

## What is the Purpose of The Forever Fund?

To manifest the generosity of our congregation and their appreciation of the reality that all our earthly incomes and wealth comes as a blessing from our God.

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To ensure the survival of the First Presbyterian Church of Conroe and its many valuable programs into the 22<sup>nd</sup> Century. To increase the scope and quality of all our church activities and all our community outreach ministries.

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To supplement the funds that are given each year by pledges, free will and other donations.

*“And my God will fully satisfy every need of yours according to his riches in glory in Jesus Christ.”  
Philippians 4:19*



## How Will The Forever Fund Work?

1. An educational program team, led by the Board of Trustees, will meet with church members to inform them of a variety of donor options for supporting our church and its missions. Danny Ball, Fred Kate, Anne Spinks, and Ron Bailey are the team members you should contact.
2. Donors will be informed about giving options that may provide a lifetime income stream and significant tax deductions along with their gifts to FPC. They will be advised to consult their tax advisors and their investment counselors for details and to execute their giving transactions.
3. Funds donated to the FPC Forever Fund are invested at the Texas Presbyterian Foundation and can grow tax free, allowing the gifts to increase in value over time. The growth of the FPC Forever Fund will allow the church to receive income from the fund that will continue in perpetuity.

We hope that you will participate in the Forever Fund by writing a check to the First Presbyterian Church and indicating Forever Fund on the line at the bottom. We ask that your gift be in addition to your annual pledge.

*“And God is able to provide you with every blessing in abundance, so that by always having enough of everything, you may share abundantly in every good work.”  
2 Corinthians 9:8*

# STRENGTHENING OUR FOUNDATION

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## The Forever Fund *A Permanent Fund Program*



### *The First Presbyterian Church Conroe, Texas*

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A planned giving program to ensure a continuing revenue stream to the First Presbyterian Church - Conroe for the next 25 years and beyond to support our ongoing Christian Ministry.

*“Do not neglect to do good and to share what you have, for such sacrifices are pleasing to God.”  
Hebrews 13:16*

## What Programs Will My Gifts Support?

The Forever Fund was created to generate income for FPC-Conroe in perpetuity to reach beyond the normal stewardship and operations of the church. It provides opportunities beyond the current capabilities by supporting and strengthening the mission and ministry of our church, both locally and globally. The fund is not intended to support the daily operation of the church.

Gifts to the Forever Fund will generally be used to support the following areas that extend beyond the annual operating budget:

- Mission projects
- Community outreach sponsored by the church
- Worship and music
- Building maintenance, improvements, and equipment

Any gift to the fund is encouraged and no donation is too small; however, the Board has set minimum giving levels for certain endowments:

Friends Circle: \$10,000  
Heritage Circle: \$25,000  
Legacy Circle: \$50,000

Donors at each circle level may designate the name of the fund. Donors to Friends, Heritage, and Legacy Circles will be recognized by the Board (if they wish) and will receive annual reports of the performance and distributions from their invested gifts.



*Loving God - Investing in People - Living Generously*

## What Are My Options for Giving?

**Gifts** of cash, stock, bonds, or real estate that may be sold and invested in the Forever Fund at the Texas Presbyterian Foundation (TPF). Gifts may be one-time or ongoing.

Designate the church as a **beneficiary** on an existing or new insurance policy or retirement account.

**Bequests** in your **will**. Donations to the church can be made from your existing will by means of a simple codicil that lists the Forever Fund at TPF as a beneficiary.

**A Charitable Gift Annuity.**

**A Charitable Remainder Trust (CRT or CRUT).**

**A Donor Advised Fund (DAF).**

Note: For more information on these options or to determine which are best for your personal situation, you should discuss with your investment advisor, estate planner, or attorney.

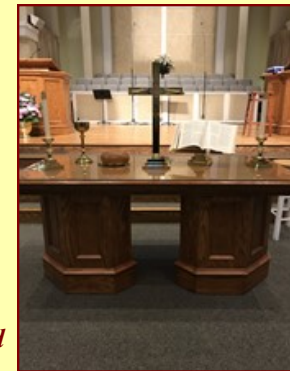
## Who Will Manage The Forever Fund?

Because FPC is a House of Worship within the structure of the PCUSA, and also a corporation within the State of Texas, the Board of Trustees has been given the responsibility and authority for certain business functions (required reports to the Texas Secretary of State, church insurance, etc.). The Board will oversee The Forever Fund in close communication with the Pastor and the Session.

Invested funds will be managed by the Texas Presbyterian Foundation for the Forever Fund.

The Board will report to the Session and to the congregation on a regular schedule determined by the Session.

Periodic audits of the program will be conducted on a schedule set by the Session.



*“Like good  
the manifold  
of God,  
another with*

*stewards of  
grace  
serve one  
whatever*

*gift each of you has received.”*

*1 Peter 4:10*