



Memorandum

To: Clients, Associates & Friend of Pro@ctive CPA
Form: Mark L. Wyssbrod, Managing Member
Date: August 30, 2011
Re: 3rd Quarter 2011 Estimated Tax Reminder & Individual Due Date

The world is changing quickly, even during challenging economic times. It is important we are prepared and stay focused. Please contact me if there is anything we can do to assist you in staying focused in your business or individually.

REMINDER: 3rd Quarter 2011 Estimated Tax Payments Are Due By September 15, 2011 (If necessary)

Be certain to remit your estimated tax payments and vouchers by September 15, 2011 (individuals, corporate and state composite taxes). Additionally, please keep a copy of your checks and vouchers for your records and forward a copy to Pro@ctive CPA for our records.

Reminder: Year-End Tax Planning

Remember your Pro@ctive CPAs offer year-end tax planning which allows us to make the most of the tax rules and regulations, depending on your goals, and we can re-calculate your estimated tax payments to allow for a more breakeven scenario.

Reminder: Offshore Voluntary Disclosure

The IRS says taxpayers have until September 9, 2011 to take advantage of offshore voluntary disclosure initiative, to file pre-2010 FBARs (Foreign Bank and Financial Accounts), and to File Form 5471 and Form 3520

Reminder: SIMPLE DEADLINE October 1, 2011

Small businesses have until October 1, 2011 to establish a SIMPLE retirement account for 2011. A SIMPLE is similar to a 401(k). Please contact us to discuss the various retirement plan types to ensure you set up the right one for your business and individual needs.

Quotes From Our Recent Updates:

You must do the right thing, even when others do not appreciate you and bad mouth your character. Be confident in yourself as the others are re-directing their personal and financial challenges onto you instead of facing their demons themselves.

This environment calls for creative thinking, powerful leadership and effective communication to clients, vendors and employees.

The Pro@ctive CPA Team

IRS Circular 230 disclosure: To ensure compliance with requirements imposed by the IRS, we inform you that any U.S. federal tax advice contained in this communication (including any attachments) is not intended or written to be used, and cannot be used, for the purpose of (i) avoiding penalties under the Internal Revenue Code or (ii) promoting, marketing or recommending to another party any transaction or matter addressed herein.