

# JD FINANCIAL

Proudly serves  
Ontario Monroe, and Wayne  
Counties

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\*pick up and drop off service  
is available for your  
convenience.

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Profiles



## JD Financial

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# JD Financial

"Your Partner in Tax Prep"

**Year Round,  
Professional Tax  
Service**

**585-435-6873**



### **COMPLETE TAX PREPARATION:**

JD FINANCIAL will complete a thorough and accurate tax return beginning with a comprehensive client profile to get to know you, as a client and understand your tax preparation needs.

Tax preparation options available:

1040EZ

1040A

1040

[These options would include all forms and schedules.]

Rental Real Estate

Farms

Small Business

Retirement

Clergy

Partnerships, LLC and Corp

### **ELECTRONIC FILING:**

We will electronically file your current year Federal and State returns using modernized E file through the Internal Revenue Service. JD FINANCIAL is an authorized E file provider.

### **AUDIT ASSISTANCE:**

JD FINANCIAL is here for you all year to provide audit assistance when you receive a notice from the Internal Revenue Service or your state.

### **MULTI-STATE:**

JD FINANCIAL can prepare multi-state returns and electronically file them.

### **REVIEW:**

Bring in your prior year returns and we will review them for accuracy. Preparation of prior year Federal and State returns is also available.



### **AMENDED RETURNS:**

We provide preparation options for current and past year Federal and State amended returns either as a result of an Internal Revenue Service notice or a discovery of errors or omissions on a current or prior year return.

### **1099 PREPARATION AND FILING:**

We will prepare and electronically file all of your 1099 for contractors and prepare and file your 1096, annual summary and transmittal form.

### **990 PREPARATION AND FILING:**

We offer 990, 990N and 990EZ preparation and electronic filing.

The taxpayer — that's someone who works for the federal government but doesn't have to take the civil service examination. ~Ronald Reagan