



UMB Financial Services, Inc.

Member FINRA, SIPC

HSA Representative List of Mutual Funds

Fund Name	Investment Category Descriptions	Symbol	Minimum Initial Investment Amount
Invesco Funds (Formerly AIM, Fund company has officially changed it's name)			
Invesco Growth Allocation Class R	Asset Allocation - Domestic	AADRX	\$1,000.00
Invesco Equity and Income R	Moderate Allocation/ Large Value	ACESX	\$1,000.00
Invesco Value Opportunities R	Large Value	VVORX	\$1,000.00
Invesco Charter Fund R	Growth & Income	CHRRX	\$1,000.00
Invesco Moderately Conserv Alloc R	Conservative Allocation/Large Blend	CMARX	\$1,000.00
Invesco Constellation Fund R	Aggressive Growth	CSTRX	\$1,000.00
Invesco European Growth R	Non-US Equity	AEDRX	\$1,000.00
Invesco International Growth R	Non-US Equity	AIERX	\$1,000.00
Invesco American Franchise R	Large Growth	VAFRX	\$1,000.00
Invesco Moderate Alloc R	Asset Allocation - Domestic	AMKRX	\$1,000.00
Invesco Endeavor Class R	Growth - Domestic	ATDRX	\$1,000.00
Invesco Global Core Equity R	World Stock	AWSRX	\$1,000.00
Invesco Small Companies Fund R	Closed to New Investors	ATIRX	\$1,000.00
Invesco Dynamic R	Growth Equity	IDYRX	\$1,000.00

You should carefully consider the investment objectives, risks, charges and other expenses of the Invesco Funds before investing. For a prospectus, which contains this and other information about the Invesco Funds, call the Funds' distributor, Invesco Distributors Inc, at 800.959.4246, or go to www.Invesco.com‡. Please read it carefully before you invest or send money.

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American Funds			
American Funds AMCAP F	Growth - Domestic	AMPFX	\$2,500.00
American Funds Balanced F	Balanced - Domestic	BALFX	\$2,500.00
American Funds Bnd Fd of Amer F	General Bd - Investment Grade	BFAFX	\$1,000.00
American Funds Cap Inc Builder F	Equity Income	CIBFX	\$1,000.00
American Funds Cap Wld Gr&Inc F	Global Equity	CWGFX	\$1,000.00
American Funds EuroPacific Gr F	Non-US Equity	AEGFX	\$1,000.00
American Funds Fundamentl Invs F	Growth & Income	AFIFX	\$1,000.00
American Funds Gr Fnd of Amer F	Growth - Domestic	GFAFX	\$1,000.00
American Funds High Income Tr F	Corporate - High Yield	AHTFX	\$2,500.00
American Funds Inc Fnd of Amer F	Equity Income	IFAFX	\$1,000.00
American Funds Intm Bd Fd Amer F	General Bd - Investment Grade	IBFFX	\$1,000.00
American Funds Inv Co of Amer F	Growth & Income	AICFX	\$1,000.00
American Funds Mutual Fund F	Growth & Income	AMFFX	\$2,500.00
American Funds New Economy F	Growth - Domestic	ANFFX	\$1,000.00
American Funds New Perspective F	Global Equity	NPFFX	\$1,000.00
American Funds New World F	Global Equity	NWFFX	\$1,000.00
American Funds US Govt Sec F	US Government - Short & Intern	UGSFX	\$1,000.00
American Funds Wash Mutl Invs F	Growth & Income	WSHFX	\$1,000.00

You should carefully consider the investment objectives, risks, charges and other expenses of the American Funds before investing. For a prospectus, which contains this and other information about the American Funds, call the Funds' distributor, American Funds Distributors, at 800.421.0180, or go to www.americanfunds.com/funds/alphabetically.htm. Please read it carefully before you invest or send money.

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Fund Name	Investment Category Descriptions	Symbol	Minimum Initial Investment Amount
Federated Funds			
Federated Clover Value Fund CI A	Growth & Income	VFCAX	\$1,500.00
Federated Capital Appreciation A	Growth - Domestic	FEDEX	\$1,500.00
Federated Capital Income Fund A	Equity Income	CAPAX	\$1,500.00
Federated Equity Income A	Equity Income	LEIFX	\$1,500.00
Federated Fund for US Govt Sec A	US Government - Short & Interm	FUSGX	\$1,500.00
Federated Gov Ultrash Dur A	US Government - Short & Interm	FGUAX	\$1,500.00
Federated Govt Inc Securities A	US Government - Short & Interm	FGOAX	\$1,500.00
Federated High Income Bond A	Corporate - High Yield	FHIIX	\$1,500.00
Federated International Bond A	Global Income	FTIIX	\$1,500.00
Federated International Continental CI A	Asset Allocation - Global	RIMAX	\$1,500.00
Federated Emerging Market Debt CI A	Emerging Markets Bond	IHIAX	\$1,500.00
Federated International Sm Co A	Non-US Equity	ISCAX	\$1,500.00
Federated International Leaders CI A	Non-US Equity	FGFAX	\$1,500.00
Federated Kaufmann A	Mid Cap	KAUAX	\$1,500.00
Federated Kaufmann Sm Cap A	Growth - Domestic	FKASX	\$1,500.00
Federated Prudent Absolute Rtrn Cls A	Growth & Income	FMAAX	\$1,500.00
Federated MidCap Gr Strategies A	Growth - Domestic	FGSAX	\$1,500.00
Federated Asset Allocation Class A	Balanced - Domestic	FSTBX	\$1,500.00
Federated Strategic Income Fund A	General Bd - Short & Interm	STIAX	\$1,500.00
Federated MDT Small Cap Growth CI A	Growth & Income	QASGX	\$1,500.00
Federated Ultra Short Bd A	General Bd - Short & Interm	FULAX	\$1,500.00

You should carefully consider the investment objectives, risks, charges and other expenses of the Federated Funds before investing. For a prospectus, which contains this and other information about the Federated Funds, call the Funds' distributor, Federated Securities Corp - Distributor, at 800.245.4770, or go to www.federatedinvestors.com/ffw/funds/prospregreports.do. Please read it carefully before you invest or send money.

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Fidelity Advisor			
Fidelity Adv Growth Strategies T	Closed to New Investors	FGVTX	\$2,500.00
Fidelity Adv Asset Manager	Asset Allocation - Domestic	FTASX	\$2,500.00
Fidelity Adv Balanced Fund T	Growth & Income	FAIGX	\$2,500.00
Fidelity Adv Biotechnology T	Sector - Health/Biotechnology	FBTTX	\$2,500.00
Fidelity Adv Consumer Dscrtnry Class T	Growth - Domestic	FACPX	\$2,500.00
Fidelity Adv Focus Industrials T	Growth - Domestic	FCLTX	\$2,500.00
Fidelity Adv Comm Equipment T	Sector - Tech/Communications	FDMTX	\$2,500.00
Fidelity Adv Diversified Intl T	Non-US Equity	FADIX	\$2,500.00
Fidelity Adv Dividend Growth T	Growth - Domestic	FDGTX	\$2,500.00
Fidelity Adv Stk Selector All Cap T	Equity Income	FSJHX	\$2,500.00
Fidelity Adv Electronics T	Sector - Tech/Communications	FELTX	\$2,500.00
Fidelity Adv Emerging Asia T	Non-US Equity	FEATX	\$2,500.00
Fidelity Adv Emerging Markets T	Emerging Market Equity	FTMKX	\$2,500.00
Fidelity Adv Emerging Mkts Inc T	Emerging Market Income	FAEMX	\$2,500.00
Fidelity Adv Equity Growth T	Growth - Domestic	FAEGX	\$1,000.00
Fidelity Adv Equity Income T	Equity Income	FEIRX	\$2,500.00
Fidelity Adv Equity Value T	Growth - Domestic	FAVTX	\$1,000.00
Fidelity Adv Europe Cap App T	Non-US Equity	FAECX	\$2,500.00
Fidelity Adv Financial Serv T	Sector - Financial Services	FAFSX	\$2,500.00
Fidelity Adv Float-Rate Hi-Inc T	Loan Participation	FFRTX	\$2,500.00
Fidelity Adv Freedom 2005 T	Asset Allocation - Domestic	FFTVX	\$2,500.00
Fidelity Adv Freedom 2010 T	Asset Allocation - Domestic	FCFTX	\$2,500.00
Fidelity Adv Freedom 2015 T	Asset Allocation - Domestic	FFVTX	\$2,500.00
Fidelity Adv Freedom 2020 T	Asset Allocation - Domestic	FDTFX	\$2,500.00
Fidelity Adv Freedom 2025 T	Asset Allocation - Domestic	FTTWX	\$2,500.00
Fidelity Adv Freedom 2030 T	Asset Allocation - Domestic	FTFEX	\$2,500.00
Fidelity Adv Freedom 2035 T	Asset Allocation - Domestic	FTTHX	\$2,500.00
Fidelity Adv Freedom 2040 T	Asset Allocation - Domestic	FTFFX	\$2,500.00
Fidelity Adv Freedom Income T	Balanced - Domestic	FTAFX	\$2,500.00
Fidelity Adv Global Cap Apprec T	Global Equity	FGETX	\$2,500.00
Fidelity Adv Gr Opportunity T	Growth - Domestic	FAGOX	\$2,500.00
Fidelity Adv Growth & Income T	Growth & Income	FGITX	\$1,000.00
Fidelity Adv Health Care T	Sector - Health/Biotechnology	FACTX	\$2,500.00
Fidelity Adv Hi Income Advantage T	Corporate - High Yield	FAHYX	\$2,500.00
Fidelity Adv High Income T	Corporate - High Yield	FHITX	\$2,500.00
Fidelity Adv Inflation-Protect Bd T	General Bd - Short & Interm	FIPTX	\$2,500.00
Fidelity Adv Interm Bond T	General Bd - Investment Grade	FTBRX	\$1,000.00
Fidelity Adv International Sm Cap T	Non-US Equity	FTISX	\$2,500.00
Fidelity Adv Invt Grade Bond T	General Bd - Investment Grade	FGBTX	\$2,500.00
Fidelity Adv Japan T	Non-US Equity	FJPTX	\$2,500.00
Fidelity Adv Large Cap Fund T	Growth - Domestic	FALGX	\$2,500.00
Fidelity Advisor Latin America CI T	Latin America Stock	FLFTX	\$2,500.00

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Fidelity Adv Mid Cap II T	Growth - Domestic	FITIX	\$2,500.00
Fidelity Adv Mortgage Secs T	General Mortgage	FMSAX	\$1,000.00
Fidelity Adv New Insights Fund	Equity	FNITX	\$2,500.00
Fidelity Adv Energy Class T	Sector - Energy/Natural Res	FAGNX	\$1,000.00
Fidelity Adv Overseas Fund T	Non-US Equity	FAERX	\$1,000.00
Fidelity Adv Real Estate T	Sector - Real Estate	FHETX	\$2,500.00
Fidelity Adv Short-Fixed Income T	General Bd - Investment Grade	FASFX	\$2,500.00
Fidelity Adv Small Cap T	Small Cap	FSCTX	\$2,500.00
Fidelity Adv Strat Div & Inc T	Growth & Income	FTSDX	\$2,500.00
Fidelity Adv Strategic Growth T	Growth - Domestic	FTQTX	\$2,500.00
Fidelity Adv Strategic Income T	General Bd - Short & Interm	FSIAX	\$2,500.00
Fidelity Adv Technology T	Sector - Tech/Communications	FATEX	\$2,500.00
Fidelity Adv Utilities Class T	Sector - Utilities	FAUFX	\$2,500.00
Fidelity Adv Ultra-Short Bond T	General Bd - Investment Grade	FTUSX	\$2,500.00
Fidelity Adv Value Leaders T	Equity Income	FVLTX	\$2,500.00
Fidelity Adv Value Strategies T	Growth - Domestic	FASPX	\$1,000.00
Fidelity Adv Value T	Growth - Domestic	FTVFX	\$2,500.00
Fidelity Adv Total Bond T	General Bd - Investment Grade	FEPTX	\$2,500.00
Fidelity Adv Government Income Fund	Bond	FVITX	\$2,500.00

You should carefully consider the investment objectives, risks, charges and other expenses of the Fidelity Advisor Funds before investing. For a prospectus, which contains this and other information about the Fidelity Advisor Funds, call the Funds' distributor, FDC - Distributor, at 800.642.4585, or go to <https://advisor.fidelity.com/‡>. Please read it carefully before you invest or send money.

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Fund Name	Investment Category Descriptions	Symbol	Minimum Initial Investment Amount
Franklin Templeton Investment			
Franklin High Income Fund Class R	Corporate - High Yield	FHIRX	\$1,000.00
Franklin Growth Opportunities Fund	Aggressive Growth	FKARX	\$1,000.00
Franklin Growth cl A	Growth - Domestic	FKGRX	\$1,000.00
Franklin Temp Equity Inc Fund Class R	Equity Income	FREIX	\$1,000.00
Franklin California Growth Class R	Growth - Domestic	FRCGX	\$1,000.00
Franklin Income R	Equity Income	FISRX	\$1,000.00
Franklin Temp Large Cap Value Fd Cl A	Growth & Income	FLCRX	\$1,000.00
Franklin Small Cap Value R	Small Cap	FVFRX	\$1,000.00
Franklin Small-Mid Cap Growth R	Mid Cap	FSMRX	\$1,000.00
Franklin Strategic Income R	General Bd - Short & Interm	FKSRX	\$1,000.00
Franklin Temp Conserv Alloc. Fd Cl R	Asset Allocation - Global	FTCRX	\$1,000.00
Franklin Templeton Foundng Allc R	Asset Allocation - Global	FFARX	\$1,000.00
Franklin Templeton Growth Allc Cl R	Asset Allocation - Global	FGTRX	\$1,000.00
Franklin Templeton Mod Alloc Fd Cl R	Moderate Allocation	FTMRX	\$1,000.00
Franklin Total Return Fund R	General Bd - Investment Grade	FTRRX	\$1,000.00
Franklin US Government Sec R	US Government - Short & Interm	FUSRX	\$1,000.00
Franklin Utilities R	Sector - Utilities	FRURX	\$1,000.00
Franklin Growth Series	Equity Growth	FGRSX	\$1,000.00

You should carefully consider the investment objectives, risks, charges and other expenses of the Franklin Templeton Investment Funds before investing. For a prospectus, which contains this and other information about the Franklin Templeton Investment Funds, call the Funds' distributor, Franklin Templeton Distributors, at 800.632.2301, or go to www.franklintempleton.com/retail/jsp_app/products/prospectus_search.jsp. Please read it carefully before you invest or send money.

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OppenheimerFunds			
Oppenheimer Equity Income Fd Class N	Equity Income	ONEIX	\$1,000.00
Oppenheimer Core Bond Class N	General Bd - Investment Grade	OPBNX	\$1,000.00
Oppenheimer Capital Appr N	Growth - Domestic	OTCNX	\$1,000.00
Oppenheimer Capital Income Fd N	Equity Income	OCINX	\$1,000.00
Oppenheimer Discovery N	Small Cap	ODINX	\$1,000.00
Oppenheimer Small & Mid Cap Growth N	Small Cap	OEGNX	\$1,000.00
Oppenheimer Equity N	Growth & Income	OEQNX	\$1,000.00
Oppenheimer Global Fund N	Global Equity	OGLNX	\$1,000.00
Oppenheimer Global Opportunities N	Global Equity	OGINX	\$1,000.00
Oppenheimer Gold/Spec Min N	Sector - Precious Metals	OGMNX	\$1,000.00
Oppenheimer Intl Bond N	Global Income	OIBNX	\$1,000.00
Oppenheimer Intl Growth N	Non-US Equity	OIGNX	\$1,000.00
Oppenheimer Limited Term Govt N	US Government - Short & Interm	OLTNX	\$1,000.00
Oppenheimer Main St Fund N	Growth & Income	OMGNX	\$1,000.00
Oppenheimer Main St Select N	Growth - Domestic	OMSNX	\$1,000.00
Oppenheimer Main St Small Cap N	Small Cap	OPMNX	\$1,000.00
Oppenheimer Global Allocation Fund CI N	Balanced - Domestic	QGRNX	\$1,000.00
Oppenheimer Internatl Val N	Global Equity	QIVNX	\$1,000.00
Oppenheimer Flexible Strategies Class N	Growth - Domestic	QOPNX	\$1,000.00
Oppenheimer Commod Sta Tot Return N	Sector - Energy/Natural Res	QRANX	\$1,000.00
Oppenheimer Real Estate N	Sector - Real Estate	ORENX	\$1,000.00
Oppenheimer Select Value N	Growth - Domestic	OSVNX	\$1,000.00
Oppenheimer Global Strategic Inc CI N	General Bd - Short & Interm	OSINX	\$1,000.00
Oppenheimer US Govt Trust N	US Government - Short & Interm	OUSNX	\$1,000.00
Oppenheimer Value N	Growth - Domestic	CGRNX	\$1,000.00

You should carefully consider the investment objectives, risks, charges and other expenses of the OppenheimerFunds before investing. For a prospectus, which contains this and other information about the OppenheimerFunds, call the Funds' distributor, OppenheimerFunds Distributors, Inc, at 888.470.0862, or go to https://www.oppenheimerfunds.com/investors/fund_info/funds_prospectuses.jhtml. Please read it carefully before you invest or send money.

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Scout Funds			
Scout Core Bond Fund	Intermediate Term Bond	SCCYX	\$1,000.00
Scout Core Plus Bond Fund	Intermediate Term Bond	SCPYX	\$1,000.00
Scout Small Cap Fund	Small Cap	UMBHX	\$1,000.00
Scout Emerging Markets	Large - Growth	SEAFX	\$1,000.00
Scout International Fund	Non-US Equity	UMBWX	\$1,000.00
Scout International Discovery Fund	Foreign Small/Mid Growth	UMBDX	\$1,000.00
Scout Midcap Fund	Midcap	UMBMX	\$1,000.00

You should carefully consider the investment objectives, risks, charges and other expenses of the Scout Funds before investing. For a prospectus, which contains this and other information about the Scout Funds, call the Funds' distributor, UMB Distribution Services, LLC, at 800.996.2862, or go to www.scoutfunds.com‡. Please read it carefully before you invest or send money.

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