

JD FINANCIAL

Proudly Serving
Ontario, Monroe and Wayne
Counties.

We are located at:
10 East Main Street
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Victor, NY 14564

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*pick up and drop off service
is available for your
convenience.

jdfinancialny.com

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JD Financial
"Your Partner in Tax Prep"

**Professional
Tax & Business
Services**

585-435-6873



As a business owner, you have more important things to do than keep your own books. JD Financial will take care of the books for you, so you can get back to the business of running your business.

We will provide the following for you on a monthly basis:

- Reconcile your bank account
- Generate an income statement
- Generate a balance sheet
- Provide unlimited consultations
- Create statement of cash flows

You can personalize your package by adding additional services we offer.

Services

Bookkeeping : Provide professional bookkeeping service on a monthly or quarterly basis

Payroll Services: Each payroll cycle includes direct deposit or laser printed checks, payroll summary journal, tax liability report, check register, electronic federal and state tax deposits. Optional services include custom reports, envelope stuffing, disability and workman's comp insurance reporting.

Series 94X Filing: Preparation and electronic filing of your 940, 941 944, 943, 945, and 941SS

End of year preparation: Preparation and electronic filing of you W2 forms, W3, form 1099, 1096

Personal Finances: We offer personal accounting as well as home-based business accounting

Business Tax Preparation: Preparation and electronic filing of 1120, 1120S, 1065, 990, 990ez, 990n.

Personal Tax Preparation: Preparation and electronic filing for all forms 1040, 1040a and 1040ez. We specialize in sole proprietors, LLC's, Farms, Rental Real Estate and Clergy.

Audit Services: Comprehensive review of tax return and IRS notice. Amended return preparation and assistance with responding to and communicating with the IRS.

Sales Tax Filing: We will create a web file account for NYS and prepare and file your sales tax forms as needed

