

SCHEDULE 2

NOTICE TO CREDITORS

TO: The Creditors of LM Investment Management Limited (in liquidation) (receivers appointed)

John Richard Park is the liquidator of LM Investment Management Limited (in liquidation) (receivers appointed) (“**LMIM**”), which remains the responsible entity of the LM First Mortgage Income Fund ARSN 089 343 288 (“**FMIF**”), LM Australian Income Fund ARSN 133 497 917 (“**AIF**”), LM Australian Structured Products Fund ARSN 149 875 669 (“**ASPF**”), LM Cash Performance Fund ARSN 087 304 032 (“**CPF**”), LM Currency Protected Australian Income Fund ARSN 110 247 875 (“**CPAIF**”) and LM Institutional Currency Protected Australian Income Fund ARSN 122 052 868 (“**ICPAIF**”).

TAKE NOTICE that John Richard Park, the liquidator of LMIM, has applied to the Supreme Court of Queensland for:

- (a) the determination of his remuneration as liquidator of the Second Applicant, for the period 1 November 2020 to 31 November 2021, in the sum of \$141,931.90 (including GST);
- (b) an order permitting him to be paid that remuneration of \$136,381.85 (including GST) as follows:
 - (i) from the scheme property of the AIF, \$37,293.12 (including GST);
 - (ii) from the scheme property of the FMIF, \$33,071.31 (including GST);
 - (iii) from the scheme property of the ASPF, \$32,732.52 (including GST);
 - (iv) from the scheme property of the ICPAIF, \$7,266.60 (including GST); and
 - (v) from the scheme property of the CPAIF, \$26,018.30 (including GST).
- (c) an order that he is entitled to remuneration as liquidator of the Second Applicant, in respect of the AIF and the ASPF for the period:
 - (i) 1 December 2021 to the date of the finalisation of the winding up of the AIF, in an amount up to the sum of \$66,000.00 (including GST); and
 - (ii) 1 December 2021 to the date of the finalisation of the winding up of the ASPF, in an amount up to the sum of \$66,000.00 (including GST).

- (d) an order permitting him to draw a sum or sums for his remuneration:
 - (i) up to the amount of \$66,000.00 (including GST) from the AIF for the period 1 December 2021 to the date for finalisation of the winding up of the AIF;
and
 - (ii) up to the amount of \$66,000.00 (including GST) from the ASPF for the period 1 December 2021 to the date for finalisation of the winding up of the ASPF.

The application is set down for hearing 6 May 2022.

Copies of the application and other court documents filed in the proceeding will be available on the website www.lminvestmentadministration.com. Any creditor who reasonably requires a hardcopy of the application and other court documents should call Russells Lawyers on +61 73004 8888.

The creditors of LMIM are not respondents to the application but any creditor is entitled to be heard in the application if they wish. Any creditor who wishes to appear and to make submissions

at the hearing of the application must file a Notice of Appearance in Form 4 to the Rules for Proceedings under the *Corporations Act 2001* which are in Chapter 23 of the *Uniform Civil Procedure Rules 1999*; and serve a copy of that notice on Russells, the solicitors for John Richard Park as liquidator of LM Investment Management Limited (In Liquidation) (Receivers and Managers Appointed) ACN 007 208 461 the Responsible Entity of the LM First Mortgage Income Fund ARSN 089 343 288, at its office at Level 18, 300 Queen Street, Brisbane, QLD 4000. Tel. +61 7 3004 8888 Fax +61 1 3004 8899 E-mail: Service@RussellsLaw.com.au.

This notice is given pursuant to an order of the Supreme Court of Queensland made on 23 March 2021. A copy of the order may be seen on the website www.lminvestmentadministration.com.

Dated: 16 February 2022