

**CUPERTINO SANITARY DISTRICT
SANITARY BOARD MEETING
WEDNESDAY, DECEMBER 2, 2020**

A_G_E_N_D_A

In accordance with Executive Order N-33-20, meeting to be held at 7:00 p.m. via teleconference [call 1 (866) 899 - 4679 Conference Access Code: 251566821] and anyone interested may also call in. The District Office at 20863 Stevens Creek Blvd, Suite 100, Cupertino is closed.

1. ROLL CALL

2. PUBLIC COMMENTS

THIS PORTION OF THE MEETING IS RESERVED FOR PERSONS DESIRING TO ADDRESS THE BOARD ON ANY MATTER NOT ON THE AGENDA. SPEAKERS ARE LIMITED TO THREE (3) MINUTES.

ALL STATEMENTS REQUIRING A RESPONSE WILL BE REFERRED TO STAFF FOR FURTHER ACTION. IN MOST CASES, STATE LAW WILL PROHIBIT THE BOARD FROM MAKING ANY DECISIONS WITH RESPECT TO A MATTER NOT LISTED ON THE AGENDA.

3. CLOSED SESSION

- A. CONFERENCE WITH LEGAL COUNSEL – EXISTING LITIGATION
in accordance with government code section Paragraph (1) of Subdivision (d) of Section 54956.9, existing litigation. Name of Case: County Sanitation District 2-3, West Valley Sanitation District, Cupertino Sanitary District, Burbank Sanitary District and the City of Milpitas v. The City of San Jose, The City of Santa Clara and Does 1 through 50 inclusive.

4. MINUTES

- A. APPROVAL OF THE MINUTES OF NOVEMBER 18, 2020
- B. APPROVED MINUTES OF NOVEMBER 4, 2020

5. CORRESPONDENCE

NONE

**CUPERTINO SANITARY DISTRICT
SANITARY BOARD MEETING
WEDNESDAY, DECEMBER 2, 2020**

6. MEETINGS

- A. TELECONFERENCE MEETING OF THE SAN JOSE/SANTA CLARA TREATMENT PLANT TECHNICAL ADVISORY COMMITTEE (TAC) TO BE HELD DECEMBER 7, 2020 (EXPECTED TO BE CANCELLED)
- B. TELECONFERENCE MEETING OF THE SANTA CLARA COUNTY SPECIAL DISTRICTS ASSOCIATION (SCCSDA) TO BE HELD DECEMBER 7, 2020
- C. THE REGULAR MEETING OF THE SAN JOSE/SANTA CLARA TREATMENT PLANT ADVISORY COMMITTEE (TPAC) TO BE HELD ON DECEMBER 10, 2020 (EXPECTED TO BE CANCELLED)

7. REPORTS

NONE

8. UNFINISHED BUSINESS

- A. COVID-19 UPDATES

9. NEW BUSINESS

- A. RATE STUDY WORKSHOP #4 – SPECIAL ZONE ASSESSMENT
- B. CSDA MEMBERSHIP RENEWAL CONSIDERATION

10. STAFF REPORT

- A. VIA REGINA SAFETY IMPROVEMENTS
- B. VALLCO

11. CALENDAR ITEMS

- A. NEXT REGULAR DISTRICT BOARD MEETING IS SCHEDULED TO BE HELD ON WEDNESDAY, DECEMBER 16, 2020

12. ADJOURNMENT

CUPERTINO SANITARY DISTRICT

MEETING/EVENT SCHEDULE

NOVEMBER 2020

11/04: 1st Regular Meeting

11/09: TAC

11/12: TPAC

11/18: 2nd Regular Meeting

NOVEMBER 2020						
Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
1	2	3	4 1 st Regular Meeting	5	6	7
8	9 TAC	10	11	12 TPAC	13	14
15	16	17	18 2 nd Regular Meeting	19	20	21
22	23	24	25	26 27 Happy Thanksgiving		28
29	30					


DECEMBER 2020

12/02: 1st Regular Meeting

12/07: TAC and SCCSDA

12/10: TPAC

12/16: 2nd Regular Meeting

DECEMBER 2020						
SUN	MON	TUE	WED	THU	FRI	SAT
		1	2 1 st Regular Meeting	3	4	5
6	7 TAC SCCSDA	8	9	10 TPAC	11	12
13	14	15	16 2 nd Regular Meeting	17	18	19
20	21	22	23	24	25	26
27	28	29	30	Merry Christmas 		

JANUARY 2021

01/06: 1st Regular Meeting

01/12: TAC

01/14: TPAC

01/20: 2nd Regular Meeting

01/27-28: CASA Virtual Winter Conference

JANUARY 2021						
Sunday	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday
					1 Happy New Year!	2
3	4	5	6 1 st Regular Meeting	7	8	9
10	11	12 TAC	13	14 TPAC	15	16
17	18	19	20 2 nd Regular Meeting	21	22	23
24	25	26	27	28	29	30
31						

CASA CONFERENCE

CUPERTINO SANITARY DISTRICT BOARD MEETING WEDNESDAY, NOVEMBER 18, 2020

The Sanitary Board of the Cupertino Sanitary District convened this date at 7:00 p.m. This meeting was conducted in accordance with the Executive Order N-33-20 via teleconferencing. The District office at 20863 Stevens Creek Blvd, Suite 100, Cupertino was closed.

1. ROLL CALL:

President Chen called the meeting to order and the following proceedings were had to wit: Roll call was taken, with the following members in attendance:

Directors present: Angela S. Chen, Taghi S. Saadati, John M. Gatto, William A. Bosworth, and Patrick S. Kwok.

Staff present: District Manager Benjamin Porter, Deputy District Manager Robert Woodhouse, and Counsel Marc Hynes.

Public: Consultant Richard K. Tanaka

2. MINUTES & BILLS:

A. On a motion by Director Saadati, seconded by Director Gatto, by a vote of 5-0-0 the minutes of Wednesday, November 4, 2020 were approved.

B. By consensus, the Minutes of Wednesday, October 21, 2020 are to be Noted & Filed.

C. The Board reviewed November payable warrants and financial statement.

Manager Porter provided history on the invoices and payments for the Joint Use Agreement with the City of San Jose. Manager Porter described the billing for the City of Santa Clara joint use.

On a motion by Director Gatto, seconded by Director Bosworth, by a vote of 5-0-0, the financial statement and payment of bills were approved.

D. Board members will submit their timesheets electronically.

3. PERSONAL PRESENTATIONS:

There were none.

4. CORRESPONDENCE:

There was none.

5. MEETINGS:

There were none.

CUPERTINO SANITARY DISTRICT BOARD MEETING
WEDNESDAY, NOVEMBER 18, 2020

6. REPORTS:

- A. Manager Porter reported on the teleconference meeting of The San Jose/Santa Clara Treatment Plant Technical Advisory Committee (TAC) held November 9, 2020.
- B. Director Gatto reported on the teleconference meeting of The San Jose/Santa Clara Treatment Plant Advisory Committee (TPAC) held November 12, 2020.

7. UNFINISHED BUSINESS:

- A. Manager Porter reported on COVID-19 updates. Governor has rolled back openings of businesses and restaurants. District continues to work safely and provide essential services to our ratepayers.

8. NEW BUSINESS:

- A. The Board reviewed the General Counsel Contract for Legal Services. On a motion by Director Gatto, seconded by Director Bosworth, by a vote of 5-0-0, the contract was approved as written.

9. STAFF REPORTS:

- A. Manager Porter reported on future development projects.

Vallco Development – District staff plans to meet with Vallco soon to discuss concerns on proposed bypass pumping plan and options for accommodating future flows from Vallco into the CuSD sewer system.

- B. Manager Porter reported on Via Regina Safety Improvements. Trench rehabilitation to finish the improvements was scheduled for this week but was postponed due to rain.
- C. Manager Porter reported on The Forum. Final inspection of the improvements is ongoing. Installer's agreement will follow the final inspection.
- D. Manager Porter reported on the Flume Metering Station Calibration. A proposal was received from V&A Consulting Engineers; calibration is to proceed next month.
- E. Manager Porter reported on the Monthly Maintenance Report.

10. CLOSED SESSION:

President Chen adjourned the regular meeting session and opened the closed session at 8:00 p.m. Manager Porter and Deputy Manager Woodhouse were excused from the closed session.

- A. Conference with legal counsel – Existing Litigation in accordance with government code section Paragraph (1) of Subdivision (d) of Section 54956.9, existing litigation. Name of Case: County Sanitation District 2-3, West Valley Sanitation District, Cupertino Sanitary District, Burbank Sanitary District, and the City of Milpitas v. The City of San Jose, The City of Santa Clara, and Does 1 through 50 inclusive.

CUPERTINO SANITARY DISTRICT BOARD MEETING
WEDNESDAY, NOVEMBER 18, 2020

Closed session was adjourned at 9:20 p.m. and the regular meeting was called to order. District Manager Porter and Deputy District Manager Woodhouse rejoined the regular meeting. There was no reportable action.

11. NEXT MEETING:

The next regular District Board meeting is scheduled to be held on Wednesday, December 2, 2020.

12. ADJOURNMENT:

On a motion properly made and seconded, at 9:22 p.m. the meeting was adjourned.

Secretary of the Sanitary Board

President of the Sanitary Board

CUPERTINO SANITARY DISTRICT BOARD MEETING
WEDNESDAY, NOVEMBER 04, 2020

The Sanitary Board of the Cupertino Sanitary District convened this date at 7:00 p.m. This meeting was conducted in accordance with the Executive Order N-33-20 via teleconferencing. The District office at 20863 Stevens Creek Blvd, Suite 100, Cupertino was closed.

1. ROLL CALL:

President Chen called the meeting to order and the following proceedings were had to wit: Roll call was taken, with the following members in attendance:

Directors present: Angela S. Chen, Taghi S. Saadati, John M. Gatto, William A. Bosworth, and Patrick S. Kwok.

Staff present: District Manager Benjamin Porter, Deputy District Manager Robert Woodhouse, and Counsel Marc Hynes.

Public: Consultant Richard K. Tanaka

2. MINUTES:

A. On a motion by Director Gatto, seconded by Director Saadati, by a vote of 5-0-0 the minutes of Wednesday, October 21, 2020 were approved with revision.

B. By consensus, the Minutes of Wednesday, October 7, 2020 are to be Noted & Filed.

3. PERSONAL PRESENTATIONS:

There were none.

4. CORRESPONDENCE:

There was none.

5. MEETINGS:

A. Manager Porter plans to attend the teleconference meeting of The San Jose/Santa Clara Treatment Plant Technical Advisory Committee (TAC) scheduled to be held November 9, 2020.

B. Director Gatto plans to attend the teleconference meeting of The San Jose/Santa Clara Treatment Plant Advisory Committee (TPAC) scheduled to be held November 12, 2020.

6. REPORTS:

There were none.

CUPERTINO SANITARY DISTRICT BOARD MEETING
WEDNESDAY, NOVEMBER 04, 2020

7. UNFINISHED BUSINESS:

- A. The Board discussed the Consultant Agreement with Richard Tanaka and Request from Burbank Sanitary District. CuSD Board Members and District Counsel do not see the need for a memorandum of understanding with BSD for joint defense of Consultant. Consultant will be advising the Board and will have no direct contact with the City of San Jose. On a motion by Director Saadati, seconded by Director Gatto, by a vote of 5-0-0 the agreement was approved with revision.
- B. Manager Porter indicated that there are no COVID-19 issues to report.

8. NEW BUSINESS:

- A. Manager Porter presented on the Rate Study Workshop No. 3-Establishment of User Rates. The proposed approach will be more defensible methodology for future rates. The approach, if approved by the Board, will be used to collect the required funds for future district costs.
- B. The Board discussed the Conflict of Interest (COI) Statement. Counsel is to call Kimberley Forrester to discuss the COI statement.

9. STAFF REPORTS:

- A. Manager Porter reported on future development projects. Vallco will be asked to provide a more robust bypass pumping plan for the utility work planned at the site.
- B. Manager Porter reported final inspection for The Forum will occur when construction is complete. The Installer's Agreement will be closed out after final inspection.
- C. Manager Porter reported on Via Regina Safety Improvements. The work on rehabilitating the roadway and the trench restoration will be completed next week.

10. CLOSED SESSION:

President Chen adjourned the regular meeting session and opened the closed session at 8:05 p.m. Manager Porter and Deputy Manager Woodhouse were excused from the closed session.

- A. Conference with legal counsel – Existing Litigation in accordance with government code section Paragraph (1) of Subdivision (d) of Section 54956.9, existing litigation. Name of Case: County Sanitation District 2-3, West Valley Sanitation District, Cupertino Sanitary District, Burbank Sanitary District, and the City of Milpitas v. The City of San Jose, The City of Santa Clara, and Does 1 through 50 inclusive.

Closed session was adjourned at 8:57 p.m. and the regular meeting was called to order. District Manager Porter and Deputy District Manager Woodhouse rejoined the regular meeting. There was no reportable action.

CUPERTINO SANITARY DISTRICT BOARD MEETING
WEDNESDAY, NOVEMBER 04, 2020

11. NEXT MEETING:

The next regular District Board meeting is scheduled to be held on Wednesday, November 18, 2020.

12. ADJOURNMENT:

On a motion properly made and seconded, at 8:58 p.m. the meeting was adjourned.

Secretary of the Sanitary Board

President of the Sanitary Board



Memo

Item 9A

To: Board of Directors

From: Benjamin T. Porter, District Manager-Engineer

Date: December 2, 2020

RE: Rate Study Workshop No. 4 – Special Zone Assessments

In the previous workshops, rate study updates were presented that were based on the cost of service for each user type taking into account on the estimated flows and loading discharges, accessory dwelling units and in accordance with Proposition 218 compliance.

This Workshop 4 presents the establishment of sewer rates based on special zone assessment. The special zones discussed in this memo refer to users located in the pump station zone. Due to the additional cost of service in these locations, the memo proposes a redistribution of rates such that users in the pump station zones are charged an increased rate compared to the base rate. The base rate is adjusted such that the total revenue requirement does not change.

The current District's adapted rates are shown in the **Figure 1**:

<u>Type of Use:</u>	<u>Service Charge:</u>
Residential Unit	\$638.86/Year/Unit
Auto Repair Shop & Service Station	\$5.23 /HCF
Car Wash	\$4.36 /HCF
Domestic Laundry	\$4.69 /HCF
Machinery Manufacturer	\$7.67 /HCF
Motels or Hotels without Food Service	\$5.34 /HCF
Motels or Hotels with Food Service	\$8.94 /HCF
Retirement Homes with Common Dining Facility	\$10.08 /HCF
Convalescent Hospital	\$5.04 /HCF
Printing Plant	\$9.02 /HCF
Restaurant	\$10.90 /HCF
Retail or Professional Office	\$4.80 /HCF
School, College, Day Care Facility	\$6.79 /HCF

Figure 1: CuSD's current adapted rates

For the special zone assessment rate study, revenue requirements of \$18,918,065 from FY 2020-21 Tax Roll plus hand billing revenues of \$306,261, totaling to \$19,224,326 was used to compute the additional cost of service for the users located in the pump zones.

Special Zone Assessment

When the District was established in 1959, District development fees were based on the principles of the Municipal Improvement Act of 1913. This Act provides that engineers establish fees based on benefits. In general, cost of benefits is allocated to area, frontage and/or proximity. Ordinance No. 30 established development rates for area, frontage and four zones of benefit. Zone 1 being the area closest to outfall to City of Santa Clara and Zone 4 being the farthest away. The Engineer determined the appropriate increases for these four zones in comparison to Zone 1. Zone 2 was set at 33% higher than Zone 1. Zone 3 and Zone 4 were set at 66% higher than Zone 1. This fee structure was replaced with Ordinance No. 125 which established an updated fee for residential, commercial, and institutional uses. In addition, a pump station zone fee was added.

With the passage of Proposition 218, sewer rates must meet the “fair and equitable” requirements of Proposition 218 in compliance with all applicable federal, state, and local laws and regulations. It states that the amount of the fee or charge levied on any customer shall not exceed the proportional cost of service attributable to that customer. To meet this requirement, a proximity approach using different zones for evaluation of benefit would be very difficult to segregate costs for each zone and the ratios of uses/benefit for overlapping facilities.

Other agencies have adopted fees structures for a pump station and hillside zones. For example, West Valley Sanitation District has adopted a separate fee for users located in the hillside zone. The primary reason that West Valley selected the hillside zone in lieu of a pump station zone is that West Valley Sanitation District only has one small pump station. Whereas, based on the terrain of West Valley Sanitation District, a separation of fee for flat areas and hillside areas was implemented.

In this memo, it is proposed to charge users in pump station zones and non-pump station zones differently. In Cupertino Sanitary District, the map shown on **Figure 2** shows the location of the properties that are located in the pump station zones, and they are highlighted in red color.

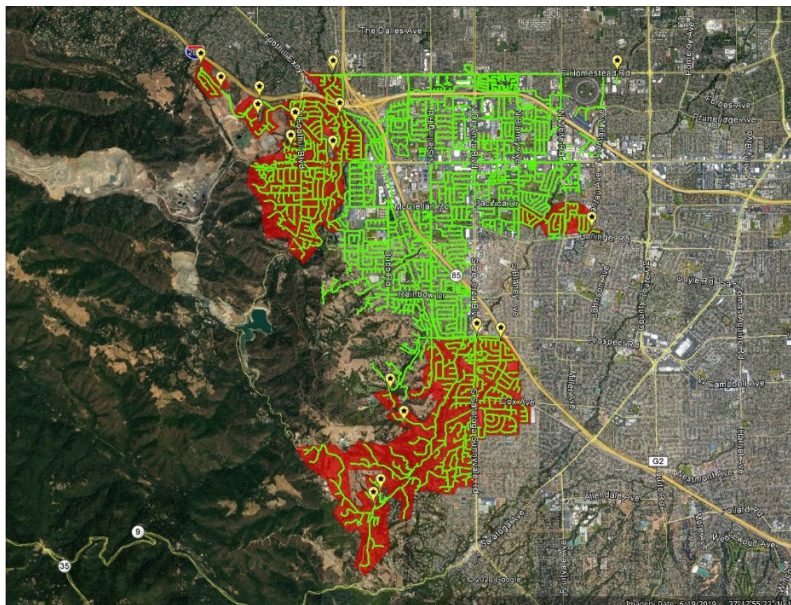


Figure 2: Properties highlighted in red color are located in the pump station zones

Table 1 summarizes the segregation of users based on their location in the pump station and non-pump station zone. Approximately 28% of residential units are in the pump station zone. Approximately 4% of commercial/industrial flow, and approximately 20% of institutional flow is in pump station zones.

Table 1: Segregation of users based on the pump station and non-pump station zones

Uses	Not in Pump Station Zone	In Pump Station Zone	No. of Units or HCF
Residential			
Single Family	10,494	5,128	15,622
Single Family (Outside)	1	126	127
Multi Family	4,903	664	5,567
Total Residential Units	15,398	5,918	21,316
Commercial/Industries	HCF	HCF	HCF
Retail Professional Office	325,376	14,578	339,954
Domestic Laundry	948	332	1,280
Restaurant	220,731	5,940	226,671
Repair Shops & Service Station	3,486	716	4,202
Hotel/Motel w/Food Service	17,165	0	17,165
Motel / Hotel	17,592	0	17,592
Printers	13	0	13
Car Wash	3,421	0	3,421
Machinery Mfg.	15	0	15
Total Comercial/Industries	588,747	21,566	610,313
Instituional	HCF	HCF	HCF
School	1,979	512	2,491
Hand Billing School	43,239	0	43,239
Hand Billing Retail	53,657	0	53,657
Convalescent Home	7,357	11,607	18,964
Mujltiple Occupancy Units	-	14,969	14,969
total Institutional	106,232	27,088	133,320
Total		54,572	764,949

Pumps Station Zone Additional Sewer Rate: Additional sewer rate in Pump Station zone shall be paid by all user types located within the pump station zone as shown above on **Figure 2**. The pump station zone additional sewer rate is necessary to recover the additional costs to serve users within these areas. The costs of sanitary service in the pump station zone is higher compared to non-pump station zone locations of the District because of additional cost associated with capital expenses, Operation and Maintenance (O&M), and service costs in these zones.

Basis for proposed additional pump station zone rate: To evaluate cost for the pump station zone, 5% of the administration cost of \$1,055,588, 15% of the district's O&M cost of \$3,620,035 and 15% of the sewage collection and pump station capital of \$2,483,121 is allocated to the pump station zone, which equals to \$968,253. This amount was used to compute the additional rate for each user located in the pump station zone. The \$968,253 proportionally allocates additional costs across all users located in the pump station zones. At the same time, the users located in the not pump station zones would see a decrease in the current adopted rate. **Table 2** summarizes the methodology of calculating the additional annual rate increase for users located in the pump station zone and also shows the decreased base rate.

Rate Comparison Summary

Table 3 shows the comparison of recommended rates (without special zone assessment) presented in Workshop #3, and rates based on special zone assessment with respect to current adopted rates. It shows the rates in \$/year/unit and percentage change for each user type. The rate comparison is made on basis that the total revenue remains unchanged for all scenarios.

Table 2: Methodology for calculating additional rate for users located in the pump station zone and shows the effect on base rate

	# of Sewer EDUs / Accounts	Total HCF	Not in Pump Station Zone	In Pump Station Zone	Total Revenue Required	Revenue Expected from Non Pump Zone	Revenue Expected from Pump Zone	Pump Station Zone Additional Cost	Base Cost without Pump Station Cost	Base Annual Rate	Added Annual Rate for Pump Station Zone	Annual Rate in Pump Station Zone
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)	(j)	(k)	(l)
Total Cost								\$ 968,253				
Residential												
Single Family	15,622	1,481,425	10,494	5,128	\$ 10,514,877	\$ 7,063,316	\$ 3,451,561	\$ 775,550	\$ 9,739,327	\$ 623.44	\$ 151.24	\$ 774.67
Single Family (Outside)	127	12,023	1	126	\$ 85,336	\$ 672	\$ 84,664	\$ 19,024	\$ 66,312	\$ 522.14	\$ 150.98	\$ 673.12
Multi Family	5,567	402,117	4,903	664	\$ 3,252,475	\$ 2,864,538	\$ 387,937	\$ 87,168	\$ 3,165,307	\$ 568.58	\$ 131.28	\$ 699.86
Total Residential	21,316	1,895,565	15,398	5,918	\$ 13,852,687	\$ 9,928,526	\$ 3,924,161	\$ 881,741	\$ 12,970,946			
Commercial/Industries												
Retail Professional Office	1,085	339,954	325,376	14,578	\$ 1,767,108	\$ 1,691,330	\$ 75,778	\$ 17,027	\$ 1,750,081	\$ 5.15	\$ 1.17	\$ 6.32
Domestic Laundry	4	1,280	948	332	\$ 6,641	\$ 4,919	\$ 1,723	\$ 387	\$ 6,254	\$ 4.89	\$ 1.17	\$ 6.05
Restaurant	236	226,671	220,731	5,940	\$ 2,689,654	\$ 2,619,170	\$ 70,483	\$ 15,837	\$ 2,673,817	\$ 11.80	\$ 2.67	\$ 14.46
Repair Shops & Service Station	25	4,202	3,486	716	\$ 24,613	\$ 20,419	\$ 4,194	\$ 942	\$ 23,671	\$ 5.63	\$ 1.32	\$ 6.95
Hotel/Motel w/Food Service	5	17,165	17,165	0	\$ 168,994	\$ 168,994	\$ 0	\$ 0	\$ 168,994	\$ 9.85	\$ 2.21	\$ 12.06
Motel / Hotel	5	17,592	17,592	0	\$ 105,085	\$ 105,085	\$ 0	\$ 0	\$ 105,085	\$ 5.97	\$ 1.34	\$ 7.32
Printers	2	13	13	0	\$ 91	\$ 91	\$ 0	\$ 0	\$ 91	\$ 7.01	\$ 1.58	\$ 8.59
Car Wash	17	3,421	3,421	0	\$ 15,862	\$ 15,862	\$ 0	\$ 0	\$ 15,862	\$ 4.64	\$ 1.04	\$ 5.68
Machinery Mfg.	1	15	15	0	\$ 111	\$ 111	\$ 0	\$ 0	\$ 111	\$ 7.38	\$ 1.66	\$ 9.04
Total Commercial/Industries	1,380	610,313	588,747	21,566	\$ 4,778,159	\$ 4,625,981	\$ 152,178	\$ 34,194	\$ 4,743,965			
Institutional												
School	3	2,491	1,979	512	\$ 14,905	\$ 11,842	\$ 3,064	\$ 688	\$ 14,217	\$ 5.71	\$ 1.34	\$ 7.05
Hand Billing School		43,239	43,239	0	\$ 233,667	\$ 233,666	\$ 1	\$ 0	\$ 233,667	\$ 5.40	\$ 1.21	\$ 6.62
Hand Billing Retail		53,657	53,657	0	\$ 72,594	\$ 72,594	\$ 0	\$ 0	\$ 72,594	\$ 1.35	\$ 0.30	\$ 1.66
Convalescent Home	7	18,964	7,357	11,607	\$ 109,645	\$ 42,536	\$ 67,109	\$ 15,079	\$ 94,566	\$ 4.99	\$ 1.30	\$ 6.29
Multiple Occupancy Units	8	14,969	-	14,969	\$ 162,668	\$ -	\$ 162,668	\$ 36,551	\$ 126,117	\$ 8.43	\$ 2.44	\$ 10.87
Total Institutional	18	133,320	106,232	27,088	\$ 593,480	\$ 360,639	\$ 232,841	\$ 52,318	\$ 541,161			
Total	22,714	2,639,198			\$ 19,224,326	\$ 14,915,146	\$ 4,309,180	\$ 968,253	\$ 18,256,073			
			Pump Zone Additional Cost (Admin + O&M + Capital + Sewage Collection):						\$ 968,253			

Table 3: Comparison of recommended rates (without special zone assessment, presented in Workshop #3), and rates based on special zone assessment with respect to current adopted rates

					Rates Based on Special Zone Assesment		Percentage Change From Adopted Rate		
	Rate Based on Flow & Load Data Submitted to San Jose	Rate Based on Prop 218 Compliance	Current Adopted Rates	Recommended Rate (Based on Prop 218 Compliance)	Base Rate (Not in Pump Station Zone)	Rate in Pump Station Zone	Recommended Rate Without Special Zones (Based on Prop 218 Compliance)	Rate in Non- Pump Station Zone	Rate in Pump Station Zone
	\$/Yr/Unit	\$/Yr/Unit	\$/Yr/Unit	\$/Yr/Unit	\$/Yr/Unit	\$/Yr/Unit	%	%	%
	(a)	(b)	(c)	(d)	(e)	(f)	(g)	(h)	(i)
Total Cost									
Residential									
Single Family	\$ 790.86	\$ 683.98	\$ 638.86	\$ 683.98	\$ 623.44	\$ 774.67	7%	-2%	21%
Single Family (Outside)	\$ 789.50	\$ 682.81	\$ 638.86	\$ 682.81	\$ 522.14	\$ 673.12	7%	-18%	5%
Multi Family	\$ 789.64	\$ 593.70	\$ 638.86	\$ 593.70	\$ 568.58	\$ 699.86	-7%	-11%	10%
Commercial/Industries									
Retail Professional Office	\$ 7.96	\$ 5.28	\$ 4.80	\$ 5.28	\$ 5.15	\$ 6.32	10%	7%	32%
Domestic Laundry	\$ 7.98	\$ 5.27	\$ 4.69	\$ 5.27	\$ 4.89	\$ 6.05	12%	4%	29%
Restaurant	\$ 11.44	\$ 12.06	\$ 10.90	\$ 12.06	\$ 11.80	\$ 14.46	11%	8%	33%
Repair Shops & Service Station	\$ 8.34	\$ 5.95	\$ 5.23	\$ 5.95	\$ 5.63	\$ 6.95	14%	8%	33%
Hotel/Motel w/Food Service	\$ 10.17	\$ 10.00	\$ 8.94	\$ 10.00	\$ 9.85	\$ 12.06	12%	10%	35%
Motel / Hotel	\$ 8.39	\$ 6.07	\$ 5.34	\$ 6.07	\$ 5.97	\$ 7.32	14%	12%	37%
Printers	\$ 8.73	\$ 7.13	\$ 9.02	\$ 7.13	\$ 7.01	\$ 8.59	-21%	-22%	-5%
Car Wash	\$ 7.71	\$ 4.71	\$ 4.36	\$ 4.71	\$ 4.64	\$ 5.68	8%	6%	30%
Machinery Mfg.	\$ 8.92	\$ 7.50	\$ 7.67	\$ 7.50	\$ 7.38	\$ 9.04	-2%	-4%	18%
Institutional									
School	\$ 8.25	\$ 6.08	\$ 6.79	\$ 6.08	\$ 5.71	\$ 7.05	-10%	-16%	4%
Hand Billing School	\$ 5.40	\$ 5.40	\$ 5.40	\$ 5.40	\$ 5.40	\$ 6.62	0%	0%	22%
Hand Billing Retail	\$ 1.35	\$ 1.35	\$ 1.35	\$ 1.35	\$ 1.35	\$ 1.66	0%	0%	22%
Convalescent Home	\$ 8.24	\$ 5.88	\$ 5.04	\$ 5.88	\$ 4.99	\$ 6.29	17%	-1%	25%
Multiple Occupancy Units	\$ 10.81	\$ 11.04	\$ 10.08	\$ 11.04	\$ 8.43	\$ 10.87	10%	-16%	8%



**California Special
Districts Association**

Districts Stronger Together

RECEIVED

OCT 21 2020

CUPERTINO
SANITARY DISTRICT

California Special Districts Association
1112 I Street, Suite 200
Sacramento, CA 95814
Phone: 877.924.2732 Fax: 916.520.2470
www.csdanet

2021 CSDA MEMBERSHIP RENEWAL

To:

Cupertino Sanitary District
20863 Stevens Creek Boulevard, Suite 100
Cupertino, CA 95014-2154

Membership ID: 425

Issue Date October 1, 2020

Due Date: December 31, 2020

RM-Regular Member	\$7,805.00
Optional Purchases	
\$25 2021 Required State & Federal Labor Law Poster	\$
New Member Benefit! Participants receive CSDA Administrative Salary and Benefits Survey results FREE!	NOW FREE FOR CSDA MEMBERS!
\$225 CSDA Sample Policy Handbook	\$
Total	\$
PAYMENT	
Account Name:	Account Number:
Expiration Date	Auth Signature

Please return this form with payment to CSDA Member Services, 1112 I Street, Suite 200, Sacramento, CA 95814, fax: 916.520.2470. To pay by ACH, please contact membership@csda.net.

OBRA 1993 prohibits taxpayers from deducting, for federal income tax purposes, the portion of membership dues that are allocable to the lobbying activities of trade organizations. The nondeductible portion of your dues is estimated to be 8%. To view dues categories, please visit the CSDA transparency page at www.csdanet

Thank you for being a CSDA Member!



**SPECIAL DISTRICT
LEADERSHIP FOUNDATION**

YOUR DONATION HELPS TO SUPPORT SDLF'S PROGRAMS AND SCHOLARSHIPS

The Special District Leadership Foundation (SDLF) provides all types of California Special Districts with the opportunity for their board members and staff to receive the education needed to become well-trained, knowledgeable decision-makers that engage the public through a transparent process. SDLF programs also promote and recognize excellence in the governance and management of special districts.

Your donation can help prepare the next generation of special district leaders.

Please Consider Donating		
<input type="checkbox"/> \$25.00	<input type="checkbox"/> \$50.00	<input type="checkbox"/> \$75.00 <input type="checkbox"/> \$100.00
Other Amount: \$		
Name:		
Address:		
City:	State:	Zip:
Email:		
Payment Information		
Name:		
Credit Card #:	Exp. Date:	3-Digit Security Code:
Signature:	Date:	
DONATIONS CAN ALSO BE MADE AT WWW.SDLF.ORG.		

1112 I Street, Suite 200
Sacramento California 95814
Phone: 916-231-2939 Fax: 916-520-2469

SDLF is a not-for-profit, 501c3 organization. Your donation may be tax deductible.



COMING SOON 2021 new member benefits



**California Special
Districts Association**
Districts Stronger Together

**FREE
WEBINARS**



**ALL WEBINARS FREE FOR
CSDA MEMBERS – UNLIMITED!**

Once your membership renewal has been received, beginning in January 2021 you, your agency board members, and staff can start accessing FREE, live, and on-demand webinars all year long!

VALUE=\$99 PER WEBINAR/PER PERSON.



**FREE
SALARY
SURVEY**

**SALARY SURVEY FREE FOR
CSDA MEMBERS!**

The CSDA Administrative Salary & Benefits Survey and access to all online results is moving from a paid subscription service to FREE for all CSDA Members. Just participate in the survey and your district will have access to data from hundreds of districts!

VALUE=\$475 ANNUALLY
RESULTS FOR FISCAL YEAR 2019/2020 WILL BE
AVAILABLE IN EARLY 2021.



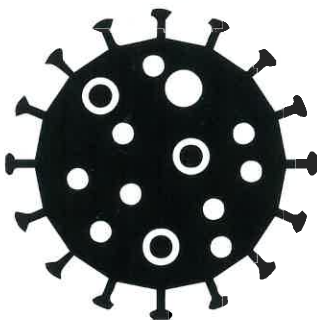
**FREE
ACCESS
FOR ALL**

**CSDA BENEFITS ARE AVAILABLE
TO ALL DISTRICT STAFF AND
BOARD MEMBERS!**

Get your staff and board members engaged and signed up to receive critical information from CSDA. All CSDA member benefits are available to your entire district's staff and board members.

CONTACT CSDA AT MEMBERSHIP@CSDA.NET
TO ADD INDIVIDUALS AND/OR UPDATE YOUR
DISTRICT'S ROSTER.

CSDA'S 2020 RESPONSE TO COVID-19



QUICK RESPONSE TO THE PANDEMIC

- Activated & led the National Special Districts Coalition (NSDC)
- H.R. 7073 & S.4308 - Coordinated the introduction of 2 special district specific federal bills to provide districts with relief funding
- Worked to develop & propose a first-ever federal definition for special districts
- Developed numerous materials to assist members in navigating local, state, and federal directives
- Regular communications to keep CSDA Members informed



**13 webinars
added specific to
COVID response**



**COVID-19 Online
Community developed
to provide real-time
information to members**

NSDC
NATIONAL SPECIAL DISTRICTS COALITION

Activated & led the National Special Districts Coalition (NSDC) efforts that would secure relief funding for special districts.



330+

Take Action letters
sent on federal
legislation.



Outreach &
briefings to 53+
CA congressional
offices



78+ coalition
partners
nationwide in
support of efforts



**COVID RESOURCE PAGE
DEVELOPED ON CSDA.NET**

- Guidance
- Timely information
- Input and surveys
- Take Action requests

CSDA'S 2020 HIGHLIGHTS

56+ JOINED CSDA
IN 2020

1,250 + organizations using
member services



Chat online with CSDA
Member Services
Representatives added
at csda.net



MEMBER RESOURCES

AllPaid: Save \$ on payment processing

**Propositions 26 & 218 Guide
for Special Districts**



About Special Districts awareness
guide developed



BUSINESS AFFILIATES

DIAMOND LEVEL

- CSDA Finance Corporation
- Special District Risk Management Authority

PLATINUM LEVEL

- Atkinson, Andelson, Loya, Ruud & Romo
- Best Best & Krieger
- Liebert Cassidy Whitmore
- Richard Watson Gershon
- Umpqua Bank

REPRESENTING MEMBERS IN THE CAPITOL

CSDA ADVOCACY ACTIVITY: 2019-2020 LEGISLATIVE CYCLE

5,400+
BILLS REVIEWED



- **Actively tracked 1,456 bills**
- **Directly lobbied 252 bills**

SB 931

**STOPPED NEW BOARD
AGENDA MANDATE**

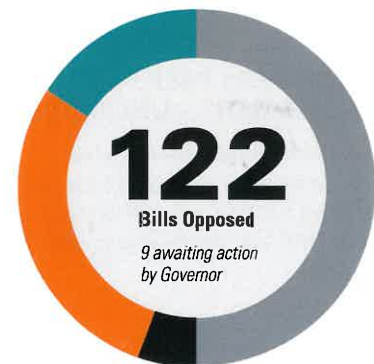
AB 2093

**BLOCKED COSTLY
TWO-YEAR E-MAIL
RETENTION MANDATE**



BILLS SUPPORTED

- 32 – Signed into law
- 5 – Amended to remove support
- 5 – Vetoed
- 75 – Failed passage



BILLS OPPOSED

- 15 – Signed into law
- 26 – Amended to remove opposition
- 7 – Vetoed
- 65 – Failed passage



2020 ADVOCACY ACCOMPLISHMENTS

- Sponsored Reinstatement of Short-Term District Loan Option (AB 2107)
- Secured Special District Eligibility for \$50 Million Fund to Prepare for Public Safety Power Shutoffs (SB 74)
- Secured Amendment to Allow Business to Business Exemption from AB 5 for Districts Using Independent Contractors (AB 2257)
- Defeated Effort to Eviscerate Association-Related Resources for Public Agencies (AB 315)

**PROTECTED
DEVELOPMENT
IMPACT FEE
REVENUES**

10+
BILLS

15



REPRESENTING DISTRICTS IN THE COURTS

Actively tracked 15 cases in state and federal appellate courts involving legal issues with an impact on special districts.

CSDA seeks desired legal outcomes for special districts by filing amicus or "friend-of-the court" briefs in these cases of interest:

- 4 briefs filed on behalf of special districts as of September 2020
- 4 pending for filing by year end

TAKING ACTION & ENGAGING MEMBERS

- 240 average district position letters on CSDA Calls-to-Action
- 600 individual special districts visits
- 40+ chapter meetings
- Met with 60+ legislative district offices and 40 LAFCO offices



SB 1431 PREVENTED PROPERTY TAX
POSTPONEMENT EXECUTIVE
ORDER AND COVID-19 VALUE
REASSESSMENT

2 new
AFFILIATED CHAPTERS



DELIVERING ESSENTIAL INFORMATION & EDUCATION

16+



16+ workshops
transitioned from
in-person to
online education

220+

Attendees at Virtual
Special Districts
Legislative Days

18

Business Affiliate Members

Developed 18
'Exhibitor Series'
webinars connecting
districts with CSDA



4,500+
TRAINED

DISTRICT STAFF
AND BOARD
MEMBERS