



Strategic Insights















Woy Woy Peninsula Parish

Key Insights Overview

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- The Woy Woy Peninsula Parish is projected to grow by more than 6,600 people over the next 25 years representing a total growth of 15% on the current population.
- The age profile of the Parish is expected to change by 2041 with a significantly proportion of elderly (70+) aged residents.
- The Parish has a much higher proportion of residents born in the UK & New Zealand as compared to the metropolitan average, with more recent Catholic population arrivals having origins in the Philippines and Ireland.
- The Church-owned property assets in the Parish are in localities which are not likely to undergo significant urban intensification pressure in the short to medium terms.

Key Indicator	Status/ outlook	Metric/comment
 Population growth outlook (2016 – 2041)		Modest average annual growth rate (0.6%), lower than the metropolitan average (1.4%).
 Growth outlook for children aged 0-15 (2016 – 2041)		Modest growth forecast for children, increasing by 1,000 on current level (7,660).
 Growth outlook for persons aged 65+ (2016 – 2041)		Strong growth forecast for elderly residents, increasing by 36% (+4,000) on current level (11,080).
 Catholic population growth (2006 – 2011)		The number of Catholics increased by 7% to reach 10,913, as at the last Census.
 Mass attendance trends (2001 – 2015)		The total number of persons attending weekend Mass services has declined to average 805 attenders in 2015 (from 1,259 in 2001).
 Catholic school enrolment trends (1996 – 2015)		Enrolments have fluctuated over the years, sitting at in 2015, of which 82% were registered as Catholic.
 Strategic planning & infrastructure investment outlook		While completed local & regional planning sets a platform for future growth there are no significant infrastructure projects mooted.

Status Key



= positive



= marginal/no change



= negative

The following pages provide a snap shot of headline indicators across the areas of: **Parish wide demographics** (p.2&3); **Population & dwelling growth outlook** (p.4&5); **Catholic community insights** (p.6); **Church-going community insights** (p.7); **School Enrolments** (p.8); **Church-owned property asset update** (p.9-12); and a **Strategic planning and infrastructure outlook** (p.13). In addition to Conclusions and Key Summary Insights from Charter (p.13) the **Diocese of Broken Bay** provides additional commentary on the recent evolution of the Parish (p.14).



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Woy Woy Peninsula Parish

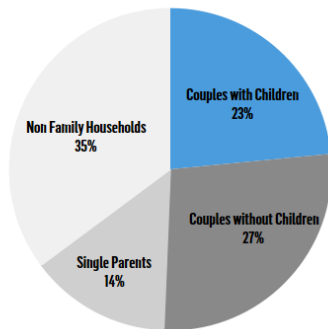
Demographic Snapshot

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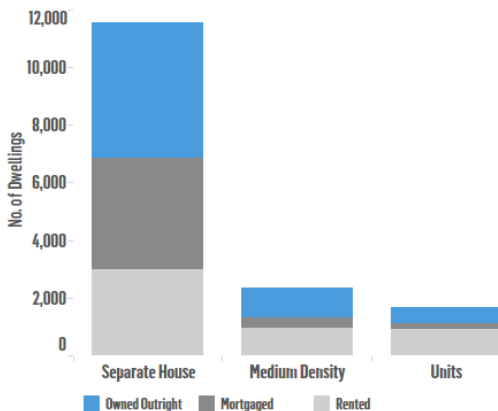
RESEARCH

PLEASE NOTE: The analysis on this page relates to the total population of the Parish i.e. the Catholic community & the broader population combined. All charts are sourced from the ABS Census (2011)

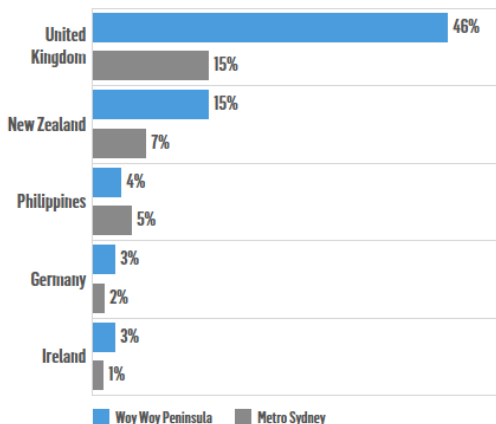
Household Composition (2011)



Dwelling Structure by Tenure Type



Top 5 Overseas Countries of Birth (2011)



The Woy Woy Peninsula Parish has a significantly older age profile than the metropolitan average with a much lower proportion of 15-44 year olds.

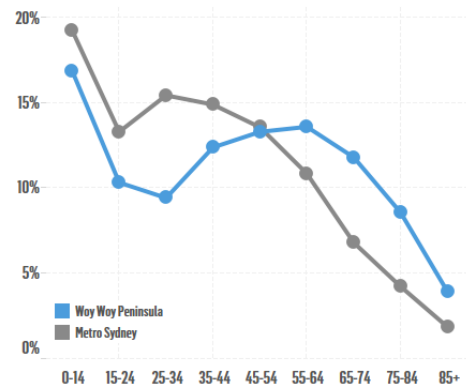
The household composition of the Parish displays a significantly low proportion of Couples with Children (23%) as compared to the metropolitan average (37%).

Separate houses are the dominant dwelling type across the Parish (82%) followed by medium density dwellings and units. Approximately 25% of the dwelling stock is rented.

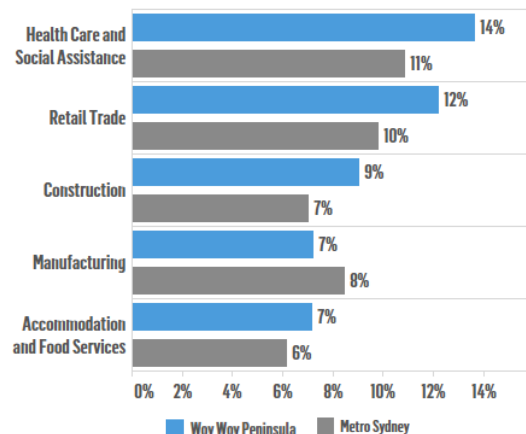
There is a much higher proportion of persons born in the UK (46%) as compared with the metropolitan average (15%), as well as NZ born residents (15% versus metropolitan average 7%).

Healthcare and Social Assistance (14%), Retail Trade (10%) and Construction (9%) dominated the occupations.

Age Profile (2011)



Top Industries of Occupation (2011)





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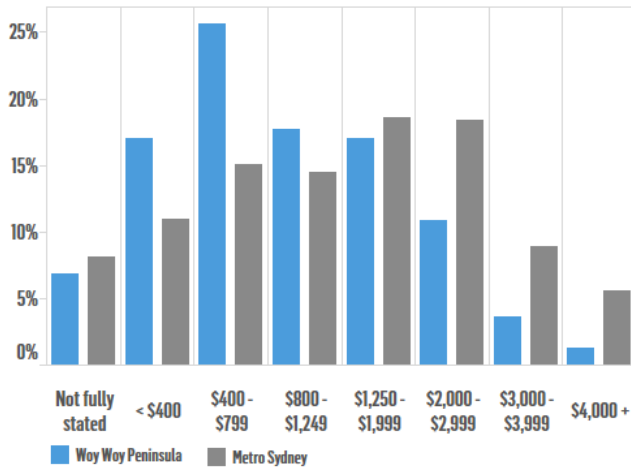
Woy Woy Peninsula Parish

Demographic Snapshot Cont.

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Weekly Household Income



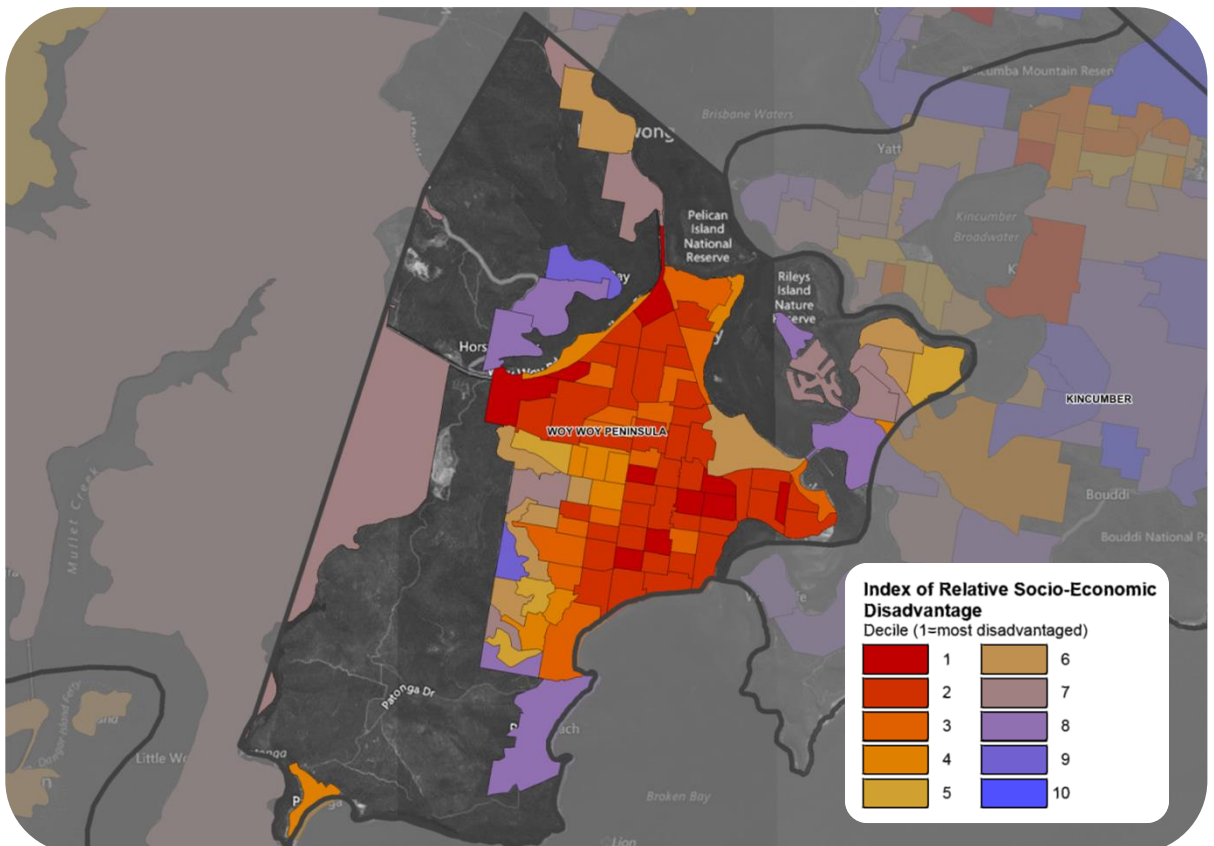
NOTE: The analysis on this page relates to the total population of the Parish i.e. the Catholic community & the broader population combined. The Weekly Household Income Chart is sourced from the ABS Census and the Map uses the ABS Index of Relative Socio-Economic Disadvantage developed from 2011 Census Data.

The Parish is characterised by significantly lower than average weekly incomes, with 25% of households earning between \$400 to \$799 per week compared to the metropolitan average of 15%.

The mapping output below illustrates a high level of socio-economic disadvantage across the Parish.

The middle portions of the Parish recorded particularly high levels of disadvantage – including locations such as **Ettalong Beach, Umina Beach and Woy Woy Peninsula**.

Isolated areas in the north and south of the Parish such as Pearl Beach and Woy Woy Peninsula Bay, recorded lower levels of disadvantage.





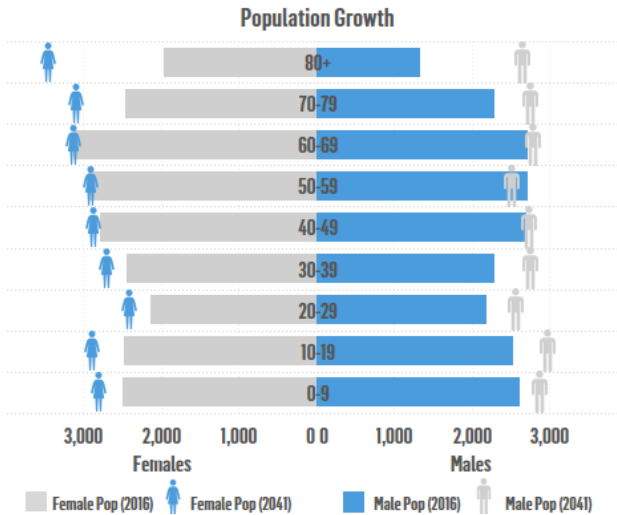
Strategic Insights

Woy Woy Peninsula Parish

Population Growth Outlook

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NOTE: The population forecasts presented on this page and the map overleaf are derived from the Bureau of Transport Statistics (2014) Travel Zone projections series 2011 – 2041.

The population of the Woy Woy Peninsula Parish is projected to grow by more than 6,660 over the next 25 years (2016-2041).

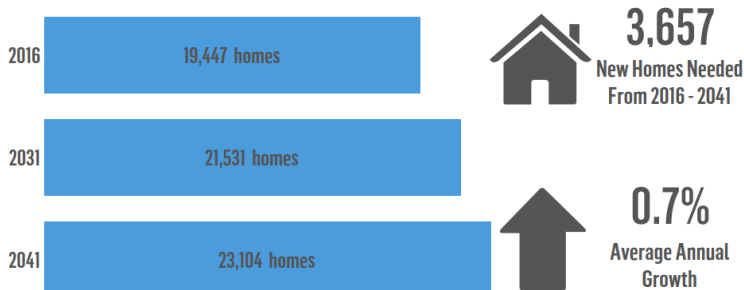
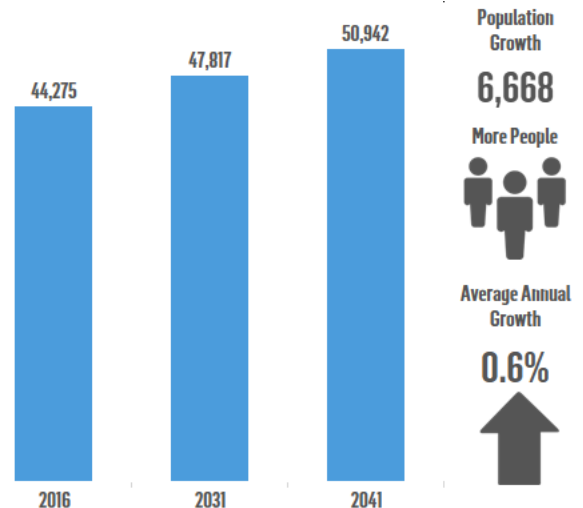
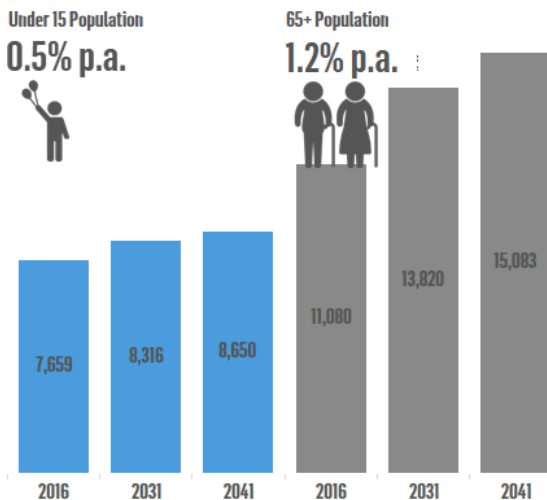
The average annual growth rate of 0.6% slightly lower than the broader metropolitan average growth rate of 1.4%.

By 2041 the largest age cohorts will be the 50-59 year olds and the 40-49 year olds.

The number of children aged under 15 will increase marginally between 2016 and 2041 to reach a total of 8,650 as compared to the current level of 7,650.

The 65+ age groups will increase significantly to reach a total of 11,080 persons by 2041. This represents a growth rate of 1.2% per annum.

In order to accommodate the significant population growth over the coming years over 3,650 new homes will be required across the Parish.





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Woy Woy Peninsula Parish

Population Growth Outlook

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NOTE: The map below depicts the Bureau of Transport Statistics (2014) projections for the 2016 – 2041 time period. It depicts growth by Travel Zones which are small area reporting cells.

The Parish is forecast to grow moderately over the short and medium terms with an additional 1,050 residents to be added in the next five years, and a total of 2,580 in the ten years to 2026.

Over the full 2016-2041 outlook period incremental growth is forecast across the Parish.

The most significant population growth is expected to be centred within the 3km radius of the St John the Baptist Church, Woy Woy Peninsula.

Forecast Number of Additional People by Year*

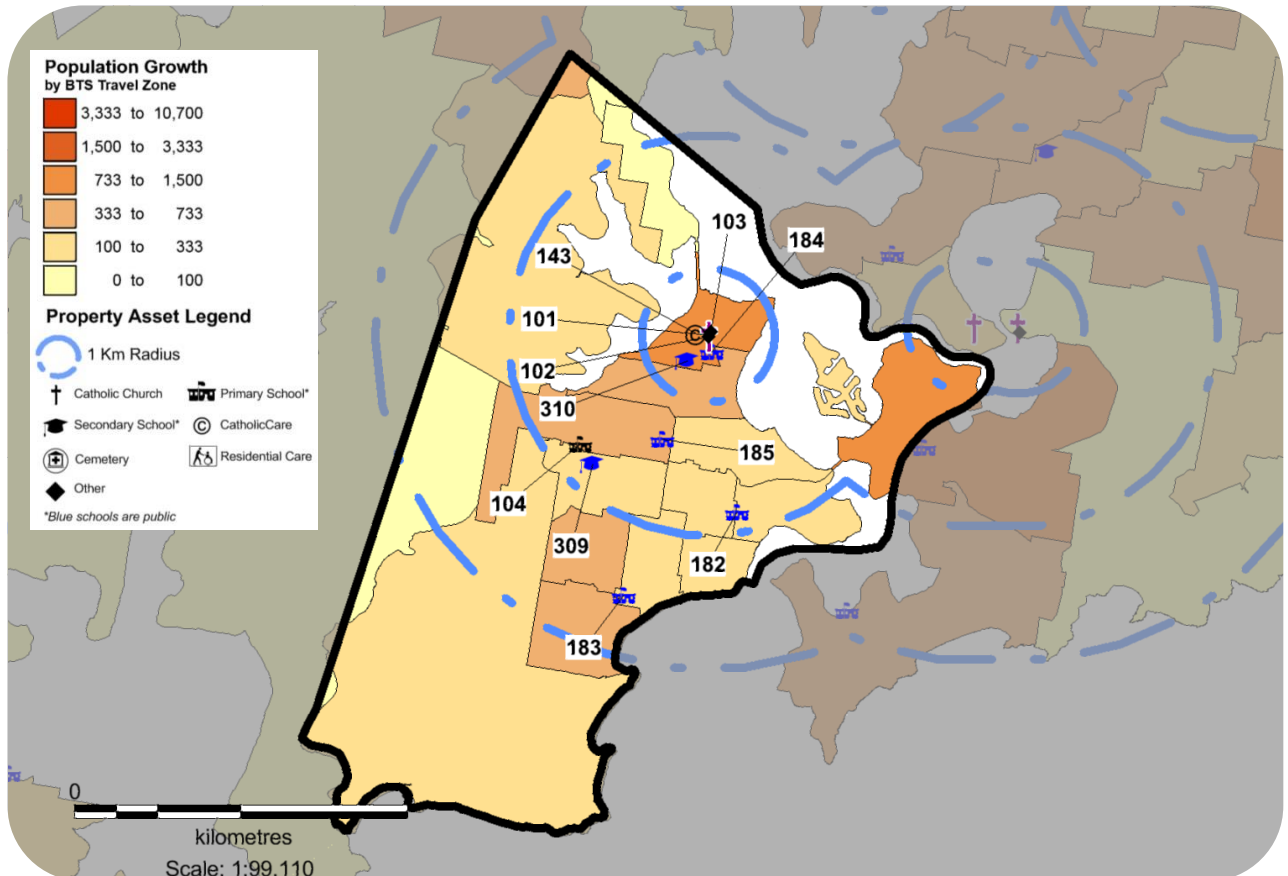
Pop Change (2016-2021)

1,048

Pop Change (2016-2026)

2,581

*From base forecast year of 2016



NOTES:

- 1) The assets mapped on this page and itemised on page 10 were provided by the Diocese of Broken Bay, and are correct as at November 2015.
- 2) In this Parish an additional 3km and 5km concentric rings are shown to the 1km radius ring around the church.
- 3) Please refer to the Table on page 10 for the details of each of the numbered items featured on the above map.



Strategic Insights

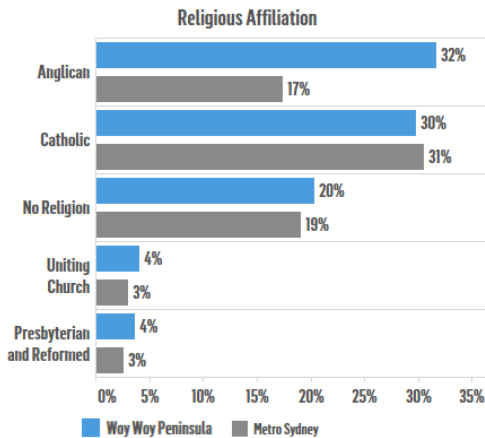
Woy Woy Peninsula Parish

Catholic Community Insights

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NOTE: The analysis on this page reflects the demographic characteristics of the Catholic community of the Parish only (with the exception of the Religious Affiliation Chart which is whole of Parish analysis), and has been sourced by the Pastoral Research Office' Parish Social Profile series drawing from 2011 Census data.



In 2011 the Parish had a total of 10,913 Catholics which comprised 30% of the total population.

There was a significantly higher proportion of Anglicans (32%) within the Parish as compared with the metropolitan Sydney average (17%).

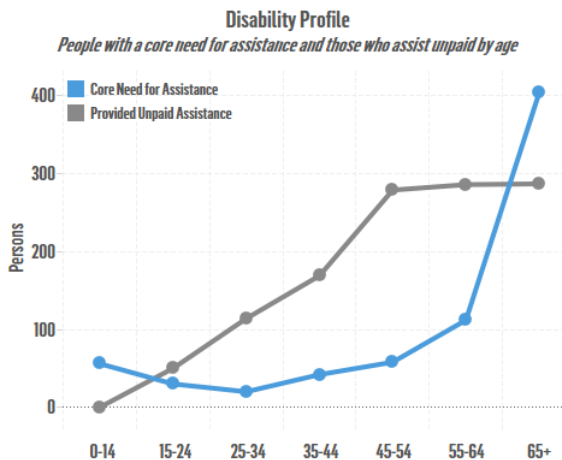
A total of 722 persons required assistance in 2011 with core activities with the largest age group being those aged 65+. A total of 1,185 Catholics provided unpaid assistance to a person with a disability.

84% of Catholics within the Parish were born in Australia, which compares to 76% across the Diocese.

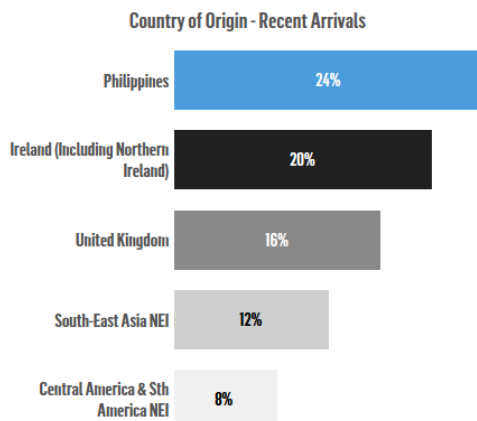
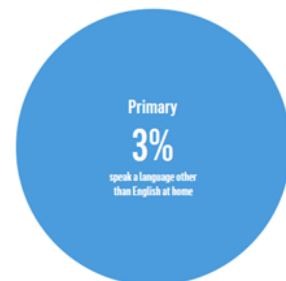
The profile of Catholics who had recently arrived from another country (between 2008-2011) was led by those from the Philippines (24%) & Ireland (20%).

3% of Catholic students attending Catholic Primary Schools speak a language other than English at home. This is higher than the averages across the Diocese (4%).

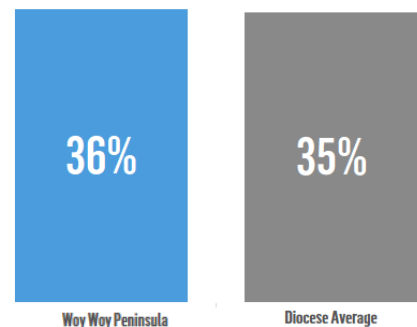
36% of households changed address between 2006 and 2011 – which demonstrated a similar level of mobility than the Diocese average of 35%.



Language Background of Catholic School Students



Change of Address since 2006
(Catholics aged 15+)



* % recent arrivals = the percentage of Catholics who were born in the named country & arrived in Australia between 2008 and 2011 inclusive



Strategic Insights

Woy Woy Peninsula Parish

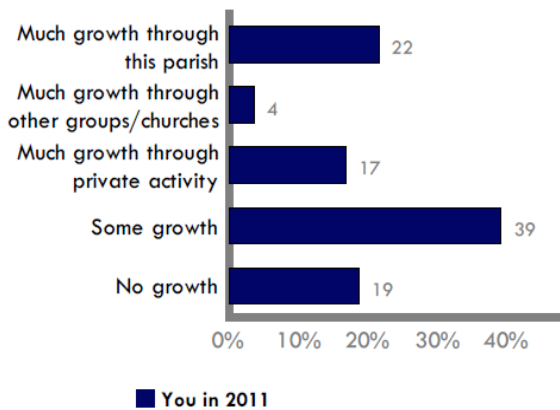
Church-Going Community Insights

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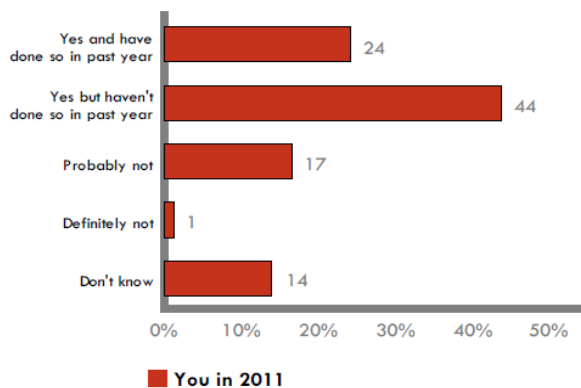
RESEARCH

NOTE: The charts on this page have been generated from the Church Life Profiles created by the National Church Life Survey Research for Parishes which participated in the 2011 NCLS. The one exception is the Mass Attendance chart which was generated with data provided by the Diocese of Broken Bay.

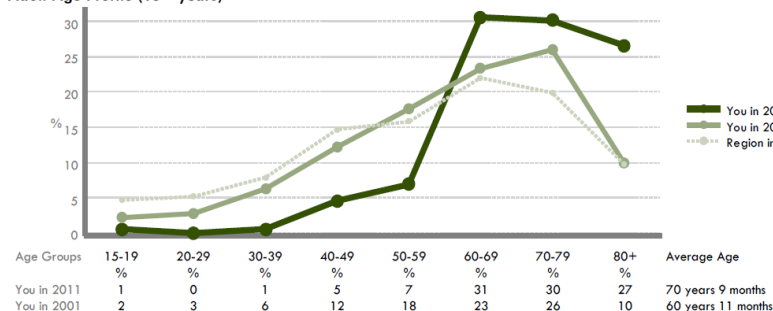
Attendees' growth in faith in the past year



Would you invite someone to attend church here?



Adult Age Profile (15+ years)

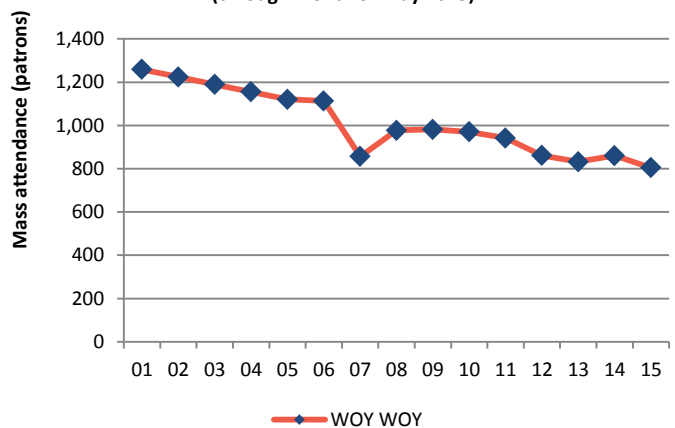


The Woy Woy Peninsula Parish has trended downwards in average Mass attendance between 2011 & 2015. from 1,259 attenders to 805 attenders.

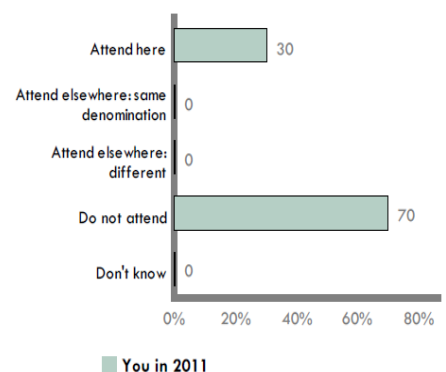
According to the National Church Life Survey (2011):

- 81% of attendees experienced growth in faith to varying degrees over the past year.
- 68% of attendees would invite someone to attend Church.
- The adult age profile of attendees suggest a significant ageing of the congregation.
- The most important aspect most hoped for by adult attendees is for a strong community.

Average Weekend Mass Attendance (through month of May 2015)



Church attendance of attendees' children aged 15+





Strategic Insights

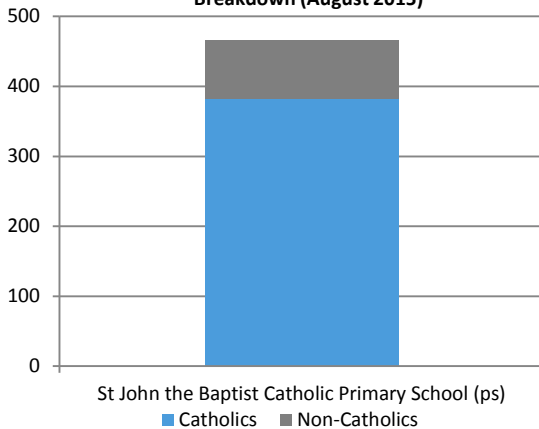
Woy Woy Peninsula Parish

School Enrolment Insights

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DBB School Enrolments, Catholic & Non Catholic Breakdown (August 2015)



NOTE: The data presented on this page has been provided by the Diocese of Broken Bay (DBB) and is reflective of enrolment statistics as at August 2015.

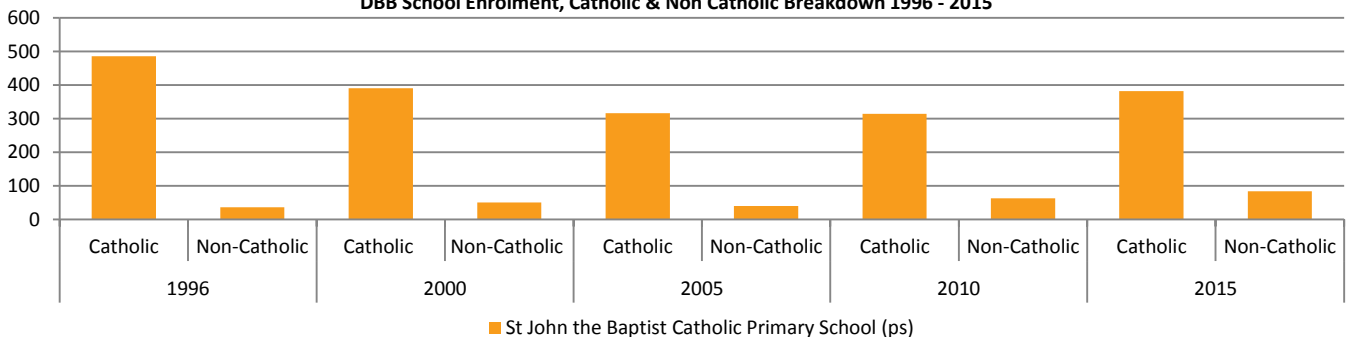
The Woy Woy Peninsula Parish holds one school: St John the Baptist Catholic Primary School which holds 466 students of which 82% are Catholic.

Enrolments have fluctuated over the years, with student numbers rising between 2010 and 2015.

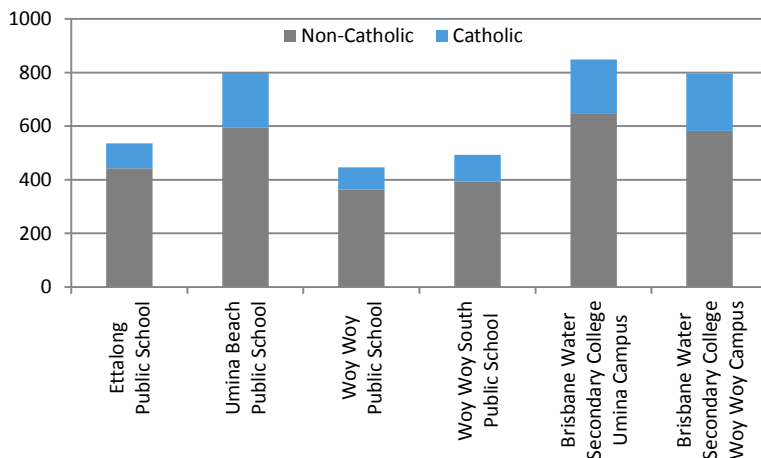
There are six Public Schools in the Parish, of which Brisbane Water Secondary College, Umina Campus is the largest. There are a total of 3,919 students in State Schools, compared to 466 students in Catholic Schools.

There are a total of 382 Catholic students in Catholic Schools, less than the 896 Catholic students in the State Schools.

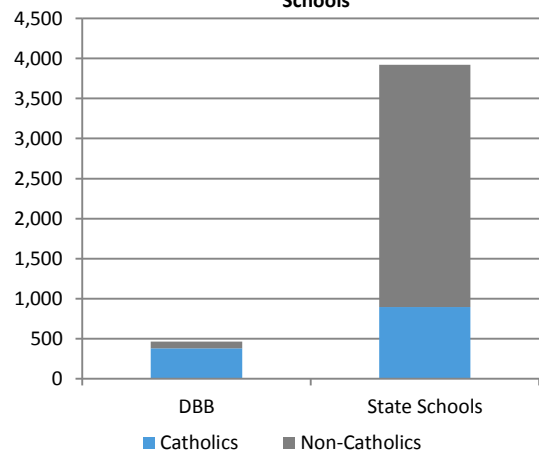
DBB School Enrolment, Catholic & Non Catholic Breakdown 1996 - 2015



Public School Enrolments, Catholic & Non Catholic (August 2015)



Aggregate enrolments, DBB Schools & Public Schools





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Woy Woy Peninsula Parish

Church-Owned Property Assets Update

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The Church-owned properties within the Parish are all located within the suburb of Woy Woy Peninsula.

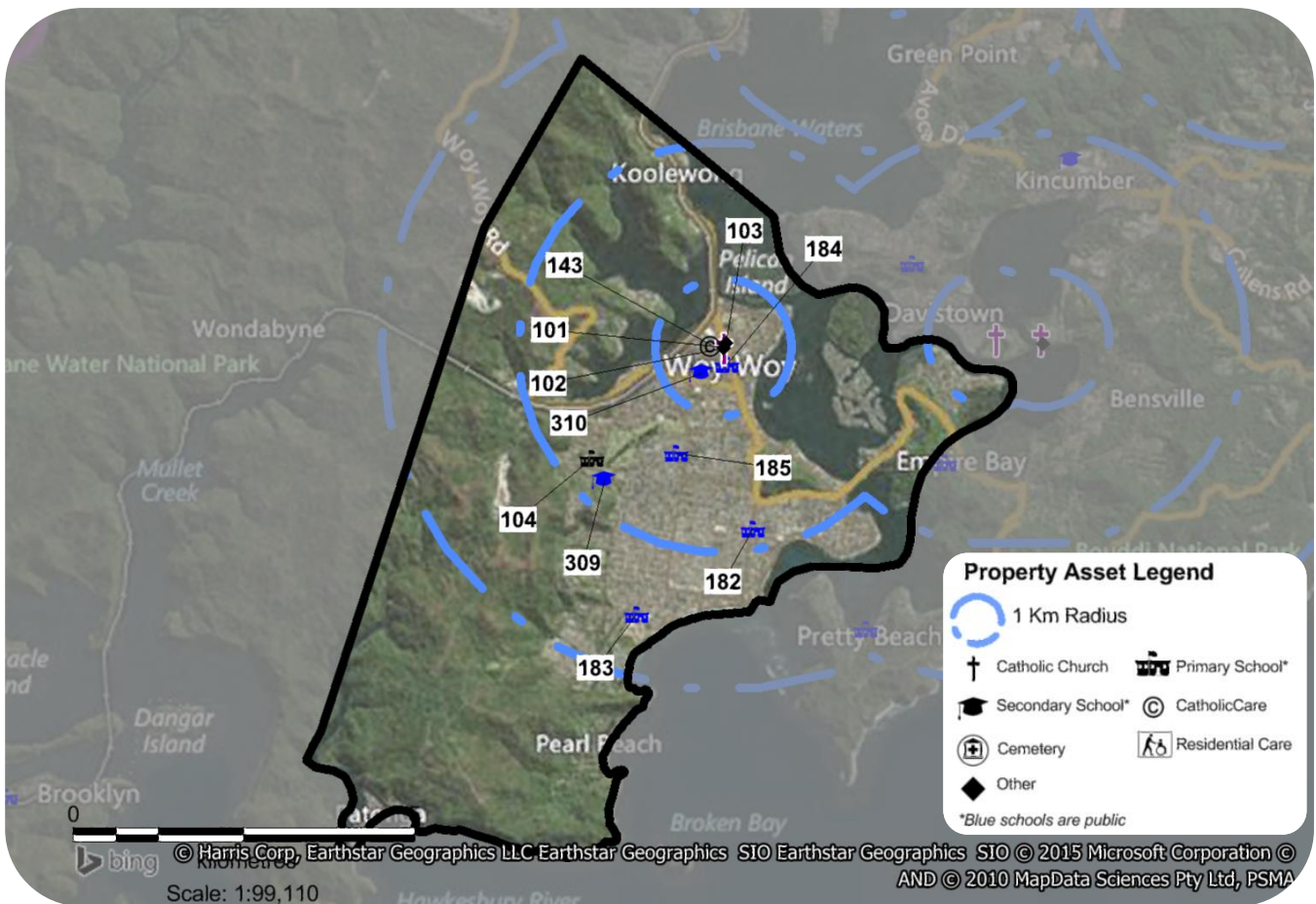
All of the property assets are co-located with the St John the Baptist Church with the exception of the Woy Woy Peninsula School which is located almost 3km to the south-west.

There is one CatholicCare Centre within the Parish.

In total the Church owns 3.6 Ha of property distributed across a general residential land use zoning in addition to the Woy Woy Peninsula school lands being zoned SP2 – Infrastructure.



St John the Baptist Catholic Church, Woy Woy Peninsula



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Strategic Insights

Woy Woy Peninsula Parish

Church-Owned Property Assets Update

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#	Property Name / Type	Suburb & LGA	Land Area (sq.m.)	Zoning
101	St John the Baptist Church and Parish Office, Woy Woy Peninsula	Woy Woy Peninsula, Gosford	4,008	R1 – General Residential
103	St John the Baptist Halls & Presbytery, Woy Woy Peninsula	Woy Woy Peninsula, Gosford	2,211	R1 – General Residential
104	St John the Baptist, School, Woy Woy Peninsula	Woy Woy Peninsula, Gosford	29,144	SP2 - Infrastructure

CatholicCare Centres

#	Property Name / Type	Address	Zoning
143	CatholicCare Family Centre, Woy Woy Peninsula	100 Blackwall Rd, Woy Woy Peninsula NSW 2257	R1 – General Residential

State Public Schools

#	School Name	School Address	Primary / Secondary
182	Ettalong Public School	Karingi St, New South Wales 2257	Primary
183	Umina Beach Public School	Sydney Ave, Umina Beach NSW 2257	Primary
184	Woy Woy Peninsula Public School	Blackwall & Park Rds, Woy Woy Peninsula NSW 2256	Primary
185	Woy Woy Peninsula South Public School	The School Mall, Woy Woy Peninsula NSW 2256	Primary
309	Brisbane Water Secondary College Umina Campus	Umina Campus Veron Rd, Umina Beach NSW 2257	Secondary
310	Brisbane Water Secondary College Woy Woy Peninsula Campus	Edward St, Woy Woy Peninsula NSW 2256	Secondary



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Woy Woy Peninsula Parish

Church-Owned Property Assets Update

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#	Street Map View / Zoning/Street View	Aerial Image View (September 2015)
#101 St John the Baptist Church and Parish Office, Woy Woy Peninsula, 127 Blackwall Rd, Woy Woy Peninsula NSW2256		
#103 St John the Baptist Halls & Presbytery, Woy Woy Peninsula, 96-100 Blackwall Rd, Woy Woy Peninsula NSW 2256		
#104 St John the Baptist, School, Woy Woy Peninsula, 173 Veron Rd, Woy Woy Peninsula NSW 2256		



Strategic Insights

Woy Woy Peninsula Parish

Strategic Planning and Infrastructure Investment Considerations

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Woy Woy Peninsula (stock photo)



Pearl Beach (stock photo)

The key strategic planning initiatives, infrastructure projects and major projects which will influence growth and change across the Parish over the coming years are as follows:

- The **Draft Central Coast Regional Plan** sets out a blueprint for the next 20 years. It proposes to accelerate housing in and around key centres such as Gosford, and capitalise on productive lands and resources, highly accessible business locations, and attractive coastal lifestyle to achieve sustainable economic growth & liveable communities.
- The Draft Plan aims to grow liveable local centres and neighbourhoods – such as those within the Woy Woy Peninsula Peninsula. Local and neighbourhood plans will be developed to help deliver vibrant, mixed-use centres that support tourist activities, local businesses and infill housing.

Charter's Conclusions/Key Insights

- The Woy Woy Peninsula Parish is forecast to grow modestly over the coming 25 years, with the most significant growth expected to occur in the 70+ age group. This has the potential for increased demand for aged care services and retirement accommodation.
- While the numbers of school aged children is expected to only grow modestly over the coming years, demand for Catholic school places will likely remain strong from households with Australian, UK and New Zealand born heritage as well as increasingly from Filipino and Irish households.
- The Church owns three property assets predominantly zoned general residential. The proximity of some properties to the Town Centre may provide development opportunities in the short to medium term.*

* DISCLAIMER: This high level strategic property advice is based on desktop research only and has not been verified by site inspections & detailed due diligence. Accordingly, the advice should be considered preliminary.



Strategic Insights

Woy Woy Peninsula Parish

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Diocese of Broken Bay's Additional Comments/Insights – prompting questions

- Consider your local hospitals and aged care facilities and identify any projected growth you could ascertain locally - are there any plans for redevelopment and growth?:
- How does your Parish relate to nearby schools including beyond your own Parish boundaries - are there schools outside the Parish boundaries that your Parish relates to?:
- Consider any projected social and civic developments in your area - you may wish to monitor your Local Council's website with respect to any projections regarding shopping centre developments, social service delivery, nursing homes/retirement villages etc:
- Consider any other intangible information that would be relevant and would only be otherwise known at your local Parish level: