 30 June 15

Fund Name	FUM EOM June 2015	FUM as percentage of Total	Allocation WIP
LM First Mortgage Income Fund	\$73,936,049.04	65.95%	\$63,762.36
LM Australian Structured Products Fund	\$7,823,712.35	6.98%	\$6,747.16
LM Australian Income Fund	\$30,352,530.81	27.07%	\$26,175.98
Grand Total	\$112,112,292.20	100%	\$96,685.50

Sept 2015 Qtr

Fund Name	FUM EOM Sept 2015	FUM as percentage of Total	Allocation WIP
LM First Mortgage Income Fund	\$74,027,479.56	64.82%	\$28,354.09
LM Australian Structured Products Fund	\$8,047,356.50	7.05%	\$3,082.31
LM Australian Income Fund	\$32,122,527.32	28.13%	\$12,303.61
Grand Total	\$114,197,363.38	100%	\$43,740.00

Fee Summary Descriptions - LM First Mortgage Income Fund

Task Descriptions

Allocation	Task Desc #	Task Descriptions	Period 19 March 2013 to 10 July		Period 11 July 2013 to 7 August 2013		Period 8 August 2013 to 31		Period 1 January 2014 to 31		Period 1 April 2014 to 30 June		Total 19 March 2013 to 30 June 2014	
			Recorded Hrs	Recorded Cost (\$)	Recorded Hrs	Recorded Cost (\$)	Recorded Hrs	Recorded Cost (\$)	Recorded Hrs	Recorded Cost (\$)	Recorded Hrs	Recorded Cost (\$)	Recorded Hrs	Recorded Cost (\$)
Deutsche Bank Reporting	A1	Preparation of, review and issue of reports to DeutscheBank as first ranking security holder of the LM First Mortgage Income Fund. Time also includes Correspondences, conference and telephone attendances in relation to loan terms and available security	36.6	15,043.00	28.3	15,411.50	0.5	295.00	-	-	0.10	60.00	65.5	30,809.50
	A2	Telephone attendances with DeutscheBank as first ranking security holder of the LM First Mortgage Income Fund. Preparation of correspondences out to DeutscheBank. Receipt and Review of correspondences in from DeutscheBank.	21.6	10,970.50	2.2	1,199.00	0.9	490.50	-	-	-	-	24.7	12,660.00
	A3	Sourcing Information for DeutscheBank, its solicitors and/or McGrath Nicol	18.0	9,776.50	90.4	46,325.00	34.7	18,428.50	3.10	1,703.00	-	-	146.2	76,233.00
	A5	Prepare, Review and Approval of payments to DeutscheBank under facility	0.6	291.00	0.4	218.00	0.1	59.00	-	-	-	-	1.1	568.00
	Total Deutsche Bank Reporting		76.8	36,081.00	121.3	63,153.50	36.2	19,273.00	3.10	1,703.00	0.10	60.00	237.5	120,270.50
General Administration Time	B1	LM Staff and Internal Team Meetings	13.3	4,650.00	0.6	291.00	-	-	-	-	-	-	13.9	4,941.00
	B2	Administrative Matters including Filing, Attendance at ASIC Office for Statutory Lodgements etc.	25.4	9,429.90	18.0	9,613.00	19.8	5,136.50	6.20	1,862.50	5.30	1,624.50	74.7	27,666.40
	B3	Receipt, Review and Authorisation of Fund Payments	32.1	15,430.50	6.0	3,078.50	14.2	6,353.00	0.30	70.50	-	-	52.6	24,932.50
	B4	Receipt, Review and Response to Correspondences from Stakeholders	0.3	172.50	0.3	145.50	0.4	158.00	0.10	59.00	0.30	153.00	1.4	688.00
	B5	Management of Foreign exchange Hedges, including payments, margin call attendances and strategy	38.3	7,748.50	-	-	-	-	-	-	-	-	38.3	7,748.50
	B6	Telephone Attendances, correspondences in and out with members and advisors. Time also incurred in relation to meetings with investors and advisors.	1.9	840.50	-	-	-	-	-	-	-	-	1.9	840.50
	B7	Preparation, review, finalisation and issue of Formal Reports and Updates to Members	35.5	17,750.00	3.6	1,746.00	2.8	1,547.00	-	-	-	-	41.9	21,043.00
	B8	Preparation, maintenance, conferences and telephone attendances in relation to establishment of LM Investment Website for facilitation of timely information to investors	14.1	5,776.50	2.9	1,448.50	3.8	1,843.00	-	-	-	-	20.8	9,068.00
	B10	Correspondences, conferences and telephone attendances with members and advisors concerning updating member details	-	-	0.5	242.50	0.1	48.50	-	-	-	-	0.6	291.00
	Total General Administration Time		160.9	61,798.40	31.9	16,565.00	41.1	15,086.00	6.60	1,992.00	5.60	1,777.50	246.1	97,218.90
Loan Book Management	C1	Meetings, attendances and correspondences with LM staff in relation to loan book management and strategy. Time includes creation and maintenance of procedures.	60.1	24,935.00	-	-	0.2	47.00	-	-	-	-	60.3	24,982.00
	C2	Review of loan book primary materials and documentation, collation of materials to summarise into loan book strategy documents. Preparation of loan book strategy documents. Time also includes telephone attendances, conferences and review of loan documentation pertaining to potential refinance of DeutscheBank	533.7	158,202.50	12.5	6,392.50	-	-	-	-	-	-	546.2	164,595.00
	C3	Creation and management of Purchase Order Register and signatory framework and other internal control procedures	42.0	14,872.00	1.5	560.50	-	-	-	-	-	-	43.5	15,432.50
	C4	Review and authorise loan book payments. Liaise with custodian regarding same.	81.3	27,336.00	10.2	5,341.00	153.3	62,141.50	104.90	39,996.00	21.00	7,347.00	370.7	142,161.50
	C5	Liaise with custodian in relation to security issues and release of documentation.	7.4	2,843.00	4.7	2,599.50	15.2	6,394.50	8.90	4,911.00	-	-	36.2	16,748.00
	C6	Preparation and Review of Cashflows and Security Positions	445.6	104,349.96	44.6	19,852.00	49.8	23,770.50	-	-	-	-	540.0	147,972.46
	C7	Review and securing assets, including Fund bank accounts	13.5	6,372.50	0.5	117.50	0.2	118.00	-	-	-	-	14.2	6,608.00
	C8	Time incurred in the review of pre-appointment insurance policies relevant to loan book assets, appointment of post appointment broker, review of post-appointment insurance policies, correspondences in and out with insurance brokers concerning same.	30.8	11,248.50	10.0	4,130.00	33.8	11,702.50	2.20	869.00	2.60	1,326.00	79.4	29,276.00
	C9	Review, consider, seek advice for claims against the Fund arising out of the loan book portfolio	3.5	1,592.50	-	-	-	-	0.30	163.50	-	-	3.8	1,756.00
	C10	Liaise with solicitors and externally appointed administrators in relation to securing, realising and enforcing security of the LM First Mortgage Income Fund	-	-	0.2	109.00	-	-	-	-	-	-	0.2	109.00
	C11	Review existing valuations on file for preparation of security position and forward strategy purposes. Instruct commencement of new valuations. Liaise with external valuers in preparation of same. Internal meetings concerning same.	2.6	788.00	0.1	39.50	0.2	97.00	-	-	-	-	2.9	924.50
	C12	Meetings with prospective marketing agents, valuers, correspondences in and out concerning same to establish realisation strategies	2.4	1,355.00	-	-	-	-	-	-	-	-	2.4	1,355.00
	C13	Internal conferences, conferences with LM staff to assess guarantor position for further recoveries	17.4	7,451.00	35.0	17,211.50	1.0	235.00	-	-	-	-	53.4	24,897.50
	C14	Review notices of demand, default and foreclosure in respect to security of the LM First Mortgage Income Fund	12.4	6,098.50	0.2	118.00	0.1	59.00	-	-	-	-	12.7	6,275.50
	C15	Travel to and from loan book security sites as part of security position assessment and trade-on considerations	12.9	2,469.00	-	-	-	-	-	-	-	-	12.9	2,469.00
	C16	Telephone attendances, conferences and correspondences in and out with subordinate lenders in loan book portfolio regarding security realisation and surplus available	14.7	7,626.50	-	-	-	-	-	-	-	-	14.7	7,626.50
	C17	Time incurred liaising with Bellpac stakeholders, solicitors and duly appointed liquidators in assessing, progressing and furthering Bellpac litigation claims against guarantors and pursuit of bonds and shares recoveries. Time included internal conferences, conference with external parties. Review of court documents, security documentation review.	13.5	6,587.50	2.2	1,087.00	20.2	10,967.50	5.40	2,969.50	0.60	360.00	41.9	21,971.50
	C18	General correspondences in relation to historical loans	-	-	-	-	0.5	253.00	-	-	-	-	0.5	253.00
	C19	Review and update of loan book balances and end of month accounts	1.2	582.00	-	-	-	-	-	-	-	-	1.2	582.00
	Total Loan Book Management		1,295.0	384,709.46	121.7	57,558.00	274.5	115,785.50	121.70	48,909.00	24.20	9,033.00	1,837.1	615,994.96
Controllership Time Not Specifically Allocated to category 3	D1	Review and authorisation of payments to and from controller accounts. Liaise with Custodian Regarding Same	9.7	3,868.50	3.1	1,689.50	1.1	444.00	-	-	3.40	1,701.00	17.3	7,703.00
	D2	Review and authorisation of sale contracts and title transfers. Liaise with Custodian regarding same.	0.2	115.00	-	-	2.2	722.50	0.50	285.00	-	-	2.9	1,132.50
	D3	Telephone attendances, emails and correspondences with LM staff concerning controllership documents and payments for authorisation.	-	-	4.6	2,517.00	17.3	9,378.50	-	-	-	-	21.9	11,895.50
	D4	Statutory lodgements and Business Activity Statement review and authorisation. Liaise with LM staff concerning same	5.2	2,280.00	1.3	606.50	21.3	8,943.00	4.60	1,844.50	0.90	489.00	33.3	14,163.00
	D5	Time incurred in review pre-appointment insurance policies specific to assets under controllership. Time include organisation of WHS site inspections and reviews	5.4	2,339.00	1.3	513.50	0.8	291.00	-	-	-	-	7.5	3,143.50
	D6	Asset realisation Strategy meetings with internal staff, LM staff, external consultants and solicitors. Correspondences to an from same. Telephone conferences concerning same.	25.6	14,172.00	-	-	-	-	-	-	-	-	25.6	14,172.00
	D7	Teleconferences, meetings, correspondences in and out in relation to securing, managing and realisation of assets	7.4	3,145.50	3.7	1,461.50	0.6	354.00	0.10	13.00	0.10	51.00	11.9	5,025.00

Fee Summary Descriptions - LM First Mortgage Income Fund

Total Controllorship Time Not Specifically Allocated to Controllorship Time Code			53.5	25,920.00	14.0	6,788.00	43.3	20,133.00	5.20	2,152.50	4.40	2,241.00	120.4	57,234.50
Fund Level Strategies and Cashflow Preparation	E1	Preparation of Fund Level cashflow and budgets. Time includes internal reviews, discussions with LM staff, attendances at LM offices, and internal FTI Consulting team meetings concerning preparation of same.												
			104.0	50,619.00	0.2	97.00	1.9	828.50	1.70	543.00	-	-	107.8	52,087.50
			104.0	50,619.00	0.2	97.00	1.9	828.50	1.70	543.00	-	-	107.8	52,087.50
Total Fund Level Strategies and Cashflow Preparation														
Litigation	F1	Telephone attendances, meetings, correspondences in and out with solicitors concerning Trilogy initiated litigation to replace LMIM as Responsible Entity for the LM First Mortgage Income Fund.	84.1	45,837.00	33.2	19,449.00	36.7	20,015.00	3.40	1,528.00	0.70	392.00	158.1	87,221.00
	F2	Telephone attendances, meetings, correspondences in and out with Trilogy concerning Trilogy initiated litigation to replace LMIM as Responsible Entity for the LM First Mortgage Income Fund.	1.0	441.50	2.3	1,325.50	0.6	327.00	0.50	295.00	3.20	1,777.50	7.6	4,166.50
	F4	Telephone attendances, meetings, correspondences in and out with Parties to Litigation concerning Trilogy initiated litigation to replace LMIM as Responsible Entity for the LM First Mortgage Income Fund.	-	-	1.5	727.50	5.2	2,868.50	-	-	-	-	6.7	3,596.00
	F5	Telephone attendances, meetings, correspondences in and out with ASIC concerning Trilogy initiated litigation to replace LMIM as Responsible Entity for the LM First Mortgage Income Fund.	0.4	158.00	-	-	-	-	-	-	-	-	0.4	158.00
	F6	Attend Court to provide evidence	10.1	4,116.50	35.9	20,009.00	11.0	5,687.50	-	-	-	-	57.0	29,813.00
	F7	Preparation and Swearing of Affidavit Material	113.2	50,749.00	21.9	11,796.00	13.1	7,538.50	-	-	-	-	148.2	70,083.50
	F8	Receipt and Review of Evidentiary Material and other litigation documents concerning Trilogy initiated litigation to replace LMIM as Responsible Entity for the LM First Mortgage Income Fund and its Appeal	24.3	12,793.50	9.4	5,462.00	25.1	14,022.50	0.60	354.00	2.20	1,302.00	61.6	33,934.00
	F9	Internal Conferences and telephone attendences concerning litigation matters	17.2	9,722.50	8.4	4,550.50	16.8	9,534.00	0.10	59.00	16.40	9,840.00	58.9	33,705.00
	Total Litigation		250.3	123,818.00	112.6	63,319.50	108.5	59,993.00	4.60	2,236.00	22.50	13,311.50	498.5	262,678.00
	Responsible Entity Statutory Compliance	G1	Telephone Attendances, correspondences in and out, conferences with solicitors and staff of Australian Securities and Investments Commission to discharge Information requests	24.3	13,942.50	0.6	336.00	16.3	9,130.50	0.40	204.50	-	-	41.6
G2		Telephone attendances, correspondences in and preparation of correspondences out to discharge subpoena obligations	135.3	61,464.00	29.6	15,941.00	0.8	436.00	2.60	1,417.00	-	-	168.3	79,258.00
G3		Compliance Program Review meeting attendances, telephone calls and receipt of and preparation of correspondences out to LM staff and compliance committee officers	8.6	4,250.50	3.4	1,853.00	1.3	684.50	-	-	-	-	13.3	6,788.00
G4		Time incurred in review of Fund insurance policies held by LMIM, liaise with pre and post appointment insurance brokers.	0.5	287.50	5.0	2,750.00	3.4	1,883.50	0.10	59.00	-	-	9.0	4,980.00
G5		Securing, archiving and backing-up Fund books and records. Time includes adjudication of external requests to access books and records from interested parties.	4.8	2,248.00	-	-	1.5	817.50	-	-	0.20	120.00	6.5	3,185.50
G6		Facilitating server back-ups for Australian Securities and Investments Commission	0.1	55.00	-	-	-	-	-	-	-	-	0.1	55.00
G7		Preparation of, lodgement of, statutory lodgements. General time incurred in their review, advice sought and internal conferences and correspondences attending to same.	0.2	79.00	-	-	0.8	436.00	-	-	-	-	1.0	515.00
G8		Conferences with BDO and their advisors, Correspondences between BDO, attendences of correspondences with BDO and their advisors and responses to information requests by BDO and their advisors	5.0	2,083.50	-	-	15.7	8,814.00	6.10	3,351.00	1.70	960.00	28.5	15,208.50
G9		Liaising with Clout & Associates in relation to services agreement and response to requests to review	-	-	1.1	599.50	4.5	2,641.50	-	-	1.80	1,008.00	7.4	4,249.00
G10		Correspondences, conferences and telephone calls with EY as fund auditors in relation to completion of FYE 2013 audits and discharge of future audit obligations	5.0	2,490.00	-	-	-	-	-	-	-	-	5.0	2,490.00
G11		Correspondences and telephone attendances with the custodian in relation to general matters and the fund wind-up	3.5	1,958.50	-	-	-	-	-	-	-	-	3.5	1,958.50
G12		Preparation of, review and facilitation of member distributions	6.3	2,841.50	0.4	194.00	0.4	130.00	-	-	1.00	299.00	8.1	3,464.50
G13		Review of advisor commission position including legal counsel conferences, attendances, facilitation of payments and correspondences concerning same	2.6	1,165.00	-	-	-	-	-	-	-	-	2.6	1,165.00
G14		Correspondences In and out, attendances, conferences with creditor claims against the Fund. Time includes review and preparation of claims for payment where appropriate and seeking advice on same	2.5	1,362.50	-	-	4.8	2,605.00	2.20	1,217.00	-	-	9.5	5,184.50
G15		Inter-LM Fund and operational invoicing, operational costings allocation, consideration of same	7.5	4,087.50	-	-	31.7	17,276.50	21.70	11,832.50	23.00	11,670.50	83.9	44,867.00
G16		Review of Fund Receiver Claims for Remuneration. Time includes internal conferences, conference and correspondences with solicitors in relation to review of Fee claims, telephone attendences concerning same, conferences, telephone attendences and correspondences with beneficiaries of Fee claims	-	-	-	-	-	-	-	-	8.00	4,612.00	8.0	4,612.00
G17		Correspondences to/from Solicitors in relation commencement of proceedings to claim under LMIM professional indemnity policies. Time includes receipt and allocation of invoices concerning same and correspondences to/from BDO and McN+ concerning same.	-	-	-	-	-	-	-	-	3.20	1,569.00	3.2	1,569.00
Total Responsible Entity Statutory Compliance		206.2	98,315.00	40.1	21,673.50	81.2	44,855.00	33.1	18,081.00	38.9	20,238.50	399.5	203,163.00	
Travel Time - General	H1	Time incurred Brisbane staff travelling to and from the Gold Coast to attend LM offices as part of trade-on activities	50.3	26,390.00	28.3	14,785.00	5.7	3,131.50	-	-	-	-	84.3	44,306.50
	Total Travel Time - General		50.3	26,390.00	28.3	14,785.00	5.7	3,131.50	-	-	-	-	84.3	44,306.50
Remuneration Calculation	I1	Time incurred in preparing, reviewing and finalisation of Administrators' / Liquidators' Remuneration allocation to the LM First Mortgage Income Fund for invoicing purposes, satisfaction of information requests from ASIC concerning same, satisfaction of McGrathNichol and BDO requests concerning same. Time also includes telephone attendences, conferences and correspondences with solicitors concerning progression of same.	3.7	1,908.50	4.5	2,320.50	17.0	6,061.50	26.20	8,376.00	47.40	24,934.50	98.8	43,601.00
	Total Remuneration Calculation		3.7	1,908.50	4.5	2,320.50	17.0	6,061.50	26.20	8,376.00	47.40	24,934.50	98.8	43,601.00
Investor Communications	J1	Receipt of correspondences in and preparation of correspondences out from investors and their advisors concerning status and future of the LM First Mortgage Income Fund	103.6	36,493.50	9.5	4,925.50	10.0	4,927.00	2.90	1,406.50	1.30	668.00	127.3	48,420.50
	J2	Attendance to telephone conferences with investors and their advisors concerning status and future of the LM First Mortgage Income Fund and providing updates in relation to the Trilogy Litigation	16.4	7,422.00	3.5	1,697.50	4.0	1,898.00	0.50	242.50	-	-	24.4	11,260.00
	Total Investor Communications		120.0	43,915.50	13.0	6,623.00	14.0	6,825.00	3.40	1,649.00	1.30	668.00	151.7	59,680.50
Total			2,320.65	853,474.86	487.6	252,883.00	623.4	291,972.00	205.6	85,641.50	144.4	72,264.00	3,781.7	1,556,235.36

Fee Summary Descriptions - LM First Mortgage Income Fund

Task Descriptions

Allocation	Task Desc #	Task Descriptions	Period 1 July 2014 to 30 September 2014	Period 1 July 2014 to 30 September 2014
			Recorded Hrs	Recorded Cost (\$)
Deutsche Bank Reporting	A1	Preparation of, review and issue of reports to DeutscheBank as first ranking security holder of the LM First Mortgage Income Fund. Time also includes Correspondences, conference and telephone attendances in relation to loan terms and available security	-	-
	A2	Telephone attendances with DeutscheBank as first ranking security holder of the LM First Mortgage Income Fund. Preparation of correspondences out to DeutscheBank. Receipt and Review of correspondences in from DeutscheBank.	-	-
	A3	Sourcing Information for DeutscheBank, its solicitors and/or McGrath Nicol	-	-
	A5	Prepare, Review and Approval of payments to DeutscheBank under facility	-	-
		Total Deutsche Bank Reporting	-	-
General Administration Time	B1	LM Staff and Internal Team Meetings	-	-
	B2	Administrative Matters including Filing, Attendance at ASIC Office for Statutory Lodgements etc.	9.20	1,971.50
	B3	Receipt, Review and Authorisation of Fund Payments	8.40	3,855.00
	B4	Receipt, Review and Response to Correspondences from Stakeholders	-	-
	B5	Management of Foreign exchange Hedges, including payments, margin call attendances and strategy	-	-
	B6	Telephone Attendances, correspondences in and out with members and advisors. Time also incurred in relation to meetings with investors and advisors.	-	-
	B7	Preparation, review, finalisation and issue of Formal Reports and Updates to Members	-	-
	B8	Preparation, maintenance, conferences and telephone attendances in relation to establishment of LM Investment Website for facilitation of timely information to investors	-	-
	B10	Correspondences, conferences and telephone attendances with members and advisors concerning updating member details	-	-
		Total General Administration Time	17.60	5,826.50
Loan Book Management	C1	Meetings, attendances and correspondences with LM staff in relation to loan book management and strategy. Time includes creation and maintenance of procedures.	2.20	1,152.00
	C2	Review of loan book primary materials and documentation, collation of materials to summarise into loan book strategy documents. Preparation of loan book strategy documents. Time also includes telephone attendances, conferences and review of loan documentation pertaining to potential refinancing of DeutscheBank	-	-
	C3	Creation and management of Purchase Order Register and signatory framework and other internal control procedures	-	-
	C4	Review and authorise loan book payments. Liaise with custodian regarding same.	9.40	2,688.00
	C5	Liaise with custodian in relation to security issues and release of documentation.	0.30	81.00
	C6	Preparation and Review of Cashflows and Security Positions	-	-
	C7	Review and securing assets, including Fund bank accounts	-	-
	C8	Time incurred in the review of pre-appointment insurance policies relevant to loan book assets, appointment of post appointment broker, review of post-appointment insurance policies, correspondences in and out with insurance brokers concerning same.	0.10	51.00
	C9	Review, consider, seek advice for claims against the Fund arising out of the loan book portfolio	0.10	56.00
	C10	Liaise with solicitors and externally appointed administrators in relation to securing, realising and enforcing security of the LM First Mortgage Income Fund	-	-
	C11	Review existing valuations on file for preparation of security position and forward strategy purposes. Instruct commencement of new valuations. Liaise with external valuers in preparation of same. Internal meetings concerning same.	-	-
	C12	Meetings with prospective marketing agents, valuers, correspondences in and out concerning same to establish realisation strategies	-	-
	C13	Internal conferences, conferences with LM staff to assess guarantor position for further recoveries	-	-
	C14	Review notices of demand, default and foreclosure in respect to security of the LM First Mortgage Income Fund	-	-
	C15	Travel to and from loan book security sites as part of security position assessment and trade-on considerations	-	-
	C16	Telephone attendances, conferences and correspondences in and out with subordinate lenders in loan book portfolio regarding security realisation and surplus available	-	-
	C17	Time incurred liaising with Bellpac stakeholders, solicitors and duly appointed liquidators in assessing, progressing and furthering Bellpac litigation claims against guarantors and pursuit of bonds and shares recoveries. Time included internal conferences, conference with external parties. Review of court documents, security documentation review.	0.70	189.00
	C18	General correspondences in relation to historical loans	-	-
	C19	Review and update of loan book balances and end of month accounts	0.20	54.00
		Total Loan Book Management	13.00	4,271.00
Controllership Time Not Specifically Allocated to category 3	D1	Review and authorisation of payments to and from controller accounts. Liaise with Custodian Regarding Same	22.20	8,408.00
	D2	Review and authorisation of sale contracts and title transfers. Liaise with Custodian regarding same.	0.90	525.00
	D3	Telephone attendances, emails and correspondences with LM staff concerning controllership documents and payments for authorisation.	0.60	336.00
	D4	Statutory lodgements and Business Activity Statement review and authorisation. Liaise with LM staff concerning same	5.00	2,459.50
	D5	Time incurred in review pre-appointment insurance policies specific to assets under controllership. Time include organisation of WHS site inspections and reviews	-	-
	D6	Asset realisation Strategy meetings with internal staff, LM staff, external consultants and solicitors. Correspondences to and from same. Telephone conferences concerning same.	-	-
	D7	Teleconferences, meetings, correspondences in and out in relation to securing, managing and realisation of assets	9.00	5,084.00
		Total Controllership Time Not Specifically Allocated to Controllership Time Code	37.70	16,812.50
Fund Level Strategies and Cashflow Preparation	E1	Preparation of Fund Level cashflow and budgets. Time includes internal reviews, discussions with LM staff, attendances at LM offices, and internal FTI Consulting team meetings concerning preparation of same.	-	-
		Total Fund Level Strategies and Cashflow Preparation	-	-
Litigation	F1	Telephone attendances, meetings, correspondences in and out with solicitors concerning Trilogy initiated litigation to replace LMIM as Responsible Entity for the LM First Mortgage Income Fund.	6.80	3,920.00
	F2	Telephone attendances, meetings, correspondences in and out with Trilogy concerning Trilogy initiated litigation to replace LMIM as Responsible Entity for the LM First Mortgage Income Fund.	-	-

	F4	Telephone attendances, meetings, correspondences in and out with Parties to Litigation concerning Trilogy initiated litigation to replace LMIM as Responsible Entity for the LM First Mortgage Income Fund.	-	-
	F5	Telephone attendances, meetings, correspondences in and out with ASIC concerning Trilogy initiated litigation to replace LMIM as Responsible Entity for the LM First Mortgage Income Fund.	-	-
	F6	Attend Court to provide evidence	-	-
	F7	Preparation and Swearing of Affidavit Material	-	-
	F8	Receipt and Review of Evidentiary Material and other litigation documents concerning Trilogy initiated litigation to replace LMIM as Responsible Entity for the LM First Mortgage Income Fund and its Appeal	2.00	1,200.00
	F9	Internal Conferences and telephone attendances concerning litigation matters	2.00	1,132.00
		Total Litigation	10.80	6,252.00
Responsible Entity Statutory Compliance	G1	Telephone Attendances, correspondences in and out, conferences with solicitors and staff of Australian Securities and Investments Commission to discharge information requests	-	-
	G2	Telephone attendances, correspondences in and preparation of correspondences out to discharge subpoena obligations	-	-
	G3	Compliance Program Review meeting attendances, telephone calls and receipt of and preparation of correspondences out to LM staff and compliance committee officers	-	-
	G4	Time Incurred in review of Fund insurance policies held by LMIM, liaise with pre and post appointment insurance brokers.	-	-
	G5	Securing, archiving and backing-up Fund books and records. Time includes adjudication of external requests to access books and records from interested parties.	0.30	180.00
	G6	Facilitating server back-ups for Australian Securities and Investments Commission	-	-
	G7	Preparation of, lodgement of, statutory lodgements. General time incurred in their review, advice sought and internal conferences and correspondences attending to same.	-	-
	G8	Conferences with BDO and their advisors, Correspondences between BDO, attendances of correspondences with BDO and their advisors and responses to information requests by BDO and their advisors	41.90	23,677.00
	G9	Liaising with Clout & Associates in relation to services agreement and response to requests to review	2.50	1,400.00
	G10	Correspondences, conferences and telephone calls with EY as fund auditors in relation to completion of FYE 2013 audits and discharge of future audit obligations	-	-
	G11	Correspondences and telephone attendances with the custodian in relation to general matters and the fund wind-up	-	-
	G12	Preparation of, review and facilitation of member distributions	1.80	486.00
	G13	Review of advisor commission position including legal counsel conferences, attendances, facilitation of payments and correspondences concerning same	-	-
	G14	Correspondences in and out, attendances, conferences with creditor claims against the Fund. Time includes review and preparation of claims for payment where appropriate and seeking advice on same	8.30	3,129.00
	G15	Inter-LM Fund and operational invoicing, operational costings allocation, consideration of same	1.80	871.00
	G16	Review of Fund Receiver Claims for Remuneration. Time includes internal conferences, conference and correspondences with solicitors in relation to review of Fee claims, telephone attendances concerning same, conferences, telephone attendances and correspondences with beneficiaries of Fee claims	34.10	16,471.00
	G17	Correspondences to/from Solicitors in relation commencement of proceedings to claim under LMIM professional indemnity policies. Time includes receipt and allocation of invoices concerning same and correspondences to/from BDO and McN+ concerning same.	0.50	264.00
		Total Responsible Entity Statutory Compliance	91.20	46,478.00
Travel Time - General	H1	Time incurred Brisbane staff travelling to and from the Gold Coast to attend LM offices as part of trade-on activities	-	-
		Total Travel Time - General	-	-
Remuneration Calculation	I1	Time incurred in preparing, reviewing and finalisation of Administrators' / Liquidators' Remuneration allocation to the LM First Mortgage Income Fund for invoicing purposes, satisfaction of information requests from ASIC concerning same, satisfaction of McGrathNichol and BDO requests concerning same. Time also includes telephone attendances, conferences and correspondences with solicitors concerning progression of same.	73.60	37,949.50
		Total Remuneration Calculation	73.60	37,949.50
Investor Communications	J1	Receipt of correspondences in and preparation of correspondences out from investors and their advisors concerning status and future of the LM First Mortgage Income Fund	2.30	1,183.00
	J2	Attendance to telephone conferences with investors and their advisors concerning status and future of the LM First Mortgage Income Fund and providing updates in relation to the Trilogy Litigation	0.70	357.00
		Total Investor Communications	3.00	1,540.00
Other Time Incorrectly Recorded not to be allocated to FMIF	K1	AIF time	-	-
	K2	MPF time	-	-
	K3	Other	-	-
		Total Other Time Incorrectly Recorded to FMIF	-	-
Total before Non FMIF Deductions			246.9	119,129.50
Total			246.9	119,129.50

Fee Summary Descriptions - LM First Mortgage Income Fund

Task Descriptions

Allocation	Task Desc #	Task Descriptions	Period 1 October 2014 to 31 December 2014	Period 1 October 2014 to 31 December 2014
			Recorded Hrs	Recorded Cost (\$)
Deutsche Bank Reporting	A1	Preparation of, review and issue of reports to DeutscheBank as first ranking security holder of the LM First Mortgage Income Fund. Time also includes	-	-
	A2	Correspondences, conference and telephone attendances in relation to loan terms and available security	-	-
	A3	Telephone attendances with DeutscheBank as first ranking security holder of the LM First Mortgage Income Fund. Preparation of correspondences out to DeutscheBank. Receipt and Review of correspondences in from DeutscheBank.	-	-
	A5	Sourcing Information for DeutscheBank, its solicitors and/or McGrath Nicol	-	-
	A5	Prepare, Review and Approval of payments to DeutscheBank under facility	-	-
		Total Deutsche Bank Reporting	-	-
General Administration Time	B1	LM Staff and Internal Team Meetings	-	-
	B2	Administrative Matters including Filing, Attendance at ASIC Office for Statutory Lodgements etc.	3.00	840.00
	B3	Receipt, Review and Authorisation of Fund Payments	-	-
	B4	Receipt, Review and Response to Correspondences from Stakeholders	-	-
	B5	Management of Foreign exchange Hedges, including payments, margin call attendances and strategy	-	-
	B6	Telephone Attendances, correspondences in and out with members and advisors. Time also incurred in relation to meetings with investors and advisors.	-	-
	B7	Preparation, review, finalisation and issue of Formal Reports and Updates to Members	-	-
	B8	Preparation, maintenance, conferences and telephone attendances in relation to establishment of LM Investment Website for facilitation of timely information to investors	0.10	51.00
	B10	Correspondences, conferences and telephone attendances with members and advisors concerning updating member details	-	-
		Total General Administration Time	3.10	891.00
Loan Book Management	C1	Meetings, attendances and correspondences with LM staff in relation to loan book management and strategy. Time includes creation and maintenance of procedures.	1.50	765.00
	C2	Review of loan book primary materials and documentation, collation of materials to summarise into loan book strategy documents. Preparation of loan book strategy documents. Time also includes telephone attendances, conferences and review of loan documentation pertaining to potential refinance of DeutscheBank	-	-
	C3	Creation and management of Purchase Order Register and signatory framework and other internal control procedures	0.30	81.00
	C4	Review and authorise loan book payments. Liaise with custodian regarding same.	0.70	189.00
	C5	Liaise with custodian in relation to security issues and release of documentation.	-	-
	C6	Preparation and Review of Cashflows and Security Positions	-	-
	C7	Review and securing assets, including Fund bank accounts	0.30	110.00
	C8	Time incurred in the review of pre-appointment insurance policies relevant to loan book assets, appointment of post appointment broker, review of post-appointment insurance policies, correspondences in and out with insurance brokers concerning same.	-	-
	C9	Review, consider, seek advice for claims against the Fund arising out of the loan book portfolio	0.10	60.00
	C10	Liaise with solicitors and externally appointed administrators in relation to securing, realising and enforcing security of the LM First Mortgage Income Fund	-	-
	C11	Review existing valuations on file for preparation of security position and forward strategy purposes. Instruct commencement of new valuations. Liaise with external valuers in preparation of same. Internal meetings concerning same.	-	-
	C12	Meetings with prospective marketing agents, valuers, correspondences in and out concerning same to establish realisation strategies	-	-
	C13	Internal conferences, conferences with LM staff to assess guarantor position for further recoveries	-	-
	C14	Review notices of demand, default and foreclosure in respect to security of the LM First Mortgage Income Fund	-	-
	C15	Travel to and from loan book security sites as part of security position assessment and trade-on considerations	-	-
	C16	Telephone attendances, conferences and correspondences in and out with subordinate lenders in loan book portfolio regarding security realisation and surplus available	-	-
	C17	Time incurred liaising with Bellpac stakeholders, solicitors and duly appointed liquidators in assessing, progressing and furthering Bellpac litigation claims against guarantors and pursuit of bonds and shares recoveries. Time included internal conferences, conference with external parties. Review of court documents. security documentation review.	-	-
	C18	General correspondences in relation to historical loans	-	-
	C19	Review and update of loan book balances and end of month accounts	-	-
		Total Loan Book Management	2.90	1,205.00
Controllership Time Not Specifically Allocated to category 3	D1	Review and authorisation of payments to and from controller accounts. Liaise with Custodian Regarding Same	0.10	60.00
	D2	Review and authorisation of sale contracts and title transfers. Liaise with Custodian regarding same.	-	-
	D3	Telephone attendances, emails and correspondences with LM staff concerning controllership documents and payments for authorisation.	0.70	189.00
	D4	Statutory lodgements and Business Activity Statement review and authorisation. Liaise with LM staff concerning same	15.80	5,095.00
	D5	Time incurred in review pre-appointment insurance policies specific to assets under controllership. Time include organisation of WHS site inspections and reviews	-	-
	D6	Asset realisation Strategy meetings with Internal staff, LM staff, external consultants and solicitors. Correspondences to an from same. Telephone conferences concerning same.	-	-
	D7	Teleconferences, meetings, correspondences in and out in relation to securing, managing and realisation of assets	0.50	280.00
		Total Controllership Time Not Specifically Allocated to Controllership Time Code	17.10	5,624.00
Fund Level Strategies and Cashflow Preparation	E1	Preparation of Fund Level cashflow and budgets. Time includes internal reviews, discussions with LM staff, attendances at LM offices, and internal FTI Consulting team meetings concerning preparation of same.	-	-
		Total Fund Level Strategies and Cashflow Preparation	-	-
			-	-

Litigation	F1	Telephone attendances, meetings, correspondences in and out with solicitors concerning Trilogy initiated litigation to replace LMIM as Responsible Entity for the LM First Mortgage Income Fund.	3.00	1,800.00
	F2	Telephone attendances, meetings, correspondences in and out with Trilogy concerning Trilogy initiated litigation to replace LMIM as Responsible Entity for the LM First Mortgage Income Fund.	-	-
	F4	Telephone attendances, meetings, correspondences in and out with Parties to Litigation concerning Trilogy initiated litigation to replace LMIM as Responsible Entity for the LM First Mortgage Income Fund.	-	-
	F5	Telephone attendances, meetings, correspondences in and out with ASIC concerning Trilogy initiated litigation to replace LMIM as Responsible Entity for the LM First Mortgage Income Fund.	-	-
	F6	Attend Court to provide evidence	-	-
	F7	Preparation and Swearing of Affidavit Material	-	-
	F8	Receipt and Review of Evidentiary Material and other litigation documents concerning Trilogy initiated litigation to replace LMIM as Responsible Entity for the LM First Mortgage Income Fund and its Appeal	-	-
	F9	Internal Conferences and telephone attendances concerning litigation matters	0.20	112.00
		Total Litigation	3.20	1,912.00
			-	-
Responsible Entity Statutory Compliance	G1	Telephone Attendances, correspondences in and out, conferences with solicitors and staff of Australian Securities and Investments Commission to discharge information requests	1.80	945.00
	G2	Telephone attendances, correspondences in and preparation of correspondences out to discharge subpoena obligations	-	-
	G3	Compliance Program Review meeting attendances, telephone calls and receipt of and preparation of correspondences out to LM staff and compliance committee officers	-	-
	G4	Time Incurred in review of Fund insurance policies held by LMIM, liaise with pre and post appointment insurance brokers.	-	-
	G5	Securing, archiving and backing-up Fund books and records. Time includes adjudication of external requests to access books and records from interested parties.	0.80	480.00
	G6	Facilitating server back-ups for Australian Securities and Investments Commission	-	-
	G7	Preparation of, lodgement of, statutory lodgements. General time incurred in their review, advice sought and internal conferences and correspondences attending to same.	-	-
	G8	Conferences with BDO and their advisors, Correspondences between BDO, attendances of correspondences with BDO and their advisors and responses to information requests by BDO and their advisors	10.70	6,288.00
	G9	Liaising with Clout & Associates in relation to services agreement and response to requests to review	0.40	240.00
	G10	Correspondences, conferences and telephone calls with EY as fund auditors in relation to completion of FYE 2013 audits and discharge of future audit obligations	-	-
	G11	Correspondences and telephone attendances with the custodian in relation to general matters and the fund wind-up	-	-
	G12	Preparation of, review and facilitation of member distributions	-	-
	G13	Review of advisor commission position including legal counsel conferences, attendances, facilitation of payments and correspondences concerning same	-	-
	G14	Correspondences in and out, attendances, conferences with creditor claims against the Fund. Time includes review and preparation of claims for payment where appropriate and seeking advice on same	5.10	1,708.00
	G15	Inter-LM Fund and operational invoicing, operational costings allocation, consideration of same	1.50	666.00
	G16	Review of Fund Receiver Claims for Remuneration. Time includes internal conferences, conference and correspondences with solicitors in relation to review of Fee claims, telephone attendances concerning same, conferences, telephone attendances and correspondences with beneficiaries of Fee claims	0.90	512.00
	G17	Correspondences to/from Solicitors in relation commencement of proceedings to claim under LMIM professional indemnity policies. Time includes receipt and allocation of invoices concerning same and correspondences to/from BDO and McN+ concerning same.	1.30	457.00
		Total Responsible Entity Statutory Compliance	22.50	11,296.00
			-	-
Travel Time - General	H1	Time incurred Brisbane staff travelling to and from the Gold Coast to attend LM offices as part of trade-on activities	-	-
		Total Travel Time - General	-	-
Remuneration Calculation	I1	Time incurred in preparing, reviewing and finalisation of Administrators' / Liquidators' Remuneration allocation to the LM First Mortgage Income Fund for invoicing purposes, satisfaction of information requests from ASIC concerning same, satisfaction of McGrathNichol and BDO requests concerning same. Time also includes telephone attendances, conferences and correspondences with solicitors concerning progression of same.	23.60	9,558.50
		Total Remuneration Calculation	23.60	9,558.50
			-	-
Investor Communications	J1	Receipt of correspondences in and preparation of correspondences out from investors and their advisors concerning status and future of the LM First Mortgage Income Fund	2.30	1,173.00
	J2	Attendance to telephone conferences with investors and their advisors concerning status and future of the LM First Mortgage Income Fund and providing updates in relation to the Trilogy Litigation	-	-
		Total Investor Communications	2.30	1,173.00
Other Time Incorrectly Recorded not to be allocated to FMIF	K1	AIF time	-	-
	K2	MPF time	-	-
	K3	Other	-	-
		Total Other Time Incorrectly Recorded to FMIF	-	-
			-	-
Total before Non FMIF Deductions			74.7	31,659.50

Fee Summary Descriptions - LM First Mortgage Income Fund

Task Descriptions

Allocation	Task Desc #	Task Descriptions	Period 1 January 2015 to 30 June 2015	Period 1 January 2015 to 30 June 2015
			Recorded Hrs	Recorded Cost (\$)
Deutsche Bank Reporting	A1	Preparation of, review and issue of reports to DeutscheBank as first ranking security holder of the LM First Mortgage Income Fund. Time also includes Correspondences, conference and telephone attendances in relation to loan terms and available security	-	-
	A2	Telephone attendances with DeutscheBank as first ranking security holder of the LM First Mortgage Income Fund. Preparation of correspondences out to DeutscheBank. Receipt and Review of correspondences in from DeutscheBank.	-	-
	A3	Sourcing Information for DeutscheBank, its solicitors and/or McGrath Nicol	-	-
	A5	Prepare, Review and Approval of payments to DeutscheBank under facility	-	-
	Total Deutsche Bank Reporting		-	-
General Administration Time	B1	LM Staff and Internal Team Meetings	-	-
	B2	Administrative Matters including Filing, Attendance at ASIC Office for Statutory Lodgements etc.	1.50	218.00
	B3	Receipt, Review and Authorisation of Fund Payments	2.40	905.50
	B4	Receipt, Review and Response to Correspondences from Stakeholders	-	-
	B5	Management of Foreign exchange Hedges, including payments, margin call attendances and strategy	-	-
	B6	Telephone Attendances, correspondences in and out with members and advisors. Time also incurred in relation to meetings with investors and advisors.	-	-
	B7	Preparation, review, finalisation and issue of Formal Reports and Updates to Members	-	-
	B8	Preparation, maintenance, conferences and telephone attendances in relation to establishment of LM Investment Website for facilitation of timely Information to investors	-	-
	B10	Correspondences, conferences and telephone attendances with members and advisors concerning updating member details	-	-
	Total General Administration Time		3.90	1,123.50
Loan Book Management	C1	Meetings, attendances and correspondences with LM staff in relation to loan book management and strategy. Time includes creation and maintenance of procedures.	-	-
	C2	Review of loan book primary materials and documentation, collation of materials to summarise into loan book strategy documents. Preparation of loan book strategy documents. Time also includes telephone attendances, conferences and review of loan documentation pertaining to potential refinace of DeutscheBank	-	-
	C3	Creation and management of Purchase Order Register and signatory framework and other internal control procedures	-	-
	C4	Review and authorise loan book payments. Liaise with custodian regarding same.	-	-
	C5	Liaise with custodian in relation to security issues and release of documentation.	0.20	102.00
	C6	Preparation and Review of Cashflows and Security Positions	-	-
	C7	Review and securing assets, including Fund bank accounts	0.20	112.00
	C8	Time incurred in the review of pre-appointment insurance policies relevant to loan book assets, appointment of post appointment broker, review of post-appointment insurance policies, correspondences in and out with insurance brokers concerning same.	-	-
	C9	Review, consider, seek advice for claims against the Fund arising out of the loan book portfolio	-	-
	C10	Liaise with solicitors and externally appointed administrators in relation to securing, realising and enforcing security of the LM First Mortgage Income Fund	-	-
	C11	Review existing valuations on file for preparation of security position and forward strategy purposes. Instruct commencement of new valuations. Liaise with external valuers in preparation of same. Internal meetings concerning same.	-	-
	C12	Meetings with prospective marketing agents, valuers, correspondences in and out concerning same to establish realisation strategies	-	-
	C13	Internal conferences, conferences with LM staff to assess guarantor position for further recoveries	-	-
	C14	Review notices of demand, default and foreclosure in respect to security of the LM First Mortgage Income Fund	-	-
	C15	Travel to and from loan book security sites as part of security position assessment and trade-on considerations	-	-
	C16	Telephone attendances, conferences and correspondences in and out with subordinate lenders in loan book portfolio regarding security realisation and surplus available	-	-
	C17	Time incurred liaising with Bellpac stakeholders, solicitors and duly appointed liquidators in assessing, progressing and furthering Bellpac litigation claims against guarantors and pursuit of bonds and shares recoveries. Time included internal conferences, conference with external parties. Review of court documents. security documentation review.	-	-
	C18	General correspondences in relation to historical loans	0.50	270.00
	C19	Review and update of loan book balances and end of month accounts	-	-
	Total Loan Book Management		0.90	484.00
Controllership Time Not Specifically Allocated to category 3	D1	Review and authorisation of payments to and from controller accounts. Liaise with Custodian Regarding Same	-	-
	D2	Review and authorisation of sale contracts and title transfers. Liaise with Custodian regarding same.	-	-
	D3	Telephone attendances, emails and correspondences with LM staff concerning controllership documents and payments for authorisation.	-	-
	D4	Statutory lodgements and Business Activity Statement review and authorisation. Liaise with LM staff concerning same	0.60	121.50
	D5	Time incurred in review pre-appointment insurance policies specific to assets under controllership. Time include ogranisation of WHS site inspections and reviews	1.10	616.00
	D6	Asset realisation Strategy meetings with internal staff, LM staff, external consultants and solicitors. Correspondences to an from same. Telephone conferences concerning same.	-	-
	D7	Teleconferences, meetings, correspondences in and out in relation to securing, managing and realisation of assets	0.50	282.00
	Total Controllership Time Not Specifically Allocated to Controllership Time Code		2.20	1,019.50
Fund Level Strategies and Cashflow Preparation	E1	Preparation of Fund Level cashflow and budgets. Time includes internal reviews, discussions with LM staff, attendances at LM offices, and internal FTI Consulting team meetings concerning preparation of same.	-	-
			-	-

		Total Fund Level Strategies and Cashflow Preparation		
Litigation	F1	Telephone attendances, meetings, correspondences in and out with solicitors concerning Trilogy initiated litigation to replace LMIM as Responsible Entity for the LM First Mortgage Income Fund.	22.00	13,116.00
	F2	Telephone attendances, meetings, correspondences in and out with Trilogy concerning Trilogy initiated litigation to replace LMIM as Responsible Entity for the LM First Mortgage Income Fund.	-	-
	F4	Telephone attendances, meetings, correspondences in and out with Parties to Litigation concerning Trilogy initiated litigation to replace LMIM as Responsible Entity for the LM First Mortgage Income Fund.	0.10	13.50
	F5	Telephone attendances, meetings, correspondences in and out with ASIC concerning Trilogy initiated litigation to replace LMIM as Responsible Entity for the LM First Mortgage Income Fund.	-	-
	F6	Attend Court to provide evidence	-	-
	F7	Preparation and Swearing of Affidavit Material	3.80	2,276.00
	F8	Receipt and Review of Evidentiary Material and other litigation documents concerning Trilogy initiated litigation to replace LMIM as Responsible Entity for the LM First Mortgage Income Fund and its Appeal	-	-
	F9	Internal Conferences and telephone attendences concerning litigation matters	-	-
	Total Litigation		25.90	15,405.50
Responsible Entity Statutory Compliance	G1	Telephone Attendances, correspondences in and out, conferences with solicitors and staff of Australian Securities and Investments Commission to discharge Information requests	-	-
	G2	Telephone attendances, correspondences in and preparation of correspondences out to discharge subpoena obligations	-	-
	G3	Compliance Program Review meeting attendances, telephone calls and receipt of and preparation of correspondences out to LM staff and compliance committee officers	-	-
	G4	Time incurred in review of Fund insurance policies held by LMIM, liaise with pre and post appointment insurance brokers.	0.30	153.00
	G5	Securing, archiving and backing-up Fund books and records. Time includes adjudication of external requests to access books and records from interested parties.	-	-
	G6	Facilitating server back-ups for Australian Securities and Investments Commission	-	-
	G7	Preparation of, lodgement of, statutory lodgements. General time incurred in their review, advice sought and internal conferences and correspondences attending to same.	0.60	360.00
	G8	Conferences with BDO and their advisors, Correspondences between BDO, attendences of correspondences with BDO and their advisors and responses to information requests by BDO and their advisors	30.30	16,436.50
	G9	Liaising with Clout & Associates in relation to services agreement and response to requests to review	-	-
	G10	Correspondences, conferences and telephone calls with EY as fund auditors in relation to completion of FYE 2013 audits and discharge of future audit obligations	-	-
	G11	Correspondences and telephone attendances with the custodian in relation to general matters and the fund wind-up	-	-
	G12	Preparation of, review and facilitation of member distributions	3.50	1,538.00
	G13	Review of advisor commission position including legal counsel conferences, attendances, facilitation of payments and correspondences concerning same	-	-
	G14	Correspondences in and out, attendances, conferences with creditor claims against the Fund. Time includes review and preparation of claims for payment where appropriate and seeking advice on same	20.90	7,932.00
	G15	Inter-LM Fund and operational invoicing, operational costings allocation, consideration of same	3.80	1,383.00
	G16	Review of Fund Receiver Claims for Remuneration. Time includes internal conferences, conference and correspondences with solicitors in relation to review of Fee claims, telephone attendences concerning same, conferences, telephone attendences and correspondences with beneficiaries of Fee claims	2.30	1,304.00
	G17	Correspondences to/from Solicitors in relation commencement of proceedings to claim under LMIM professional Indemnity policies. Time Includes receipt and allocation of invoices concerning same and correspondences to/from BDO and McN+ concerning same.	6.10	2,289.00
Total Responsible Entity Statutory Compliance		67.80	31,395.50	
Travel Time - General	H1	Time Incurred Brisbane staff travelling to and from the Gold Coast to attend LM offices as part of trade-on activities	-	-
	Total Travel Time - General		-	-
Remuneration Calculation	I1	Time incurred in preparing, reviewing and finalisation of Administrators' / Liquidators' Remuneration allocation to the LM First Mortgage Income Fund for invoicing purposes, satisfaction of information requests from ASIC concerning same, satisfaction of McGrathNichol and BDO requests concerning same. Time also includes telephone attendences, conferences and correspondences with solicitors concerning progression of same.	7.80	3,249.00
	Total Remuneration Calculation		7.80	3,249.00
Investor Communications	J1	Receipt of correspondences in and preparation of correspondences out from investors and their advisors concerning status and future of the LM First Mortgage Income Fund	10.70	5,217.00
	J2	Attendance to telephone conferences with investors and their advisors concerning status and future of the LM First Mortgage Income Fund and providing updates in relation to the Trilogy Litigation	-	-
	Total Investor Communications		10.70	5,217.00
Total		119.20	57,894.00	

Fee Summary Descriptions - LM First Mortgage Income Fund

Task Descriptions

Allocation	Task Desc #	Task Descriptions	Period 1 July 2015 to 30 September 2015	Period 1 July 2015 to 30 September 2015
			Recorded Hrs	Recorded Cost (\$)
Deutsche Bank Reporting	A1	Preparation of, review and issue of reports to DeutscheBank as first ranking security holder of the LM First Mortgage Income Fund. Time also includes Correspondences, conference and telephone attendances in relation to loan terms and available security	-	-
	A2	Telephone attendances with DeutscheBank as first ranking security holder of the LM First Mortgage Income Fund. Preparation of correspondences out to DeutscheBank. Receipt and Review of correspondences in from DeutscheBank.	-	-
	A3	Sourcing Information for DeutscheBank, its solicitors and/or McGrath Nicol	-	-
	A5	Prepare, Review and Approval of payments to DeutscheBank under facility	-	-
	Total Deutsche Bank Reporting		-	-
General Administration Time	B1	LM Staff and Internal Team Meetings	-	-
	B2	Administrative Matters including Filing, Attendance at ASIC Office for Statutory Lodgements etc.	0.40	54.00
	B3	Receipt, Review and Authorisation of Fund Payments	-	-
	B4	Receipt, Review and Response to Correspondences from Stakeholders	0.50	300.00
	B5	Management of Foreign exchange Hedges, including payments, margin call attendances and strategy	-	-
	B6	Telephone Attendances, correspondences in and out with members and advisors. Time also incurred in relation to meetings with investors and advisors.	-	-
	B7	Preparation, review, finalisation and issue of Formal Reports and Updates to Members	0.50	280.00
	B8	Preparation, maintenance, conferences and telephone attendances in relation to establishment of LM Investment Website for facilitation of timely information to investors	-	-
	B10	Correspondences, conferences and telephone attendances with members and advisors concerning updating member details	0.20	112.00
	Total General Administration Time		1.60	746.00
Loan Book Management	C1	Meetings, attendances and correspondences with LM staff in relation to loan book management and strategy. Time includes creation and maintenance of procedures.	-	-
	C2	Review of loan book primary materials and documentation, collation of materials to summarise into loan book strategy documents. Preparation of loan book strategy documents. Time also includes telephone attendances, conferences and review of loan documentation pertaining to potential refinancing of DeutscheBank	-	-
	C3	Creation and management of Purchase Order Register and signatory framework and other internal control procedures	-	-
	C4	Review and authorise loan book payments. Liaise with custodian regarding same.	-	-
	C5	Liaise with custodian in relation to security issues and release of documentation.	-	-
	C6	Preparation and Review of Cashflows and Security Positions	-	-
	C7	Review and securing assets, including Fund bank accounts	0.10	30.00
	C8	Time incurred in the review of pre-appointment insurance policies relevant to loan book assets, appointment of post appointment broker, review of post-appointment insurance policies, correspondences in and out with insurance brokers concerning same.	-	-
	C9	Review, consider, seek advice for claims against the Fund arising out of the loan book portfolio	-	-
	C10	Liaise with solicitors and externally appointed administrators in relation to securing, realising and enforcing security of the LM First Mortgage Income Fund	-	-
	C11	Review existing valuations on file for preparation of security position and forward strategy purposes. Instruct commencement of new valuations. Liaise with external valuers in preparation of same. Internal meetings concerning same.	-	-
	C12	Meetings with prospective marketing agents, valuers, correspondences in and out concerning same to establish realisation strategies	-	-
	C13	Internal conferences, conferences with LM staff to assess guarantor position for further recoveries	-	-
	C14	Review notices of demand, default and foreclosure in respect to security of the LM First Mortgage Income Fund	-	-
	C15	Travel to and from loan book security sites as part of security position assessment and trade-on considerations	-	-
	C16	Telephone attendances, conferences and correspondences in and out with subordinate lenders in loan book portfolio regarding security realisation and surplus available	-	-
	C17	Time incurred liaising with Bellpac stakeholders, solicitors and duly appointed liquidators in assessing, progressing and furthering Bellpac litigation claims against guarantors and pursuit of bonds and shares recoveries. Time included internal conferences, conference with external parties. Review of court documents, security documentation review.	-	-
	C18	General correspondences in relation to historical loans	-	-
	C19	Review and update of loan book balances and end of month accounts	-	-
	Total Loan Book Management		0.10	30.00
Controllership Time Not Specifically Allocated to category 3	D1	Review and authorisation of payments to and from controller accounts. Liaise with Custodian Regarding Same	-	-
	D2	Review and authorisation of sale contracts and title transfers. Liaise with Custodian regarding same.	-	-
	D3	Telephone attendances, emails and correspondences with LM staff concerning controllership documents and payments for authorisation.	-	-
	D4	Statutory lodgements and Business Activity Statement review and authorisation. Liaise with LM staff concerning same	2.30	591.00
	D5	Time incurred in review pre-appointment insurance policies specific to assets under controllership. Time include organisation of WHS site inspections and reviews	-	-
	D6	Asset realisation Strategy meetings with internal staff, LM staff, external consultants and solicitors. Correspondences to and from same. Telephone conferences concerning same.	-	-
	D7	Teleconferences, meetings, correspondences in and out in relation to securing, managing and realisation of assets	0.30	90.00
	Total Controllership Time Not Specifically Allocated to Controllership Time Code		2.60	681.00
Fund Level Strategies and Cashflow Preparation	E1	Preparation of Fund Level cashflow and budgets. Time includes internal reviews, discussions with LM staff, attendances at LM offices, and Internal FTI Consulting team meetings concerning preparation of same.	-	-
	Total Fund Level Strategies and Cashflow Preparation		-	-
			-	-

Litigation	F1	Telephone attendances, meetings, correspondences in and out with solicitors concerning Trilogy initiated litigation to replace LMIM as Responsible Entity for the LM First Mortgage Income Fund.	15.20	9,120.00
	F2	Telephone attendances, meetings, correspondences in and out with Trilogy concerning Trilogy initiated litigation to replace LMIM as Responsible Entity for the LM First Mortgage Income Fund.	-	-
	F4	Telephone attendances, meetings, correspondences in and out with Parties to Litigation concerning Trilogy initiated litigation to replace LMIM as Responsible Entity for the LM First Mortgage Income Fund.	-	-
	F5	Telephone attendances, meetings, correspondences in and out with ASIC concerning Trilogy initiated litigation to replace LMIM as Responsible Entity for the LM First Mortgage Income Fund.	-	-
	F6	Attend Court to provide evidence	-	-
	F7	Preparation and Swearing of Affidavit Material	-	-
	F8	Receipt and Review of Evidentiary Material and other litigation documents concerning Trilogy initiated litigation to replace LMIM as Responsible Entity for the LM First Mortgage Income Fund and its Appeal	1.20	720.00
	F9	Internal Conferences and telephone attendances concerning litigation matters	5.40	3,232.00
		Total Litigation	21.80	13,072.00
Responsible Entity Statutory Compliance	G1	Telephone Attendances, correspondences in and out, conferences with solicitors and staff of Australian Securities and Investments Commission to discharge information requests	-	-
	G2	Telephone attendances, correspondences in and preparation of correspondences out to discharge subpoena obligations	-	-
	G3	Compliance Program Review meeting attendances, telephone calls and receipt of and preparation of correspondences out to LM staff and compliance committee officers	-	-
	G4	Time incurred in review of Fund insurance policies held by LMIM, liaise with pre and post appointment insurance brokers.	-	-
	G5	Securing, archiving and backing-up Fund books and records. Time includes adjudication of external requests to access books and records from interested parties.	0.30	90.00
	G6	Facilitating server back-ups for Australian Securities and Investments Commission	-	-
	G7	Preparation of, lodgement of, statutory lodgements. General time incurred in their review, advice sought and internal conferences and correspondences attending to same.	-	-
	G8	Conferences with BDO and their advisors, Correspondences between BDO, attendances of correspondences with BDO and their advisors and responses to information requests by BDO and their advisors	8.10	4,265.50
	G9	Liaising with Clout & Associates in relation to services agreement and response to requests to review	-	-
	G10	Correspondences, conferences and telephone calls with EY as fund auditors in relation to completion of FYE 2013 audits and discharge of future audit obligations	-	-
	G11	Correspondences and telephone attendances with the custodian in relation to general matters and the fund wind-up	-	-
	G12	Preparation of, review and facilitation of member distributions	-	-
	G13	Review of advisor commission position including legal counsel conferences, attendances, facilitation of payments and correspondences concerning same	-	-
	G14	Correspondences in and out, attendances, conferences with creditor claims against the Fund. Time includes review and preparation of claims for payment where appropriate and seeking advice on same	11.00	4,798.00
	G15	Inter-LM Fund and operational invoicing, operational costings allocation, consideration of same	0.20	112.00
	G16	Review of Fund Receiver Claims for Remuneration. Time includes internal conferences, conference and correspondences with solicitors in relation to review of Fee claims, telephone attendances concerning same, conferences, telephone attendances and correspondences with beneficiaries of Fee claims	0.50	280.00
	G17	Correspondences to/from Solicitors in relation commencement of proceedings to claim under LMIM professional indemnity policies. Time includes receipt and allocation of invoices concerning same and correspondences to/from BDO and McN+ concerning same.	2.60	1,230.00
		Total Responsible Entity Statutory Compliance	22.70	10,775.50
Travel Time - General	H1	Time incurred Brisbane staff travelling to and from the Gold Coast to attend LM offices as part of trade-on activities	-	-
		Total Travel Time - General	-	-
Remuneration Calculation	I1	Time incurred in preparing, reviewing and finalisation of Administrators' / Liquidators' Remuneration allocation to the LM First Mortgage Income Fund for invoicing purposes, satisfaction of information requests from ASIC concerning same, satisfaction of McGrathNichol and BDO requests concerning same. Time also includes telephone attendances, conferences and correspondences with solicitors concerning progression of same.	7.70	3,454.00
		Total Remuneration Calculation	7.70	3,454.00
Investor Communications	J1	Receipt of correspondences in and preparation of correspondences out from investors and their advisors concerning status and future of the LM First Mortgage Income Fund	4.00	1,861.00
	J2	Attendance to telephone conferences with investors and their advisors concerning status and future of the LM First Mortgage Income Fund and providing updates in relation to the Trilogy Litigation	-	-
		Total Investor Communications	4.00	1,861.00
Total			60.50	30,619.50

Summary by ARITA Code

Period 19 March 2013 to 10 July 2013																	
Name	Position	Hourly Rate	Administration		Assets		Creditors		Dividend		Investigations		Trade-On		Total		
			Units	\$	Units	\$	Units	\$	Units	\$	Units	\$	Units	\$	Units	\$	
Ginette Muller	Senior Managing Director	590	-	-	1.0	590.00	3.0	1,770.00	#	###	-	1.0	590.00	18.5	10,915.00	23.5	13,865.00
Kelly-Anne Trenfield	Senior Managing Director	590	-	-	0.4	236.00	0.1	59.00	#	###	-	-	-	1.3	767.00	1.8	1,062.00
Ginette Muller	Senior Managing Director	575	-	-	3.0	1,725.00	9.0	5,175.00	#	###	-	12.7	7,302.50	112.1	64,457.50	136.8	78,660.00
Ian Francis	Senior Managing Director	575	-	-	19.0	10,925.00	0.5	287.50	#	###	-	-	-	1.0	575.00	20.5	11,787.50
Joanne Dunn	Senior Managing Director	575	1.0	575.00	1.3	747.50	10.8	6,210.00	#	###	-	0.5	287.50	20.1	11,557.50	33.7	19,377.50
John Park	Senior Managing Director	575	-	-	1.4	805.00	0.1	57.50	#	###	-	-	-	18.4	10,580.00	19.9	11,442.50
Kelly-Anne Trenfield	Senior Managing Director	575	4.5	2,587.50	7.2	4,140.00	2.3	1,322.50	#	###	-	0.7	402.50	12.8	7,360.00	27.5	15,812.50
Lachlan McIntosh	Senior Managing Director	575	-	-	4.0	2,300.00	-	-	#	###	-	-	-	-	-	4.0	2,300.00
Damian Bender	Managing Director	550	-	-	7.4	4,070.00	4.5	2,475.00	#	###	-	0.7	385.00	7.4	4,070.00	20.0	11,000.00
James Taplin	Managing Director	550	0.9	495.00	83.3	45,815.00	-	-	#	###	-	-	-	1.4	770.00	85.6	47,080.00
John Corbett	Managing Director	550	29.7	16,335.00	124.3	68,365.00	29.0	15,950.00	#	###	-	-	-	7.0	3,850.00	190.0	104,500.00
Sally McBryde	Managing Director	550	-	-	0.5	275.00	0.2	110.00	#	###	-	1.3	715.00	5.3	2,915.00	7.3	4,015.00
Andrew Weatherley	Director 2	545	-	-	-	-	11.9	6,485.50	#	###	-	-	-	38.0	20,710.00	49.9	27,195.50
Christine Alterator	Director 2	545	-	-	-	-	-	-	#	###	-	-	-	9.1	4,959.50	9.1	4,959.50
Damien Lau	Director 2	545	-	-	-	-	-	-	#	###	-	-	-	1.9	1,035.50	1.9	1,035.50
Glenn O'Kearney	Director 2	545	4.0	2,180.00	0.2	109.00	0.5	272.50	#	###	-	4.5	2,452.50	47.3	25,778.50	56.5	30,792.50
Oliver Schelzer	Director 2	545	-	-	2.2	1,199.00	-	-	#	###	-	1.0	545.00	5.6	3,052.00	8.8	4,796.00
Ryan Zordrager	Director 2	545	-	-	11.2	6,104.00	12.6	6,867.00	#	###	-	-	-	1.2	654.00	25.0	13,625.00
Justin Clarke	Managing Director	500	-	-	-	-	-	-	#	###	-	-	-	2.0	1,000.00	2.0	1,000.00
Christine Alterator	Director 1	485	-	-	0.6	291.00	0.7	339.50	#	###	-	-	-	0.3	145.50	1.6	776.00
James Court	Director 1	485	-	-	-	-	-	-	#	###	-	-	-	15.8	7,663.00	15.8	7,663.00
Lauren Morcom	Director 1	485	24.5	11,882.50	29.6	14,356.00	15.3	7,420.50	#	###	-	-	-	83.6	40,546.00	153.0	74,205.00
Lisa Cherry	Director 1	485	-	-	-	-	-	-	#	###	-	-	-	9.0	4,365.00	9.0	4,365.00
Renee Lobb	Director 1	485	3.2	1,552.00	-	-	4.4	2,134.00	#	###	-	0.3	145.50	15.0	7,275.00	22.9	11,106.50
Ryan Zordrager	Director 1	485	-	-	56.4	27,354.00	35.3	17,120.50	#	###	-	0.4	194.00	72.4	35,114.00	164.5	79,782.50
Aline Teixeira	Manager 2	395	-	-	0.7	276.50	-	-	#	###	-	-	-	34.9	13,785.50	35.6	14,062.00
Renee Lobb	Manager 2	395	0.4	158.00	-	-	40.0	15,800.00	#	###	-	9.9	3,910.50	45.2	17,854.00	95.5	37,722.50
Aline Teixeira	Manager 1	345	2.3	793.50	79.9	27,565.50	8.9	3,070.50	#	###	-	-	-	162.9	56,200.50	254.0	87,630.00
Stuart Clancy	Manager 1	345	-	-	-	-	-	-	#	###	-	-	-	4.1	1,414.50	4.1	1,414.50
Eloa Zuardi	Senior Accountant 2	325	0.1	32.50	-	-	-	-	#	###	-	-	-	0.7	227.50	0.8	260.00
Stuart Clancy	Senior Accountant	325	0.1	32.50	-	-	-	-	#	###	-	-	-	-	-	0.1	32.50
Hanane Aitoumerri	Senior Accountant 1	285	-	-	5.1	1,453.50	-	-	#	###	-	-	-	47.5	13,537.50	52.6	14,991.00
Benjamin Robson	Accountant	235	-	-	7.5	1,762.50	-	-	#	###	-	1.4	329.00	8.8	2,068.00	17.7	4,159.50
Carlos Yu	Associate	152.38	-	-	-	-	-	-	#	###	-	-	-	17.0	2,590.46	17.0	2,590.46
John Corbett	Senior External Consultant	190	-	-	296.8	56,382.50	-	-	#	###	-	-	-	35.5	6,745.00	332.3	63,127.50
David Toomey	Senior External Consultant	145	-	-	14.5	2,102.50	25.5	3,697.50	#	###	-	-	-	4.0	580.00	44.0	6,380.00
Various	Administration	130	8.4	1,092.00	1.4	182.00	0.1	13.00	#	###	-	-	-	32.7	4,251.00	42.6	5,538.00
Craig Williams	Administration/Director of IT	130	-	-	-	-	-	-	#	###	-	-	-	9.0	1,170.00	9.0	1,170.00
Lauren Morcom	External Consultant	100	-	-	49.0	4,900.00	19.5	1,950.00	#	###	-	-	-	265.0	26,500.00	333.5	33,350.00
Faye Robinson	Administration	43	0.3	12.90	-	-	-	-	#	###	-	-	-	-	-	0.3	12.90
Total			79.4	37,728.40	807.9	284,031.50	234.2	98,587.00				34.4	17,259.00	1,164.8	415,868.96	2,320.7	853,474.86

Summary by ARITA Code
Period 11 July 2013 to 7 August 2013

Name	Position	Hourly Rate	Administration		Assets		Creditors		Dividend		Investigations		Trade-on		Total		
			Units	\$	Units	\$	Units	\$	Units	\$	Units	\$	Units	\$	Units	\$	
Ginette Muller	Senior Managing Director	590	-	-	-	-	2.5	1,475.00	#	###	-	8.6	5,074.00	71.2	42,008.00	82.3	48,557.00
Joanne Dunn	Senior Managing Director	590	-	-	-	-	-	-	#	###	-	-	-	0.6	354.00	0.6	354.00
John Park	Senior Managing Director	590	-	-	-	-	-	-	#	###	-	-	-	15.1	8,909.00	15.1	8,909.00
Kelly-Anne Trenfield	Senior Managing Director	590	-	-	0.5	295.00	0.1	59.00	#	###	-	-	-	4.5	2,655.00	5.1	3,009.00
Damian Bender	Managing Director	550	13.0	7,150.00	-	-	-	-	#	###	-	-	-	-	-	13.0	7,150.00
David Toomey	Managing Director	550	-	-	-	-	-	-	#	###	-	-	-	2.5	1,375.00	2.5	1,375.00
John Corbett	Managing Director	550	17.8	9,790.00	15.5	8,525.00	26.5	14,575.00	#	###	-	-	-	24.0	13,200.00	83.8	46,090.00
Sally McBryde	Managing Director	550	-	-	1.6	880.00	0.1	55.00	#	###	-	-	-	3.5	1,925.00	5.2	2,860.00
Andrew Weatherley	Director 2	545	-	-	-	-	-	-	#	###	-	-	-	1.4	763.00	1.4	763.00
Christine Altkerlor	Director 2	545	0.4	218.00	-	-	-	-	#	###	-	-	-	2.4	1,308.00	2.8	1,526.00
Glenn O'Kearney	Director 2	545	3.2	1,744.00	-	-	0.2	109.00	#	###	-	-	-	10.6	5,777.00	14.0	7,630.00
Ryan Zorgrager	Director 2	545	1.2	654.00	12.2	6,649.00	56.0	30,520.00	#	###	-	1.1	599.50	16.5	8,992.50	87.0	47,415.00
Lauren Morcom	Director 1	485	12.0	5,820.00	7.0	3,395.00	33.0	16,005.00	#	###	-	-	-	23.0	11,155.00	75.0	36,375.00
Renee Lobb	Director 1	485	2.5	1,212.50	0.2	97.00	11.8	5,723.00	#	###	-	0.8	388.00	14.7	7,129.50	30.0	14,550.00
Aline Teixeira	Manager 2	395	-	-	16.8	6,636.00	6.9	2,725.50	#	###	-	-	-	39.7	15,681.50	63.4	25,043.00
Eloa Zuardi	Manager 1	345	-	-	-	-	-	-	#	###	-	-	-	0.6	207.00	0.6	207.00
Stuart Clancy	Manager 1	345	-	-	-	-	0.8	276.00	#	###	-	-	-	-	-	0.8	276.00
Mohamed Almulla	Senior Accountant 2	325	0.2	65.00	-	-	-	-	#	###	-	-	-	-	-	0.2	65.00
Benjamin Robson	Accountant	235	-	-	-	-	-	-	#	###	-	-	-	-	-	1.0	235.00
Various	Administration	130	0.5	65.00	0.3	39.00	-	-	-	-	-	-	-	3.0	390.00	3.8	494.00
Total			50.8	26,718.50	54.1	26,516.00	137.9	71,522.50	-	-	-	10.5	6,061.50	234.3	122,064.50	487.6	252,883.00

Period 8 August 2013 to 31 December 2013

Name	Position	Hourly Rate	Administration		Assets		Creditors		Dividend		Investigations		Trade-On		Total Units	
			Units	\$	Units	\$	Units	\$	Units	\$	Units	\$	Units	\$		
Ginette Muller	Senior Managing Director	590	-	-	1.0	590.00	5.3	3,127.00	-	-	16.7	9,853.00	20.8	12,272.00	43.8	25,842.00
Joanne Dunn	Senior Managing Director	590	-	-	-	-	-	-	-	-	-	-	2.7	1,593.00	2.7	1,593.00
John Park	Senior Managing Director	590	0.2	118.00	-	-	0.6	354.00	-	-	-	-	4.4	2,596.00	5.2	3,068.00
Kelly-Anne Trenfield	Senior Managing Director	590	0.5	295.00	2.6	1,534.00	0.7	413.00	-	-	7.4	4,366.00	19.8	11,682.00	31.0	18,290.00
Damian Bender	Managing Director	550	1.0	550.00	-	-	-	-	-	-	6.5	3,575.00	28.5	15,675.00	36.0	19,800.00
John Corbett	Managing Director	550	5.0	2,750.00	-	-	10.0	5,500.00	-	-	6.5	3,575.00	72.3	39,765.00	93.8	51,590.00
Sally McBryde	Managing Director	550	-	-	16.8	9,240.00	-	-	-	-	-	-	3.6	1,980.00	20.4	11,220.00
Christine Alterator	Senior Director	545	1.1	599.50	-	-	-	-	-	-	-	-	1.2	654.00	2.3	1,253.50
Glenn O'Kearney	Senior Director	545	1.7	926.50	0.2	109.00	12.3	6,703.50	-	-	3.8	2,071.00	53.3	29,048.50	71.3	38,858.50
Lauren Morcom	Senior Director	545	-	-	-	-	-	-	-	-	-	-	4.2	2,289.00	4.2	2,289.00
Ryan Zorgrager	Senior Director	545	-	-	-	-	5.8	3,161.00	-	-	0.7	381.50	7.7	4,196.50	14.2	7,739.00
Justin Clarke	Managing Director	500	-	-	-	-	-	-	-	-	-	-	2.0	1,000.00	2.0	1,000.00
Ben Pascoe	Managing Director	490	-	-	-	-	1.0	490.00	-	-	-	-	-	-	1.0	490.00
James Court	Director 1	485	-	-	-	-	-	-	-	-	-	-	0.5	242.50	0.5	242.50
Lauren Morcom	Director 1	485	-	-	-	-	-	-	-	-	-	-	66.5	32,252.50	66.5	32,252.50
Renee Lobb	Director 1	485	2.3	1,115.50	0.7	339.50	13.5	6,547.50	-	-	6.0	2,910.00	15.1	7,323.50	37.6	18,236.00
Andrew Stokes	Director	400	-	-	-	-	-	-	-	-	-	-	2.0	800.00	2.0	800.00
Aline Teixeira	Manager 2	395	2.3	908.50	1.5	592.50	0.8	316.00	-	-	-	-	38.5	15,207.50	43.1	17,024.50
Eloa Zuardi	Senior Consultant	345	15.5	5,347.50	-	-	2.9	1,000.50	-	-	-	-	2.2	759.00	20.6	7,107.00
Stuart Clancy	Senior Consultant	345	-	-	-	-	-	-	-	-	-	-	1.4	483.00	1.4	483.00
Mohamed Almulla	Senior Accountant 2	325	-	-	-	-	0.1	32.50	-	-	-	-	74.5	24,212.50	74.6	24,245.00
Benjamin Robson	Accountant	235	0.4	94.00	1.8	423.00	-	-	-	-	-	-	4.8	1,128.00	7.0	1,645.00
Various	Administration	130	12.5	1,625.00	0.1	13.00	-	-	-	-	-	-	29.6	5,265.50	42.2	6,903.50
Total			42.5	14,329.50	24.7	12,841.00	53.0	27,643.00	-	-	47.6	26,731.50	455.6	210,425.00	623.4	291,572.00

Summary by ARITA Code
Period 1 January 2014 to 31 March 2014

Name	Position	Hourly Rate	Administration		Assets		Creditors		Investigations		Trade-On		Total	
			Units	\$	Units	\$	Units	\$	Units	\$	Units	\$	Units	\$
Ginette Muller	Senior Managing Director	590	-	-	-	-	-	-	1.1	649.00	1.0	590.00	2.1	1,239.00
John Park	Senior Managing Director	590	-	-	-	-	0.1	59.00	0.6	354.00	0.4	236.00	1.1	649.00
Kelly-Anne Tranfield	Senior Managing Director	590	1.0	590.00	1.7	1,003.00	0.2	118.00	1.4	826.00	1.3	767.00	5.6	3,304.00
Damian Bender	Senior Managing Director	550	-	-	-	-	-	-	# ###	-	2.2	1,210.00	2.2	1,210.00
John Corbett	Managing Director	550	-	-	-	-	-	-	2.0	1,100.00	30.5	16,775.00	32.5	17,875.00
Sally McBryde	Managing Director	550	-	-	3.5	1,925.00	-	-	# ###	-	-	-	3.5	1,925.00
Chris Baskerville	Senior Director	545	-	-	-	-	-	-	# ###	-	0.3	163.50	0.3	163.50
Glenn O'Kearney	Senior Director	545	0.6	327.00	-	-	2.8	1,526.00	# ###	-	25.3	13,788.50	28.7	15,641.50
Ryan Zorndrager	Senior Director	545	-	-	0.3	163.50	-	-	# ###	-	7.0	3,815.00	7.3	3,978.50
Renee Lobb	Director	485	3.3	1,600.50	0.6	291.00	3.4	1,649.00	1.6	776.00	1.0	485.00	9.9	4,801.50
Aline Teixeira	Director	395	3.2	1,264.00	-	-	-	-	# ###	-	55.5	21,922.50	58.7	23,186.50
Eloa Zuadi	Senior Consultant	345	8.6	2,967.00	-	-	-	-	# ###	-	1.5	517.50	10.1	3,484.50
Mohamed Almulla	Senior Consultant	325	-	-	-	-	-	-	# ###	-	1.7	552.50	1.7	552.50
Benjamin Robson	Associate II	235	13.8	3,243.00	-	-	-	-	# ###	-	7.0	1,645.00	20.8	4,888.00
Various	Administration	130	1.9	247.00	1.1	143.00	-	-	-	-	18.1	2,353.00	21.1	2,743.00
Total			32.4	10,238.50	7.2	3,525.50	6.5	3,352.00	6.7	3,705.00	152.8	64,820.50	205.6	85,641.50

Period 1 April 2014 to 30 June 2014

Name	Position	Hourly Rate	Administration		Assets		Creditors		Dividend		Investigations		Trade-On		Total	
			Units	\$	Units	\$	Units	\$	Units	\$	Units	\$	Units	\$	Units	\$
Damian Bender	Senior Managing Director	600	10.2	6,120.00	-	-	-	-	# ###	-	2.0	1,200.00	7.3	4,380.00	19.5	11,700.00
Ginette Muller	Senior Managing Director	600	-	-	-	-	-	-	# ###	-	-	-	8.0	4,800.00	8.0	4,800.00
John Park	Senior Managing Director	600	0.7	420.00	-	-	0.1	60.00	# ###	-	0.2	120.00	2.5	1,500.00	3.5	2,100.00
Kelly-Anne Tranfield	Senior Managing Director	600	0.7	420.00	0.6	360.00	-	-	# ###	-	0.5	300.00	2.7	1,620.00	4.5	2,700.00
John Corbett	Managing Director	570	0.5	285.00	-	-	-	-	# ###	-	-	-	-	-	0.5	285.00
Glenn O'Kearney	Senior Director	560	18.7	10,472.00	-	-	-	-	# ###	-	1.7	952.00	14.0	7,840.00	34.4	19,264.00
Ryan Zorndrager	Senior Director	560	5.3	2,968.00	-	-	0.1	56.00	0.1	56.00	2.2	1,232.00	16.4	9,184.00	24.1	13,496.00
Aline Teixeira	Director	510	0.7	357.00	-	-	-	-	# ###	-	-	-	2.9	1,479.00	3.6	1,836.00
Lisa Cherry	Director	510	6.5	3,315.00	-	-	-	-	# ###	-	-	-	6.2	3,162.00	12.7	6,477.00
Renee Lobb	Director	510	0.4	204.00	0.1	51.00	1.2	612.00	# ###	-	2.0	1,020.00	0.4	204.00	4.1	2,091.00
Stuart Clancy	Manager 1	360	-	-	-	-	-	-	# ###	-	-	-	0.4	144.00	0.4	144.00
Benjamin Robson	Associate II	270	5.8	1,566.00	-	-	-	-	0.9	243.00	0.5	135.00	18.3	4,941.00	25.5	6,885.00
Brittany Newman	Administration	135	3.2	432.00	-	-	-	-	# ###	-	-	-	0.4	54.00	3.6	486.00
Total			52.7	26,559.00	0.7	411.00	1.4	728.00	1.0	299.00	9.1	4,959.00	79.5	39,308.00	144.4	72,264.00

First Mortgage Income Fund: Calculation of Category 1 Remuneration 1 July 2014 to 30 September 2014

Employee	Position	Rate/hour excl GST \$	Total actual hours	Total (excl GST) \$	Assets \$	Creditors \$	Dividend \$	Investigation \$	Trade On \$	Administration \$
Damian Bender	Senior Managing Director	600.00	7.30	4,380.00	0.00	0.00	0.00	1,200.00	3,180.00	0.00
Ginette Muller	Senior Managing Director	600.00	0.50	300.00	0.00	0.00	0.00	0.00	300.00	0.00
John Park	Senior Managing Director	600.00	1.80	1,080.00	0.00	0.00	0.00	0.00	1,080.00	0.00
Kelly-Anne Trenfield	Senior Managing Director	600.00	9.90	5,940.00	1,260.00	60.00	0.00	240.00	4,320.00	60.00
John Corbett	Managing Director	570.00	7.00	3,990.00	285.00	0.00	0.00	0.00	3,420.00	285.00
Glenn O'Kearney	Senior Director	560.00	67.80	37,968.00	3,024.00	1,512.00	0.00	0.00	28,056.00	5,376.00
Ryan Zorgrager	Senior Director	560.00	78.70	44,072.00	448.00	112.00	0.00	0.00	14,000.00	29,512.00
Aine Teixeira	Director	510.00	2.30	1,173.00	918.00	153.00	0.00	0.00	0.00	102.00
Renée Lobb	Administration II	510.00	5.10	2,601.00	408.00	1,428.00	0.00	204.00	510.00	51.00
Stuart Clancy	Senior Consultant	360.00	5.50	1,980.00	0.00	0.00	0.00	0.00	1,980.00	0.00
Benjamin Robson	Associate II	270.00	53.50	14,445.00	189.00	1,404.00	486.00	0.00	8,964.00	3,402.00
Carly Drew	Administration II	175.00	4.70	822.50	0.00	0.00	0.00	0.00	0.00	822.50
Brittany Newman	Administration	135.00	2.70	364.50	0.00	0.00	0.00	0.00	54.00	310.50
Megan Dopking	Associate II	135.00	0.10	13.50	0.00	0.00	0.00	0.00	13.50	0.00
Total			246.90	119,129.50	6,532.00	4,668.00	486.00	1,644.00	65,877.50	39,921.00
OOPI's				854.92						
Total				119,984.42						
GST				11,998.44						
Total (including GST)				131,982.86						

First Mortgage Income Fund: Calculation of Category 1 Remuneration 1 October to 31 December 2014

Employee	Position	Rate/hour excl GST \$	Total actual hours	Total (excl GST) \$	Assets \$	Creditors \$	Investigation \$	Trade On \$	Administration \$	
Danlian Bender	Senior Managing Director	600.00	3.00	1,800.00	0.00	0.00	0.00	1,800.00	0.00	0.00
John Park	Senior Managing Director	600.00	7.00	4,200.00	0.00	0.00	0.00	4,200.00	0.00	0.00
Kelly-Anne Trenfield	Senior Managing Director	600.00	4.50	2,700.00	60.00	180.00	480.00	1,920.00	60.00	0.30
John Corbett	Managing Director	570.00	1.00	570.00	0.00	0.00	0.00	0.00	570.00	0.00
Glenn O'Kearney	Senior Director	560.00	17.30	9,688.00	336.00	448.00	112.00	2,520.00	6,272.00	0.80
Ryan Zorndrager	Senior Director	560.00	2.10	1,176.00	0.00	0.00	0.00	1,176.00	0.00	0.00
Aline Teixeira	Director	510.00	3.20	1,632.00	765.00	0.00	102.00	765.00	0.00	0.00
Renee Lobb	Director	510.00	2.80	1,428.00	0.00	1,173.00	0.00	255.00	0.00	2.30
Benjamin Robson	Associate II	270.00	28.70	7,490.00	54.00	1,080.00	243.00	3,240.00	3,132.00	4.00
Carly Drew	Administration II	175.00	0.50	87.50	0.00	0.00	0.00	87.50	0.00	0.00
Marushka Flynn	Administration II	175.00	0.20	35.00	0.00	0.00	0.00	35.00	0.00	0.00
Brittany Newman	Administration	135.00	4.20	567.00	0.00	0.00	0.00	229.50	337.50	0.00
Megan Dopking	Administration	135.00	0.20	27.00	0.00	0.00	0.00	0.00	27.00	0.00
Total			74.70	31,659.50	1,215.00	2,861.00	937.00	16,228.00	10,398.50	
OOP's				144.04						
Total				31,803.54						
GST				3,180.35						
Total (including GST)				34,983.89						

First Mortgage Income Fund: Calculation of Category 1 Remuneration 1 January 2015 to 30 June 2015

Employee	Position	Rate/hour excl GST \$	Total actual hours	Total (excl GST) \$	Assets \$	Creditors \$	Dividend \$	Investigation \$	Trade On \$	Administration \$
Damian Bender	Senior Managing Director	600.00	14.00	8,400.00	0.00	0.00	0.00	0.00	8,400.00	0.00
John Park	Senior Managing Director	600.00	9.20	5,520.00	60.00	0.00	0.00	180.00	5,280.00	0.00
Kelly-Anne Trenfield	Senior Managing Director	600.00	17.00	10,200.00	120.00	540.00	180.00	0.00	9,360.00	0.00
Christine Alterator	Senior Director	560.00	1.70	952.00	0.00	0.00	952.00	0.00	0.00	0.00
Glenn O'Kearney	Senior Director	560.00	30.20	16,912.00	112.00	3,584.00	56.00	840.00	10,136.00	2,184.00
Ryan Zorndrager	Senior Director	560.00	1.70	952.00	0.00	0.00	0.00	0.00	952.00	0.00
Aline Teixeira	Director	510.00	0.30	153.00	0.00	0.00	0.00	0.00	153.00	0.00
Renee Lobb	Director	510.00	11.10	5,661.00	102.00	4,947.00	0.00	102.00	510.00	0.00
Benjamin Robson	Consultant	300.00	10.20	3,060.00	0.00	1,860.00	0.00	600.00	480.00	120.00
Benjamin Robson	Associate II	270.00	19.90	5,373.00	0.00	2,160.00	0.00	567.00	1,701.00	945.00
Katie Routson	Intern	250.00	1.50	375.00	0.00	0.00	350.00	0.00	0.00	25.00
Various	Administration II	175.00	0.30	52.50	0.00	17.50	0.00	0.00	17.50	17.50
Various	Administration	135.00	2.10	283.50	0.00	40.50	0.00	0.00	67.50	175.50
Total			119.20	57,894.00	394.00	13,149.00	1,538.00	2,289.00	37,057.00	3,467.00
OOP's				187.79						
Total				58,081.79						
GST				5,808.18						
Total (including GST)				63,889.97						

First Mortgage Income Fund: Calculation of Category 1 Remuneration 1 July 2015 to 30 September 2015

Employee	Position	Rate/hour excl GST \$	Total actual hours	Total (excl GST) \$	Assets \$	Creditors \$	Investigation \$	Trade On \$	Administration \$
Damian Bender	Senior Managing Director	600.00	12.00	7,200.00	0.00	0.00	0.00	7,200.00	0.00
John Park	Senior Managing Director	600.00	5.90	3,540.00	0.00	0.00	780.00	2,760.00	0.00
Kelly-Anne Trenfield	Senior Managing Director	600.00	12.10	7,260.00	0.00	1,020.00	840.00	5,400.00	0.00
Glenn O'Kearney	Senior Director	560.00	11.70	6,552.00	0.00	2,632.00	0.00	1,456.00	2,464.00
Renee Lobb	Director	510.00	2.90	1,479.00	0.00	1,479.00	0.00	0.00	0.00
Benjamin Robson	Consultant	300.00	14.80	4,440.00	120.00	1,920.00	420.00	990.00	990.00
Brittany Newman	Administration	135.00	1.10	148.50	0.00	0.00	0.00	94.50	54.00
Total			60.50	30,619.50	120.00	7,051.00	2,040.00	17,900.50	3,508.00
OOP's				81.07					
Total				30,700.57					
GST				3,070.06					
Total (including GST)				33,770.63					