

JD FINANCIAL

Proudly serves
Ontario Monroe, and Wayne
Counties

10 East Main Street
Suite 306
Victor, NY 14564

P.O. Box 115
Victor, NY 14564

(585) 435-6873
(315) 521-7958

jennifer@jdfinancialny.com

*pick up and drop off service
is available for your
convenience.

jdfinancialny.com

Like us on Facebook!

Profiles



JD Financial

Jennifer C. Demo, Owner
10 East Main St
Suite 306
Victor, NY 14564
Phone: 585-435-6873
315-521-7958

jennifer@jdfinancialny.com



JD Financial

"Your Partner in Tax Prep"

**Year Round,
Professional Tax
Service**

585-435-6873



COMPLETE TAX PREPARATION:

JD FINANCIAL will complete a thorough and accurate tax return beginning with a comprehensive client profile to get to know you, as a client and understand your tax preparation needs.

Tax preparation options available:

- 1040EZ
- 1040A
- 1040

[These options would include all forms and schedules.]

Rental Real Estate

Farms

Small Business

Retirement

Clergy

Partnerships, LLC and Corp

ELECTRONIC FILING:

We will electronically file your current year Federal and State returns using modernized E file through the Internal Revenue Service. JD FINANCIAL is an authorized E file provider.

AUDIT ASSISTANCE:

JD FINANCIAL is here for you all year to provide audit assistance when you receive a notice from the Internal Revenue Service or your state.

MULTI-STATE:

JD FINANCIAL can prepare multi-state returns and electronically file them.

REVIEW:

Bring in your prior year returns and we will review them for accuracy. Preparation of prior year Federal and State returns is also available.



AMENDED RETURNS:

We provide preparation options for current and past year Federal and State amended returns either as a result of an Internal Revenue Service notice or a discovery of errors or omissions on a current or prior year return.

1099 PREPARATION AND FILING:

We will prepare and electronically file all of your 1099 for contractors and prepare and file your 1096, annual summary and transmittal form.

990 PREPARATION AND FILING:

We offer 990, 990N and 990EZ preparation and electronic filing.

The taxpayer — that's someone who works for the federal government but doesn't have to take the civil service examination. ~Ronald Reagan