

SUPREME COURT OF QUEENSLAND

REGISTRY: Brisbane
NUMBER: 3383 of 2013

Applicants: RAYMOND EDWARD BRUCE AND VICKI PATRICIA BRUCE

AND

First Respondent: LM INVESTMENT MANAGEMENT LIMITED
(ADMINISTRATORS APPOINTED)
ACN 077 208 461, IN ITS CAPACITY AS
RESPONSIBLE ENTITY OF THE LM FIRST
MORTGAGE INCOME FUND

AND

Second Respondent: THE MEMBERS OF THE LM MANAGED
INVESTMENT FUND ARSN 089 343 288

BRADLEY VINCENT HELLEN of Pilot Chartered Accountants, Level 10, Waterfront
Place, 1 Eagle Street, Brisbane, Queensland, states on oath:-

1. I am a founding partner of Pilot Chartered Accountants, also known as Pilot Partners.
2. I am a forensic accounting specialist and lead Pilot Partners' Performance and Recovery and Forensic Accounting and Commercial Litigation groups.
3. I have extensive experience as an official liquidator, receiver, voluntary administrator and investigating accountant.

PAGE 1

Signed



AFFIDAVIT OF BRADLEY VINCENT HELLEN

Filed on behalf of the First Respondent


Form 46 Rule 431

Solicitor General
Justice of the Peace (Qualified)
Reg. No: 99056
Russell
Level 21
300 Queen Street
BRISBANE 4000
Phone: 07 3004 8888
Fax: 07 3004 8899

4. For the purpose of this proceeding I have been engaged on behalf of the First Respondent to prepare a report regarding the financial position of Trilogy Funds Management Limited ACN 080 383 679.
5. Now produced and shown to me and marked "BVH1" is a true copy of my report, dated 1 May, 2013, together with a copy of my curriculum vitae.
6. All the facts and circumstances deposed to are within my own knowledge save such as are deposed to from information only and my means of knowledge and sources of information appear on the face of this my Affidavit.

SWORN by  on 1 May, 2013 at Brisbane in the presence of:

Deponent


Solicitor/Barrister/Justice of the Peace



SUPREME COURT OF QUEENSLAND

REGISTRY: Brisbane
NUMBER: 3383 of 2013

Applicants: RAYMOND EDWARD BRUCE AND VICKI PATRICIA BRUCE


AND


First Respondent: LM INVESTMENT MANAGEMENT LIMITED
(ADMINISTRATORS APPOINTED)
ACN 077 208 461, IN ITS CAPACITY AS
RESPONSIBLE ENTITY OF THE LM FIRST
MORTGAGE INCOME FUND

AND

Second Respondent: THE MEMBERS OF THE LM MANAGED
INVESTMENT FUND ARSN 089 343 288

Exhibit "BVH1" to the Affidavit of BRADLEY VINCENT HELLEN sworn 1 May, 2013:


Deponent


Solicitor/Barrister/Justice of the Peace

Note: If the affidavit is taken under Rule 433, the Deponent does not sign.

CERTIFICATE OF EXHIBIT

Filed on behalf of the First Respondent

Form 47 Rule 435

Russells
Level 21
300 Queen Street
BRISBANE 4000
Phone: 07 3004 8888
Fax: 07 3004 8899